



# Poised for Discovery

**CORPORATE PRESENTATION**  
**121 Conference – New York**

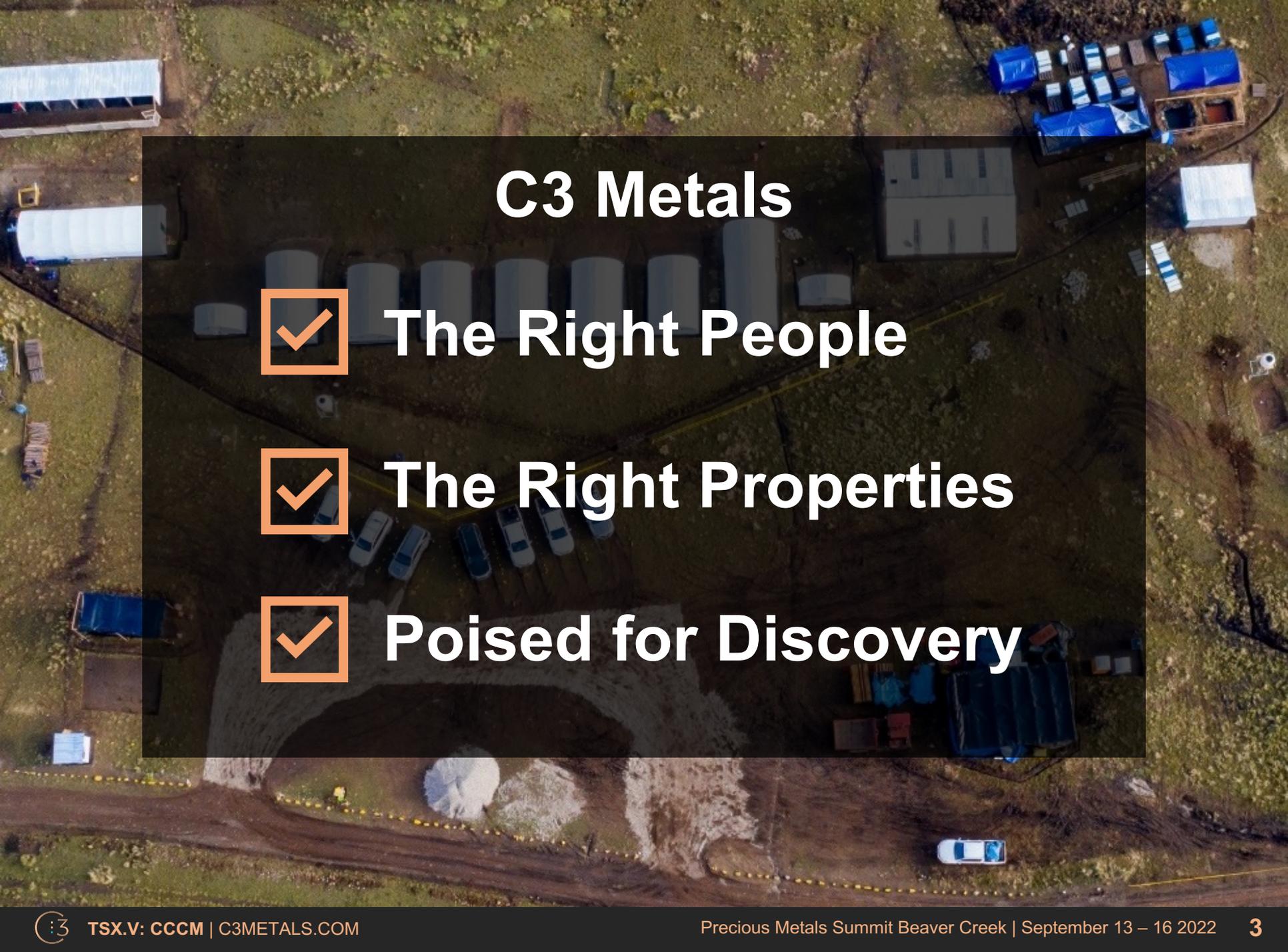
October 7 & 8, 2022

TSX.V : CCCM

C3METALS.COM

# FORWARD-LOOKING STATEMENT

- Forward-Looking Statement** This presentation contains certain statements that may constitute forward-looking information under applicable securities laws. All statements, other than those of historical fact, which address activities, events, outcomes, results, developments, performance or achievements that C3 Metals anticipates or expects may or will occur in the future (in whole or in part) should be considered forward-looking information. In some cases, forward-looking information is identified by the use of terms and phrases such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “may”, “plan”, “predict”, “project”, “will”, “would”, and similar terms and phrases, including references to assumptions. Such information may involve, but is not limited to, comments with respect to strategies, expectations, planned operations or future actions. These forward-looking statements are based on currently available competitive, financial and economic data and operating plans as of the date of this presentation but are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements or industry results to be materially different from those expressed or implied by such forward-looking information. Such factors are based on information currently available to C3 Metals, including information obtained from third-party industry analysts and other third-party sources, and are based on management’s current expectations regarding future growth, results of operations, future capital (including the amount, nature and sources of funding thereof) and expenditures. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement
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- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.
- Data for the Jasperoide Project was retrieved from Hochschild Mining's database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.
- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals' Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.



# C3 Metals



**The Right People**



**The Right Properties**



**Poised for Discovery**

# BOARD & SENIOR MANAGEMENT

## Serial Resource Industry Value Creators



**DAN SYMONS**  
President & CEO, Director

- +15 years of mining industry experience in business development, corporate development and investor relations
- Argonaut Gold, Romarco Minerals and Renmark Financial



**TONY MANINI** BSc (Hons), FAusIMM, FSEG  
Chairman

- +30 years in exploration, mine development, mine operations, corporate and capital markets
- Rio Tinto, Oxiana, Co-founder EMR Capital



**ZIMI MEKA** B.Eng (Mech) Hons, FAusIMM, MAICD, FIEAust  
Independent Director

- +25 years experience in the design, construction and operation of processing and infrastructure globally
- Founder, MD and CEO of Ausenco



**FERNANDO PICKMANN** LL.M  
Independent Director

- Lawyer and partner in Dentons' Lima Peru office. Consultant to Peru Government and legal advisor to resource companies
- President, COO and Director of Regulus Resources



**YALE SIMPSON** BApSc  
Independent Director

- +30 years experience
- Co-chairman Extorre Gold Mines Ltd bought by Yamana Gold
- Co-Chairman of Exeter Resources bought by Goldcorp/Barrick



**KIMBERLY ANN ARNTSON**  
Independent Director

- Founder, CEO and Director of LARG. Corporate development and finance specialist
- Prodigy Gold, M&A \$340M bought by Argonaut Gold



**STEPHEN HUGHES** BSc (Hons), APGNS, PGO (P.Geo)  
Vice President Exploration, Director

- +25 years technical and management experience in exploration, development and mine geology
- 12 years Freeport McMoRan Copper & Gold

# EXPLORING TWO MEANINGFUL DISTRICTS

## PERU

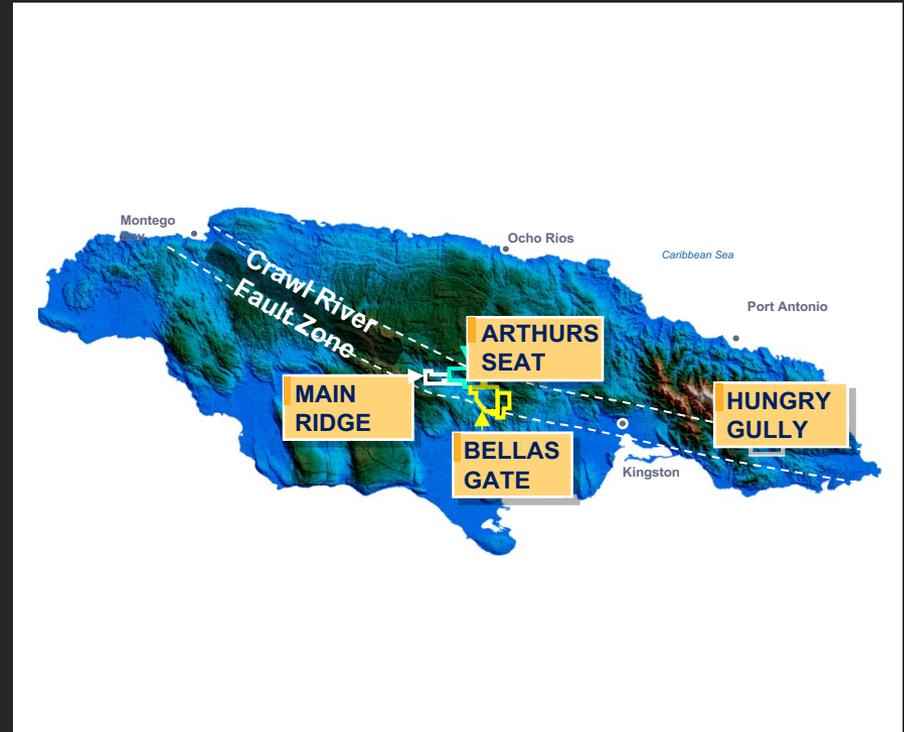
Known world class  
Copper/Gold district



27,200 hectares  
in Andahuaylas-Yauri district

## JAMAICA

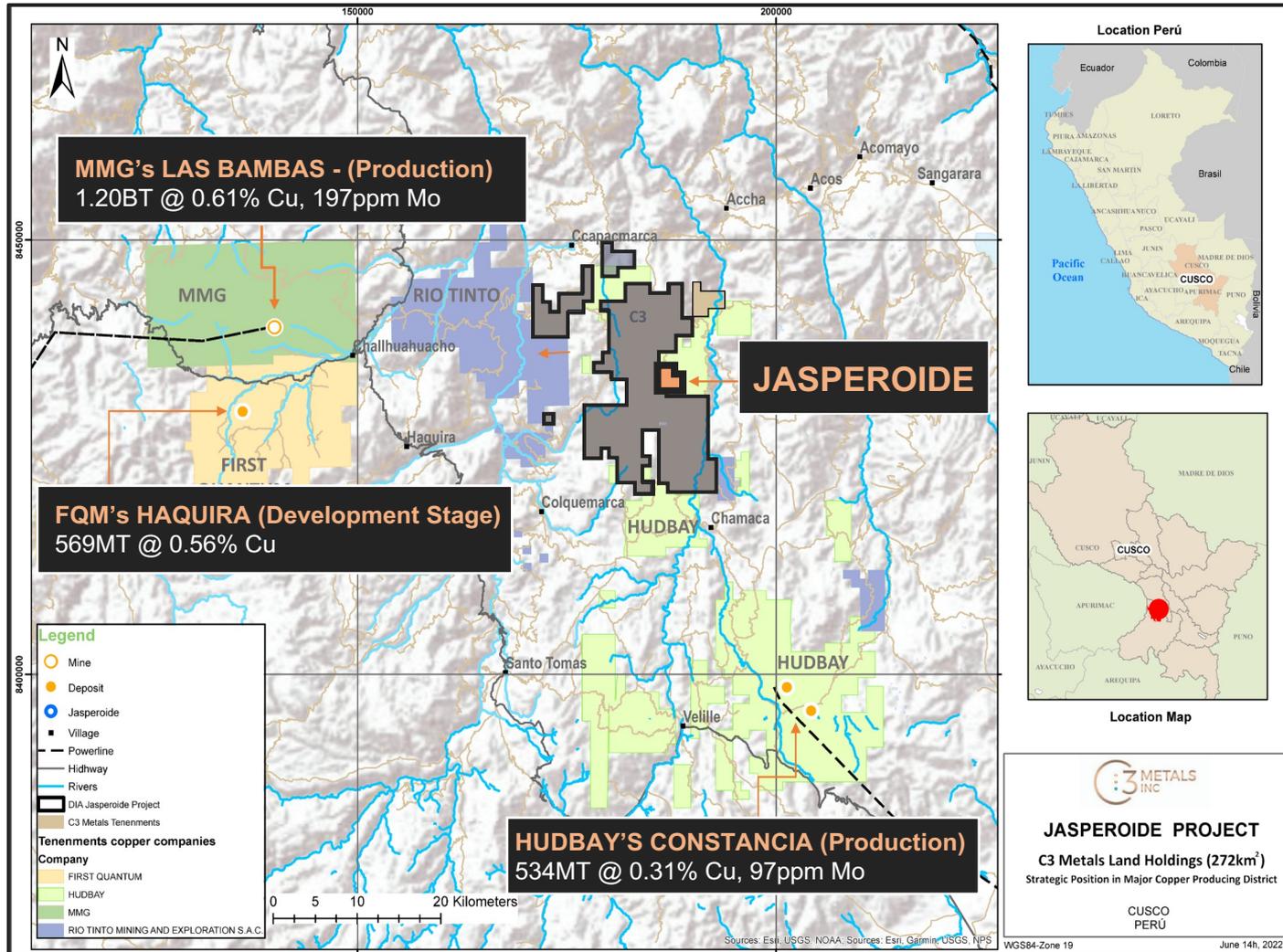
Where we believe we will show the world a  
new district



20,700 hectares  
in Crawl River Fault district

# JASPEROIDE PROJECT IN ELEPHANT COUNTRY

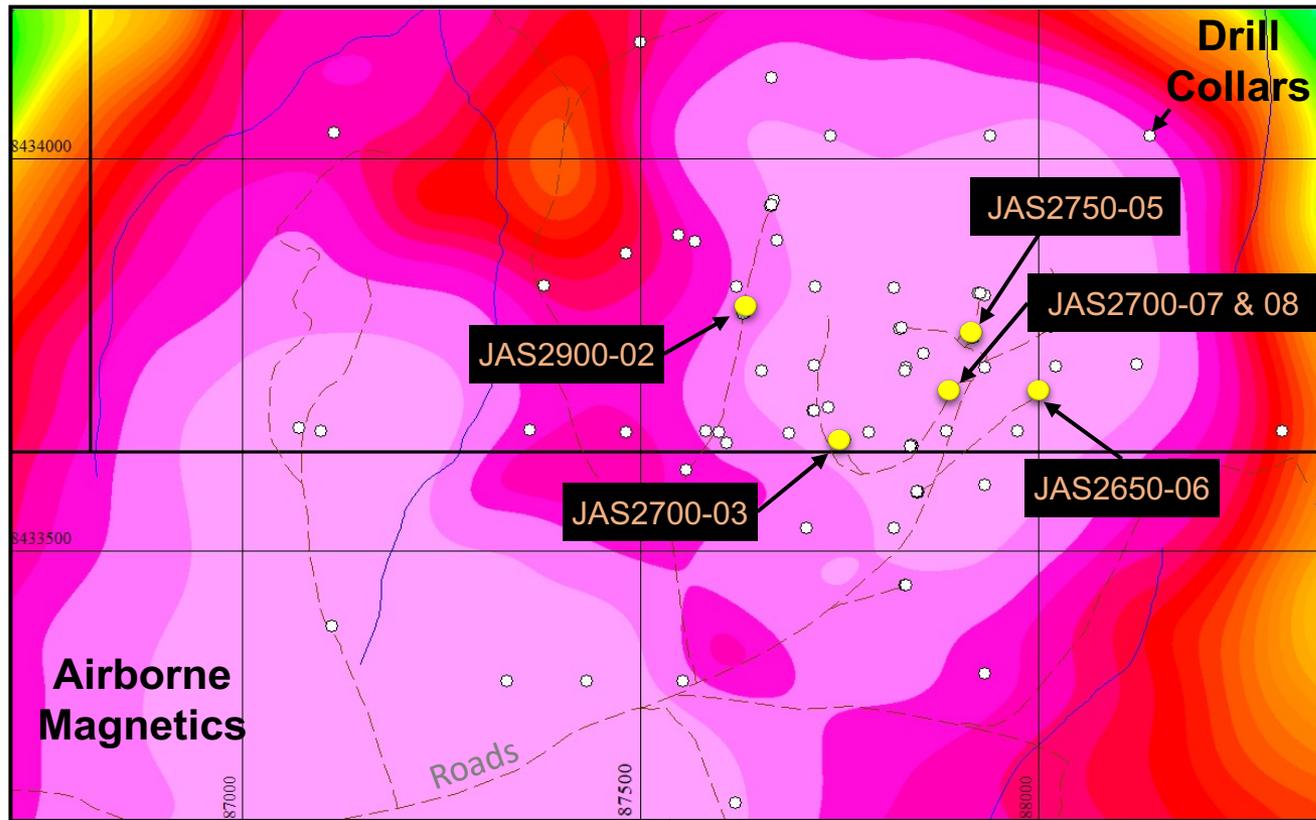
Located <50km of three major copper-gold deposits



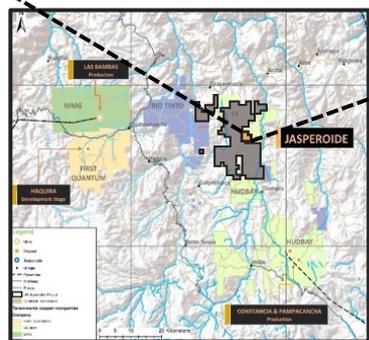
»»» Recently increased land position by 377% to 27,200 hectares



# NEAR SURFACE HIGH-GRADE COPPER WITH GOLD



Hole	From	To	Length	Cu (%)	Au (g/t)	Ag (g/t)
JAS2650-06	1.7	119.0	117.3	1.31	0.15	3.19
incl	59.0	119.0	60.0	2.38	0.14	3.31
incl	77.0	115.5	38.5	3.50	0.12	4.32
incl	99.2	115.2	16.0	6.39	0.06	2.48
JAS2700-03	87.3	206.0	118.7	1.15	0.37	1.94
incl	106.1	136.0	30.0	2.57	0.50	3.03
JAS2700-07	85.9	129.3	43.5	2.21	0.49	3.27
incl	113.5	128.5	15.0	5.44	0.39	6.65
JAS2700-08	21.3	108.6	87.3	0.97	0.35	1.90
incl	62.1	68.4	6.2	1.44	0.56	1.84
incl	83.8	108.6	24.8	2.00	0.61	2.10
JAS2750-05	0.5	229.9	229.5	0.99	0.43	2.34
incl	69.2	92.6	23.4	1.98	0.96	3.69
incl	130.4	210.4	80.0	1.89	0.78	4.15
JAS2900-02	21.0	102.6	81.6	0.89	0.25	1.94
incl	81.4	102.6	21.2	2.79	0.59	1.94
JAS3000-05	30.3	66.0	35.7	0.62	0.37	2.31
incl	34.4	44.8	10.4	1.04	0.75	4.42



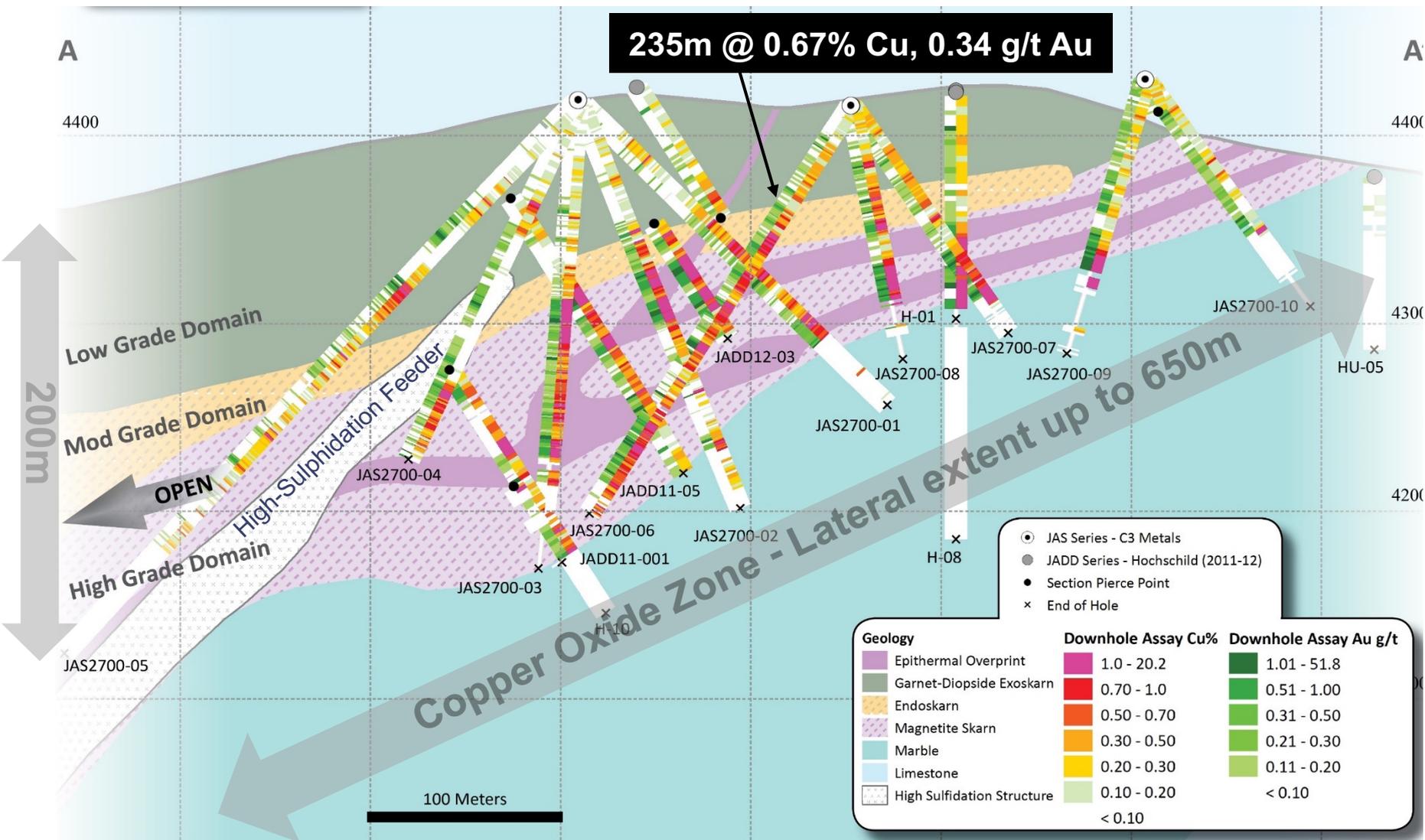
**Lower-Grade Mineralization at Surface**  
(0.10 to 0.40 % Cu)



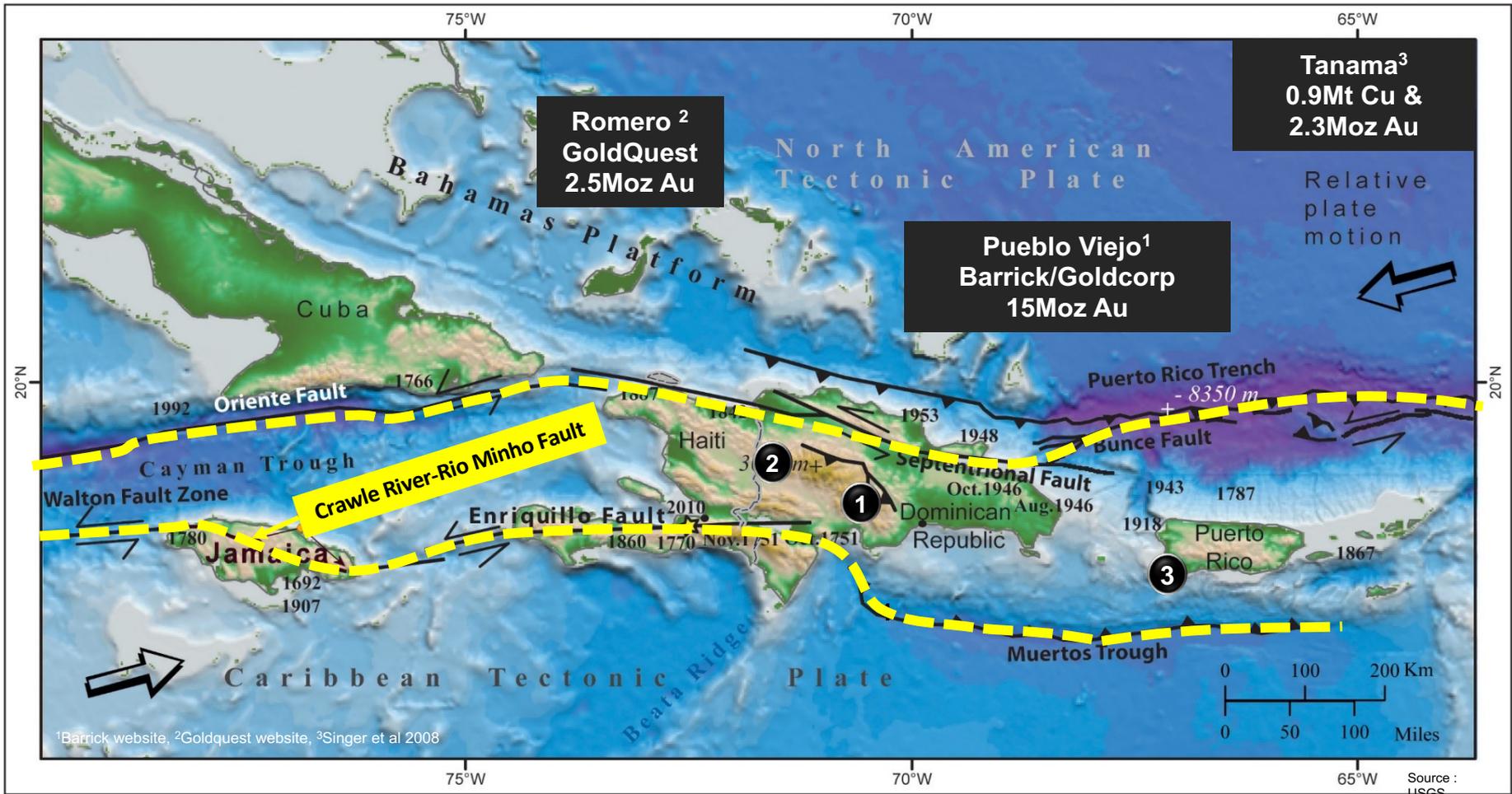
**Higher-Grade Mineralization at 50-75 m**  
(0.40 to +2.00 % Cu)

# MONTAÑA DE COBRE Cu-Au OXIDE SKARN

+650m Lateral Continuity, 75m to 250m Thickness Range



# New & Emerging Porphyry & Epithermal District



**Crawl River-Rio Minho Fault Porphyry & Epithermal District**  
**Highly Underexplored**

**»» This is the C3 Metals opportunity!**

# JAMAICA MINING & EXPLORATION

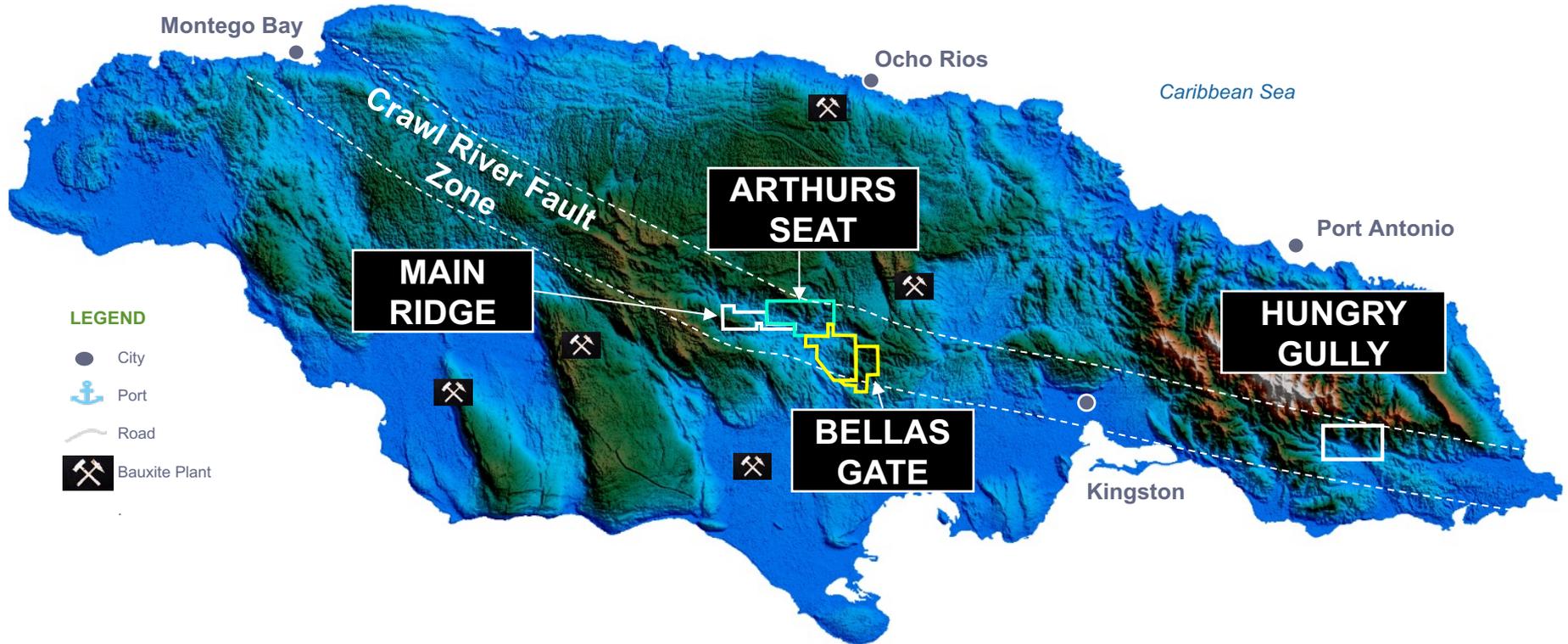
## Mining Law In Place For Over 75 Years

### Mining Law Chapter 253, Law 41 of 1947

- **Historical Mining** (1600s and 1800s)
  - Spanish and British, Charing Cross and Stamford Hill Copper-Gold Mines
- **Bauxite Industry** (1952)
  - Export of bauxite ore for 70 years
- **Mining Contributes Over 50% of Jamaica's economic growth**
  - 2.2% of GDP, employs over 6,000 workers
- **Exploration Licenses** granted by Mines and Geology Division
  - Exclusive Prospecting License (EPL)
  - Special Exclusive Prospecting Licenses (SEPL)
- **Mining Licenses (ML)** granted for up to 25 years
- **Special Mining License (SML)** +25 years
- **Ease of Permitting**
  - Government support, streamlined process, have averaged 2-3 months for drill permits
- **Royalties**
  - calculated as a percentage of the sum of the value of the minerals sold less allowable mining costs
- **Corporate Income Tax of 25%**



# JAMAICA PROPERTY POSITION WITHIN AN Emerging Porphyry & Epithermal District



»»» The CRF District is host to many prospects never drill tested

# BELLAS GATE EXPLORATION PROJECT

## Tier 1 Porphyry & Epithermal Targets

### PORPHYRY ALLEY

#### 12 Porphyry Prospects

- confirmed high-grade Cu-Au mineralization

#### 2022 Planned

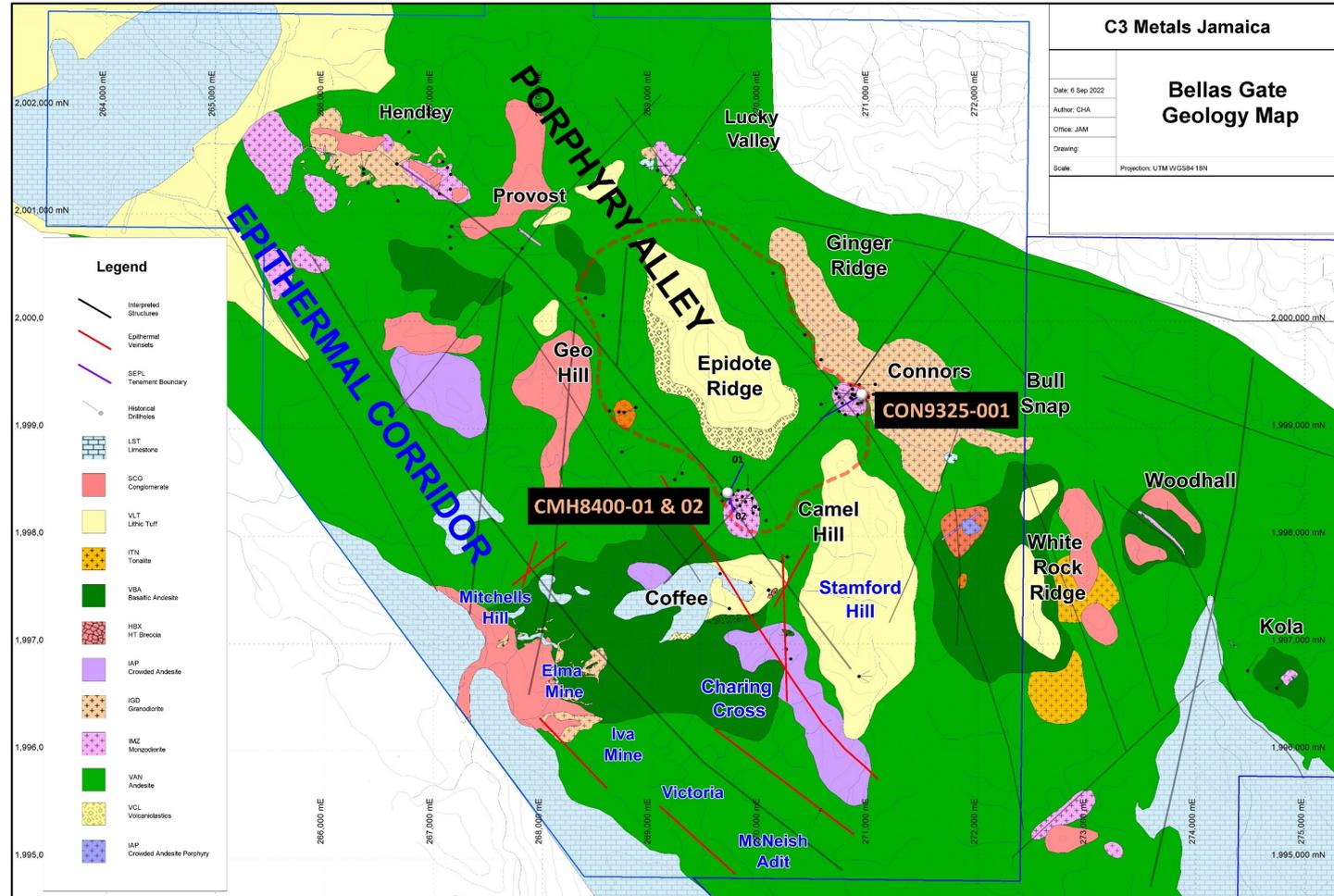
- 5,000m of drilling

#### CON9325-001 (Partial)

- 309m @ 0.44% Cu, 0.33 g/t Au

### EPITHERMAL CORRIDOR

- Multiple Epithermal Veins
- Charing Cross and Stamford Hill mined historically by the Spanish and British in 1600s and 1800s



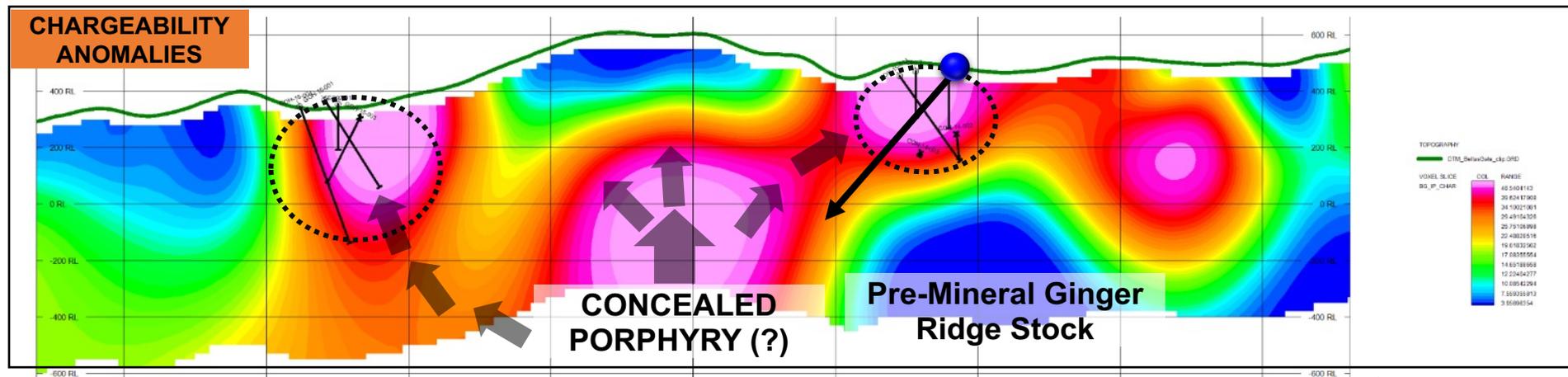
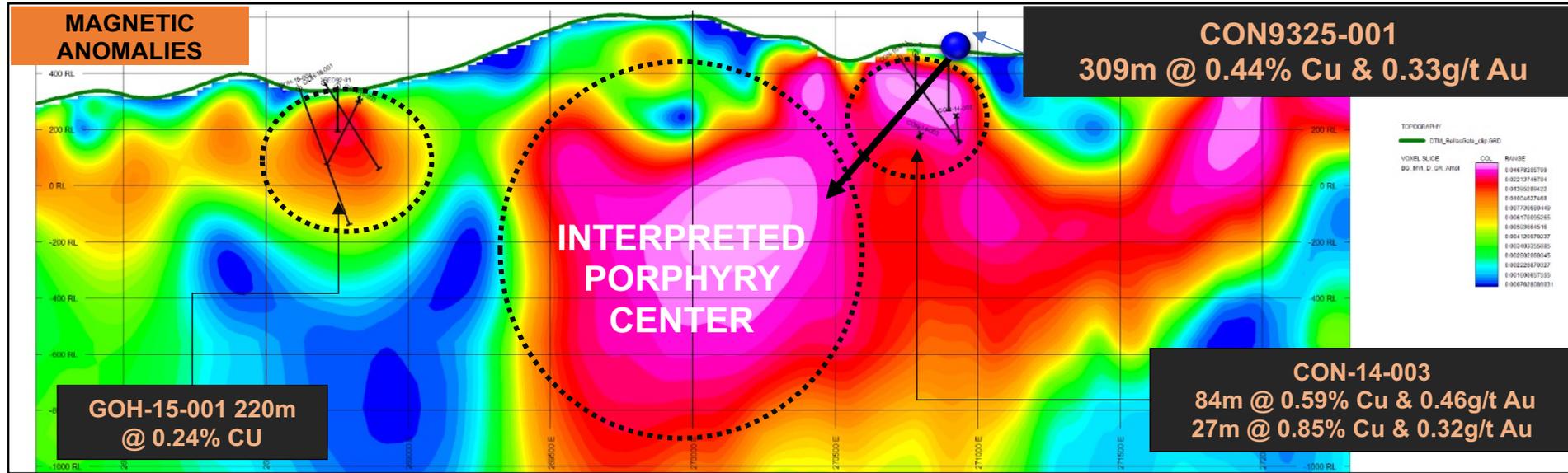
# COINCIDENT CHARGEABILITY + MAGNETICS

Potential Concealed Porphyry System

GEO HILL PORPHYRY

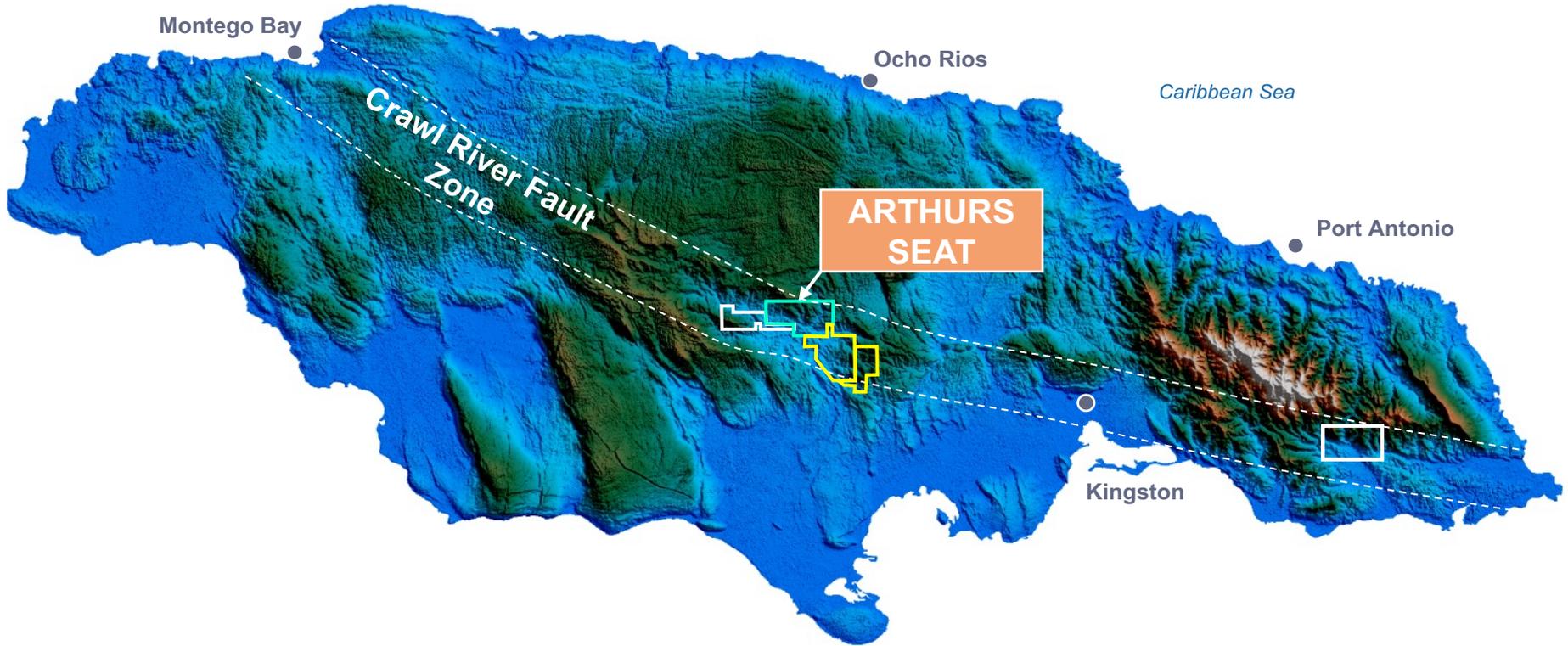
EPIDOTE RIDGE

CONNORS PORPHYRY



# ARTHURS SEAT EPITHERMAL VEIN SYSTEM

No Modern-Day Exploration Since 1963



»» CRAWLE RIVER-RIO MINHO FAULT PORPHYRY / EPITHERMAL DISTRICT

»» HIGH POTENTIAL, UNDEREXPLORED EXPLORATION TARGETS

# ARTHURS SEAT – MAIDEN GOLD-COPPER DISCOVERY



**RIDGELINES = QUARTZ  
VEINS AND QUARTZ  
BRECCIAS**



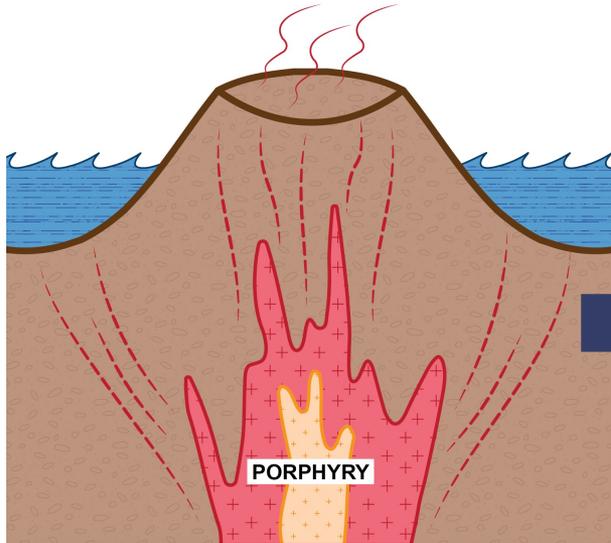
»»» Zero exploration  
in 60 years

»»» Never drill tested

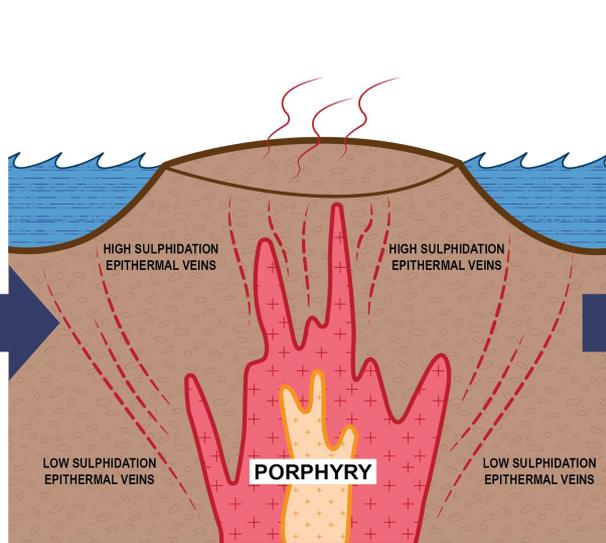
»»» 2km outcropping  
epithermal veins

# Arthurs Seat Epithermal Vein Swarm

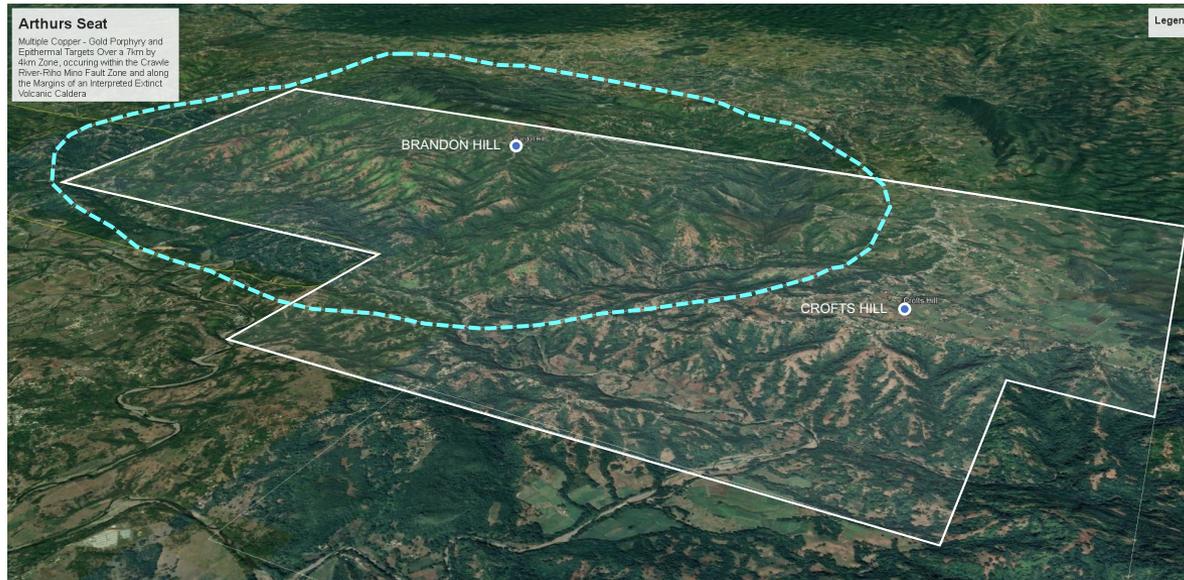
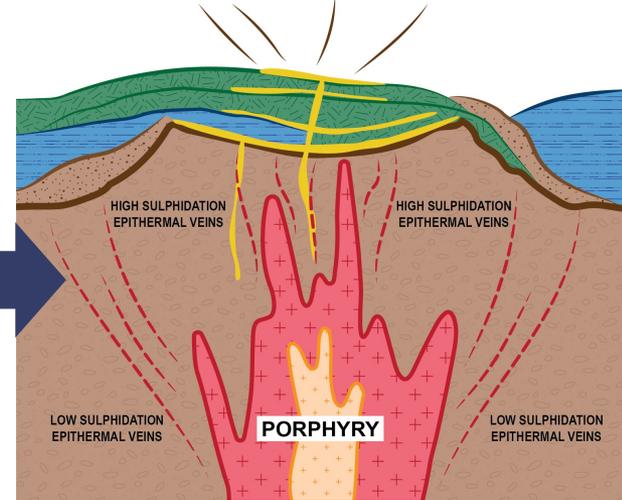
ACTIVE VOLCANO



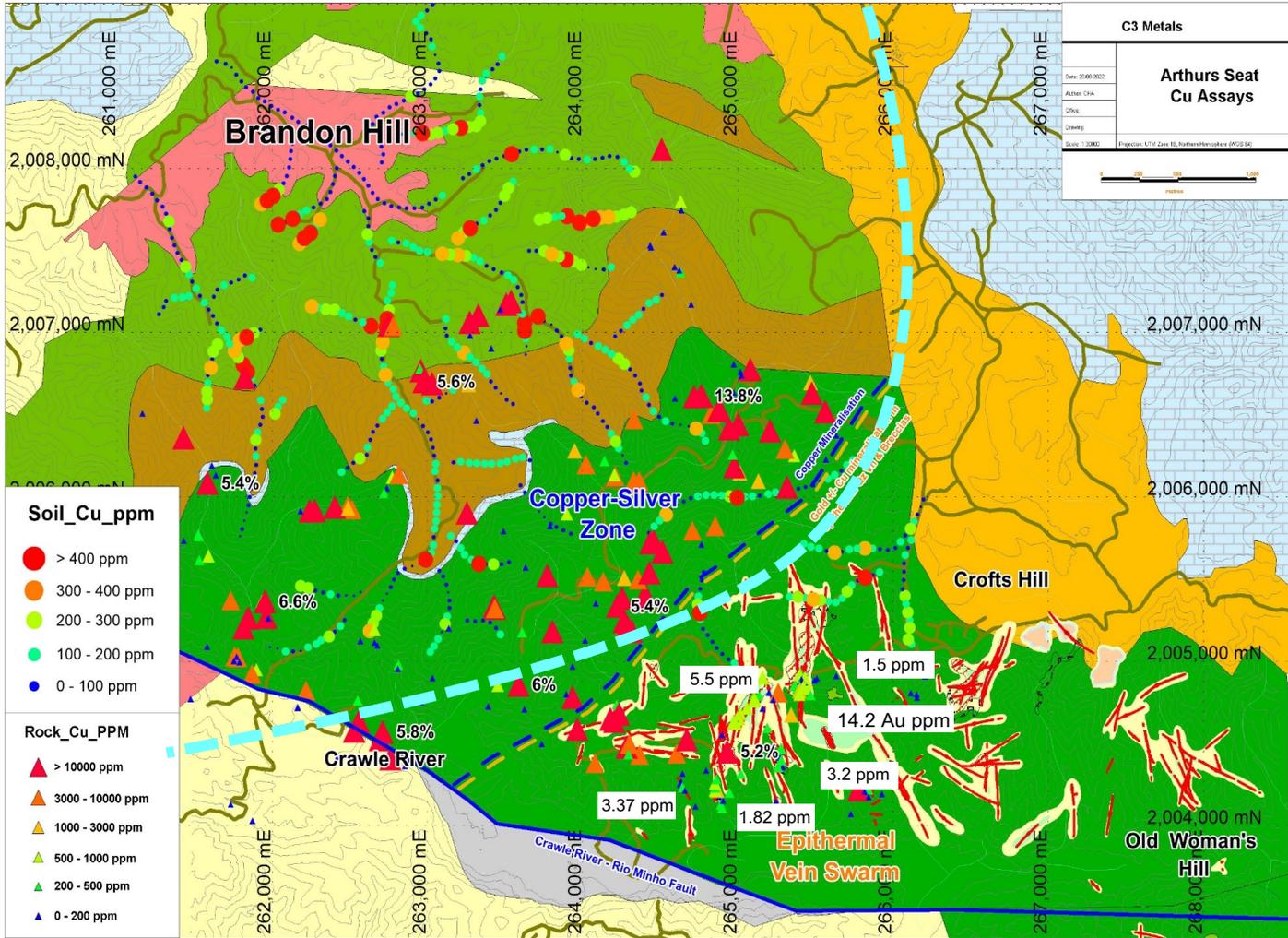
VOLCANO ERODED DOWN



SEA LEVEL RISES AND DEPOSITS SANDSTONE / LIMESTONE OVER VENTING VOLCANO



# Arthurs Seat Epithermal Vein Swarm Discovery



5.5g/t gold



14.2g/t gold



5.2% copper & 0.81g/t gold

Discovered 7.0km by 4.0km zone

»»» The CRF District is host to many prospects never drill tested

## PERU

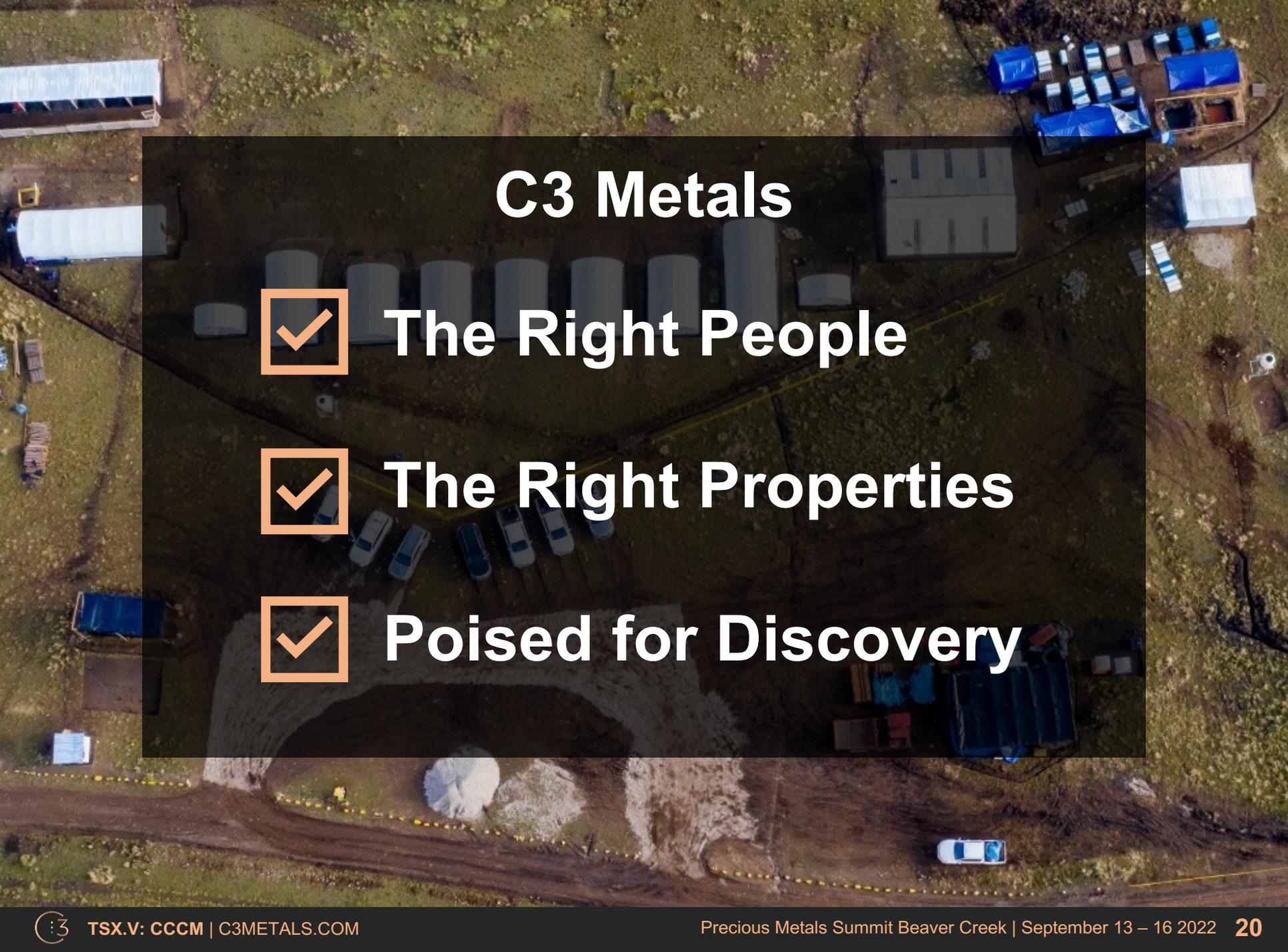
KNOWN WORLD CLASS  
COPPER/GOLD DISTRICT

- ▶▶▶ Evaluate remaining assays from Jasperoide Phase 2 program
- ▶▶▶ Advance exploration permits on newly acquired mineral concessions
- ▶▶▶ Conduct sighter metallurgical leach and flotation test work

## JAMAICA

WE ARE INTRODUCING THE WORLD TO A  
NEW COPPER/GOLD DISTRICT

- ▶▶▶ Complete 5,000m program at Bellas Gate and evaluate results
- ▶▶▶ Drill Arthurs Seat – a maiden discovery that has never been drilled!
- ▶▶▶ Advance drill permits at Arthurs Seat to test over 2km of outcropping epithermal veins, up to 14.2g/t Au and 5.2% Cu at surface



# C3 Metals



**The Right People**



**The Right Properties**



**Poised for Discovery**



## CONTACTS

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Toll Free: +1 (888) 416 6560

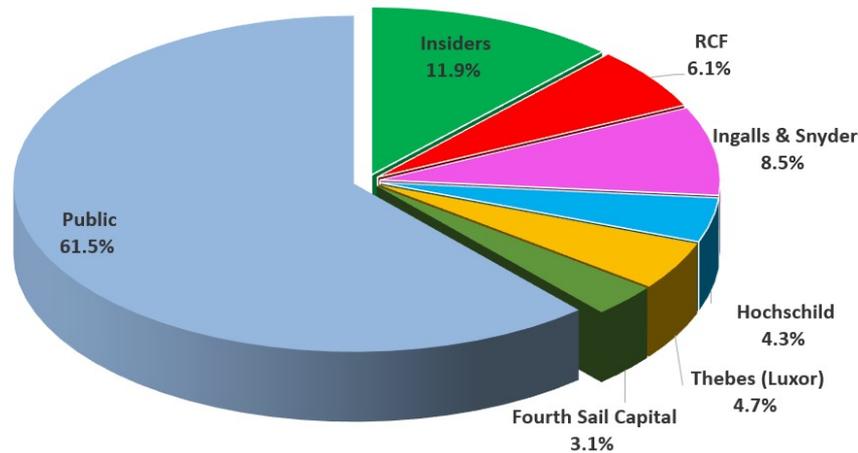
[info@c3metals.com](mailto:info@c3metals.com)

# APPENDIX

# CAPITAL STRUCTURE, SHAREHOLDER REGISTRY & BALANCE SHEET



## SHAREHOLDER INFORMATION



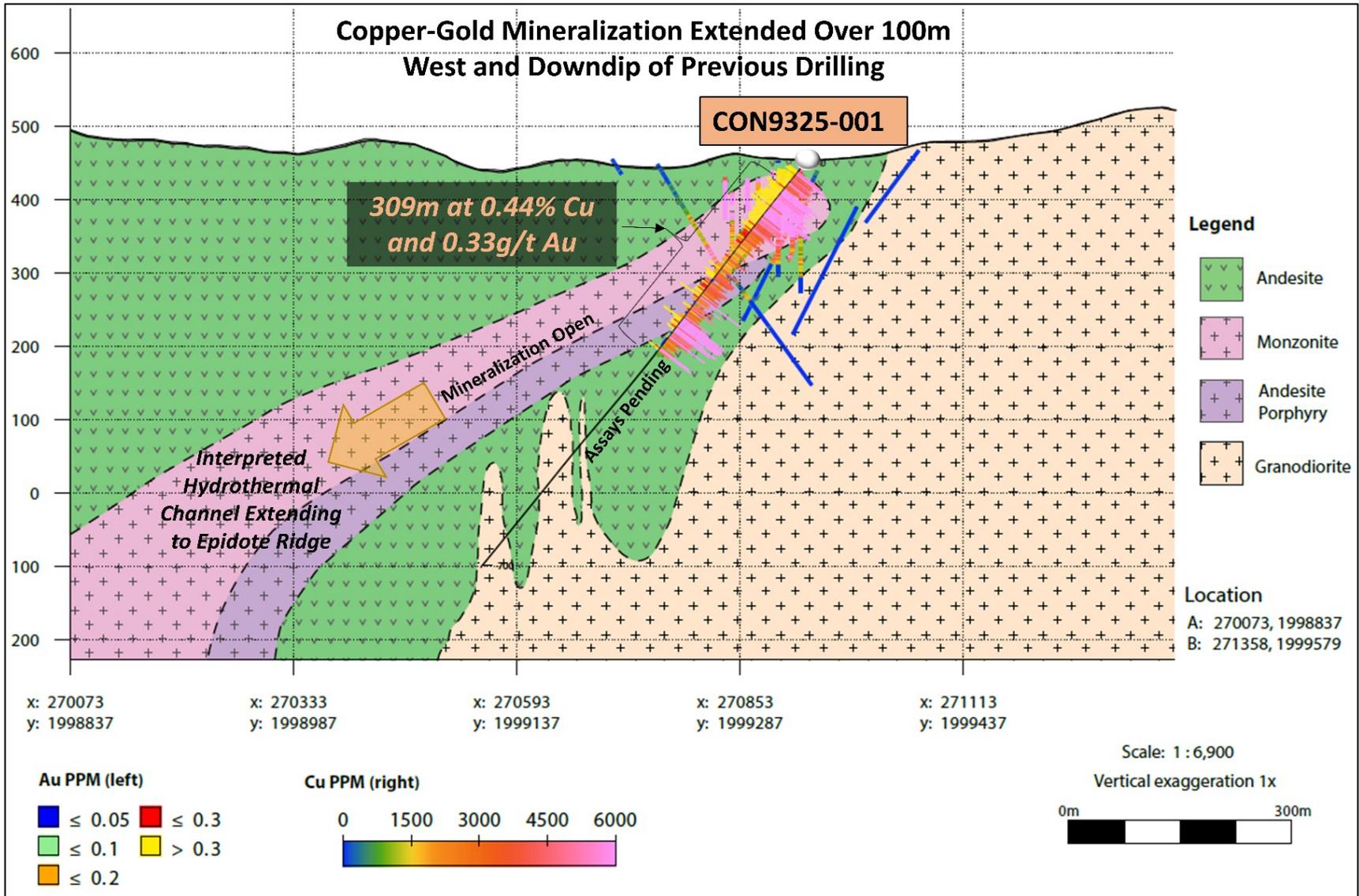
## CORPORATE INFORMATION

Shares Outstanding	<b>589.5M</b>
Warrants (avg \$0.19)	<b>6.0M</b>
Options (avg \$0.10)	<b>51.7M</b>
RSUs and DSUs	<b>2.8M</b>
Share Price <sup>1</sup>	<b>C\$0.05</b>
Market Cap (Undiluted) <sup>1</sup>	<b>C\$29.5M</b>
Cash on Hand <sup>2</sup>	<b>C\$6.8M</b>

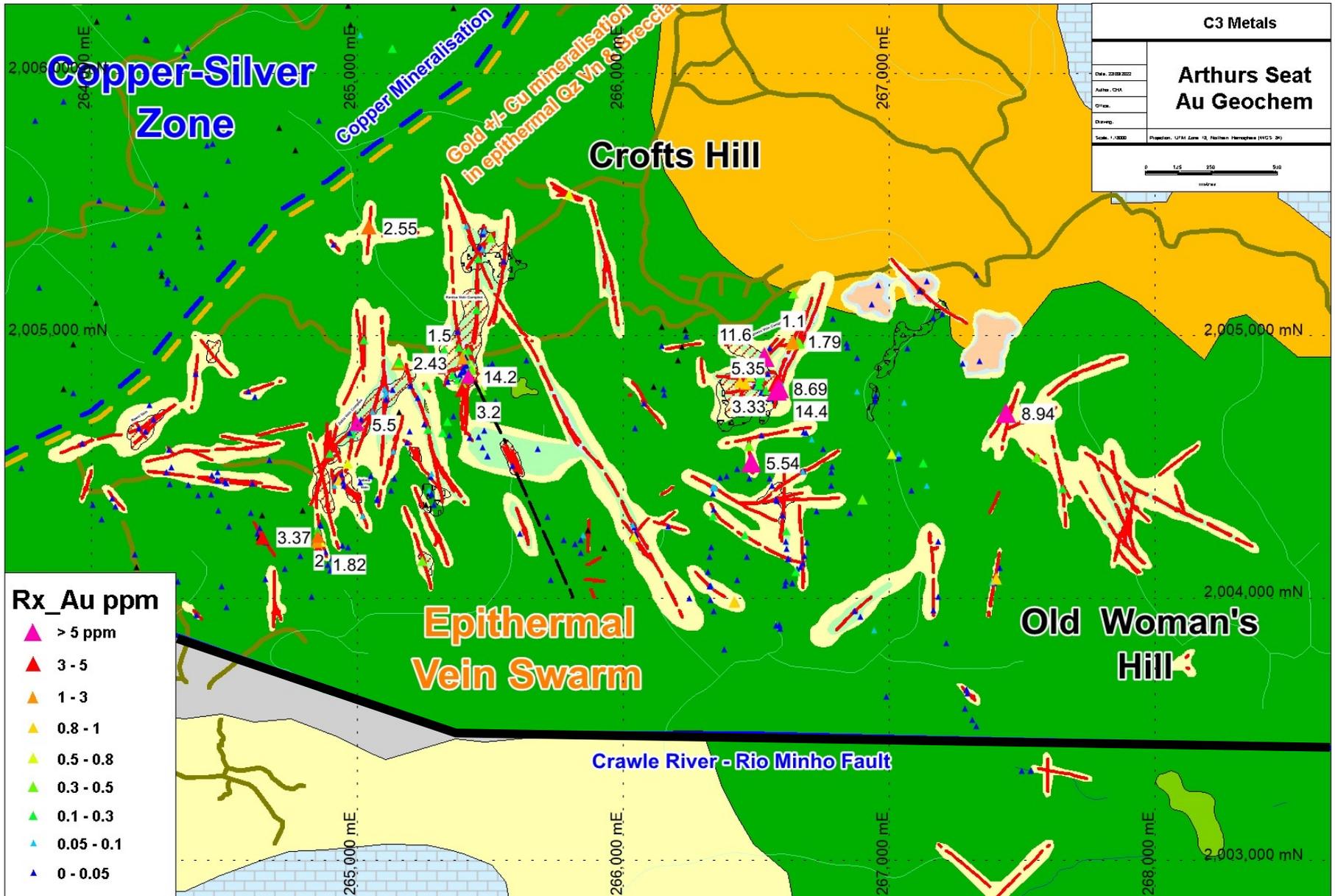
<sup>1</sup> At Sept. 29, 2022

<sup>2</sup> At Aug. 31, 2022

# Bellas Gate Cross Section



# ARTHURS SEAT EPITHERMAL VEIN SYSTEM



# ARTHURS SEAT EPITHERMAL VEIN PHOTOS

