



Poised for Discovery

CORPORATE PRESENTATION

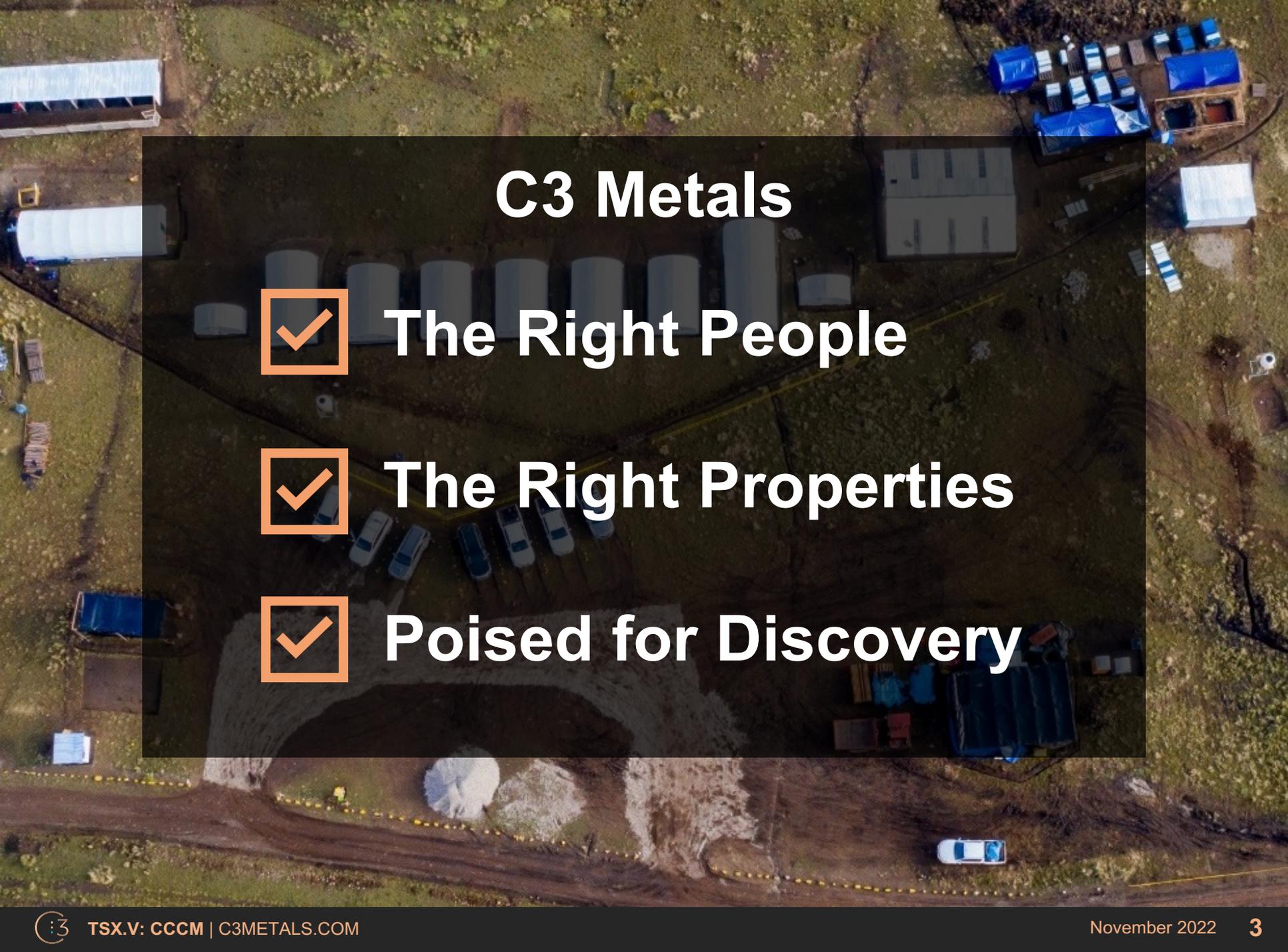
November 2022

TSX.V : CCCM

C3METALS.COM

FORWARD-LOOKING STATEMENT

- Forward-Looking Statement** This presentation contains certain statements that may constitute forward-looking information under applicable securities laws. All statements, other than those of historical fact, which address activities, events, outcomes, results, developments, performance or achievements that C3 Metals anticipates or expects may or will occur in the future (in whole or in part) should be considered forward-looking information. In some cases, forward-looking information is identified by the use of terms and phrases such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “may”, “plan”, “predict”, “project”, “will”, “would”, and similar terms and phrases, including references to assumptions. Such information may involve, but is not limited to, comments with respect to strategies, expectations, planned operations or future actions. These forward-looking statements are based on currently available competitive, financial and economic data and operating plans as of the date of this presentation but are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements or industry results to be materially different from those expressed or implied by such forward-looking information. Such factors are based on information currently available to C3 Metals, including information obtained from third-party industry analysts and other third-party sources, and are based on management’s current expectations regarding future growth, results of operations, future capital (including the amount, nature and sources of funding thereof) and expenditures. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement
- A number of risks, uncertainties and other factors could cause actual results to differ materially from the results discussed in the forward-looking information, including, but not limited to, the following: risks associated with reliance on key personnel; financial health of C3 Metals’ and its related cash flows; general industry and market conditions and growth rates; failure to realize anticipated benefits of acquisitions and monetization opportunities; legislative and regulatory developments; reliance on major customers; general economic conditions and levels of economic activity including interest rate and currency exchange rate fluctuation; current global financial conditions; failure to realize on growth initiatives; financing risks; degree of competition in the industry; risks associated with the development of projects; changes in employee relations; control of costs and expenses including inability to repay maturing debt and to fund capital expenditures and future acquisitions and dependence on information systems and technology; retaining main customers risk.
- Forward-looking information reflects C3 Metals’ current beliefs and is based on information currently available to C3 Metals and on assumptions it believes to be reasonable. In some instances, material factors or assumptions are discussed in this presentation in connection with statements containing forward-looking information. Such material factors and assumptions include, but are not limited to: the Company’s ability to execute on its business plan; the continued success of business development activities; new assets or projects will continue to be added to the Company’s portfolio. The forward-looking information is made as of the date of this presentation and C3 Metals assumes no obligation to update or revise such information to reflect new events or circumstances, except as may be required by applicable law. Because of the risks, uncertainties and assumptions contained herein, prospective investors should not read forward-looking information as guarantees of future performance or results and should not place undue reliance on forward-looking information. Nothing in this presentation is, or should be relied upon as, a promise or representation as to the future.
- There is no warranty or guarantee given by any person as to any forecast or financial outlook contained herein. In addition, such forecasts and financial outlooks reflect various assumptions by C3 Metals. Although C3 Metals believes these assumptions to be reasonable, C3 Metals can give no assurance that such assumptions will prove to be correct and readers are cautioned that such assumptions may prove to be incorrect. The actual results achieved will vary from the forecast or financial outlook results and the variations may be material. There is no guarantee that any forecasts or financial outlooks will be achieved in whole or in part. To the extent any forward-looking statements contain forecasts or financial outlooks, such information is being provided solely to enable a reader to assess C3 Metals’ financial condition and its operational history and experience in the resource exploration industry. Readers are cautioned that this information may be not appropriate for any other purpose, including investment decisions.
- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.
- Data for the Jasperoide Project was retrieved from Hochschild Mining’s database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.
- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals’ Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.



C3 Metals



The Right People



The Right Properties



Poised for Discovery

BOARD & SENIOR MANAGEMENT

Serial Resource Industry Value Creators



DAN SYMONS
President & CEO, Director

- +15 years of mining industry experience in business development, corporate development and investor relations
- Argonaut Gold, Romarco Minerals and Renmark Financial



TONY MANINI BSc (Hons), FAusIMM, FSEG
Chairman

- +30 years in exploration, mine development, mine operations, corporate and capital markets
- Rio Tinto, Oxiana, Co-founder EMR Capital



ZIMI MEKA B.Eng (Mech) Hons, FAusIMM, MAICD, FIEAust
Independent Director

- +25 years experience in the design, construction and operation of processing and infrastructure globally
- Founder, MD and CEO of Ausenco



FERNANDO PICKMANN LL.M
Independent Director

- Lawyer and partner in Dentons' Lima Peru office. Consultant to Peru Government and legal advisor to resource companies
- President, COO and Director of Regulus Resources



YALE SIMPSON BApSc
Independent Director

- +30 years experience
- Co-chairman Extorre Gold Mines Ltd bought by Yamana Gold
- Co-Chairman of Exeter Resources bought by Goldcorp/Barrick



KIMBERLY ANN ARNTSON
Independent Director

- Founder, CEO and Director of LARG. Corporate development and finance specialist
- Prodigy Gold, M&A \$340M bought by Argonaut Gold



STEPHEN HUGHES BSc (Hons), APGNS, PGO (P.Geo)
Vice President Exploration, Director

- +25 years technical and management experience in exploration, development and mine geology
- 12 years Freeport McMoRan Copper & Gold

EXPLORING TWO MEANINGFUL DISTRICTS

PERU

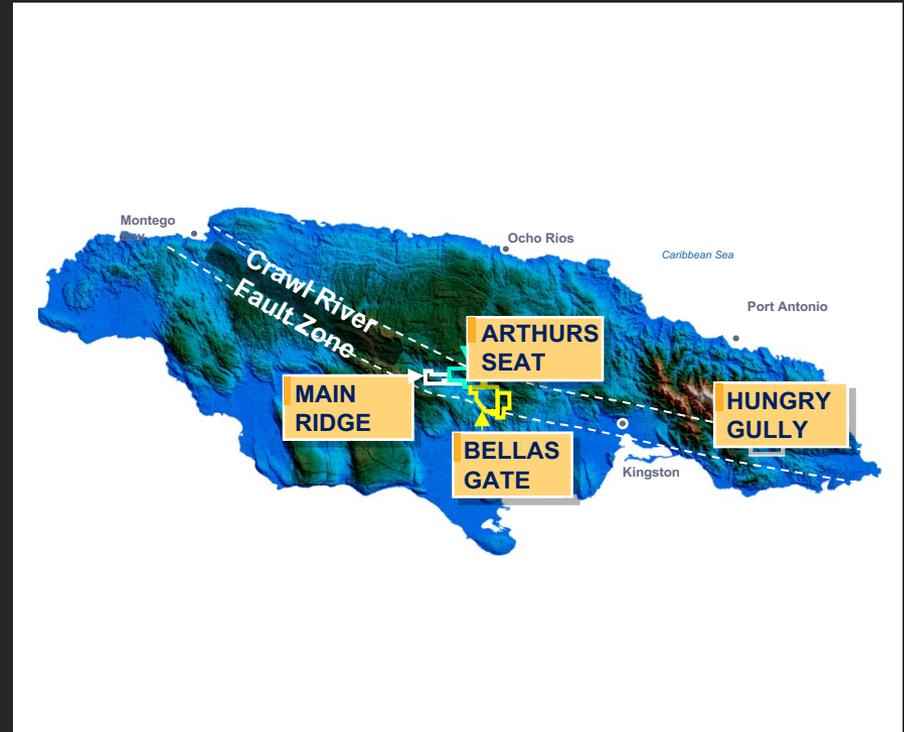
Known world class
Copper/Gold district



**26,800 hectares
in Andahuaylas-Yauri district**

JAMAICA

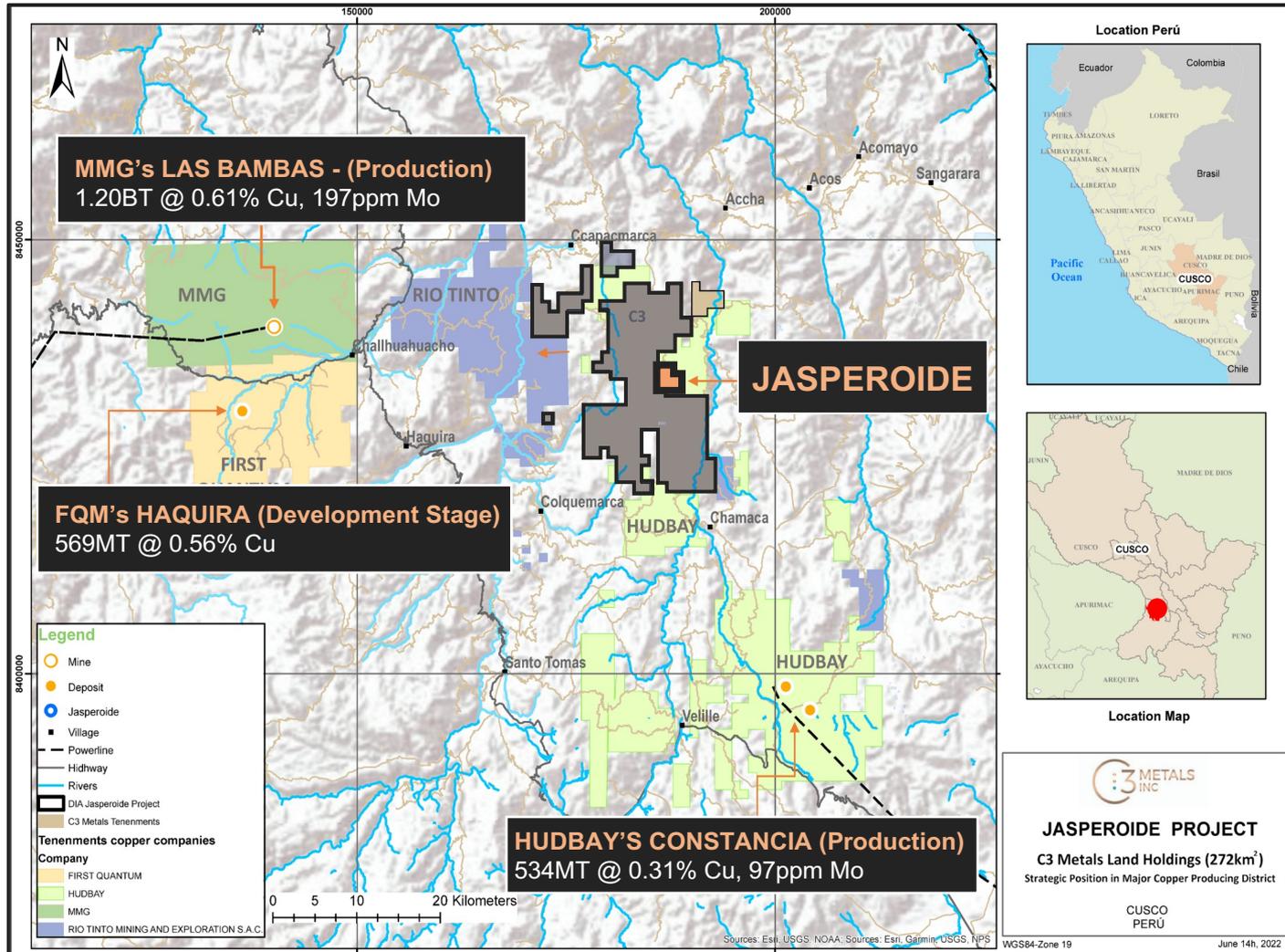
Where we believe we will show the world a
new district



**20,700 hectares
in Crawl River Fault district**

JASPEROIDE PROJECT IN ELEPHANT COUNTRY

Located <50km of three major copper-gold deposits



JASPEROIDE PROJECT
C3 Metals Land Holdings (272km²)
Strategic Position in Major Copper Producing District

CUSCO PERU

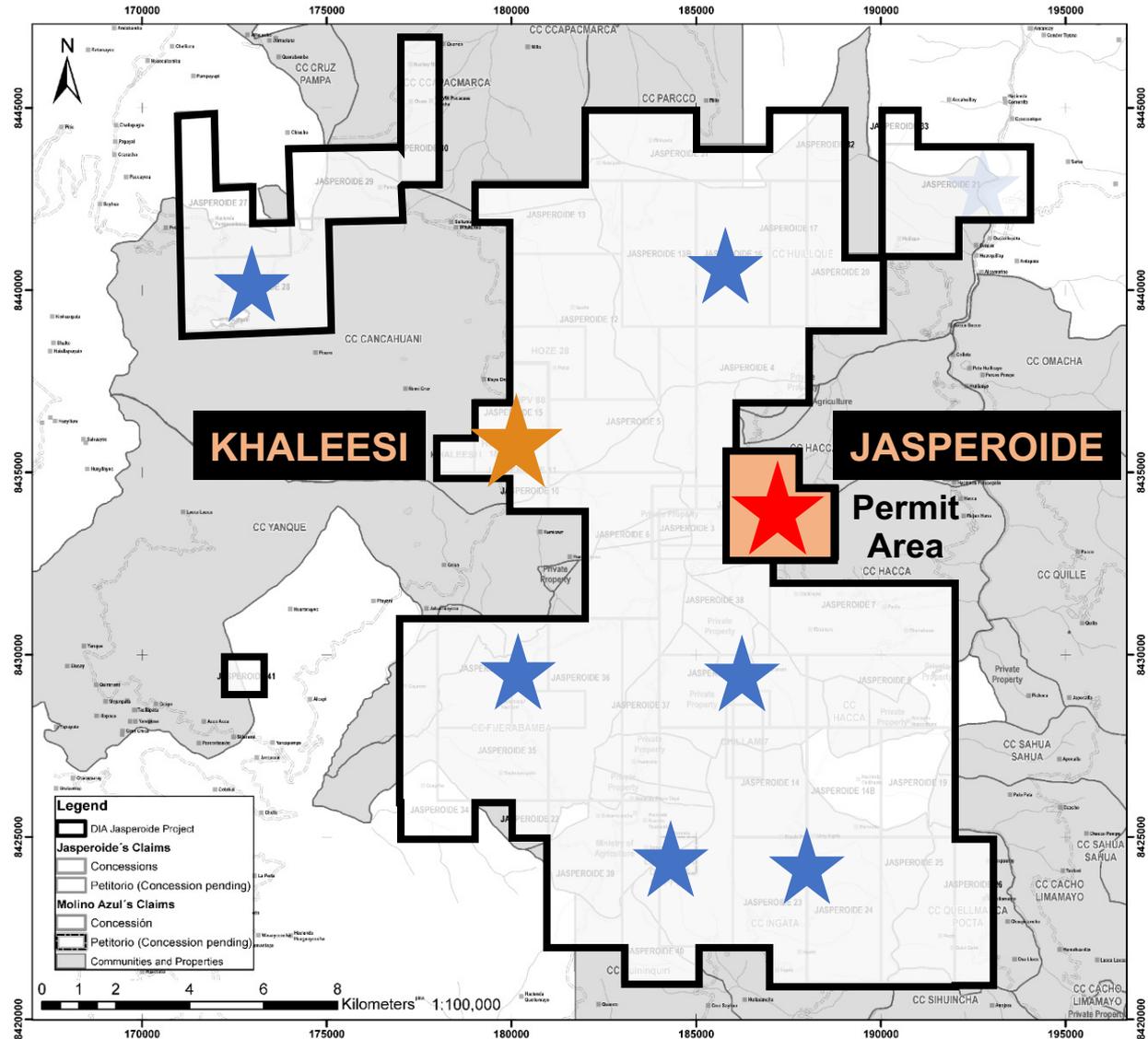
WGS84-Zone 19 June 14th, 2022

»»» Recently increased land position by 370% to 26,800 hectares

DISTRICT SCALE PORPHYRY/SKARN POTENTIAL

Tenement & Applications Covering Nearly 27,000 hectares

-  **ORIGINAL LAND PACKAGE**
Current Focus
-  **NEXT DRILL TARGET**
(Permit applications underway)
-  **FUTURE TARGETS**

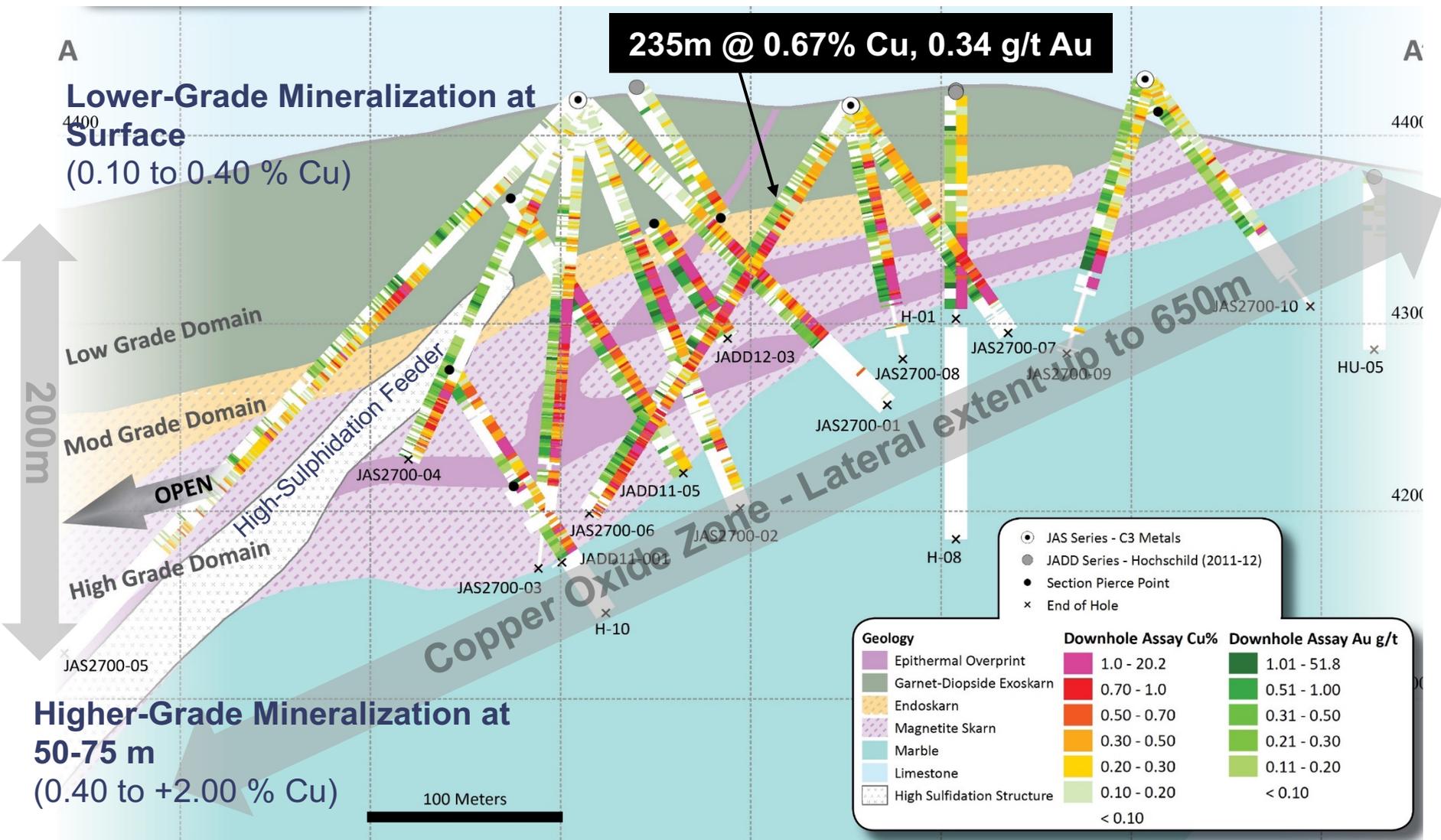


Jasperoide Accomplishments – Last Two Years

- **Montana de Cobre Zone** – Copper and gold oxide skarn body measures up to 650m by 600m, with variable true thickness of 50m to 250m
- **Drilling 2021/2021** – Completed 73-hole, 20,070m program in two phases
- **Results** – Multiple high-grade copper-gold intercepts, including:
 - JAS2650-05 – **53.2m at 3.11% Cu and 0.46 g/t Au from 92.6m**
 - JAS2700-03 – **118.7m at 1.15% Cu and 0.37 g/t Au from 87.3m**
 - JAS2750-05 – **229.5m at 0.99% Cu and 0.43 g/t Au from surface**
 - JAS2800-07 – **63.9m at 1.19% Cu from 58.8m**
 - JAS2900-02 – **81.6m at 0.89 g/t Cu and 0.25 g/t Au from 21.0m**
 - JAS3000-05 – **35.7m at 0.62% Cu and 0.37 g/t Au from 30.3m**

MONTAÑA DE COBRE Cu-Au OXIDE SKARN

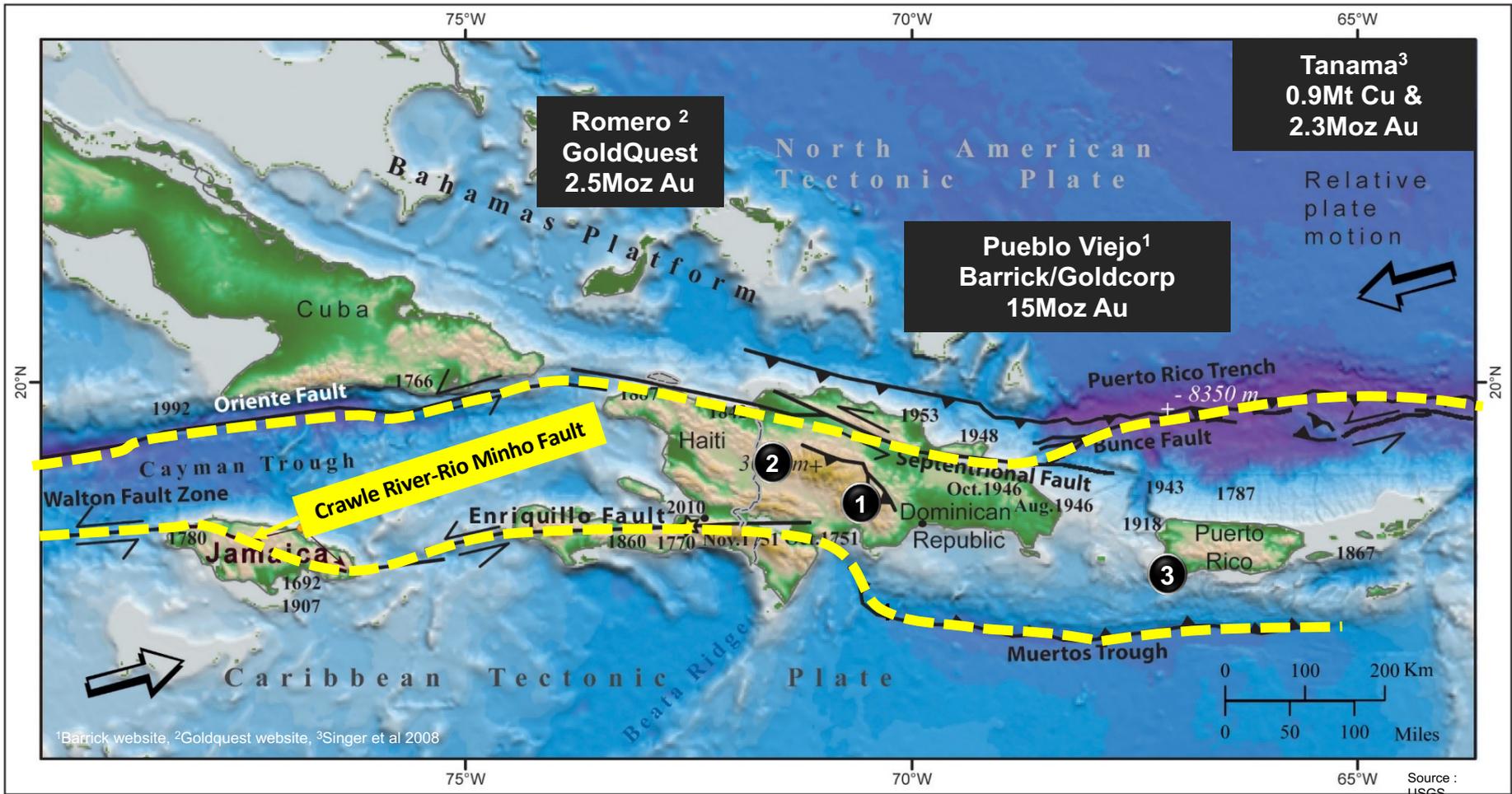
+650m Lateral Continuity, 75m to 250m Thickness Range



Jasperoide – Next Steps

- **Sighter Metallurgical Test Work**
- **Geological Modeling of Jasperoide Block**
- **Property-Wide Evaluation and Drill Targeting**
- **Drill Permitting**

New & Emerging Porphyry & Epithermal District



Crawl River-Rio Minho Fault Porphyry & Epithermal District
Highly Underexplored

»» This is the C3 Metals opportunity!

JAMAICA MINING & EXPLORATION

Mining Law In Place For Over 75 Years

Mining Law Chapter 253, Law 41 of 1947

- **Historical Mining** (1600s and 1800s)
 - Spanish and British, Charing Cross and Stamford Hill Copper-Gold Mines
- **Bauxite Industry** (1952)
 - Export of bauxite ore for 70 years
- **Mining Contributes Over 50% of Jamaica's economic growth**
 - 2.2% of GDP, employs over 6,000 workers
- **Exploration Licenses** granted by Mines and Geology Division
 - Exclusive Prospecting License (EPL)
 - Special Exclusive Prospecting Licenses (SEPL)
- **Mining Licenses (ML)** granted for up to 25 years
- **Special Mining License (SML)** +25 years
- **Ease of Permitting**
 - Government support, streamlined process, have averaged 2-3 months for drill permits
- **Royalties**
 - calculated as a percentage of the sum of the value of the minerals sold less allowable mining costs
- **Corporate Income Tax of 25%**



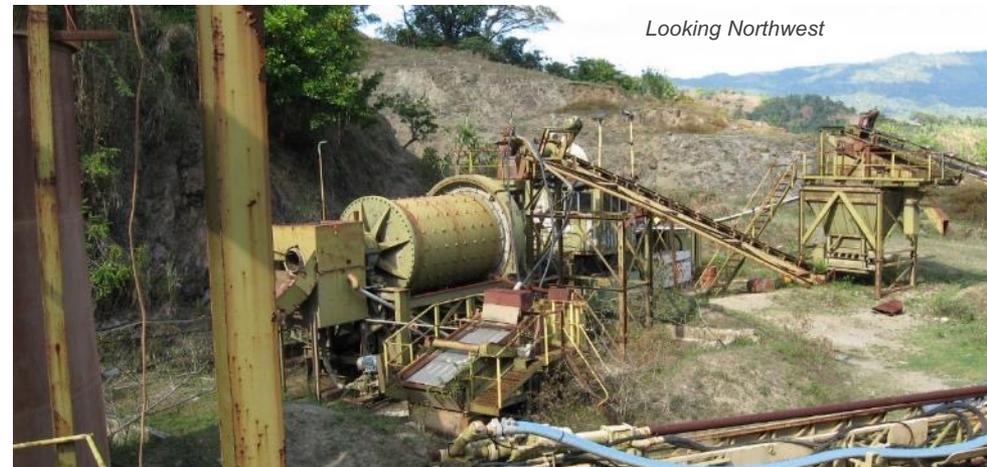
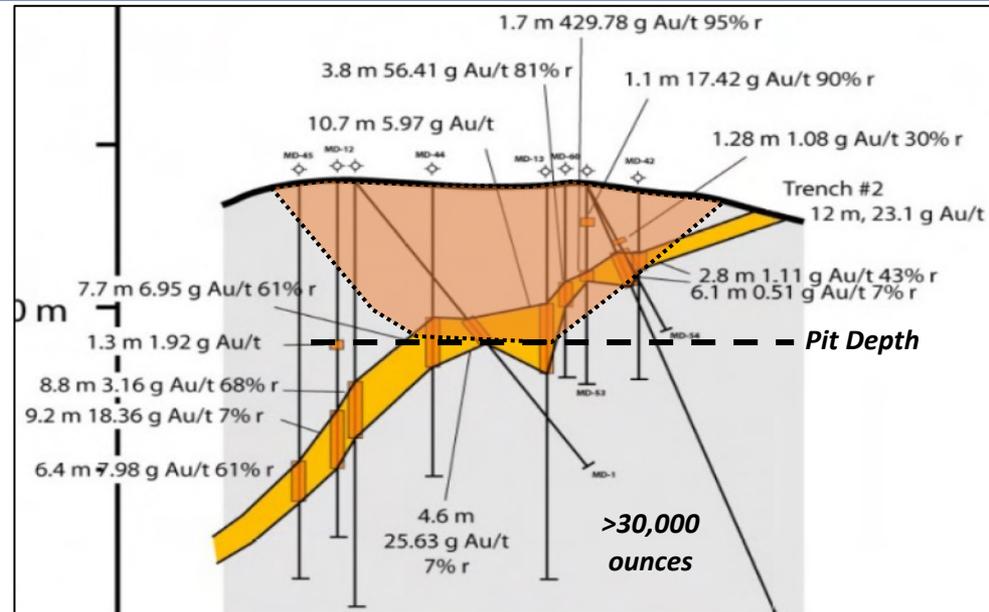
PENNANTS GOLD MINE (2002 – 2004)

First Gold Deposit in Jamaica to be put into Production

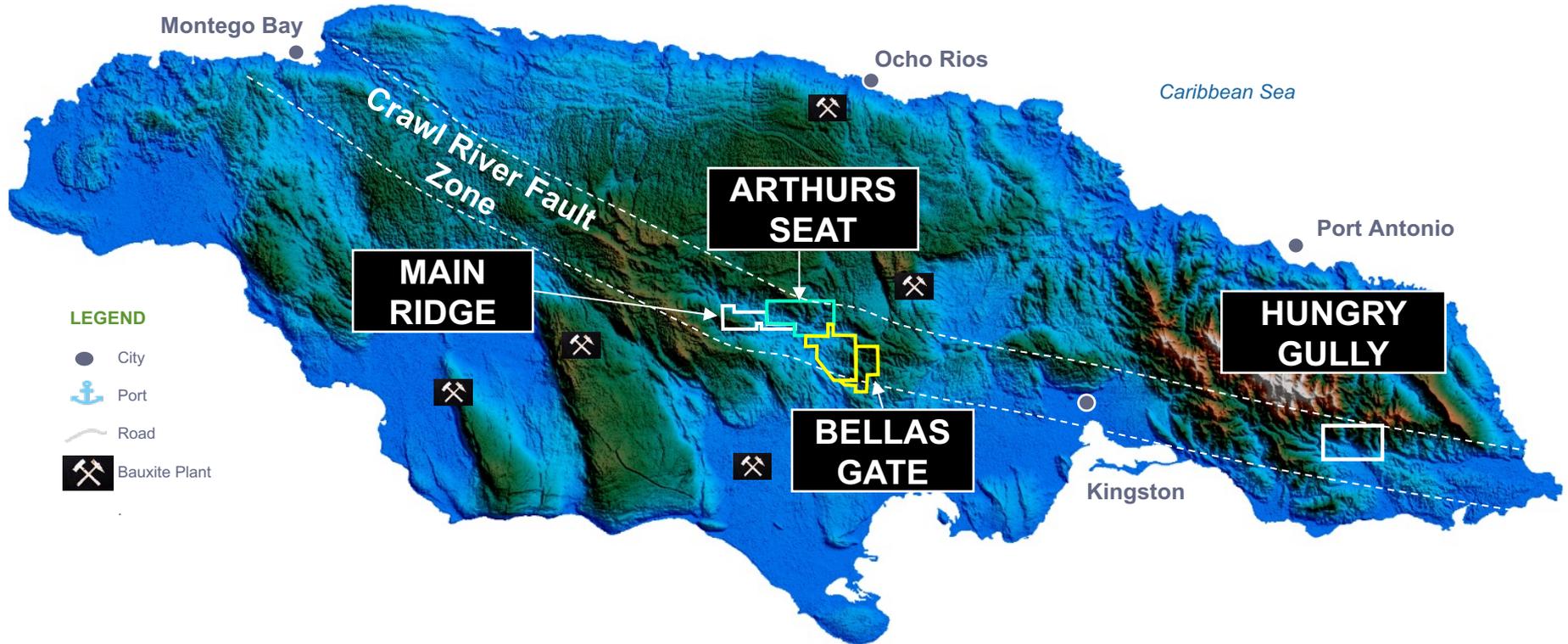


- **BHP (1992)** defined a 3km gold in soil anomaly, discovered Pennants epithermal veins system
- **Orvana (1995-1998)** reported bonanza gold grades in Pennants drill holes, including
 - 1.7m @ 429.78g/t gold in MD53
 - 3.8m @ 56.41g/t gold in MD60
 - 4.6m @ 25.63g/t gold in MD1
 - 9.2m @ 18.36g/t gold in MD12
- Historic resource reported at **72,753t @ 21.32g/t gold**, partnered with AusJAM
- **AusJAM** constructed Pennants in 2002, mine development costs reported at USD 7.5M
- **Pennants Mine closed after 2-years**, due to low gold price and numerous operations issues, reported to have extracted 16,000oz
- **USD 7 million** paid to the Jamaican government in royalties (or 4.25%)

Visible Gold Reported



JAMAICA PROPERTY POSITION WITHIN AN Emerging Porphyry & Epithermal District



»»» The CRF District is host to many prospects never drill tested

BELLAS GATE EXPLORATION PROJECT

Tier 1 Porphyry & Epithermal Targets

PORPHYRY ALLEY

12 Porphyry Prospects

- confirmed high-grade Cu-Au mineralization

2022 Planned

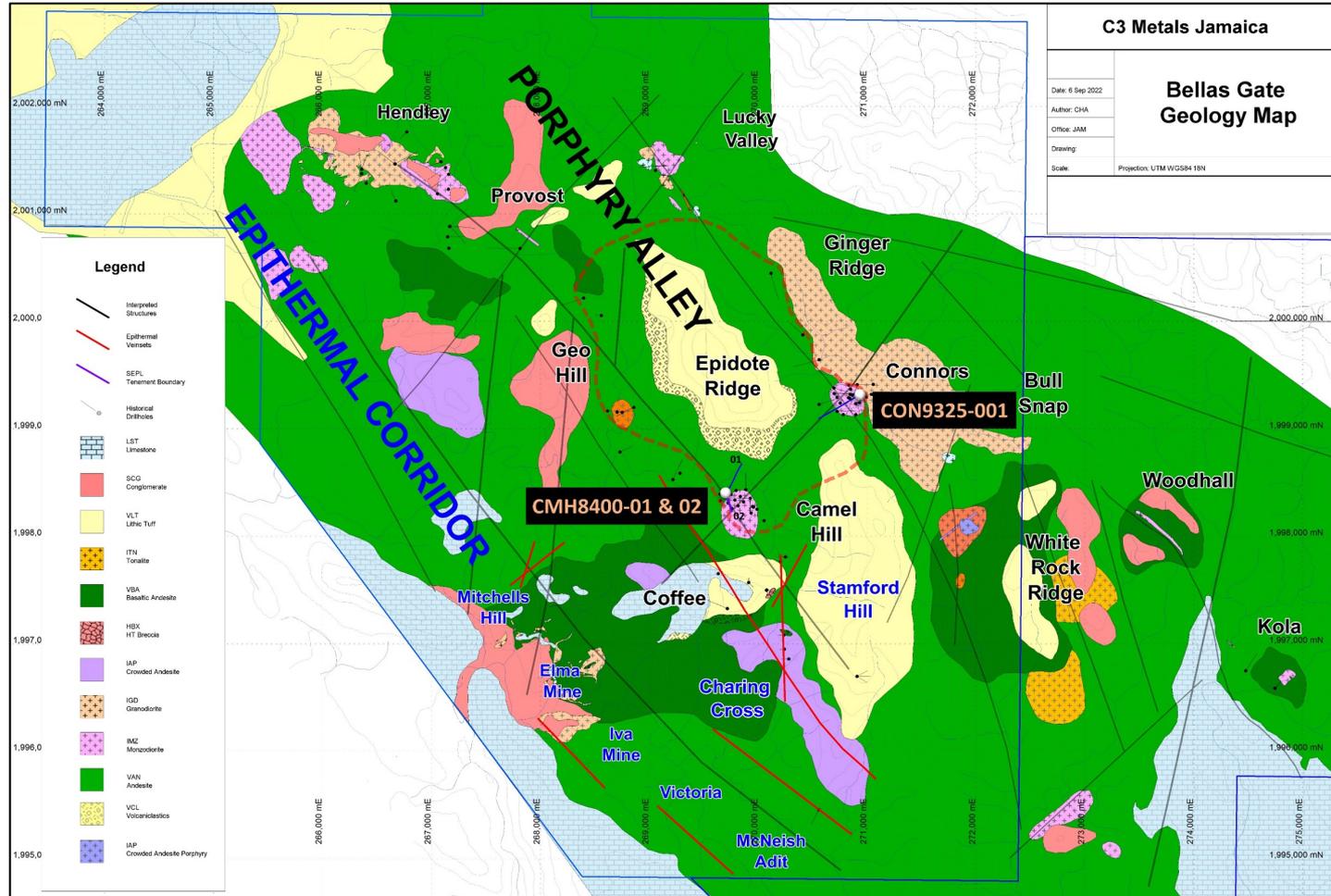
- 5,000m of drilling

CON9325-001 (Partial)

- 309m @ 0.44% Cu, 0.33 g/t Au

EPITHERMAL CORRIDOR

- Multiple Epithermal Veins
- Charing Cross and Stamford Hill mined historically by the Spanish and British in 1600s and 1800s



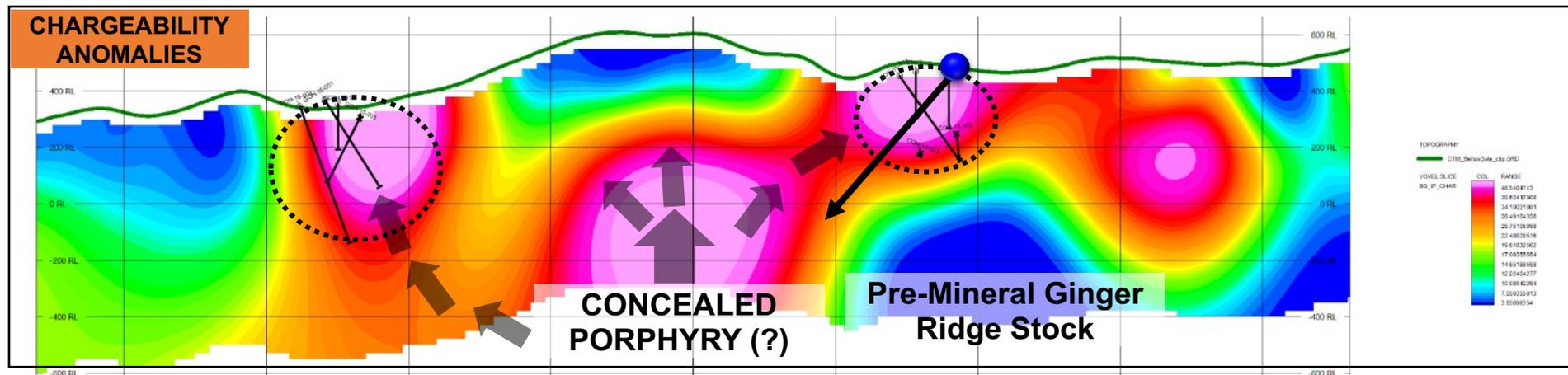
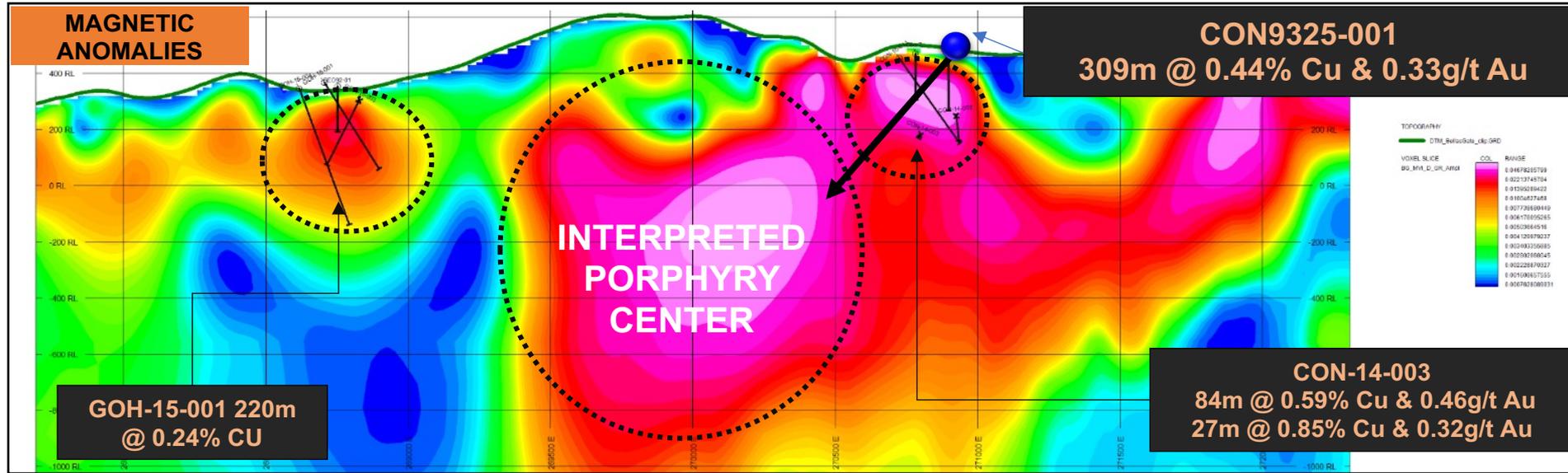
COINCIDENT CHARGEABILITY + MAGNETICS

Potential Concealed Porphyry System

GEO HILL PORPHYRY

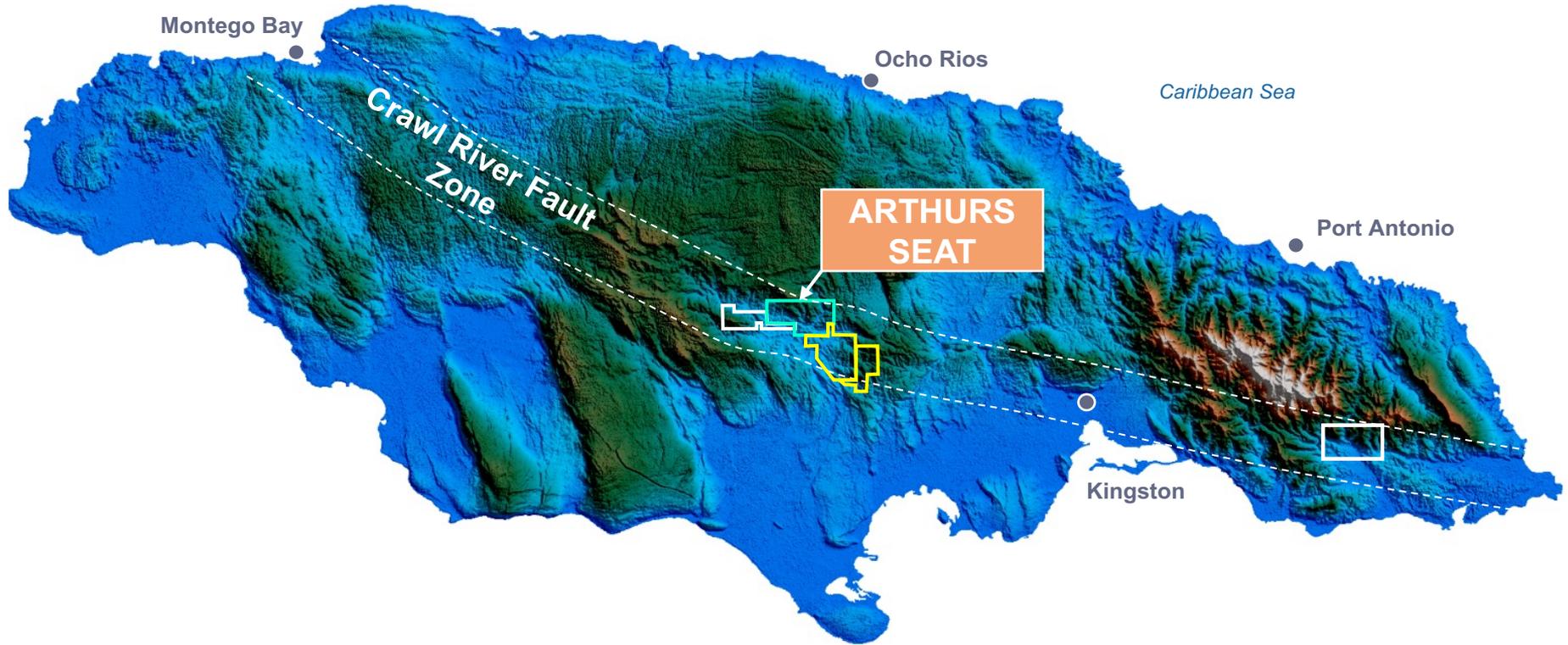
EPIDOTE RIDGE

CONNORS PORPHYRY



ARTHURS SEAT EPITHERMAL VEIN SYSTEM

No Modern-Day Exploration Since 1963



»» CRAWLE RIVER-RIO MINHO FAULT PORPHYRY / EPITHERMAL DISTRICT

»» HIGH POTENTIAL, UNDEREXPLORED EXPLORATION TARGETS

ARTHURS SEAT – MAIDEN GOLD-COPPER DISCOVERY



**RIDGELINES = QUARTZ
VEINS AND QUARTZ
BRECCIAS**

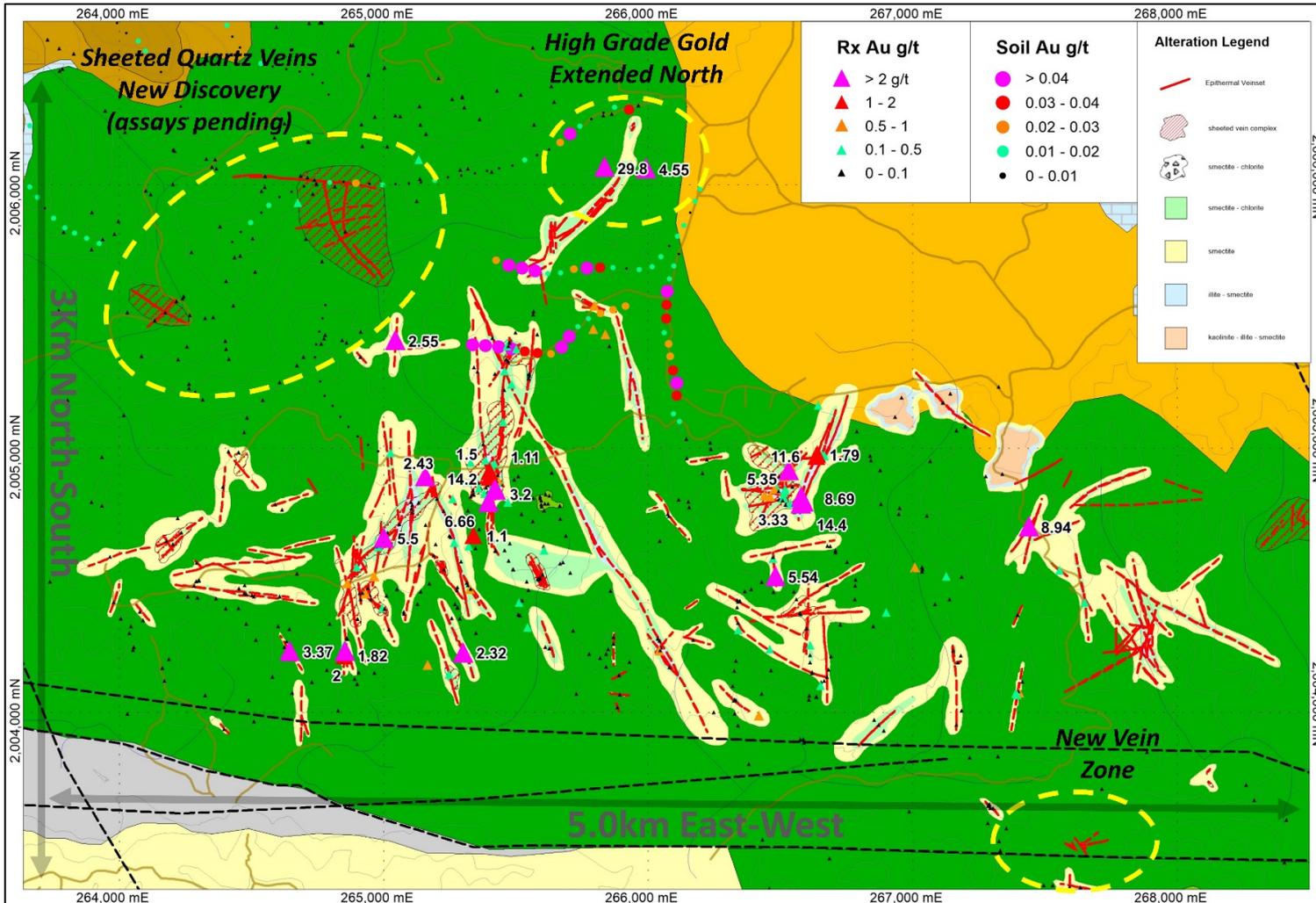


»»» Zero exploration
in 60 years

»»» Never drill tested

»»» 2km outcropping
epithermal veins

Arthurs Seat Epithermal Vein Swarm Discovery



11.6 g/t gold



29.8 g/t gold



14.4 g/t gold

Vein Swarm Expanded to 5.0 km by 3.0 km

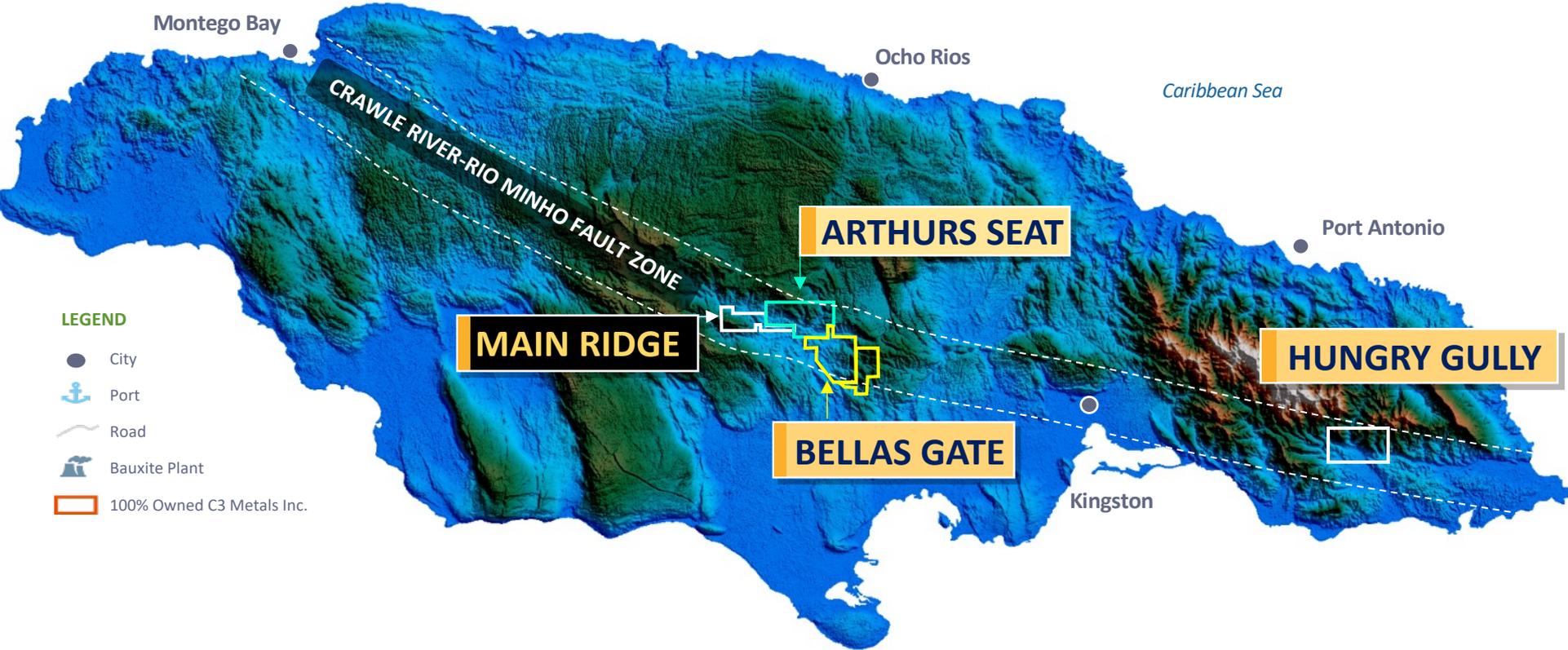
»»» The CRF District is host to many prospects never drill tested

MAIN RIDGE SEPL (30KM²)

Located Next to a Past Producing Gold Mine



CRAWLE RIVER-RIO MINHO FAULT ZONE

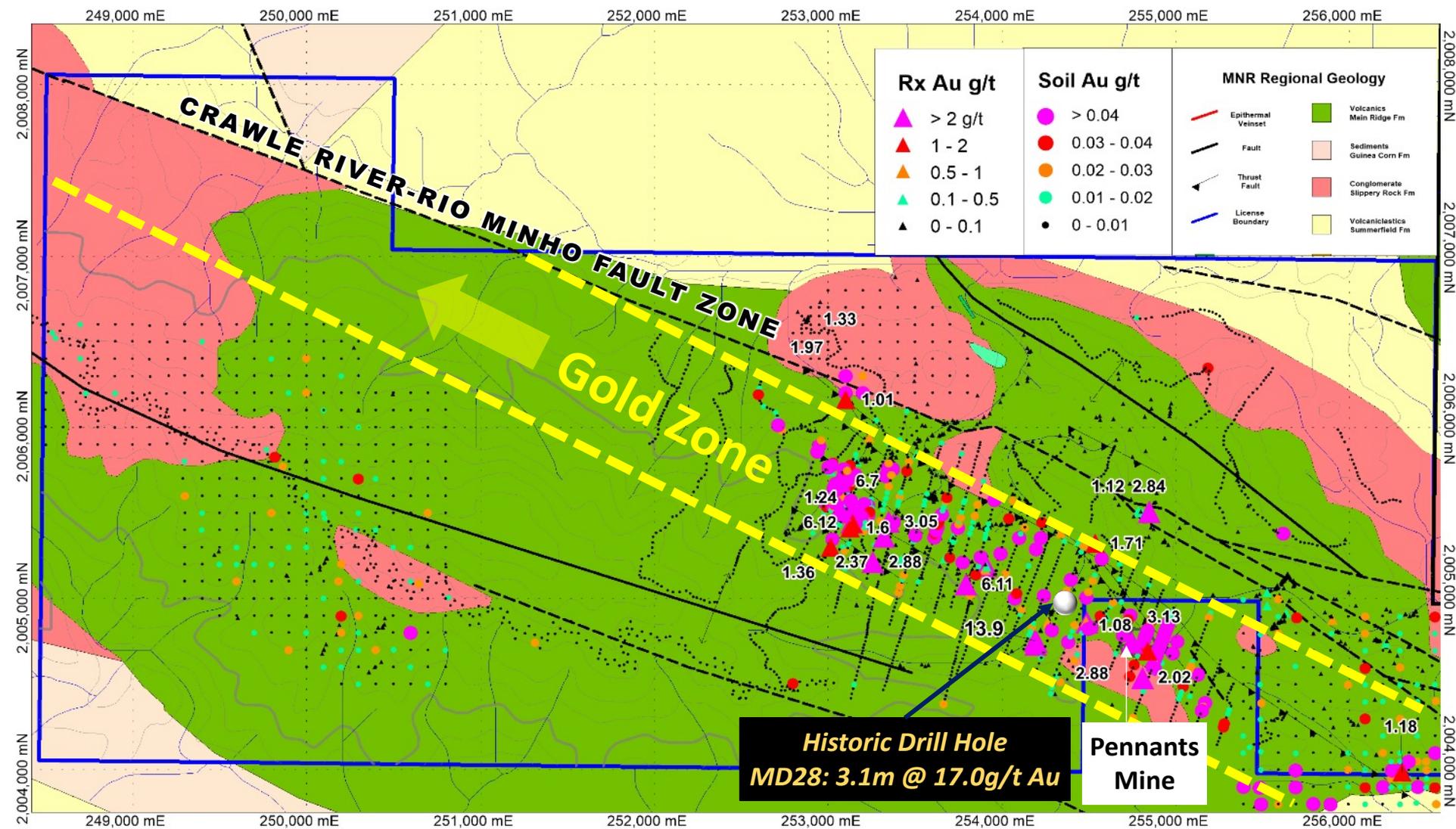


HOST TO AN EXTENSIVE FIELD OF EPITHERMAL VEINS

POTENTIAL 20KM BY 5KM

MINERALIZATION EXTENDS BEYOND PENNANTS

Multiple High-Grade Gold Zones - Field Confirmed

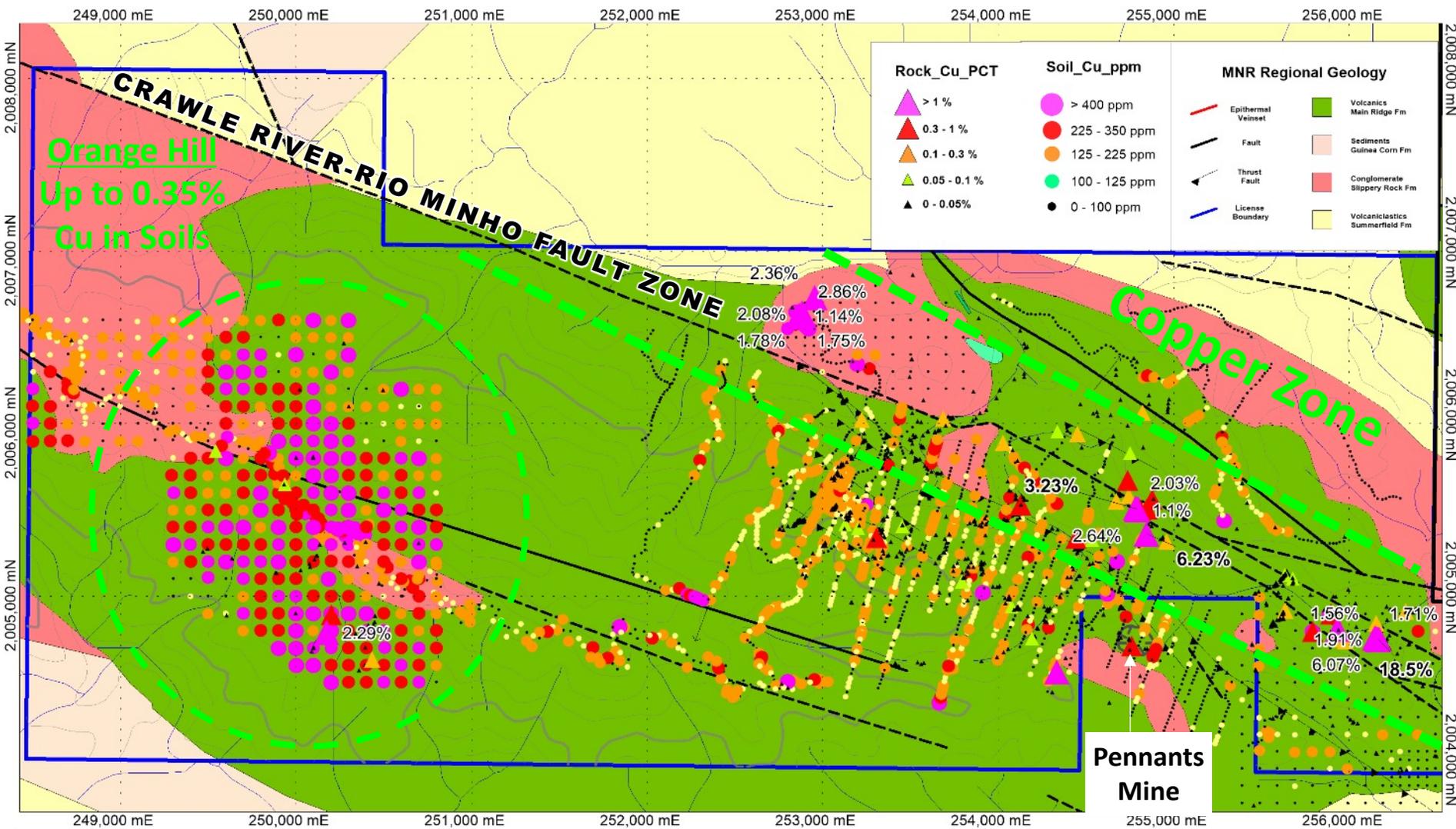


**Historic Drill Hole
MD28: 3.1m @ 17.0g/t Au**

**Pennants
Mine**

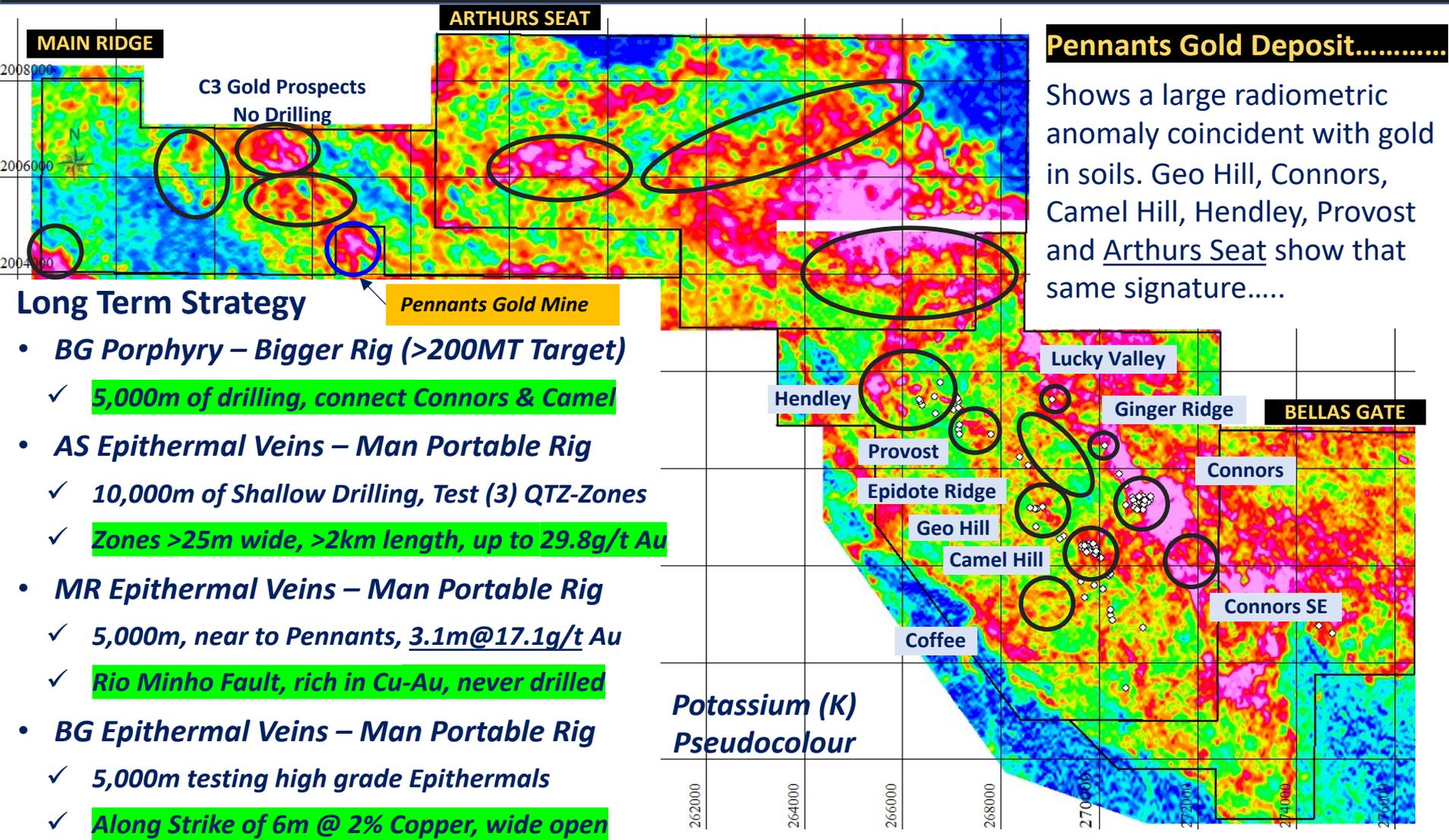
COPPER MINERALIZATION

Rio Minho Fault Splay Off the CRFZ & at Orange Hill



CRFZ : EPITHERMAL & PORPHYRY BELT

Rare Chance to Explore & Develop an Underexplored District



Pennants Gold Deposit.....

Shows a large radiometric anomaly coincident with gold in soils. Geo Hill, Connors, Camel Hill, Hendley, Provost and Arthurs Seat show that same signature.....

Long Term Strategy

- **BG Porphyry – Bigger Rig (>200MT Target)**
 - ✓ 5,000m of drilling, connect Connors & Camel
- **AS Epithermal Veins – Man Portable Rig**
 - ✓ 10,000m of Shallow Drilling, Test (3) QTZ-Zones
 - ✓ Zones >25m wide, >2km length, up to 29.8g/t Au
- **MR Epithermal Veins – Man Portable Rig**
 - ✓ 5,000m, near to Pennants, 3.1m@17.1g/t Au
 - ✓ Rio Minho Fault, rich in Cu-Au, never drilled
- **BG Epithermal Veins – Man Portable Rig**
 - ✓ 5,000m testing high grade Epithermals
 - ✓ Along Strike of 6m @ 2% Copper, wide open

BELLAS GATE – MAIN RIDGE – ARTHURS SEAT

Copper-Gold Deposit Models, from What We Know



Porphyry (Copper-Gold)

Classic Porphyry Model, zoned alteration (Argillic-Phyllic-Potassic) and mineralization (pyrite shell – pyrite-chalcopyrite, chalcopyrite-bornite) with associated epithermal style mineralization

Exposed and Blind, Connors and Camel exposed, but interpreted as high level

EXAMPLES

Cerro Colorado Cu-Au (Panama)

3.7BT @ 0.39% Cu

Tanama Porphyry Cu-Au (PR)

126MT @ 0.64% Cu, 0.38g/t Au

Douvray Porphyry Cu-Au (Haiti)

215MT @ 0.45% Cu, 0.3g/t Au

Redbed (Copper-Silver)

Redbed Model, volcanic pile; heat from deep-seated intrusions or also metamorphism can liberate, remobilize copper that is then deposited laterally within permeable volcanic (stratabound) rock types

Exposed Over 8km X 4.5km, at Arthurs Seat and Main Ridge

EXAMPLES

Calumet & Kearsarge Deposits Cu-Ag (USA)

72.4MT @ 2.64% Cu

38.3MT @ 1.92% Cu

Mantos Blancos Cu-Ag (Chile)

220MT @ 1.2% Cu

Intermediate / Low Sulphidation (Gold+-Copper)

Low-Inter Sulphidation Model, Multiple quartz-rich structures characterized by quartz-breccias, sheeted and massive quartz veins. Significant chalcopyrite+bornite with secondary malachite, chalcopyrite and bornite

Exposed over 5km X 3km, North BG, South AS and across MR

EXAMPLES

Kencana Au (Indo) >7Moz Mined

Kencanna Low sulfidation, two veins (K1-7m wide, K2-5m wide), strike 500m and depth>300m

Tayoltita District (Mexico)

11Moz of Gold

PERU

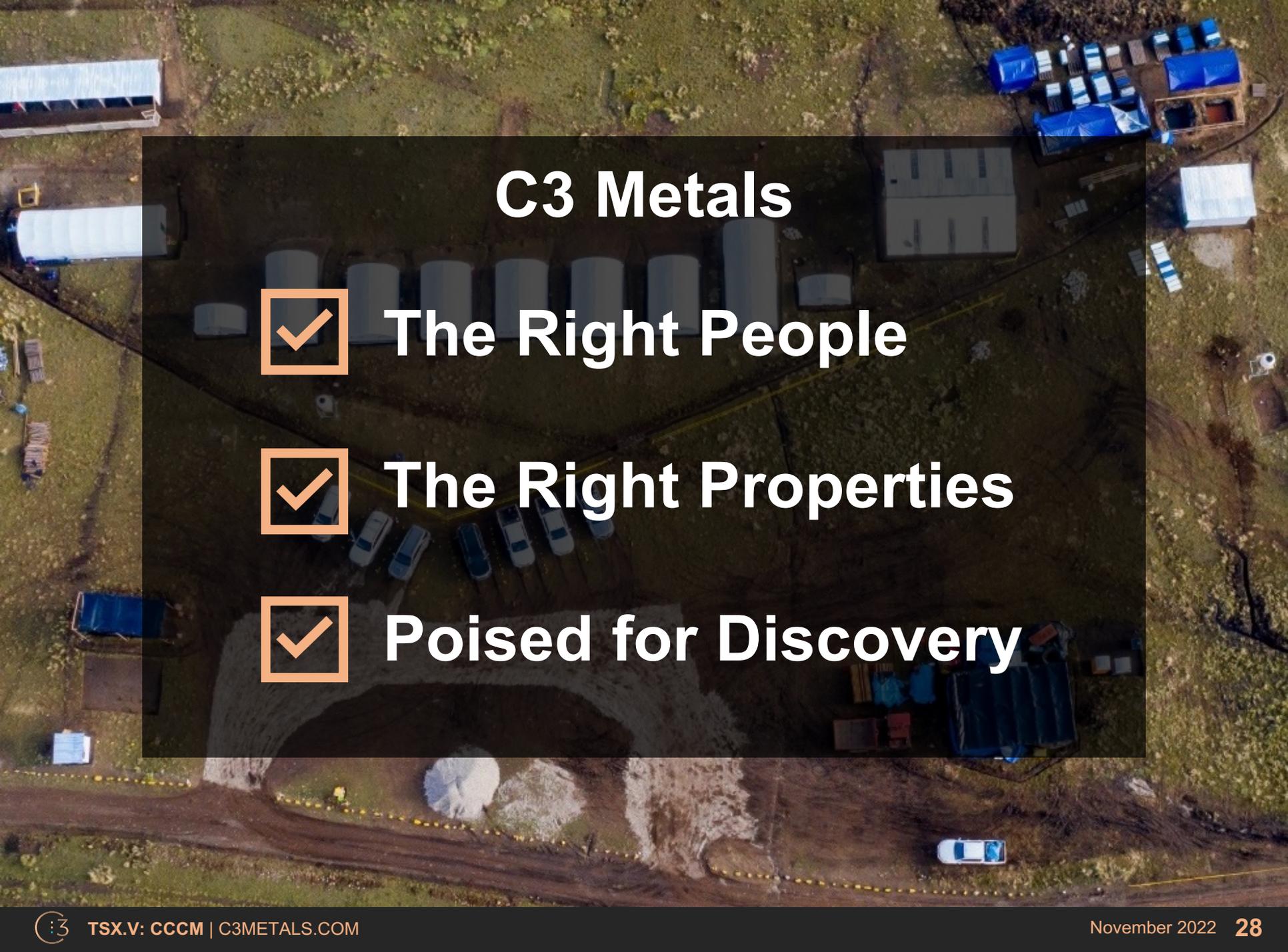
KNOWN WORLD CLASS
COPPER/GOLD DISTRICT

- ▶▶▶ Refine geological model with recent drill assays
- ▶▶▶ Advance exploration permits on newly acquired mineral concessions
- ▶▶▶ Conduct sighter metallurgical leach and flotation test work

JAMAICA

WE ARE INTRODUCING THE WORLD TO A
NEW COPPER/GOLD DISTRICT

- ▶▶▶ Evaluate Bellas Gate drill results
- ▶▶▶ Drill Arthurs Seat – a maiden discovery that has never been drilled!
- ▶▶▶ Arthurs Seat 5,000m / 25 holes / 10 drill pad locations
- ▶▶▶ Arthurs Seat – an 8km by 4.5km area with rock chip assays up to 13.8% copper and 29.8 g/t gold



C3 Metals



The Right People



The Right Properties



Poised for Discovery



CONTACTS

DAN SYMONS

President & CEO

Tel: (416) 716-6466

dsymons@c3metals.com

CORPORATE OFFICE

161 Bay St., 27th Floor
Toronto, Ontario M5J 2S1

Tel: +1 (647) 953 5924

Toll Free: +1 (888) 416 6560

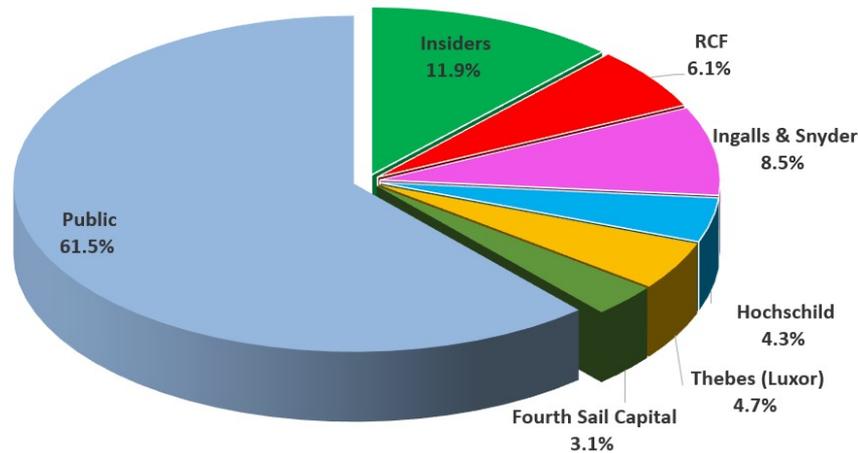
info@c3metals.com

APPENDIX

CAPITAL STRUCTURE, SHAREHOLDER REGISTRY & BALANCE SHEET



SHAREHOLDER INFORMATION



CORPORATE INFORMATION

Shares Outstanding	589.5M
Warrants (avg \$0.19)	6.0M
Options (avg \$0.10)	51.7M
RSUs and DSUs	2.8M
Share Price ¹	C\$0.06
Market Cap (Undiluted) ¹	C\$35.4M
Cash on Hand ²	C\$5.3M

¹ At Nov. 15, 2022

² At Oct. 31, 2022

Bellas Gate Cross Section

