



Poised for Discovery

**Corporate Presentation
February 2023**

TSX.V: CCCM

C3METALS.COM

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- Forward-Looking Statement** This presentation contains certain statements that may constitute forward-looking information under applicable securities laws. All statements, other than those of historical fact, which address activities, events, outcomes, results, developments, performance or achievements that C3 Metals anticipates or expects may or will occur in the future (in whole or in part) should be considered forward-looking information. In some cases, forward-looking information is identified by the use of terms and phrases such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “may”, “plan”, “predict”, “project”, “will”, “would”, and similar terms and phrases, including references to assumptions. Such information may involve, but is not limited to, comments with respect to strategies, expectations, planned operations or future actions. These forward-looking statements are based on currently available competitive, financial and economic data and operating plans as of the date of this presentation but are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements or industry results to be materially different from those expressed or implied by such forward-looking information. Such factors are based on information currently available to C3 Metals, including information obtained from third-party industry analysts and other third-party sources, and are based on management’s current expectations regarding future growth, results of operations, future capital (including the amount, nature and sources of funding thereof) and expenditures. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement
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- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.
- Data for the Jasperoide Project was retrieved from Hochschild Mining’s database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.
- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals’ Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.

C3 Metals



The Right People



The Right Properties



Poised for Discovery

BOARD & SENIOR MANAGEMENT

Serial Resource Industry Value Creators



DAN SYMONS
President & CEO, Director

- +15 years of mining industry experience in business development, corporate development and investor relations
- Argonaut Gold, Romarco Minerals and Renmark Financial



TONY MANINI BSc (Hons), FAusIMM, FSEG
Chairman

- +30 years in exploration, mine development, mine operations, corporate and capital markets
- Rio Tinto, Oxiana, Co-founder EMR Capital



ZIMI MEKA B.Eng (Mech) Hons, FAusIMM, MAICD, FIEAust
Independent Director

- +25 years experience in the design, construction and operation of processing and infrastructure globally
- Founder, MD and CEO of Ausenco



FERNANDO PICKMANN LL.M.
Independent Director

- Lawyer and partner in Dentons' Lima Peru office. Consultant to Peru Government and legal advisor to resource companies
- President, COO and Director of Regulus Resources



YALE SIMPSON BApSc
Independent Director

- +30 years experience
- Co-chairman Extorre Gold Mines Ltd bought by Yamana Gold
- Co-Chairman of Exeter Resources bought by Goldcorp/Barrick



KIMBERLY ANN ARNTSON
Independent Director

- Founder, CEO and Director of LARG. Corporate development and finance specialist
- Prodigy Gold, M&A \$340M bought by Argonaut Gold



STEPHEN HUGHES BSc (Hons), APGNS, PGO (P.Geo)
Vice President Exploration, Director

- +25 years technical and management experience in exploration, development and mine geology
- 12 years Freeport McMoRan Copper & Gold

EXPLORING TWO MEANINGFUL DISTRICTS

PERU

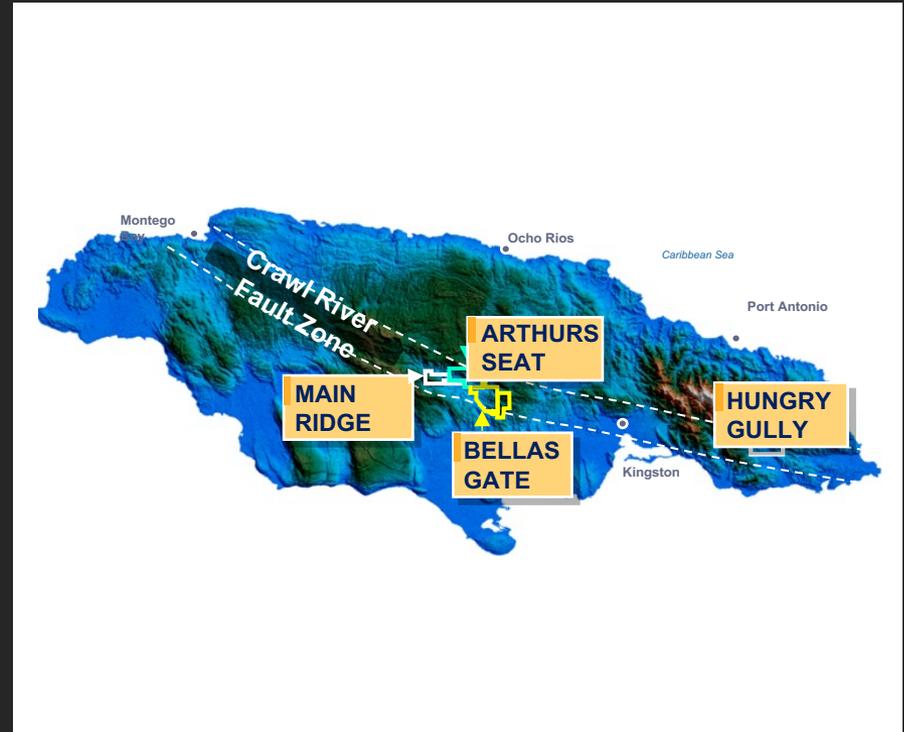
Known world class
Copper/Gold district



26,800 hectares
in Andahuaylas-Yauri district

JAMAICA

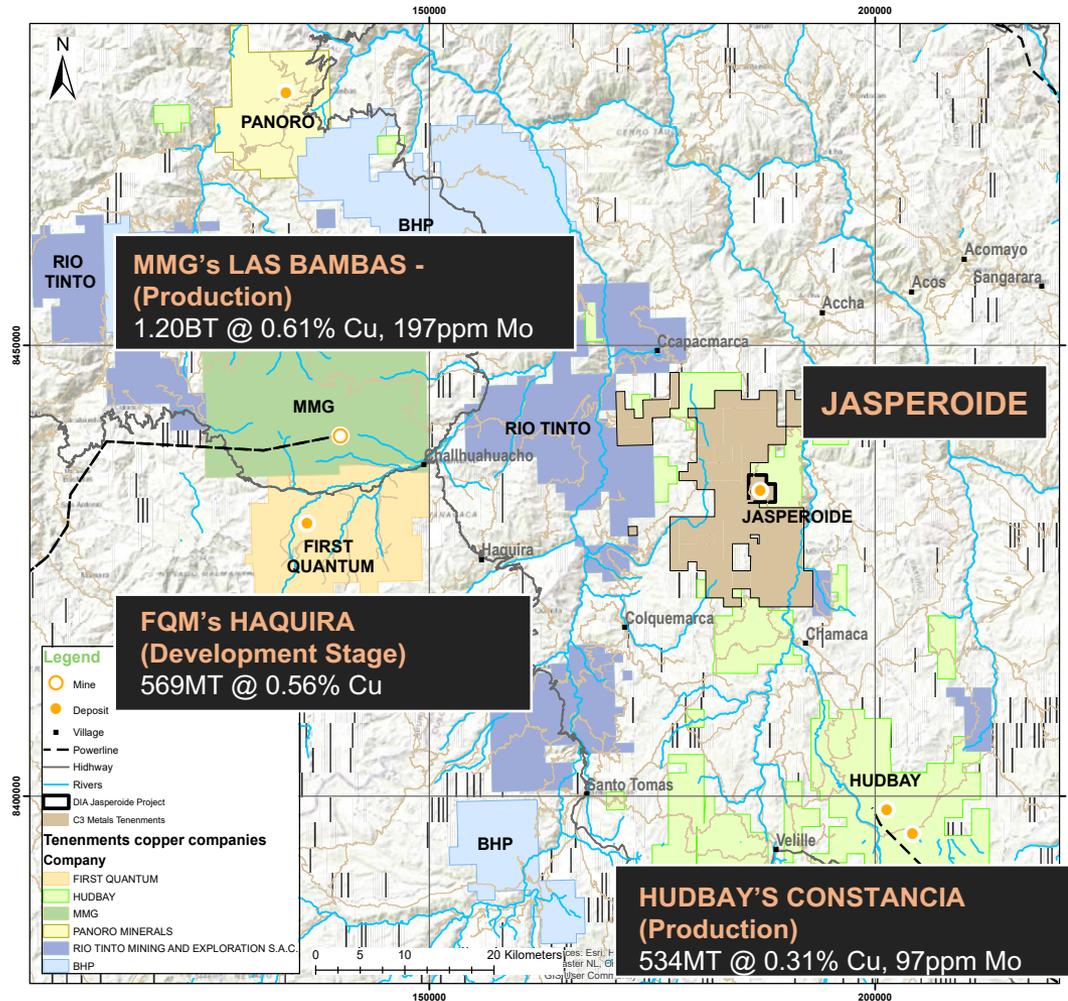
Where we believe we will show the world a
new district



20,700 hectares
in Crawl River Fault district

JASPEROIDE PROJECT IN WORLD CLASS COPPER DISTRICT

Located <50km of three major copper-gold deposits



JASPEROIDE PROJECT
C3 Metals Land Holdings (272 km²)
 Strategic Position in Major Copper Producing District
 CUSCO
 PERÚ

WGS84-Zone 19 January 10th, 2023

➤➤➤ Recently increased land position by 370% to 26,800 hectares

DISTRICT SCALE PORPHYRY/SKARN POTENTIAL

Porphyry, Skarn & Epithermal Cu-Au Mineralization



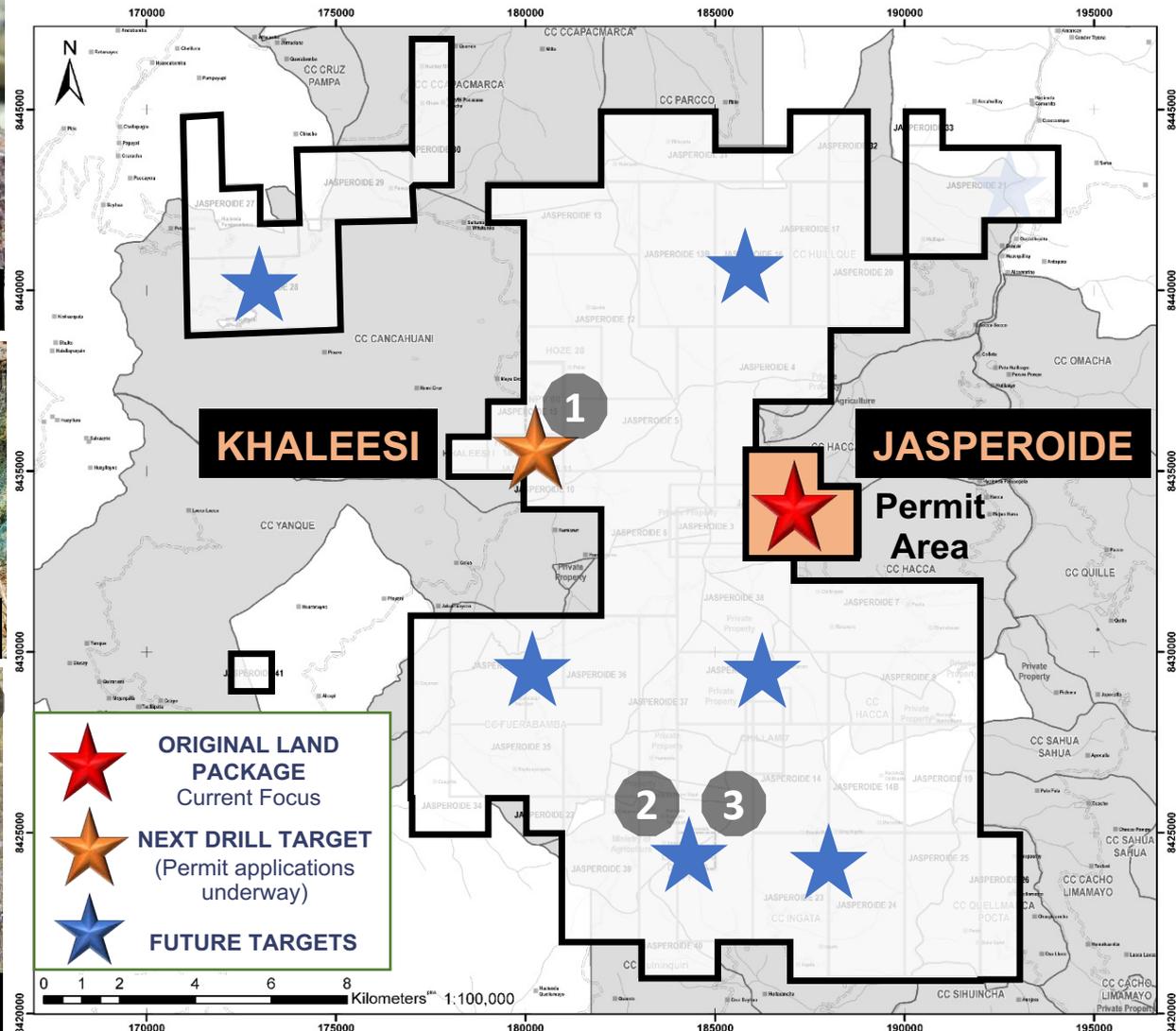
Chalcopyrite in skarn



Chrysocolla in skarn

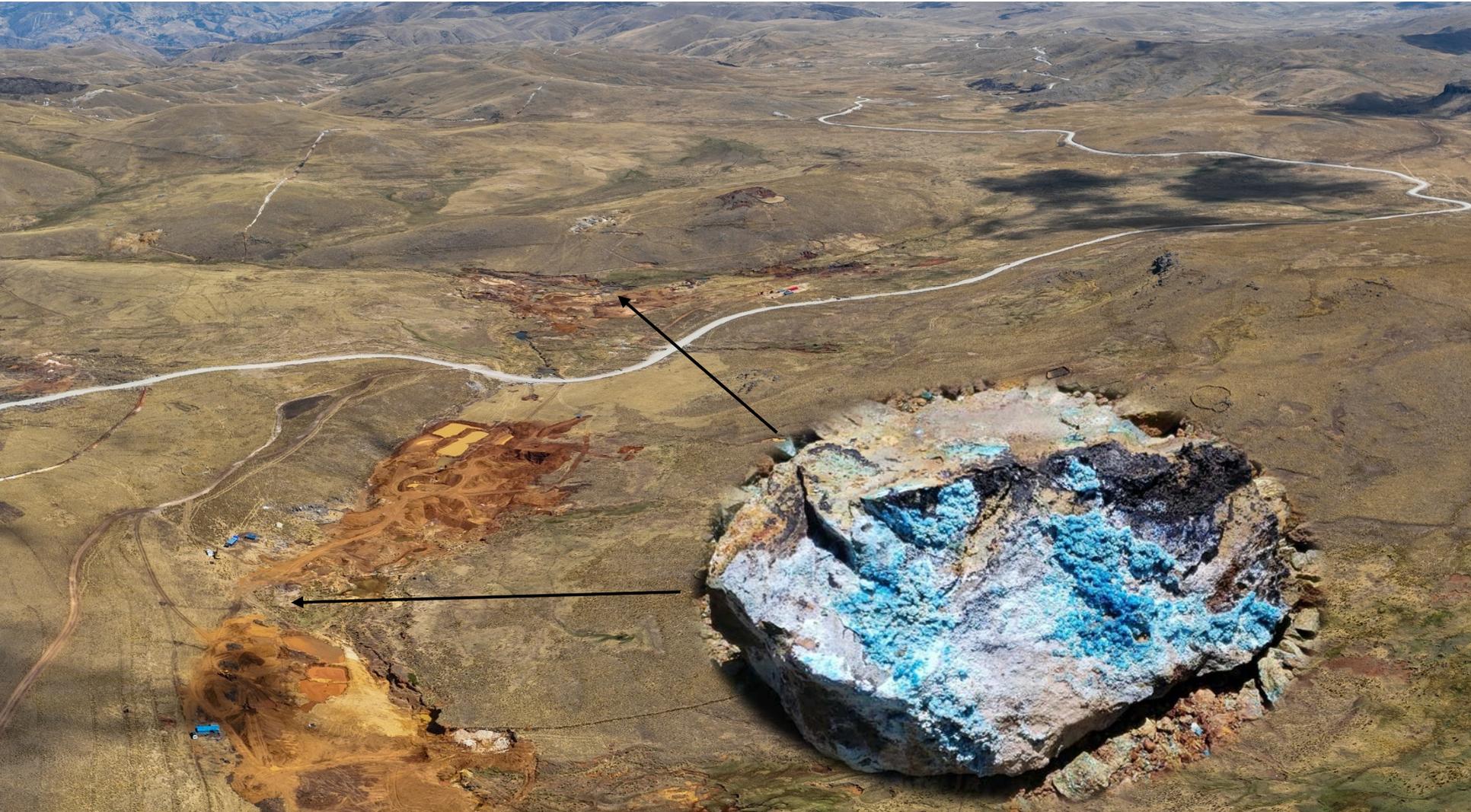


Chrysocolla in skarn



JASPEROIDE 39/40 COPPER-GOLD TARGET

Extensive Small Scale Mining Operation

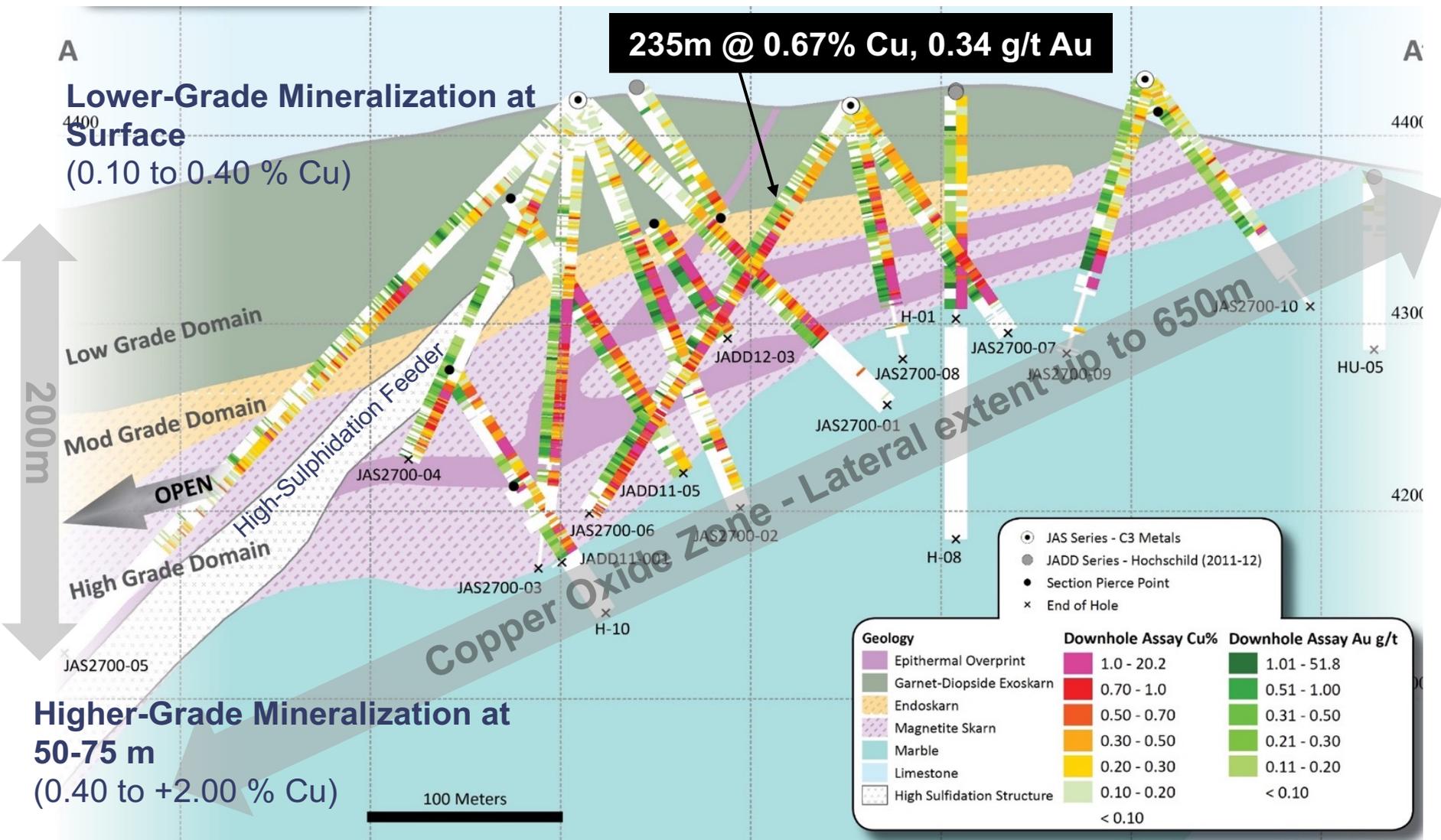


Jasperoide Accomplishments – Last Two Years

- **Montana de Cobre Zone** – Copper and gold oxide skarn body measures up to 650m by 600m, with variable true thickness of 50m to 250m
- **Drilling 2021/2021** – Completed 73-hole, 20,070m program in two phases
- **Results** – Multiple high-grade copper-gold intercepts, including:
 - JAS2650-05 – **53.2m at 3.11% Cu and 0.46 g/t Au from 92.6m**
 - JAS2700-03 – **118.7m at 1.15% Cu and 0.37 g/t Au from 87.3m**
 - JAS2750-05 – **229.5m at 0.99% Cu and 0.43 g/t Au from surface**
 - JAS2800-07 – **63.9m at 1.19% Cu from 58.8m**
 - JAS2900-02 – **81.6m at 0.89 g/t Cu and 0.25 g/t Au from 21.0m**
 - JAS3000-05 – **35.7m at 0.62% Cu and 0.37 g/t Au from 30.3m**

MONTAÑA DE COBRE Cu-Au OXIDE SKARN

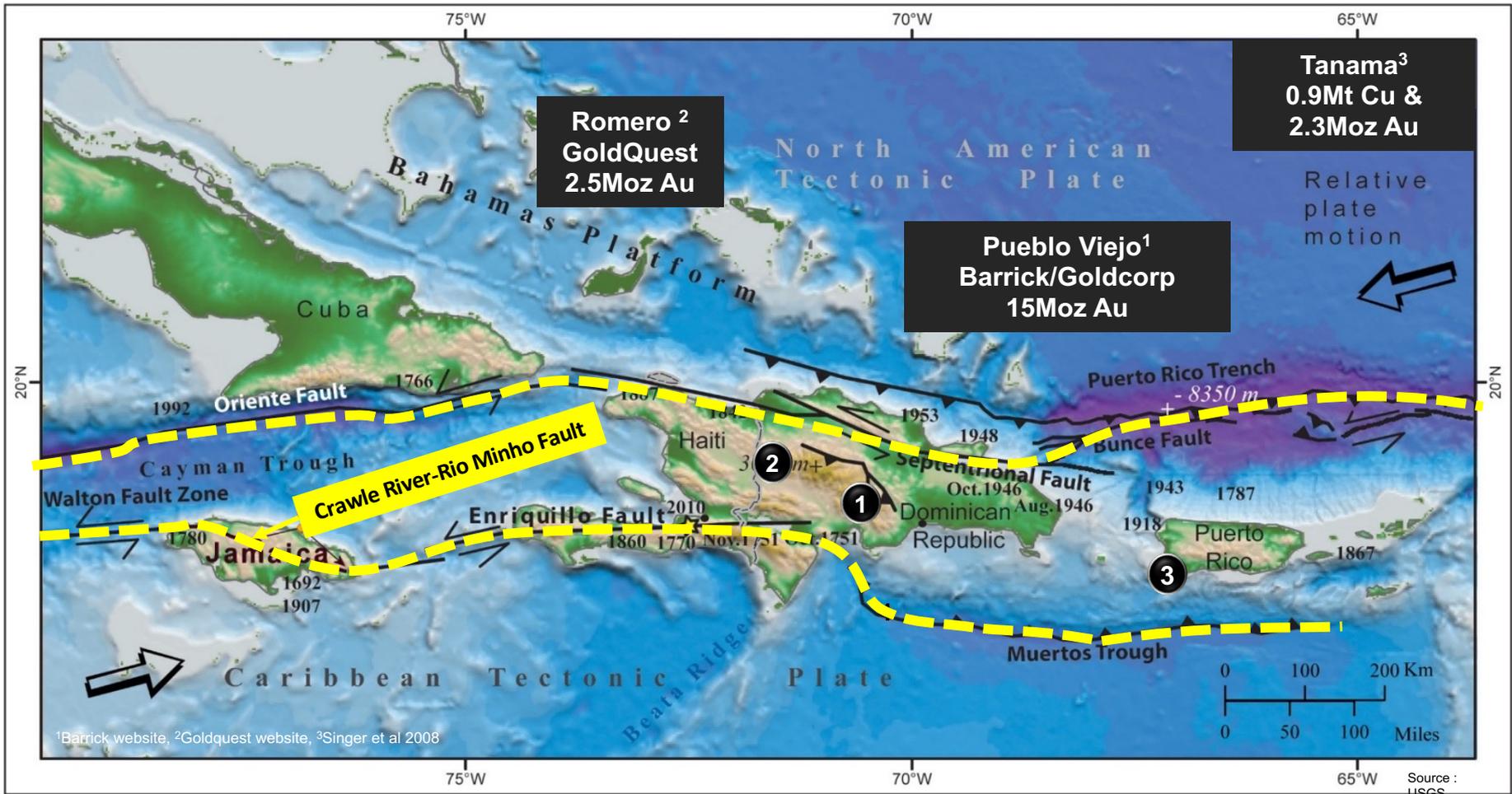
+650m Lateral Continuity, 75m to 250m Thickness Range



Jasperoide – Next Steps

- **Sighter Metallurgical Test Work**
- **Geological Modeling of Jasperoide Block**
- **Property-Wide Evaluation and Drill Targeting**
- **Drill Permitting**
- **Advance Montana de Cobre maiden resource**

New & Emerging Porphyry & Epithermal District



Crawle River-Rio Minho Fault Porphyry & Epithermal District Highly Underexplored

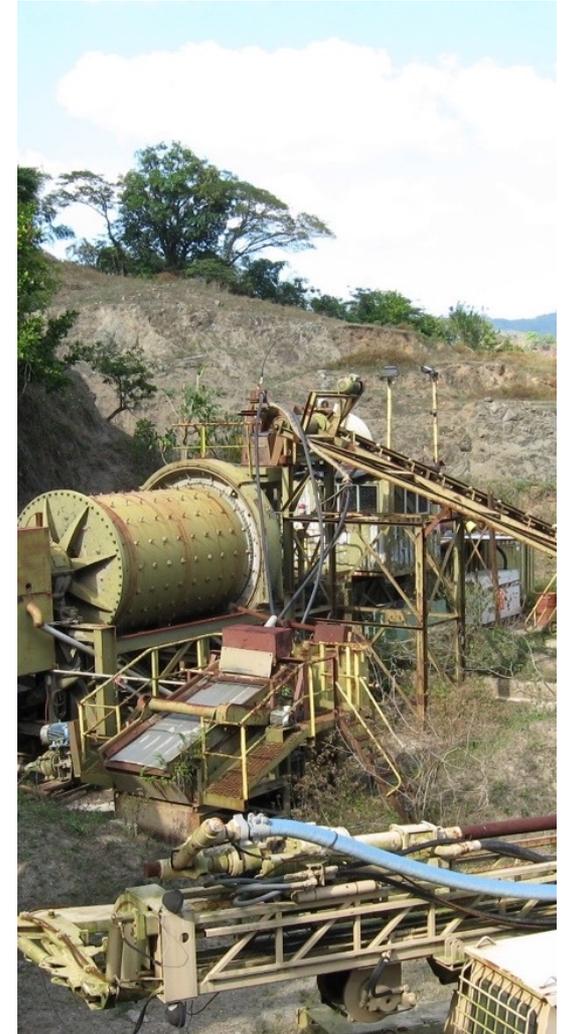
»» This is the C3 Metals opportunity!

JAMAICA MINING & EXPLORATION

Mining Law In Place For Over 75 Years

Mining Law Chapter 253, Law 41 of 1947

- **Historical Mining** (1600s and 1800s)
 - Spanish and British, Charing Cross and Stamford Hill Copper-Gold Mines
- **Bauxite Industry** (1952)
 - Export of bauxite ore for 70 years
- **Mining Contributes Over 50% of Jamaica's economic growth**
 - 2.2% of GDP, employs over 6,000 workers
- **Exploration Licenses** granted by Mines and Geology Division
 - Exclusive Prospecting License (EPL)
 - Special Exclusive Prospecting Licenses (SEPL)
- **Mining Licenses** (ML) granted for up to 25 years
- **Special Mining License** (SML) +25 years
- **Ease of Permitting**
 - Government support, streamlined process, have averaged 2-3 months for drill permits
- **Royalties**
 - calculated as a percentage of the sum of the value of the minerals sold less allowable mining costs
- **Corporate Income Tax of 25%**

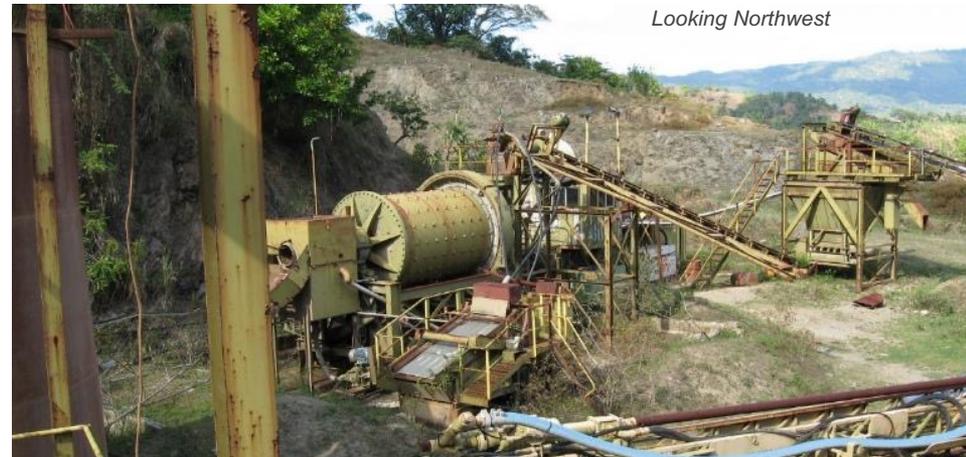
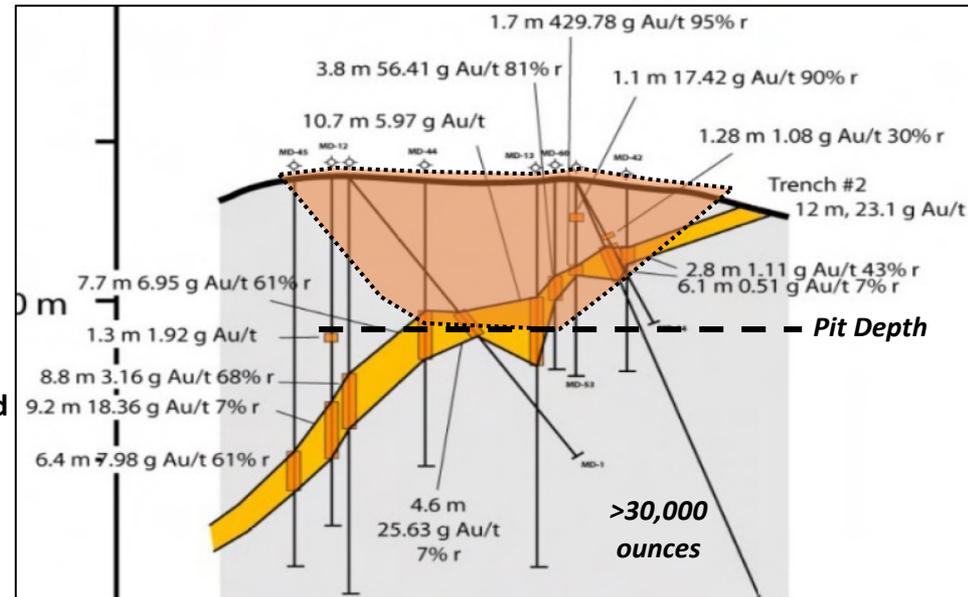


PENNANTS GOLD MINE (2002 – 2004)

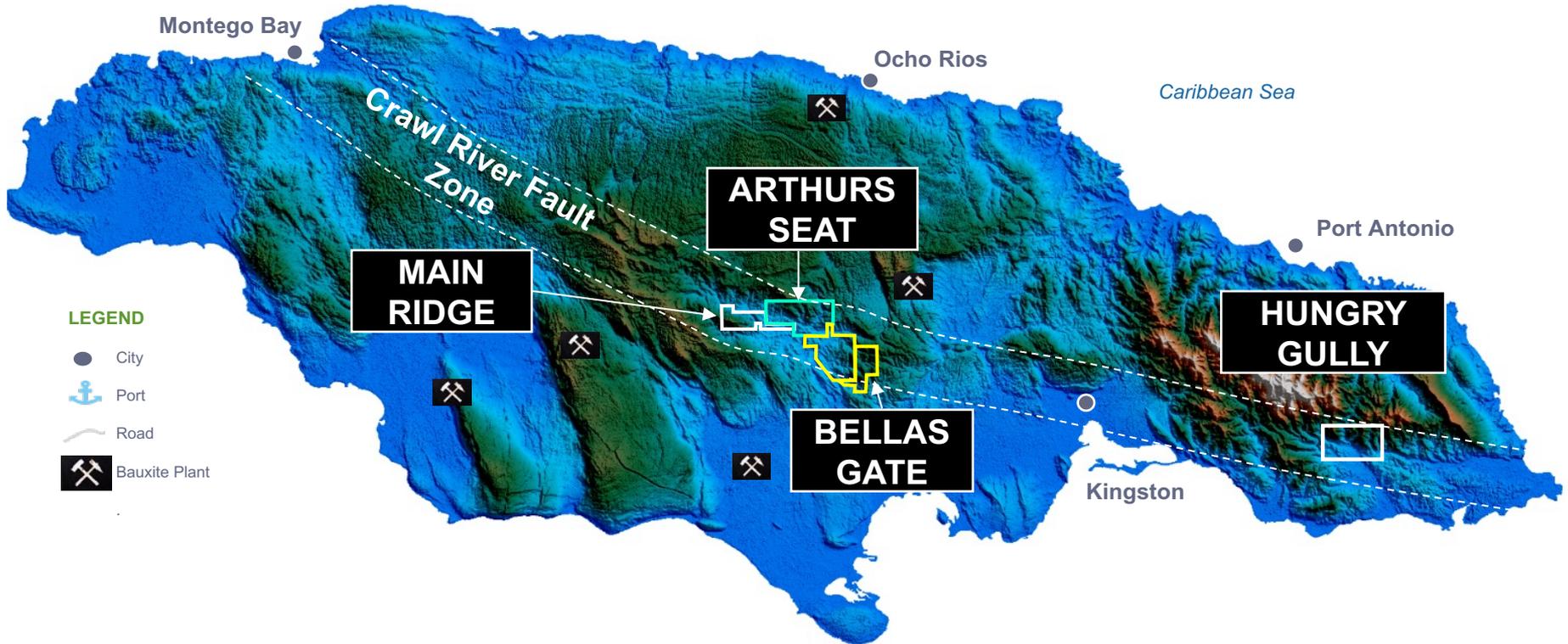
First Gold Deposit in Jamaica to be put into Production

- **BHP (1992)** defined a 3km gold in soil anomaly, discovered Pennants epithermal veins system
- **Orvana (1995-1998)** reported bonanza gold grades in Pennants drill holes, including
 - 1.7m @ 429.78g/t gold in MD53
 - 3.8m @ 56.41g/t gold in MD60
 - 4.6m @ 25.63g/t gold in MD1
 - 9.2m @ 18.36g/t gold in MD12
- Historic resource reported at **72,753t @ 21.32g/t gold**, partnered with AusJAM
- **AusJAM** constructed Pennants in 2002, mine development costs reported at USD 7.5M
- **Pennants Mine closed after 2-years**, due to low gold price and numerous operations issues, reported to have extracted 16,000oz
- **USD 7 million** paid to the Jamaican government in royalties (or 4.25%)

Visible Gold Reported



JAMAICA PROPERTY POSITION WITHIN AN Emerging Porphyry & Epithermal District



»»» The CRF District is host to many prospects never drill tested

BELLAS GATE EXPLORATION PROJECT

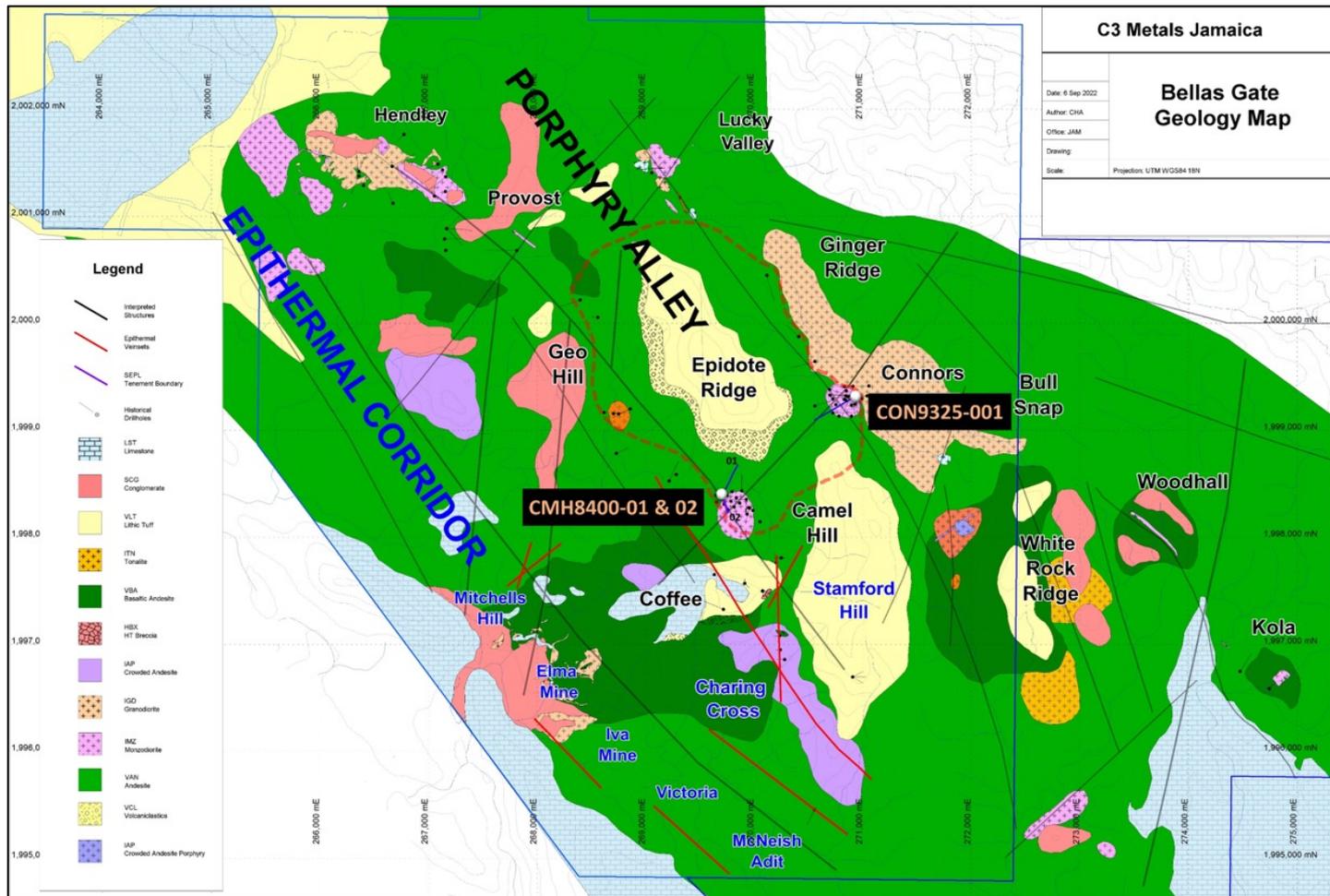
Tier 1 Porphyry & Epithermal Targets

PORPHYRY ALLEY

- 12 Porphyry Prospects**
- confirmed high-grade Cu-Au mineralization
- 2022 Planned**
- 5,000m of drilling
- CON9325-001 (Partial)**
- 309m @ 0.44% Cu, 0.33 g/t Au

EPITHERMAL CORRIDOR

- Multiple Epithermal Veins
- Charing Cross and Stamford Hill mined historically by the Spanish and British in 1600s and 1800s



COINCIDENT CHARGEABILITY + MAGNETICS

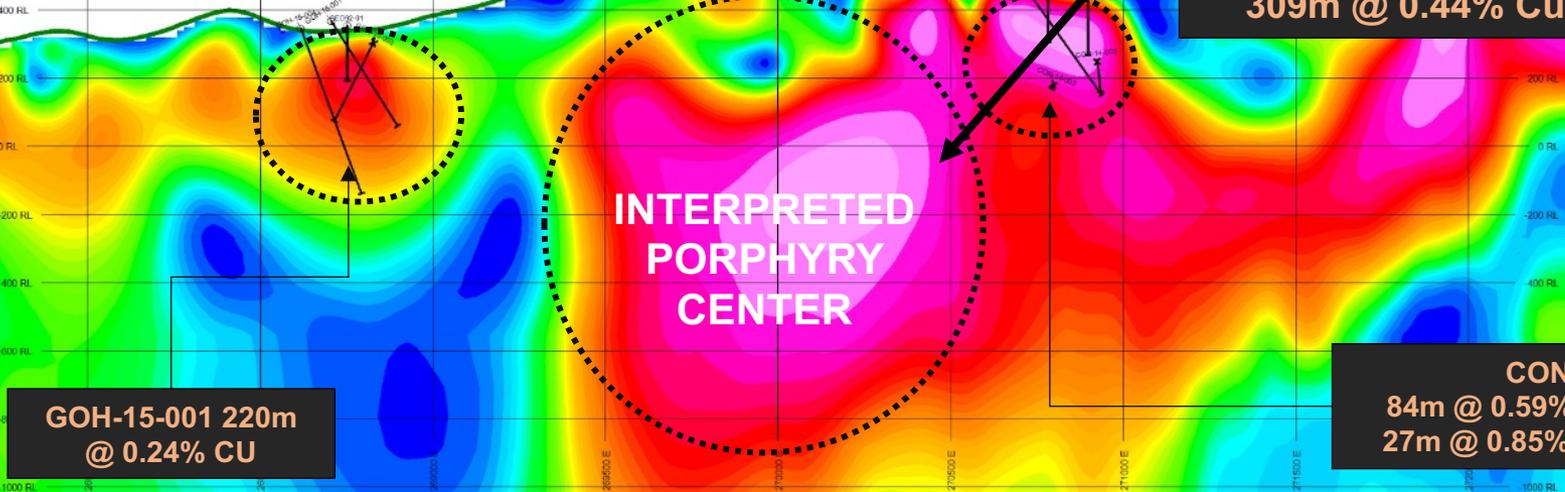
Potential Concealed Porphyry System

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY

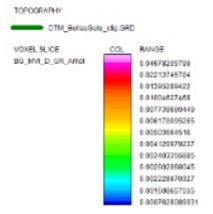
MAGNETIC ANOMALIES



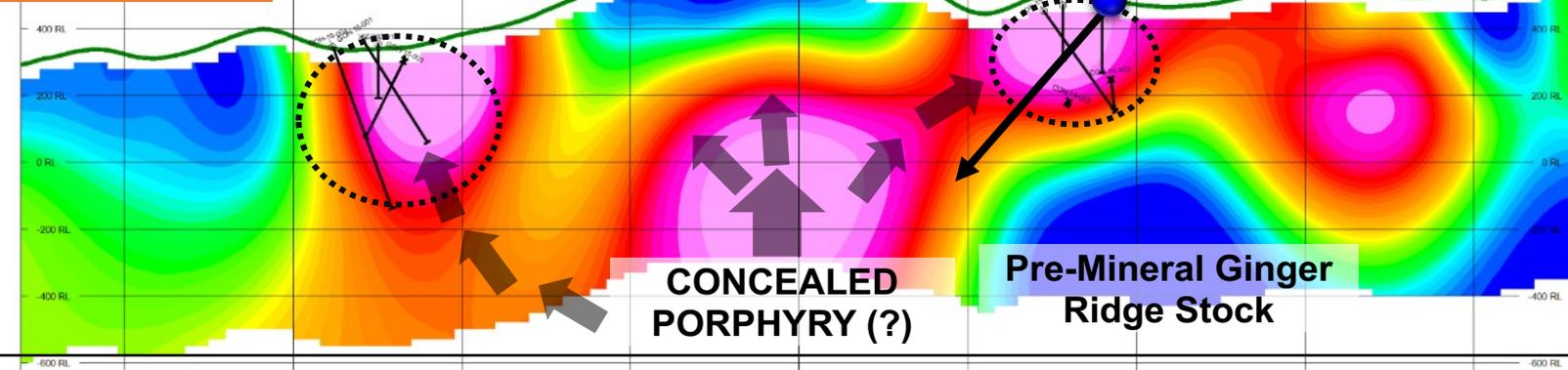
CON9325-001
309m @ 0.44% Cu & 0.33g/t Au

GOH-15-001 220m
@ 0.24% CU

CON-14-003
84m @ 0.59% Cu & 0.46g/t Au
27m @ 0.85% Cu & 0.32g/t Au

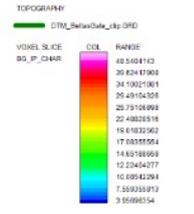


CHARGEABILITY ANOMALIES



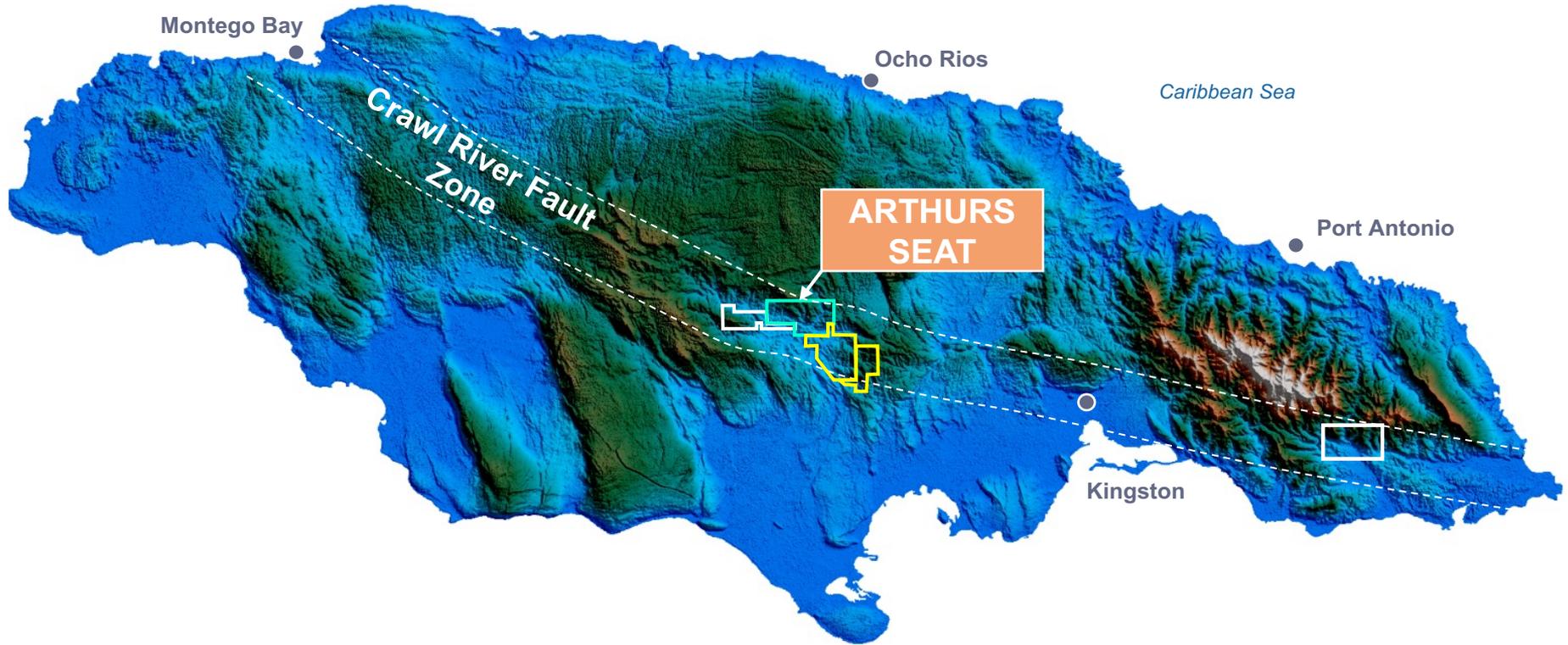
CONCEALED PORPHYRY (?)

Pre-Mineral Ginger Ridge Stock



ARTHURS SEAT EPITHERMAL VEIN SYSTEM

No Modern-Day Exploration Since 1963



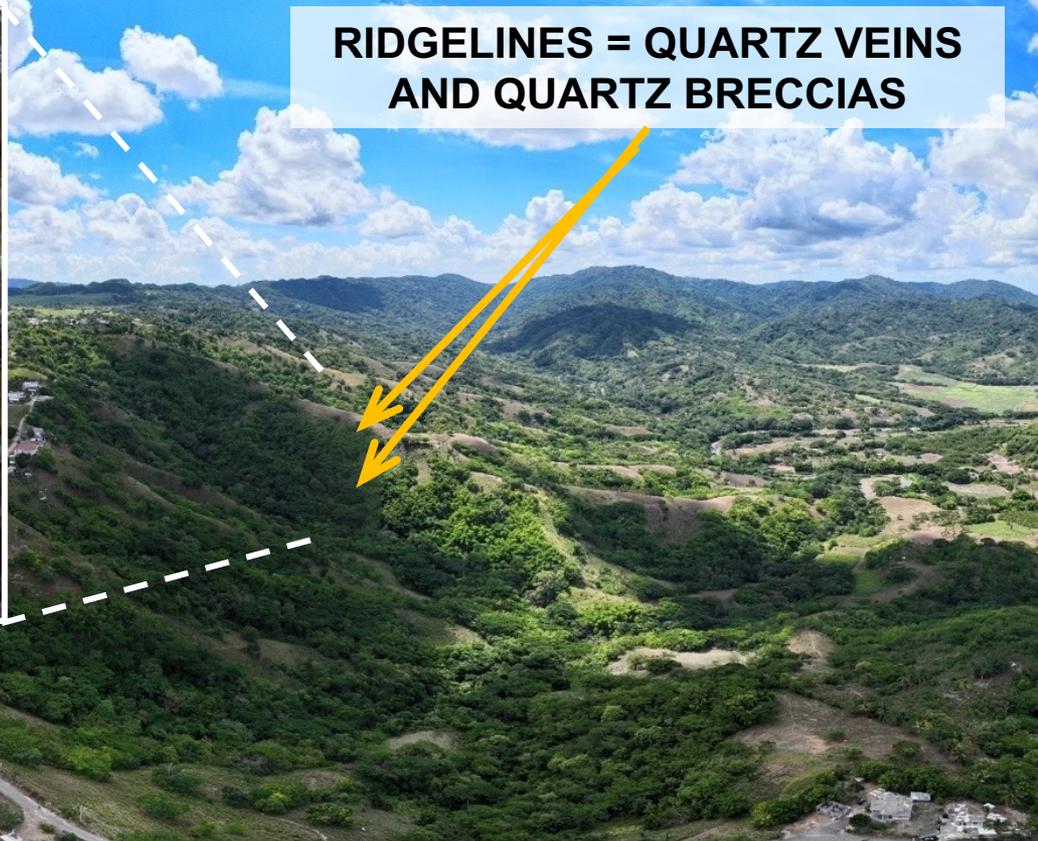
»» CRAWLE RIVER-RIO MINHO FAULT PORPHYRY / EPITHERMAL DISTRICT

»» HIGH POTENTIAL, UNDEREXPLORED EXPLORATION TARGETS

ARTHURS SEAT – MAIDEN GOLD-COPPER DISCOVERY



**RIDGELINES = QUARTZ VEINS
AND QUARTZ BRECCIAS**



**Zero exploration
in 60 years**

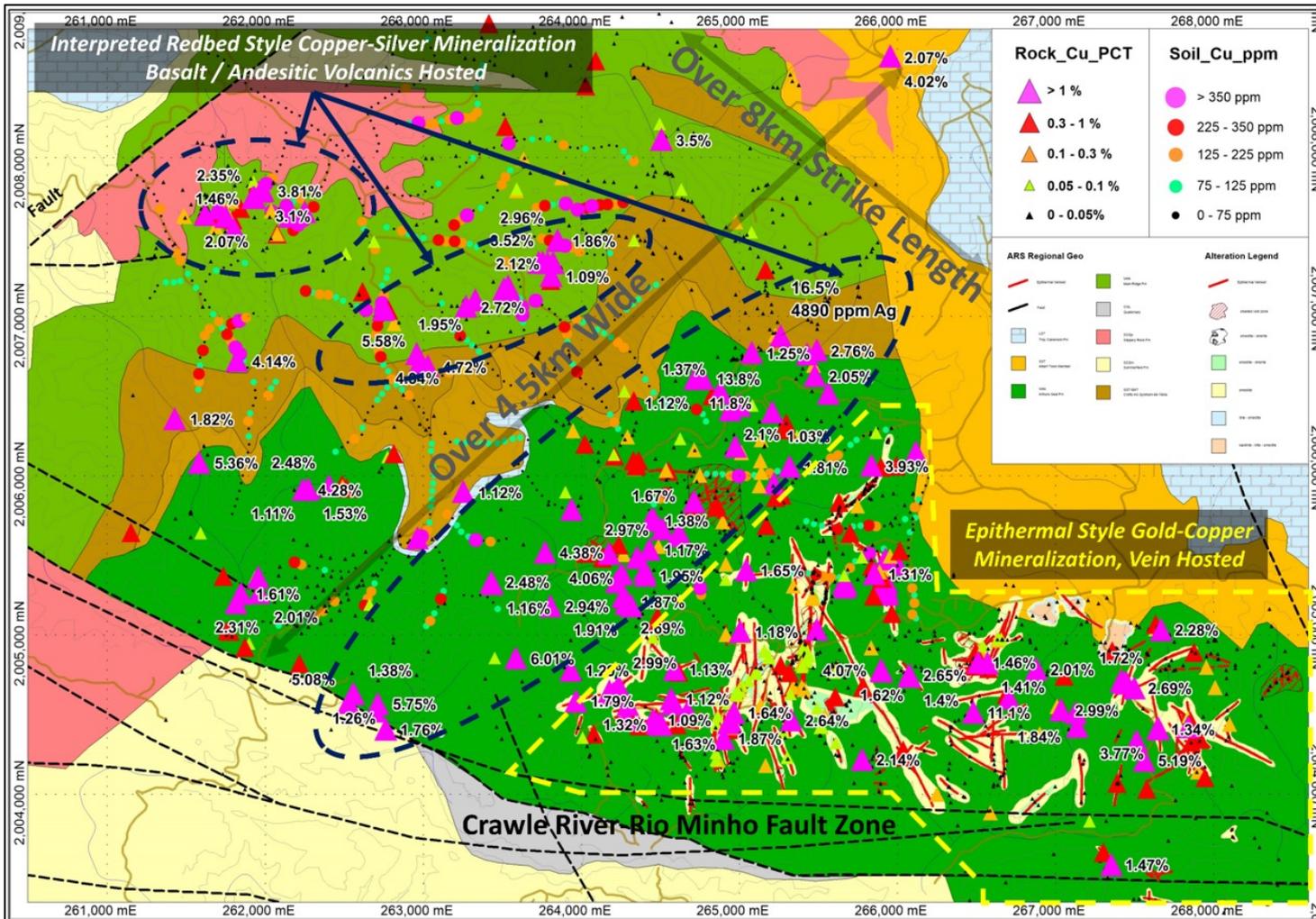


Never drill tested



**2km outcropping
epithermal veins**

Arthurs Seat Copper-Gold-Silver Footprint



5.2% copper & 0.81 g/t gold

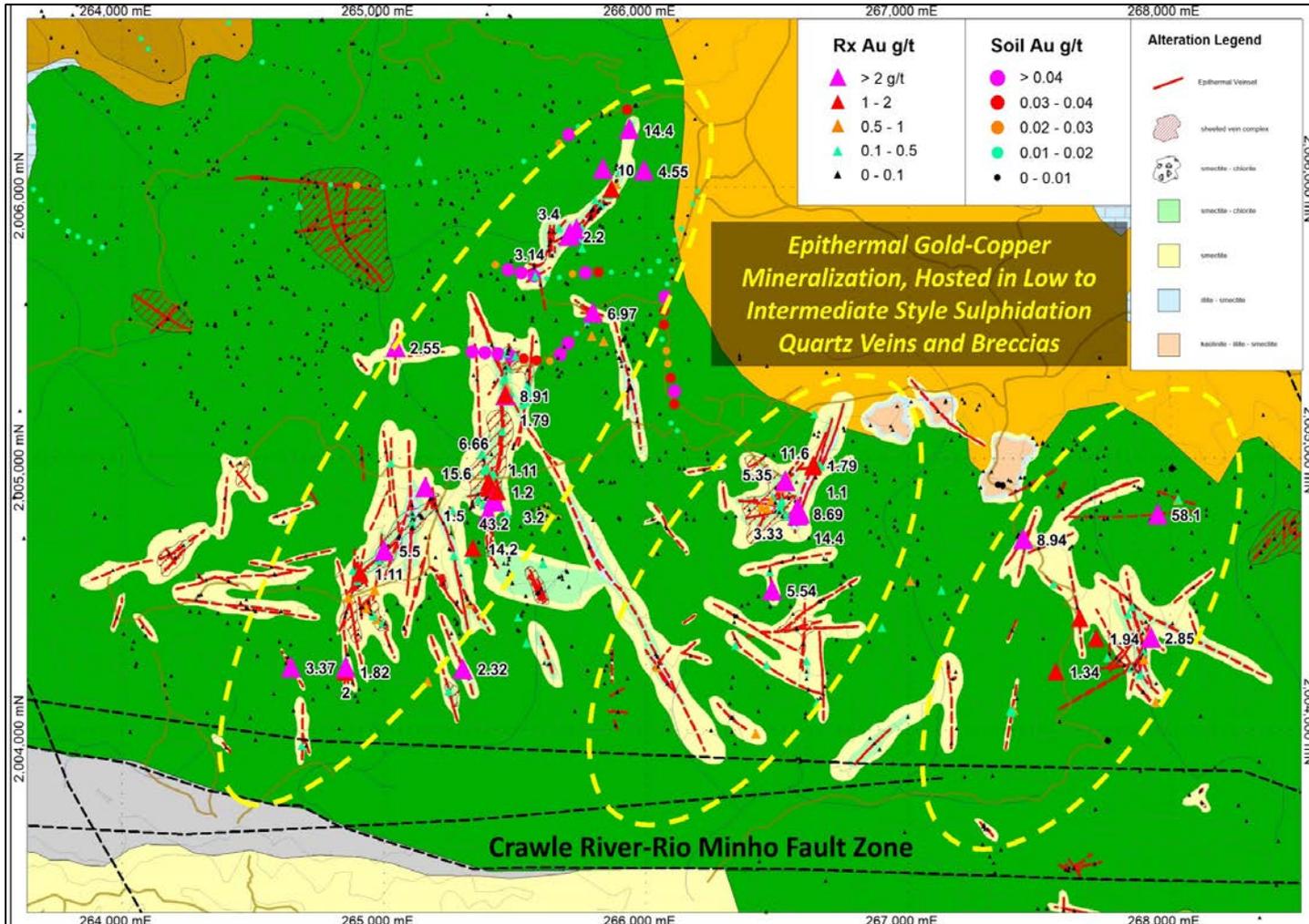


16.5% copper, 4,890 g/t silver & 0.50 g/t gold

Discovered 8.0km by 4.5km Copper-Gold-Silver Zone

»»» The CRF District is host to many prospects never drill tested

Arthurs Seat Epithermal Vein Swarm Discovery



11.6 g/t gold



29.8 g/t gold



14.4 g/t gold

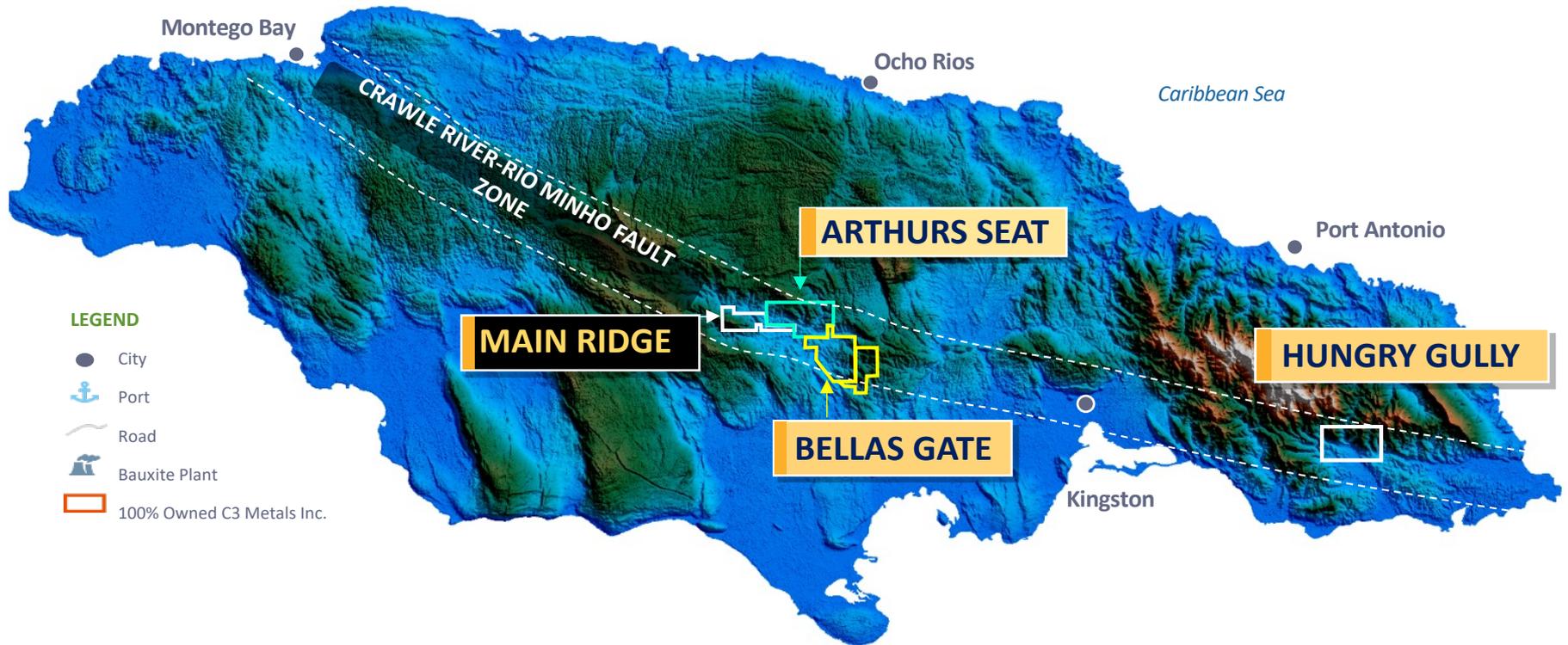
Vein Swarm Expanded to 5.0 km by 3.0 km

»»» The CRF District is host to many prospects never drill tested

MAIN RIDGE SEPL (30KM²)

Located Next to a Past Producing Gold Mine

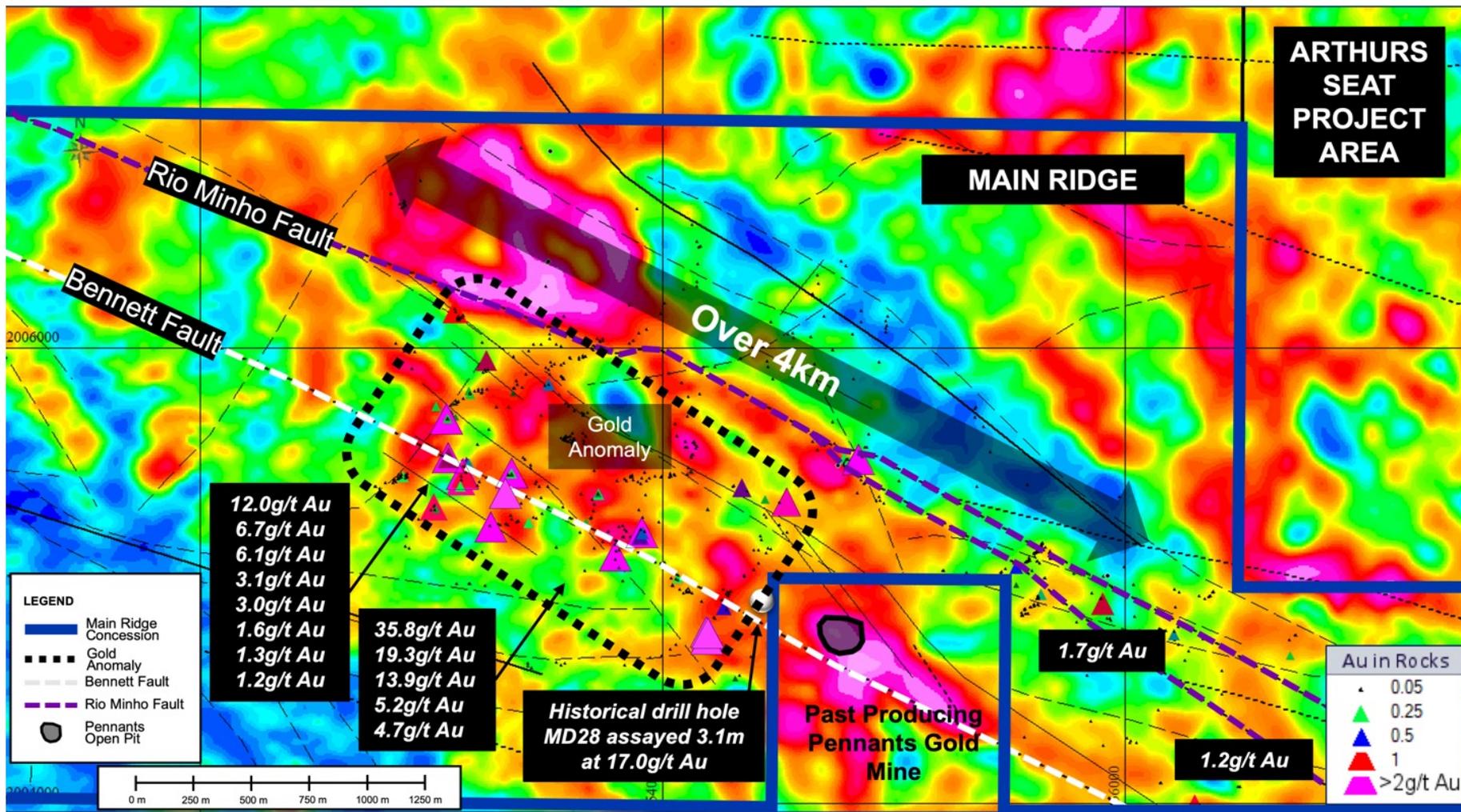
CRAWLE RIVER-RIO MINHO FAULT ZONE



**HOST TO AN EXTENSIVE FIELD OF EPITHERMAL VEINS
POTENTIAL 20KM BY 5KM**

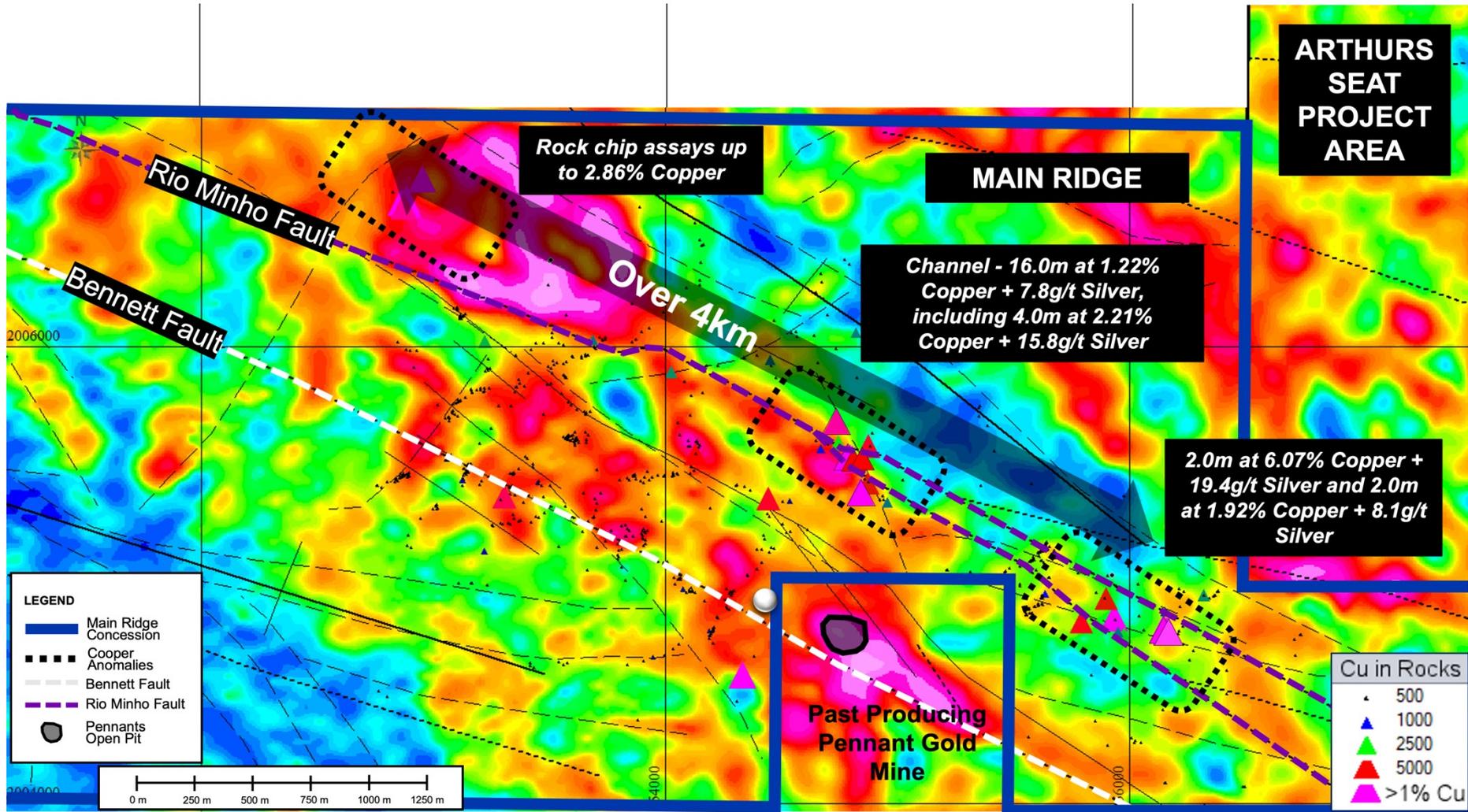
MINERALIZATION EXTENDS BEYOND PENNANTS

Multiple High-Grade Gold Zones - Field Confirmed



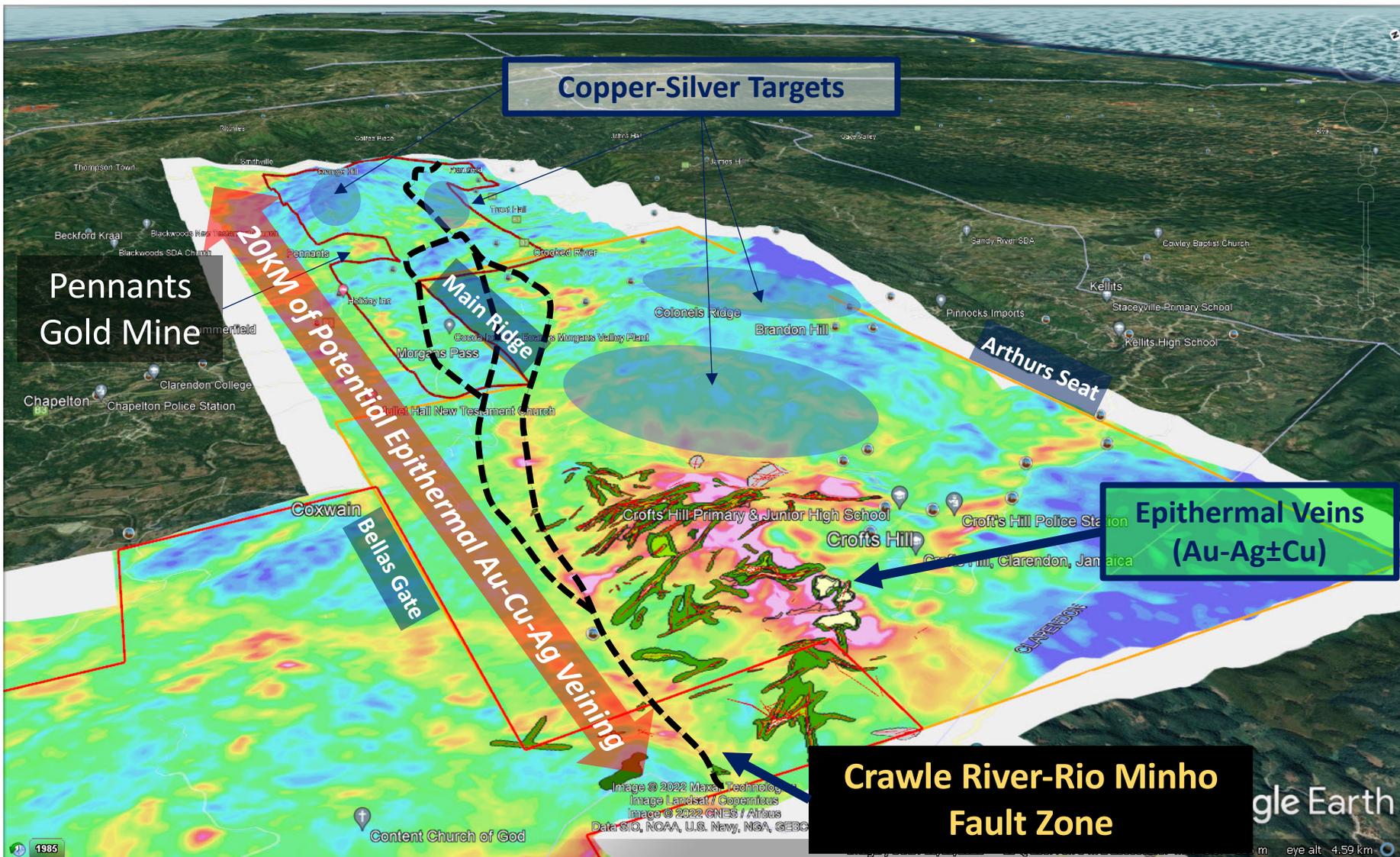
COPPER MINERALIZATION

Rio Minho Fault Splay Off the CRFZ & at Orange Hill



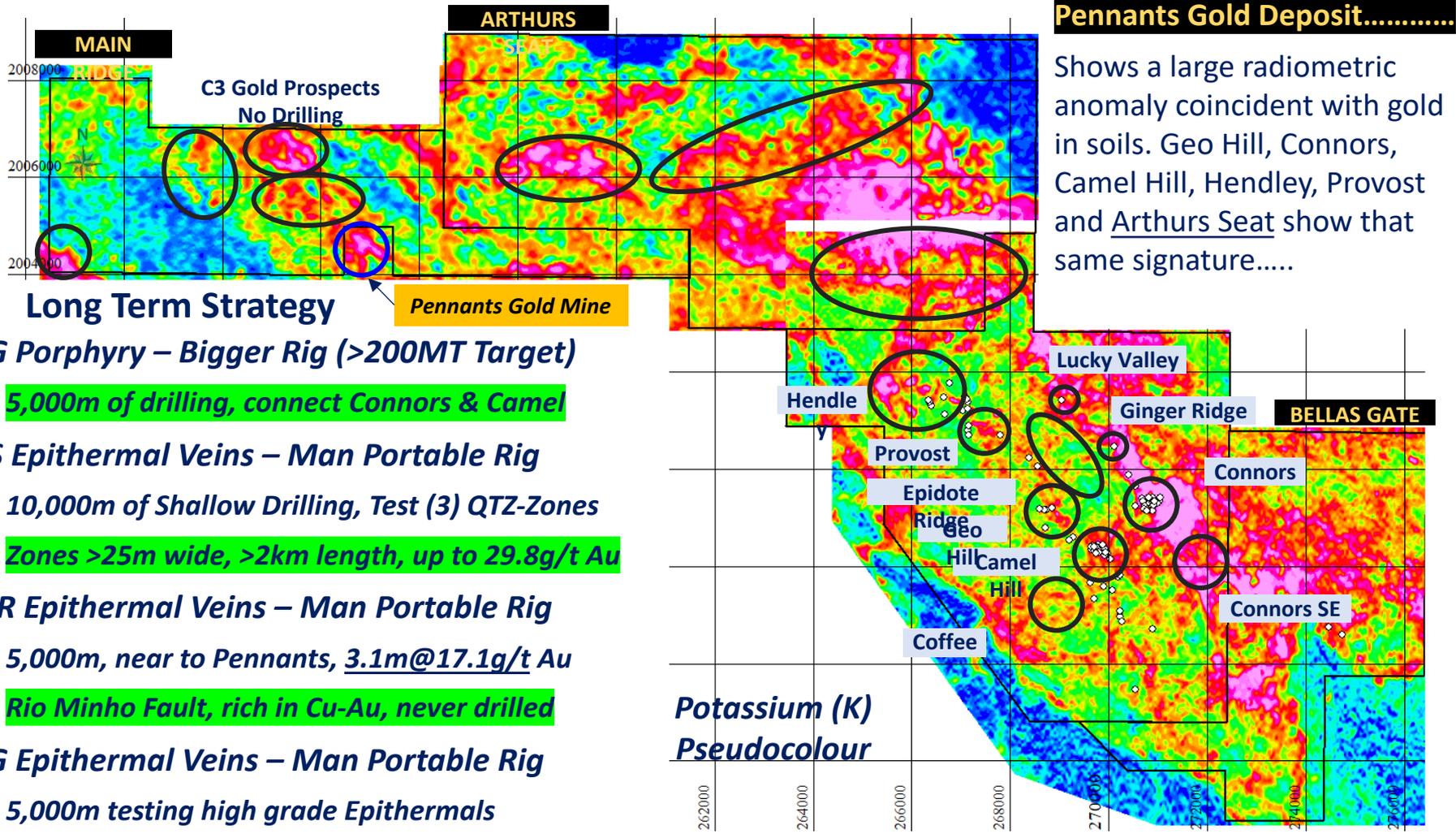
RADIOMETRIC IMAGE, ANOMALIES = VEINS

Crawle River-Rio Minho Fault Zone – District Scale



CRFZ : EPITHERMAL & PORPHYRY BELT

Rare Chance to Explore & Develop an Underexplored District



ARTHURS SEAT – Moving Quickly To Unlock Value

- **September 13, 2022 – Announced initial discovery of large-scale, epithermal vein swarm**
 - **Rock chip assays up to 14.2 g/t gold, 5.2% copper and 53 g/t silver**
- **Late September 2022 - Drill permit application filed**
- **October 12, 2022 - Expanded System by 1.5 km through mapping and sampling program**
 - **Rock chip assays up to 14.4 g/t gold, 11.1% copper and 245 g/t silver**
- **November 7, 2022 – Continued to expand the system**
 - **Rock chip assays up to 29.8 g/t gold and 5.7% copper**
- **November 29, 2022 - Drill permits obtained and new rock chip assays up to 58.1 g/t gold, 16.5% copper and 4,890 g/t silver**
- **December 2022 – Commenced 25 hole / 5,000m drill program**
- **Mineralized footprint now 8.0km by 4.5km which holds 5.0km by 3.0km of epithermal vein swarms**

PERU

KNOWN WORLD CLASS COPPER/GOLD DISTRICT

- ▶▶▶ Advance exploration permits on newly acquired mineral concessions
- ▶▶▶ Conduct sighter metallurgical leach and flotation test work
- ▶▶▶ Advance maiden resource for Montana de Cobre

JAMAICA

WE ARE INTRODUCING THE WORLD TO A NEW COPPER/GOLD DISTRICT

- ▶▶▶ Drill Arthurs Seat – a maiden discovery of an 8.0km by 4.5km mineralized footprint with rock chip assays up to 58.1 gold, 16.5% copper and 4,890 g/t silver that has never been drilled!
- ▶▶▶ Arthurs Seat 5,000m / 25 holes / 11 drill pad locations
- ▶▶▶ Surface mapping/sampling at Bellas Gate and Main Ridge



CONTACTS

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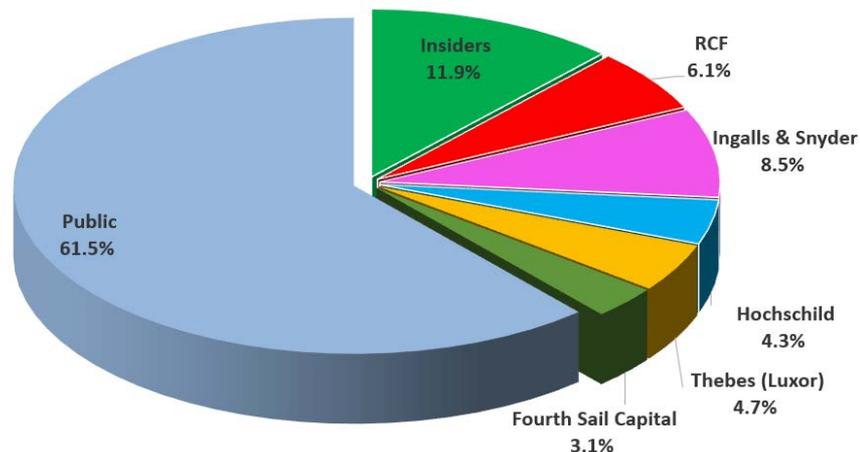
Toll Free: +1 (888) 416 6560

info@c3metals.com

APPENDIX

CAPITAL STRUCTURE, SHAREHOLDER REGISTRY & BALANCE SHEET

SHAREHOLDER INFORMATION



CORPORATE INFORMATION¹

Shares Outstanding	589.5M
Warrants (avg \$0.19)	6.0M
Options (avg \$0.10)	40.9M
RSUs and DSUs	2.8M
Share Price	C\$0.10
Market Cap (Undiluted)	C\$58.9M
Cash on Hand	C\$3.6M²

¹ At January 31, 2023

² At December 31, 2022

Bellas Gate Cross Section

