



Poised for Discovery

**Corporate Presentation
March 2023**

TSX.V: CCCM

C3METALS.COM

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- There is no warranty or guarantee given by any person as to any forecast or financial outlook contained herein. In addition, such forecasts and financial outlooks reflect various assumptions by C3 Metals. Although C3 Metals believes these assumptions to be reasonable, C3 Metals can give no assurance that such assumptions will prove to be correct and readers are cautioned that such assumptions may prove to be incorrect. The actual results achieved will vary from the forecast or financial outlook results and the variations may be material. There is no guarantee that any forecasts or financial outlooks will be achieved in whole or in part. To the extent any forward-looking statements contain forecasts or financial outlooks, such information is being provided solely to enable a reader to assess C3 Metals’ financial condition and its operational history and experience in the resource exploration industry. Readers are cautioned that this information may be not appropriate for any other purpose, including investment decisions.
- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.
- Data for the Jasperoide Project was retrieved from Hochschild Mining’s database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.
- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals’ Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.

C3 Metals



The Right People



The Right Properties



Poised for Discovery

BOARD & SENIOR MANAGEMENT

Serial Resource Industry Value Creators



DAN SYMONS
President & CEO, Director

- +15 years of mining industry experience in business development, corporate development and investor relations
- Argonaut Gold, Romarco Minerals and Renmark Financial



TONY MANINI BSc (Hons), FAusIMM, FSEG
Chairman

- +30 years in exploration, mine development, mine operations, corporate and capital markets
- Rio Tinto, Oxiana, Co-founder EMR Capital



ZIMI MEKA B.Eng (Mech) Hons, FAusIMM, MAICD, FIEAust
Independent Director

- +25 years experience in the design, construction and operation of processing and infrastructure globally
- Founder, MD and CEO of Ausenco



FERNANDO PICKMANN LL.M.
Independent Director

- Lawyer and partner in Dentons' Lima Peru office. Consultant to Peru Government and legal advisor to resource companies
- President, COO and Director of Regulus Resources



YALE SIMPSON BApSc
Independent Director

- +30 years experience
- Co-chairman Extorre Gold Mines Ltd bought by Yamana Gold
- Co-Chairman of Exeter Resources bought by Goldcorp/Barrick



KIMBERLY ANN ARNTSON
Independent Director

- Founder, CEO and Director of LARG. Corporate development and finance specialist
- Prodigy Gold, M&A \$340M bought by Argonaut Gold



STEPHEN HUGHES BSc (Hons), APGNS, PGO (P.Geo)
Vice President Exploration, Director

- +25 years technical and management experience in exploration, development and mine geology
- 12 years Freeport McMoRan Copper & Gold

Current market cap of C\$30M - C\$35M



Maiden resource estimate on first of several targets in Peru – Q2 2023.



Very large, strategic mineral concession package in Peru.



Near-term, blue-sky upside: New and Emerging District Scale Porphyry & Epithermal Belt.



Jamaica is “new” to the market with historical and grassroots discoveries.

EXPLORING TWO MEANINGFUL DISTRICTS

PERU

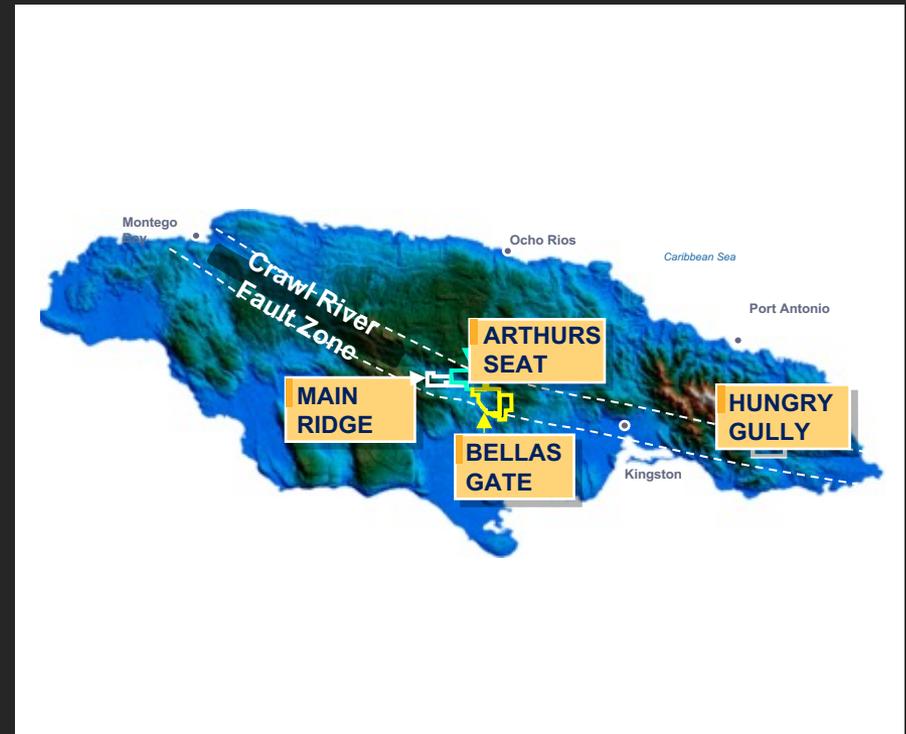
Known world class
Copper/Gold district



26,800 hectares
in Andahuaylas-Yauri district

JAMAICA

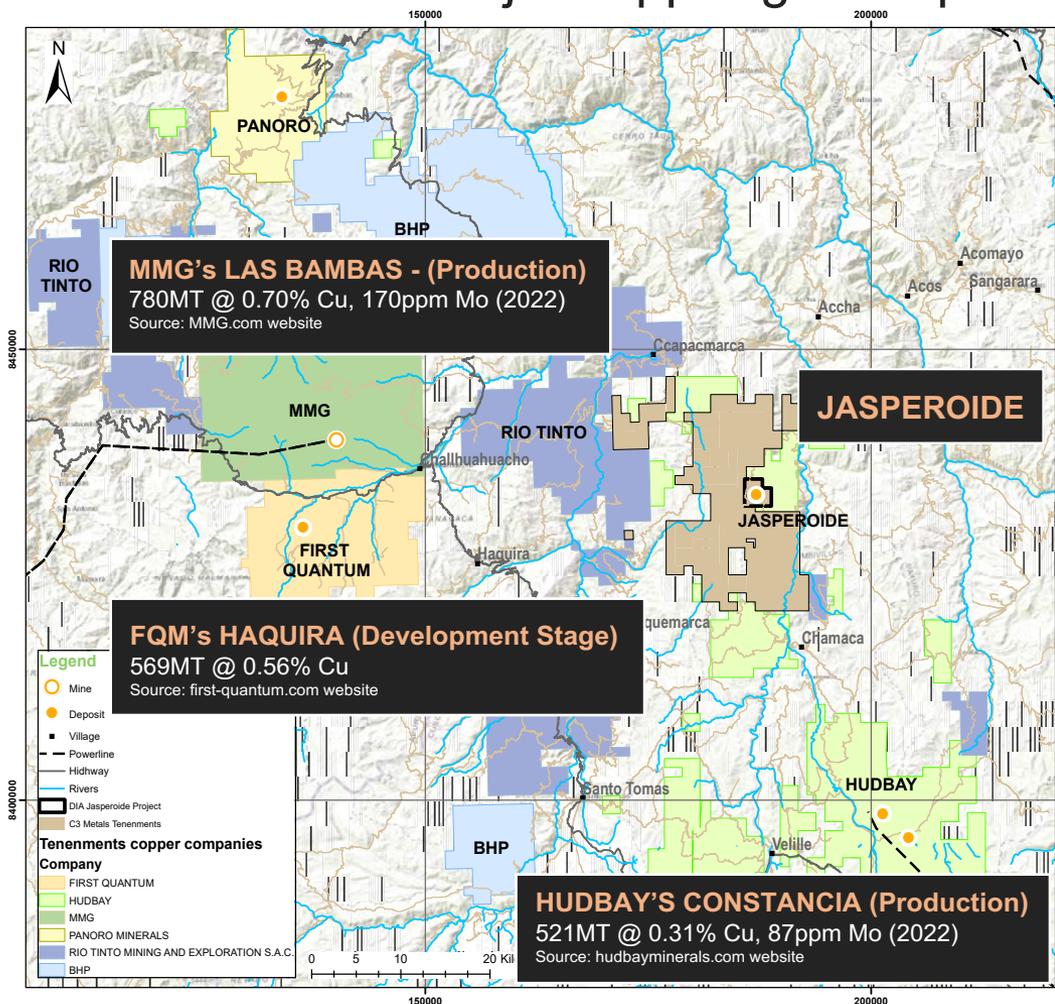
Where we believe we will show the world a
new district



20,700 hectares
in Crawl River Fault district

JASPEROIDE PROJECT IN WORLD CLASS COPPER DISTRICT

Located <50km of three major copper-gold deposits



C3 METALS INC

JASPEROIDE PROJECT

C3 Metals Land Holdings (272 km²)

Strategic Position in Major Copper Producing District

CUSCO
PERU

WGS84-Zone 19 January 10th, 2023

➤➤➤ Recently increased land position by 370% to 26,800 hectares

DISTRICT SCALE PORPHYRY/SKARN POTENTIAL



Porphyry, Skarn & Epithermal Cu-Au Mineralization



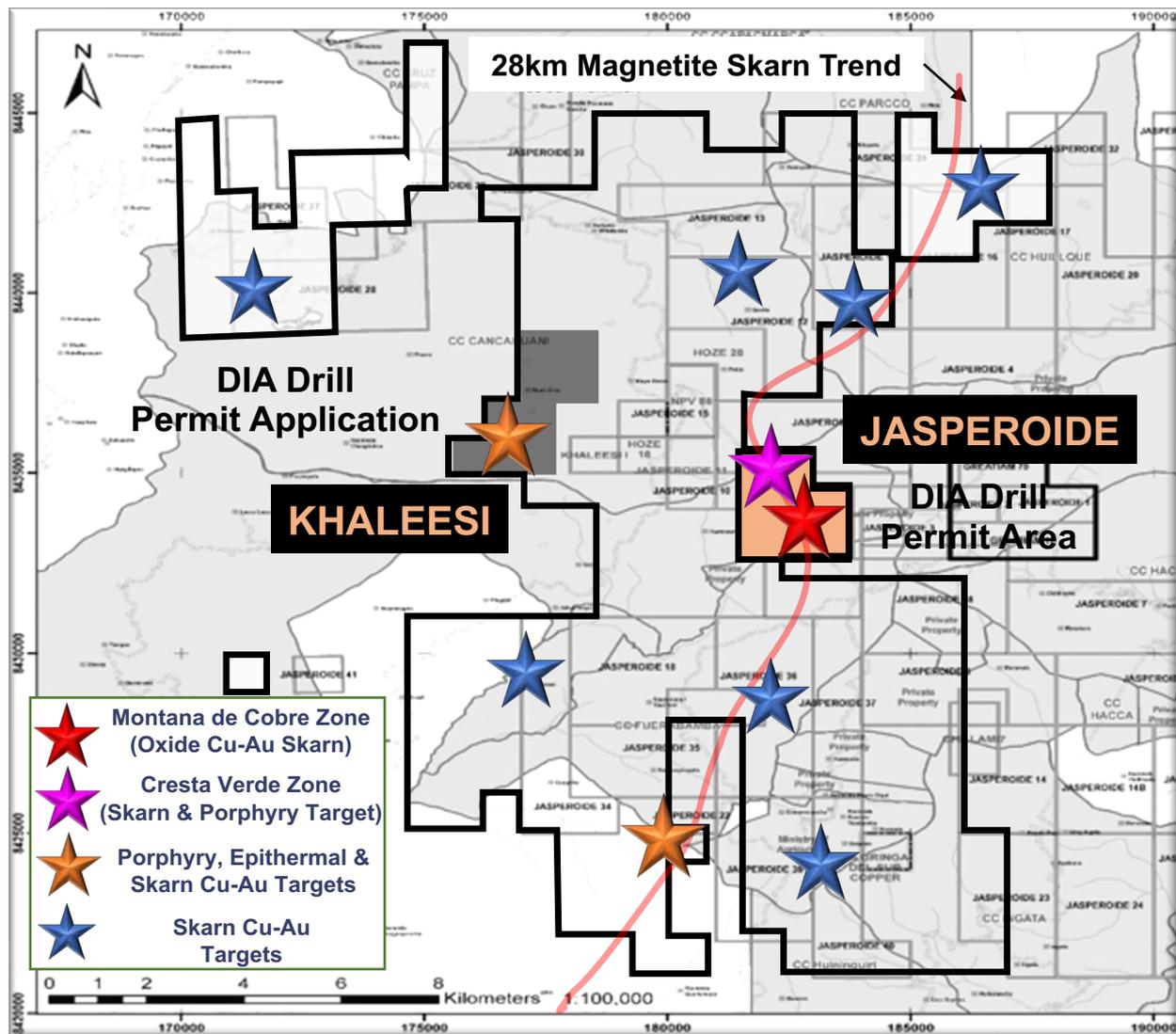
Porphyry Cu-Au at Khaleesi



Skarn Sulphide Cu-Au



Skarn Oxide Cu-Au



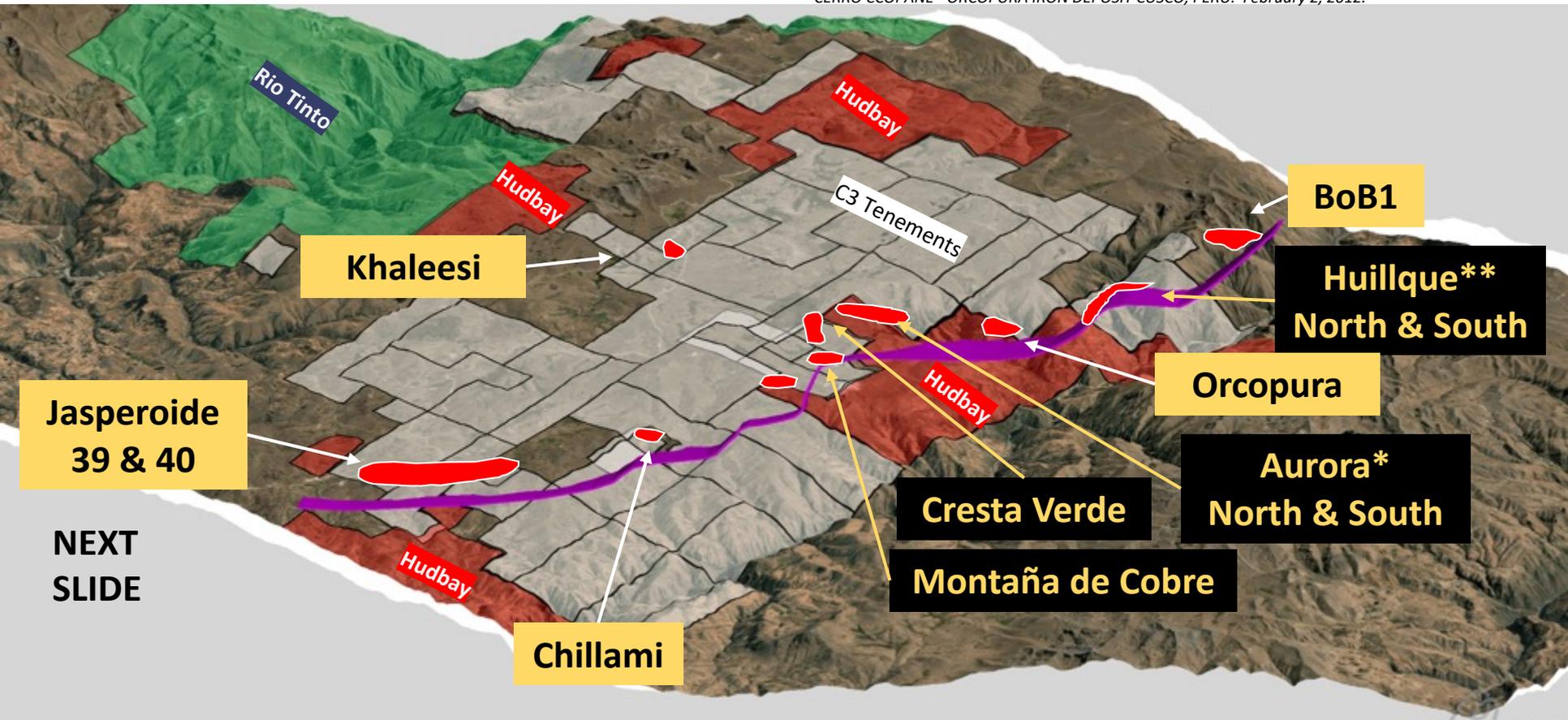
JASPEROIDE PROJECT UPDATE

28KM Magnetite Skarn Trend

- Favorable Dolomite Horizon (approx. 100m thick) of the Ferrobamba Formation.
- Nine Magnetite Skarn Bodies over 28km strike length

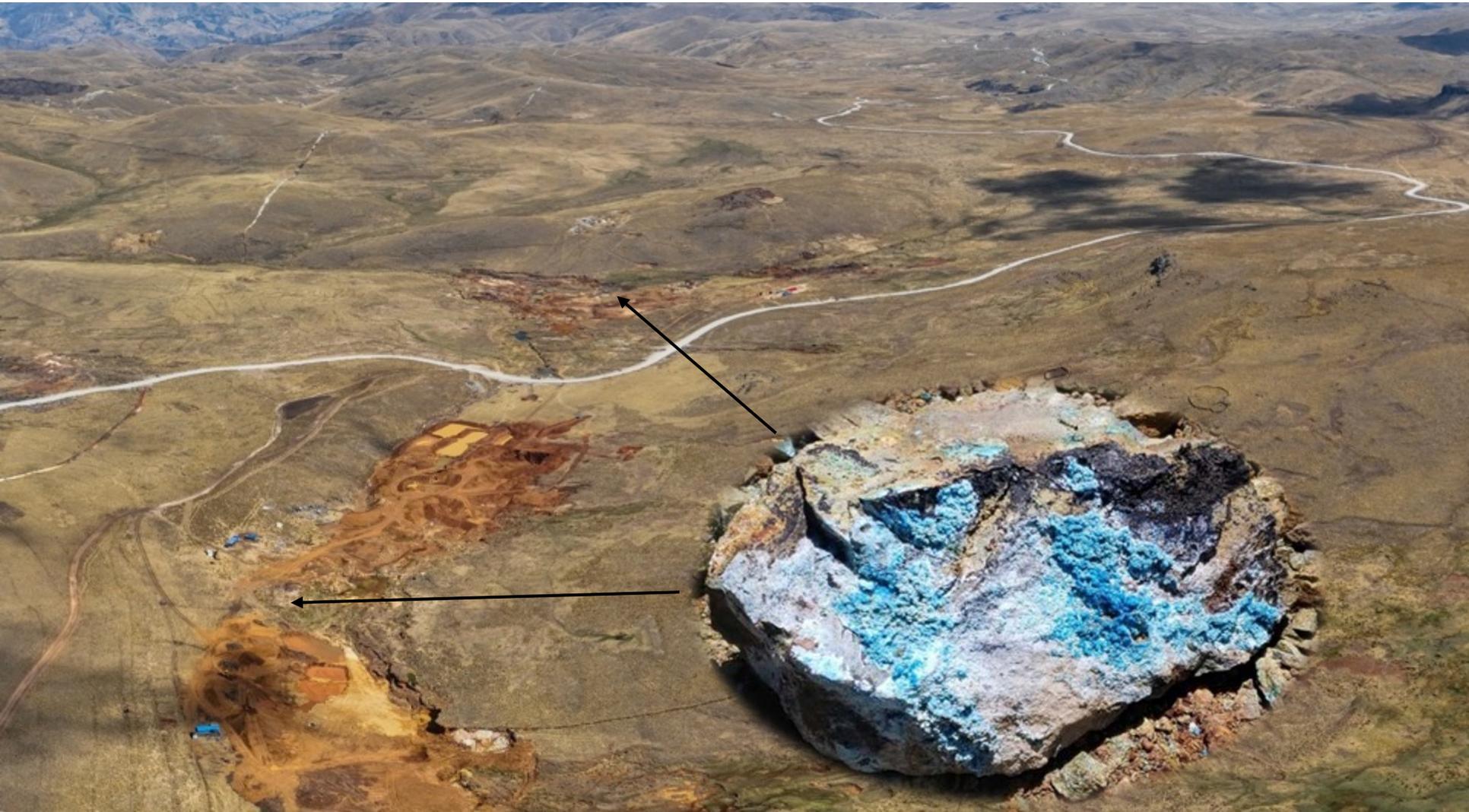
Magnetite Zone	Inferred Tonnes (million)	Fe (%)
Aurora South	6.97	49.72
Aurora North	9.08	49.01
Aurora sub-total	16.05	49.32
Huillque	55.99	53.54
Grand Total	72.04	52.60

Source: Historical Resource Estimates Cuervo Resources Inc. UPDATED TECHNICAL REPORT ON THE CERRO CCOPANE - ORCOPURA IRON DEPOSIT CUSCO, PERU. February 2, 2012.



JASPEROIDE 39/40 COPPER-GOLD TARGET

Extensive Small Scale Mining Operation



Jasperoide Accomplishments – Last Two Years



 **Tenements** – Secured 26,800 Ha over a highly prospective skarn and porphyry belt

 **Drilling 2021/2021** – Completed 73-hole, 20,070m program in two phases

 **Montana de Cobre Zone** – Mineralized skarn body measures up to 650m by 600m, with variable true thickness of 50m to 250m

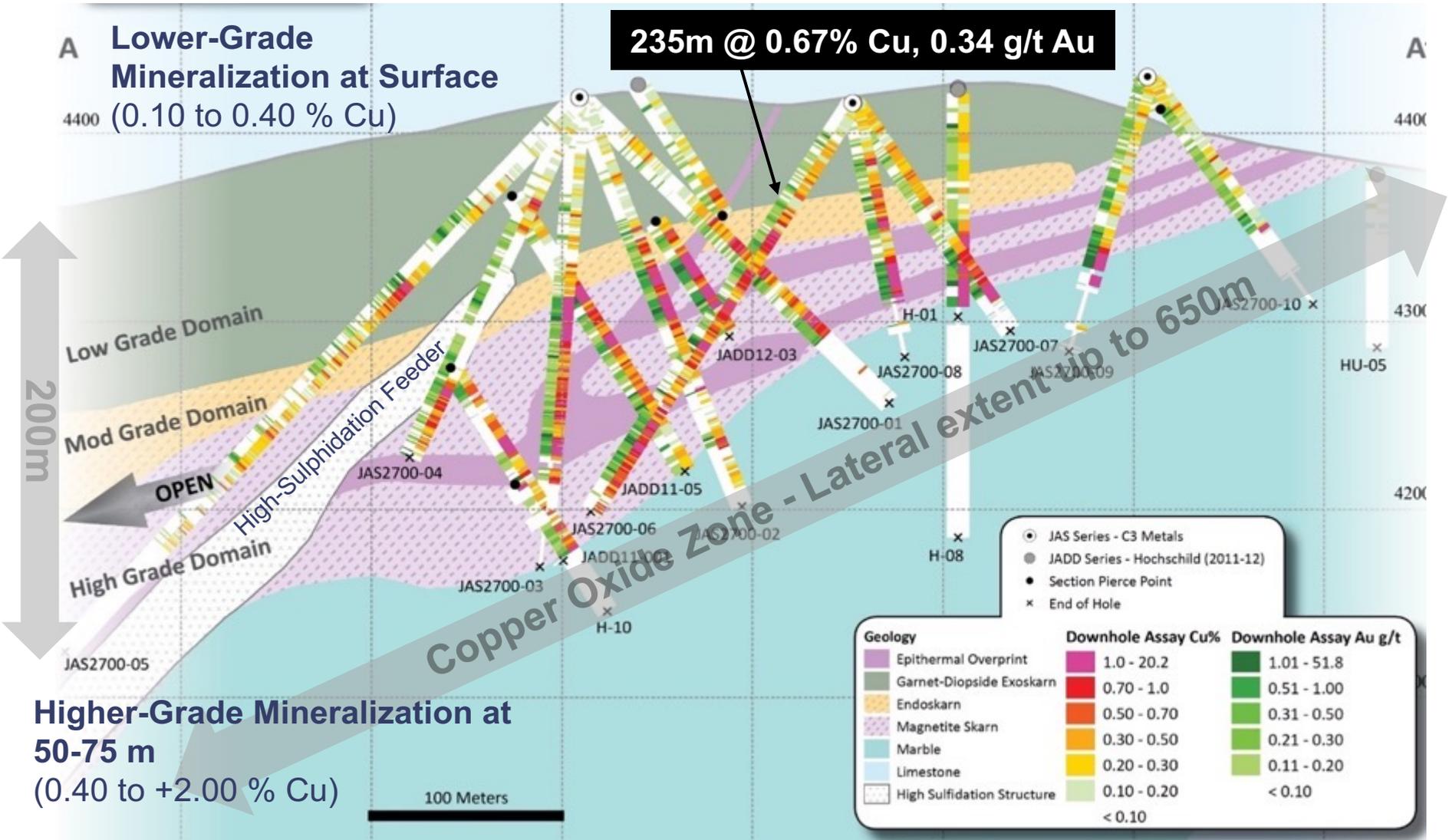
 **Assay Results** – Multiple high-grade copper-gold intercepts (see Table)

 **Cresta Verde Zone** – Multiple drill intersections in a sulphide skarn body, best assay JAS4350-02 intersected 43.5m @ 0.32% CU

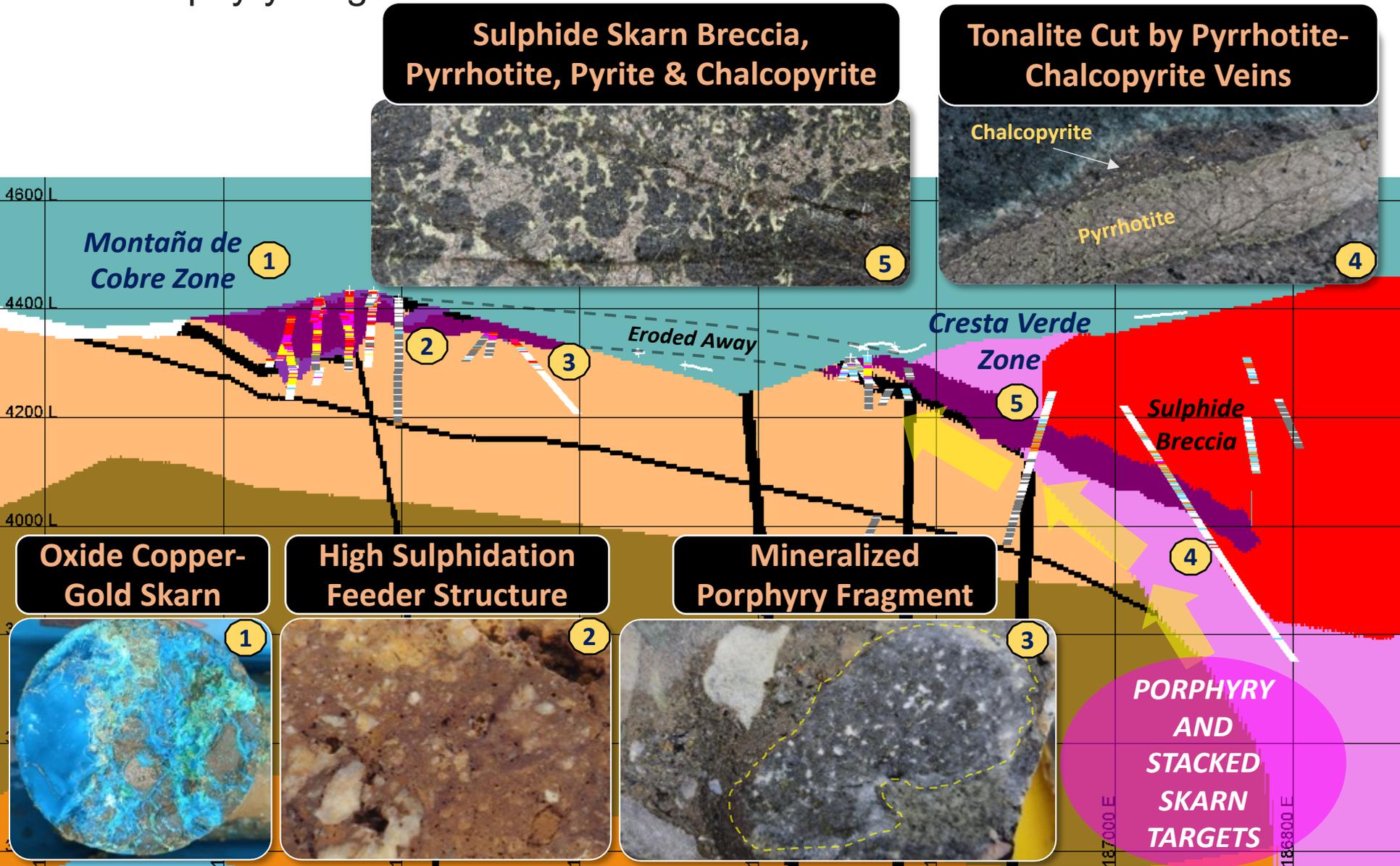
Hole	From	To	Length	Cu (%)	Au (g/t)	Ag (g/t)
JAS2650-06	1.7	119.0	117.3	1.31	0.15	3.19
Including	59.0	119.0	60.0	2.38	0.14	3.31
Includes	77.0	115.5	38.5	3.50	0.12	4.32
Includes	99.2	115.2	16.0	6.39	0.06	2.48
JAS2700-03	87.3	206.0	118.7	1.15	0.37	1.94
Including	106.1	136.0	30.0	2.57	0.50	3.03
JAS2700-07	85.9	129.3	43.5	2.21	0.49	3.27
Includes	113.5	128.5	15.0	5.44	0.39	6.65
JAS2700-08	21.3	108.6	87.3	0.97	0.35	1.90
Includes	62.1	68.4	6.2	1.44	0.56	1.84
Includes	83.8	108.6	24.8	2.00	0.61	2.10
JAS2750-05	0.5	229.9	229.5	0.99	0.43	2.34
Includes	69.2	92.6	23.4	1.98	0.96	3.69
Includes	130.4	210.4	80.0	1.89	0.78	4.15
JAS2900-02	21.0	102.6	81.6	0.89	0.25	1.94
Including	81.4	102.6	21.2	2.79	0.59	1.94
JAS3000-05	30.3	66.0	35.7	0.62	0.37	2.31
Includes	34.4	44.8	10.4	1.04	0.75	4.42

MONTAÑA DE COBRE Cu-Au OXIDE SKARN

+650m Lateral Continuity, 75m to 250m Thickness Range



JASPEROIDE GEOLOGIC MODEL Multiple Skarn, Epithermal and Porphyry Targets

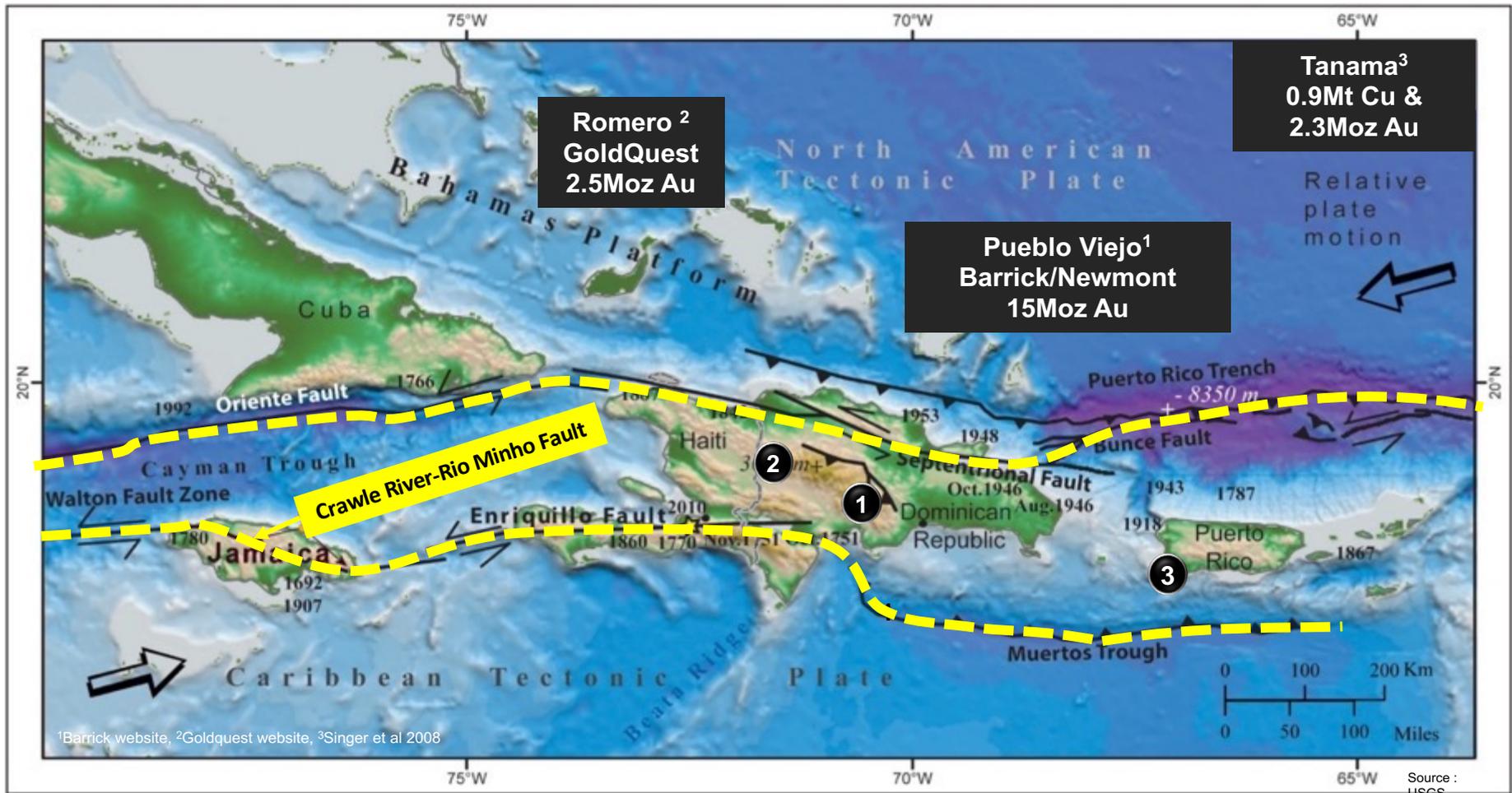


JASPEROIDE PROJECT UPDATE

2023 Plans

	Q1 2023	Q2 2023	Q3 2023	Q4 2023
Geological Block Model of Jasperoide Block	✓			
Montana De Cobre Maiden Resource		★		
Sighter Metallurgical Test Work			★	
Property-Wide Evaluation and Drill Targeting	ONGOING			
Drill Permitting – Modified DIA			★	
Drill Permitting – Other concessions	ONGOING			

New & Emerging Porphyry & Epithermal District



Crawl River-Rio Minho Fault Porphyry & Epithermal District Highly Underexplored

»» This is the C3 Metals opportunity!

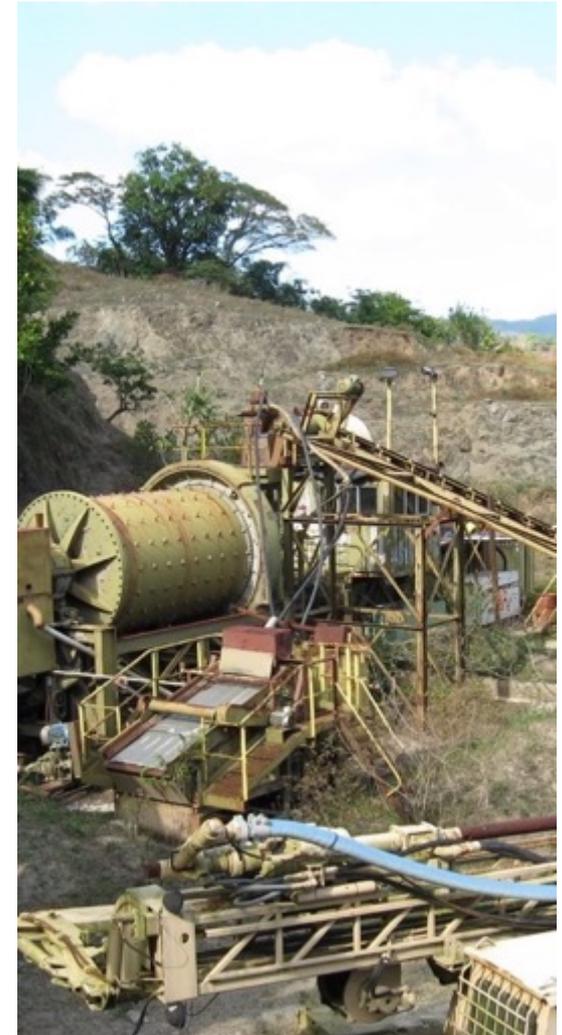
MINING IN JAMAICA? IT'S THE 2nd BIGGEST INDUSTRY!



Mining Law In Place For Over 75 Years

Mining Law Chapter 253, Law 41 of 1947

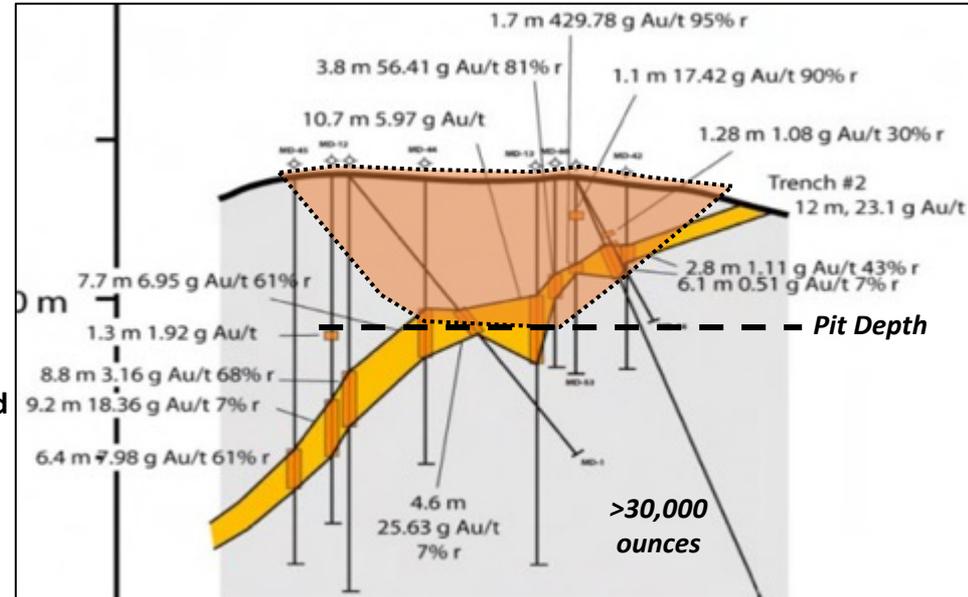
- **Historical Mining** (1600s and 1800s)
 - Spanish and British, Charing Cross and Stamford Hill Copper-Gold Mines
- **Bauxite Industry** (1952)
 - Export of bauxite ore for 70 years
- **Mining Contributes Over 50% of Jamaica's economic growth**
 - 2.2% of GDP, employs over 6,000 workers
- **Exploration Licenses** granted by Mines and Geology Division
 - Exclusive Prospecting License (EPL)
 - Special Exclusive Prospecting Licenses (SEPL)
- **Mining Licenses** (ML) granted for up to 25 years
- **Special Mining License** (SML) +25 years
- **Ease of Permitting**
 - Government support, streamlined process, have averaged 2-3 months for drill permits
- **Royalties**
 - calculated as a percentage of the sum of the value of the minerals sold less allowable mining costs
- **Corporate Income Tax of 25%**



PENNANTS GOLD MINE (2002 – 2004)

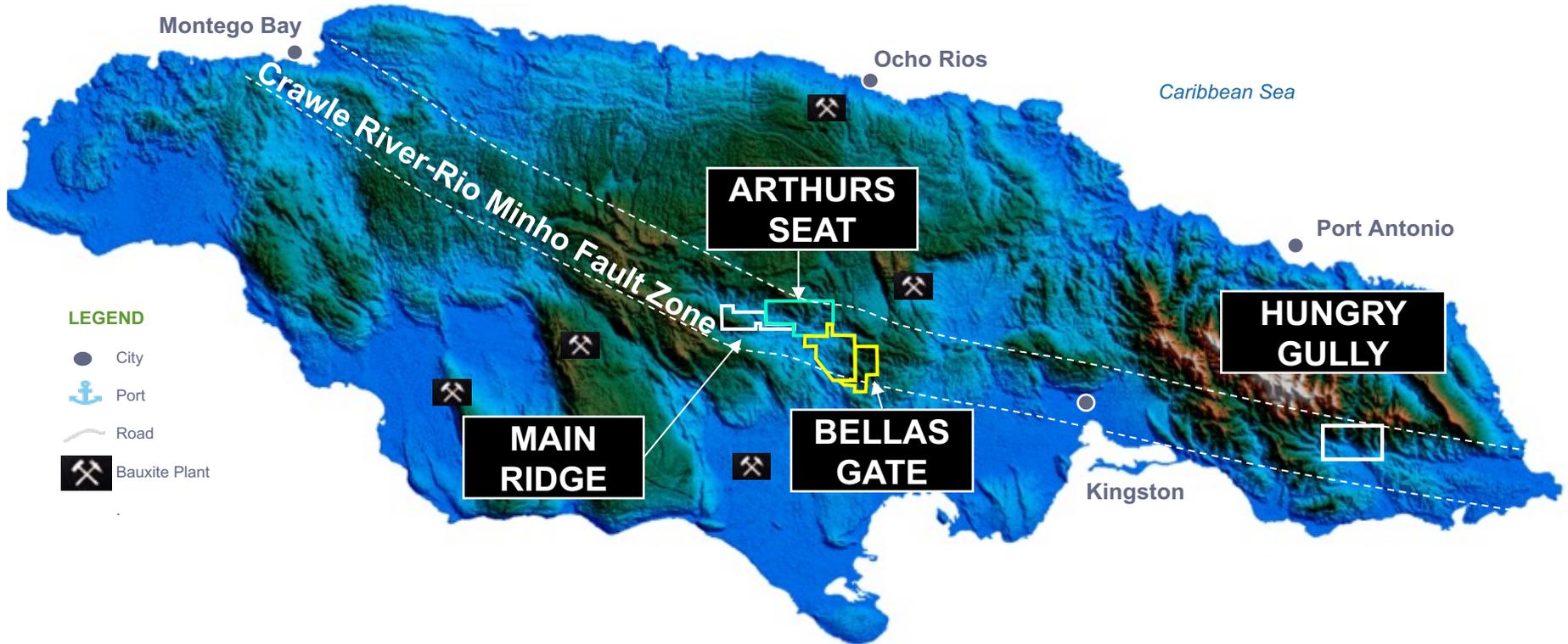
First Gold Deposit in Jamaica to be put into Production

- **BHP (1992)** defined a 3km gold in soil anomaly, discovered Pennants epithermal veins system
- **Orvana (1995-1998)** reported bonanza gold grades in Pennants drill holes, including
 - 1.7m @ 429.78g/t gold in MD53
 - 3.8m @ 56.41g/t gold in MD60
 - 4.6m @ 25.63g/t gold in MD1
 - 9.2m @ 18.36g/t gold in MD12
- Historic resource reported at **72,753t @ 21.32g/t gold**, partnered with AusJAM
- **AusJAM** constructed Pennants in 2002, mine development costs reported at USD 7.5M
- **Pennants Mine closed after 2-years**, due to low gold price and numerous operations issues, reported to have extracted 16,000oz
- **USD 7 million** paid to the Jamaican government in royalties (or 4.25%)



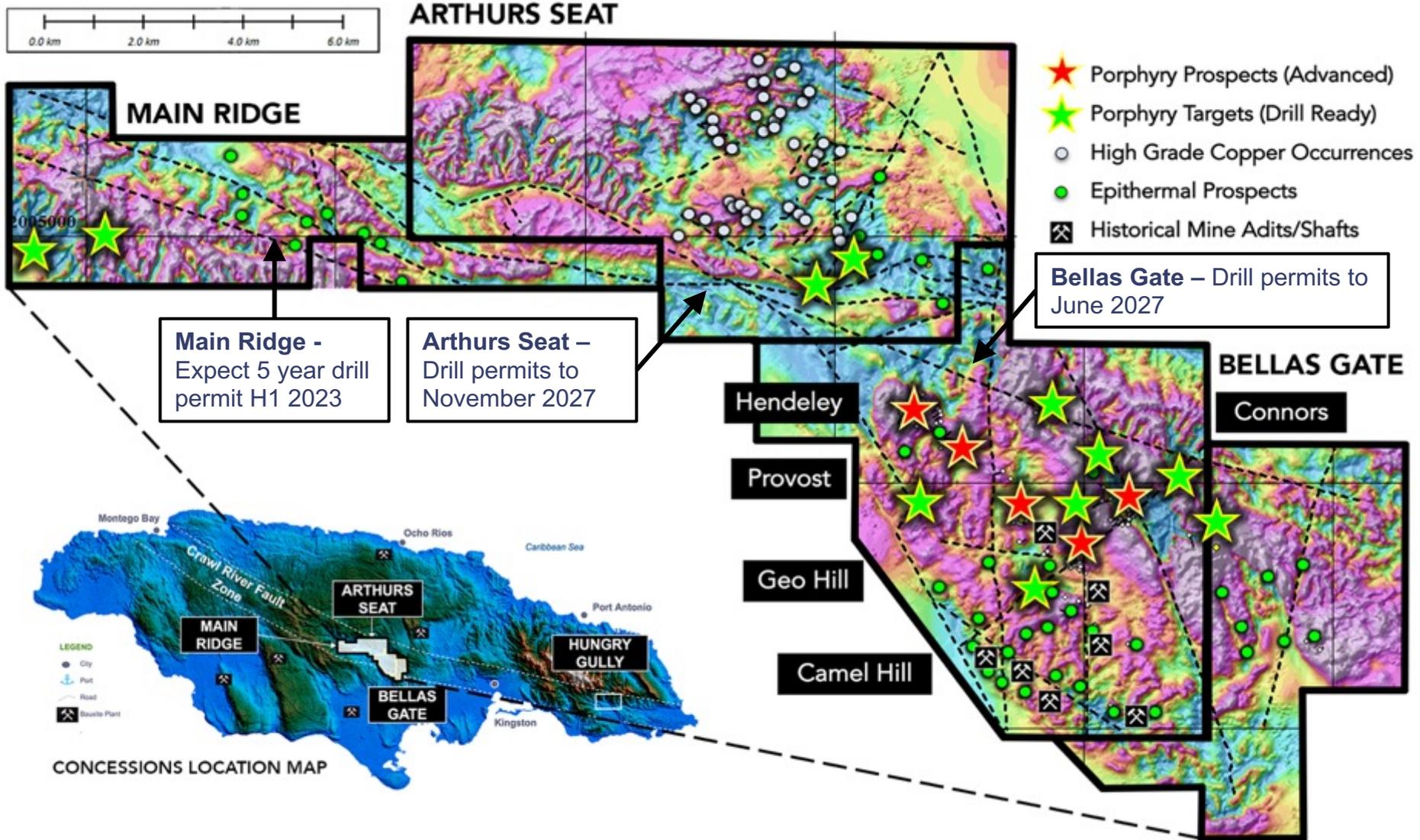
JAMAICA CONCESSION PACKAGE

20,700 Ha in Emerging Porphyry & Epithermal Belt



»»» CRFZ – Terrific Geological Setting that is Massively Under Explored

16 PORPHYRY & 40 EPITHERMAL TARGETS IDENTIFIED OVER 30KM STRIKE



STANDFORD HILL AND CHARING CROSS MINED IN 1800s

62 Adits & Multiple Shafts Sunk



Adit to the 2nd Level at Stamford Mine



Closed adit



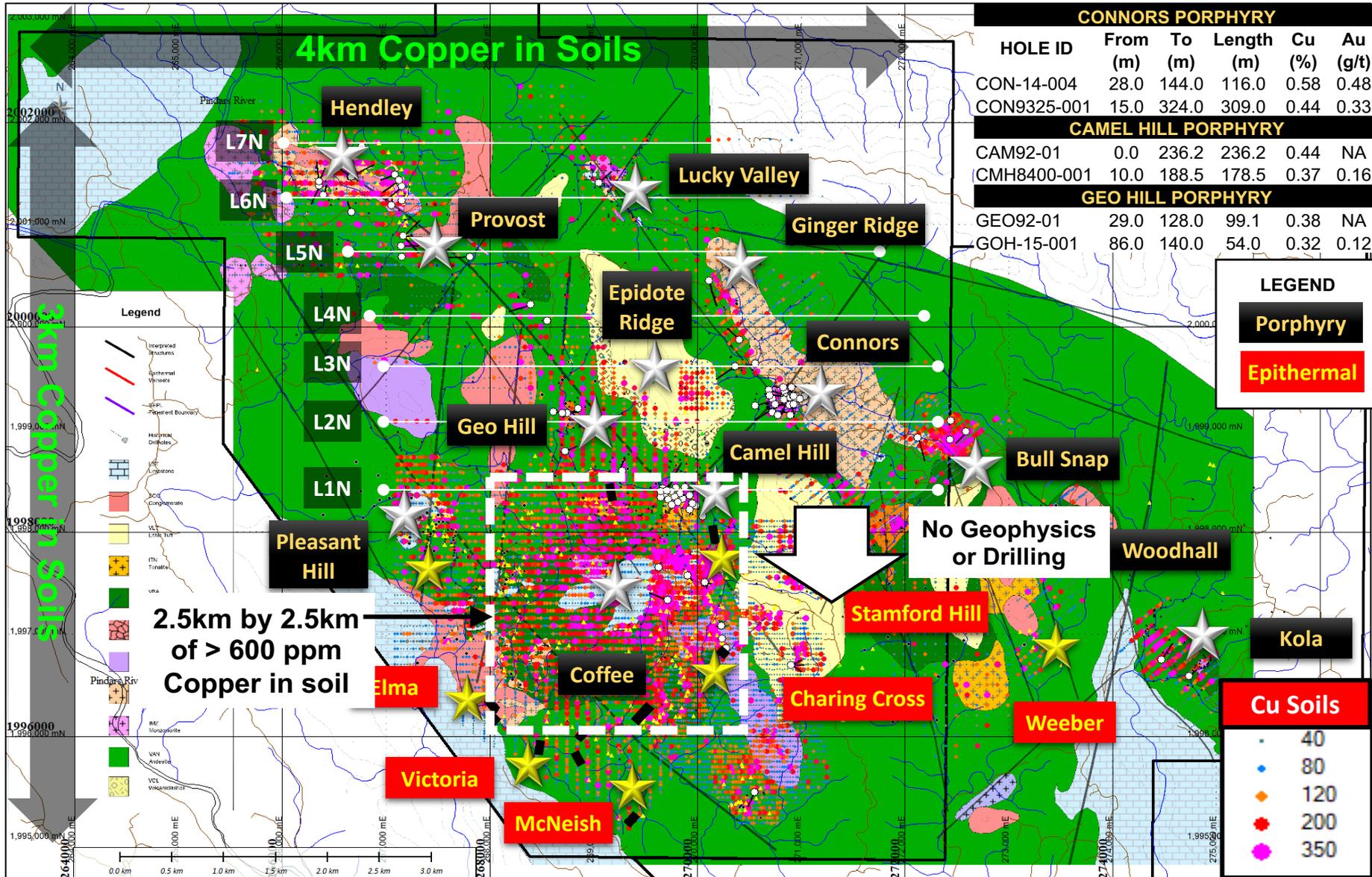
Old mine workings at the Stamford Mine, Bellas Gate SEPL

- **British mined high-grade epithermal copper-gold veins in the 1800s**
- Stamford Hill and Charing Cross veins mined during the 1850s.
- Operated until 1863
- Reports indicate between 1854-1857, 188 tonnes of copper was shipped to England grading 14.3% Cu.
- **Adits between 0.5km to 3.0km from 12 porphyry targets**

BELLAS GATE IS HOST TO 12 PORPHYRY TARGETS



Five Targets Confirmed Through Drill Testing



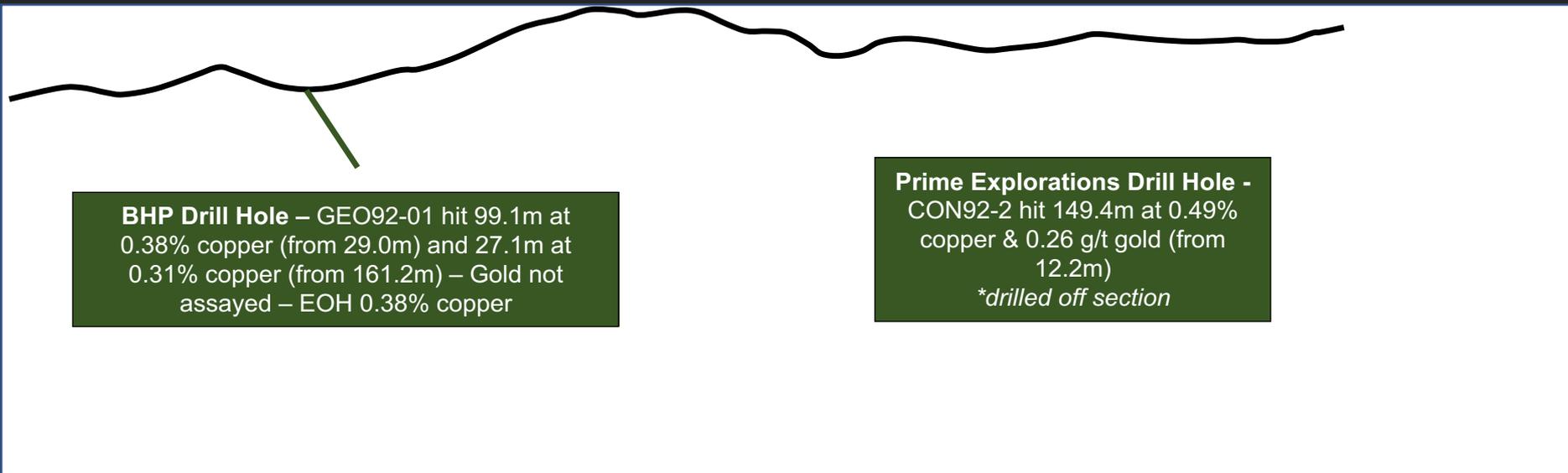
Drill Priority 1 : GEO HILL-EPIDOTE RIDGE-CONNORS

Mag and IP Converge with Depth, Interpreted Bornite-Core

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY



Drill Priority 1 : GEO HILL-EPIDOTE RIDGE-CONNORS

Mag and IP Converge with Depth, Interpreted Bornite-Core

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY



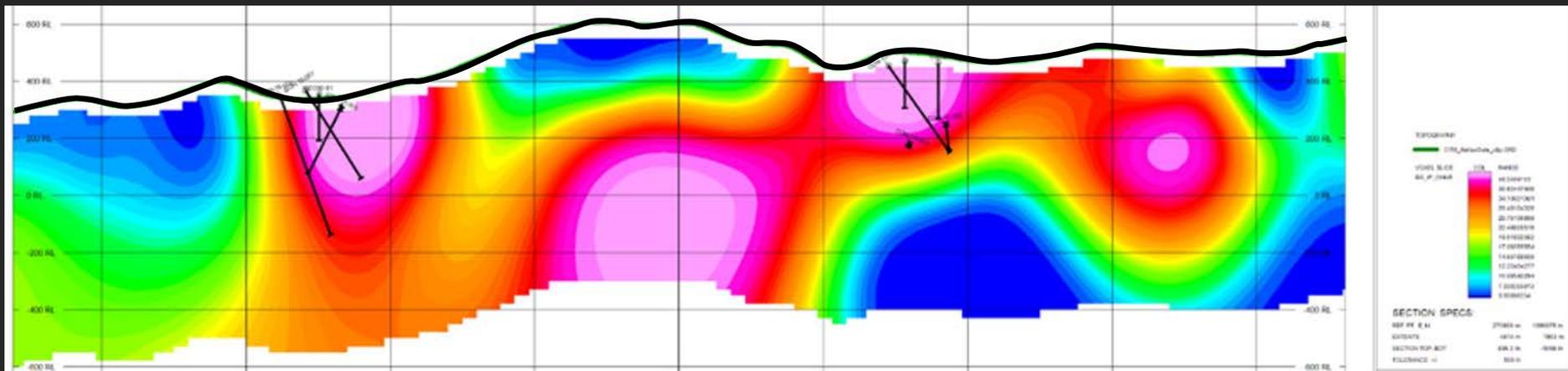
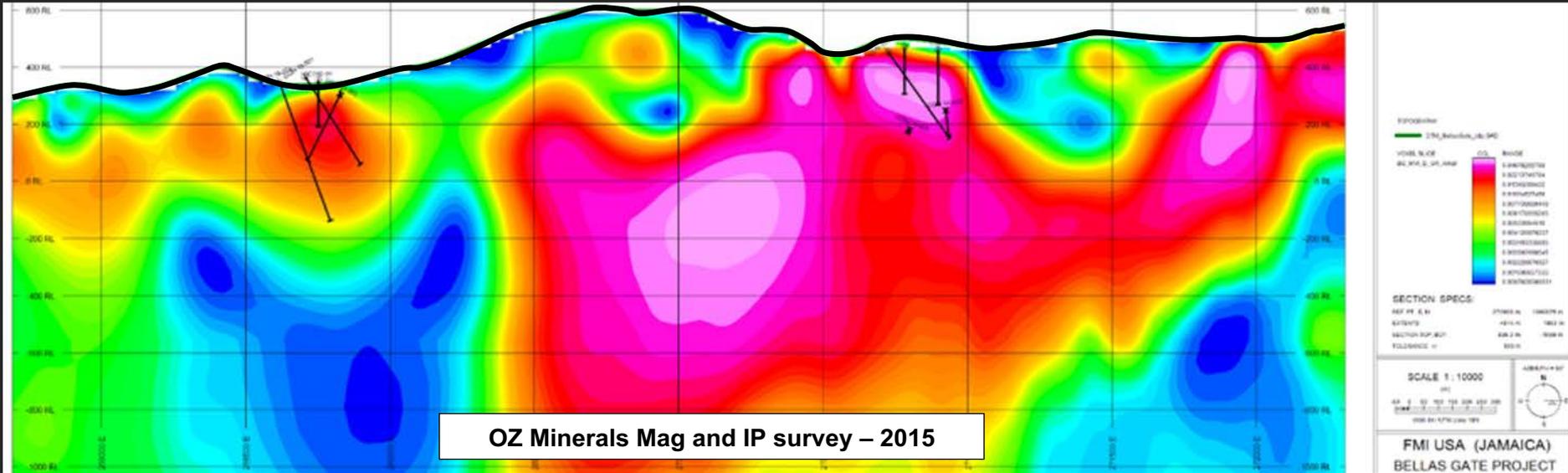
Drill Priority 1 : GEO HILL-EPIDOTE RIDGE-CONNORS

Mag and IP Converge with Depth, Interpreted Bornite-Core

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY



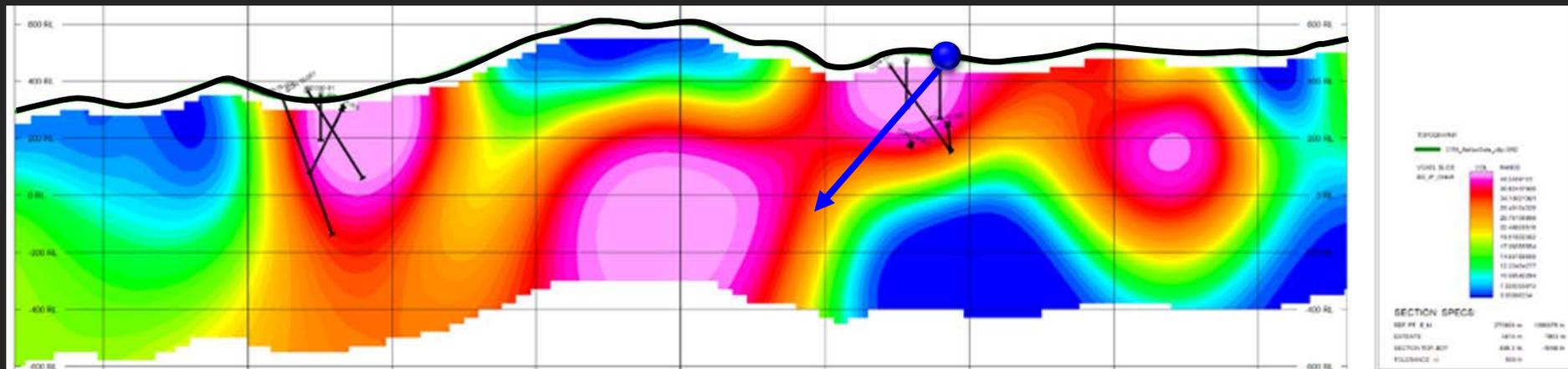
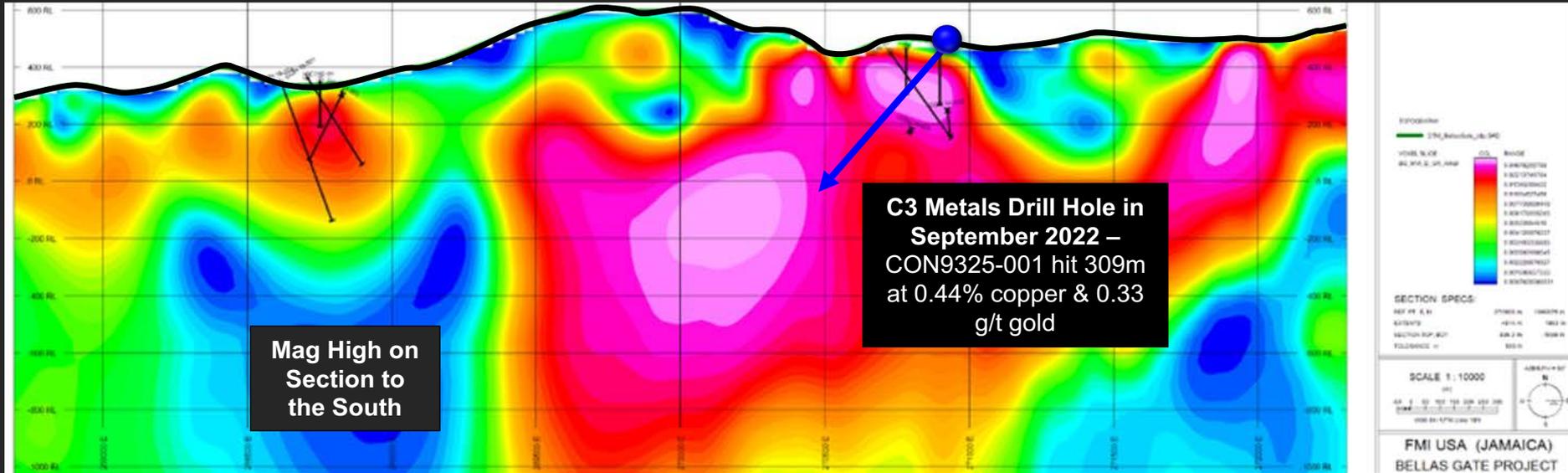
Drill Priority 1 : GEO HILL-EPIDOTE RIDGE-CONNORS

Mag and IP Converge with Depth, Interpreted Bornite-Core

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY



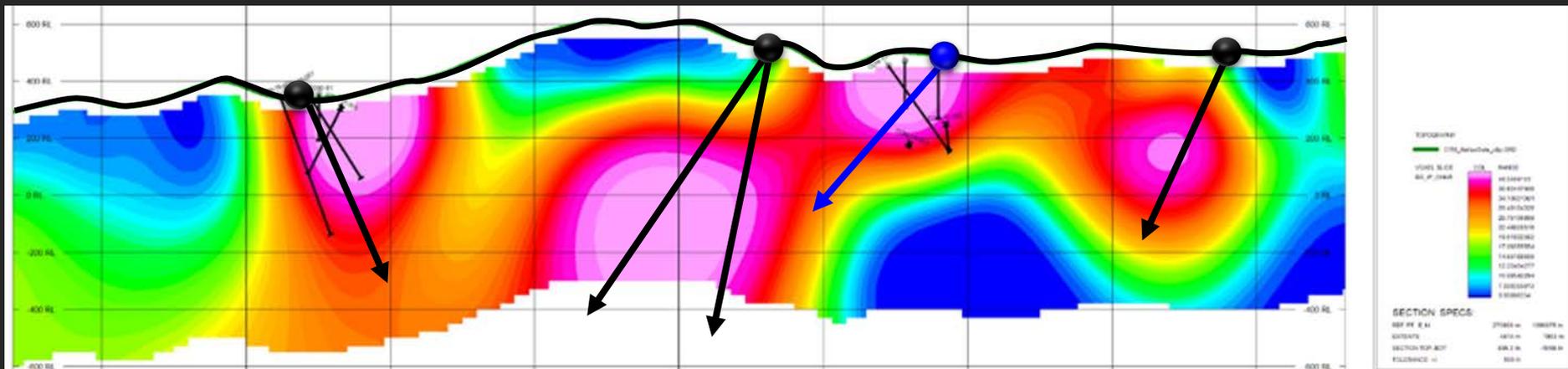
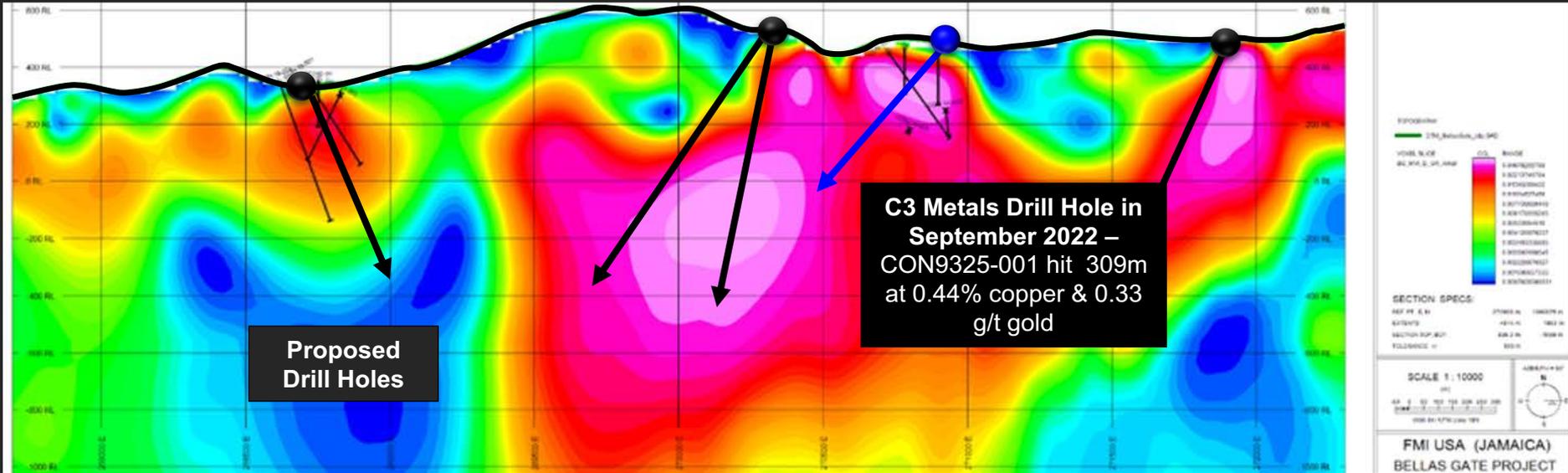
Drill Priority 1 : GEO HILL-EPIDOTE RIDGE-CONNORS

Mag and IP Converge with Depth, Interpreted Bornite-Core

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY

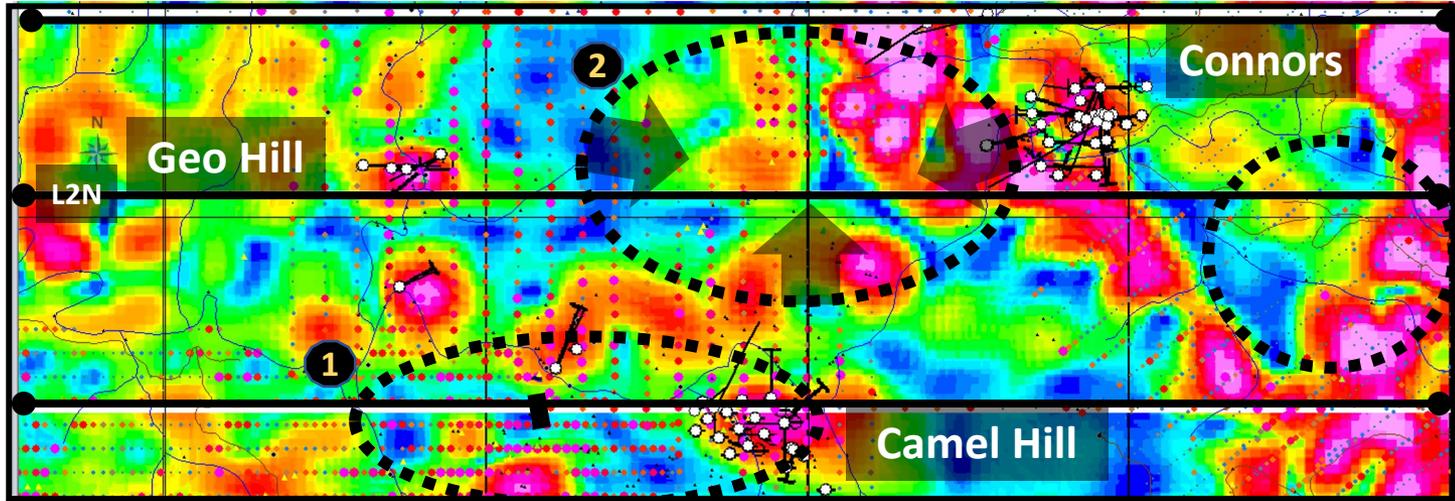


L2N ACROSS EPIDOTE RIDGE PORPHYRY PROSPECT

IP and Mag Anomalies Converge With Depth

MAGNETIC VECTOR INVERSION

Level Plan
Slice 100m



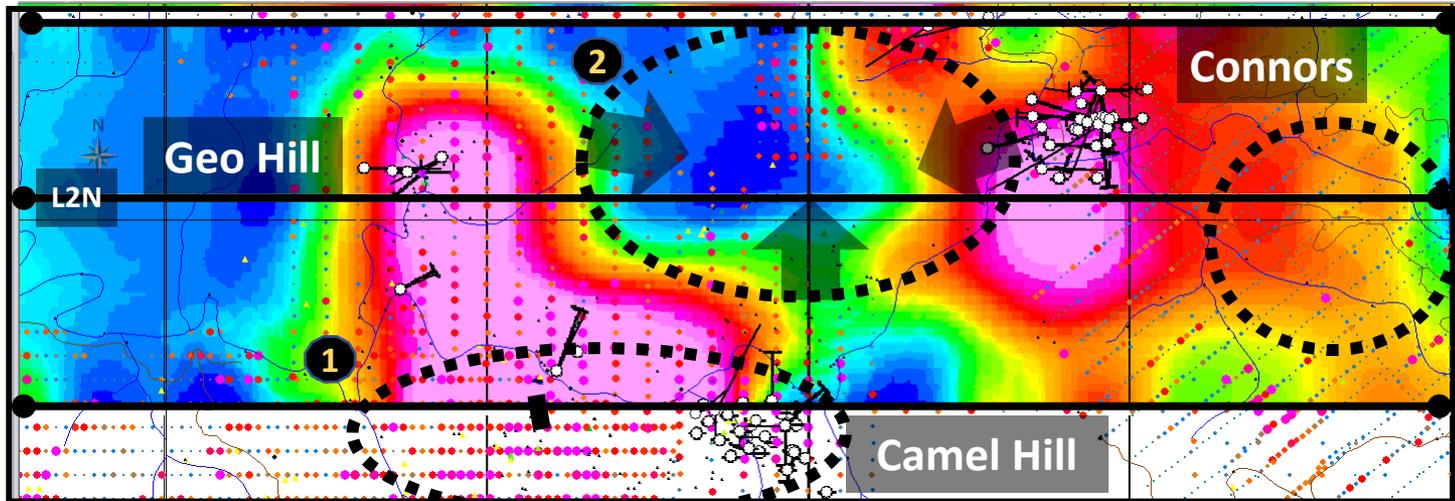
3

Blind
Porphyry
Target

IP CHARGEABILITY

1000m

Level Plan
Slice 100m



3

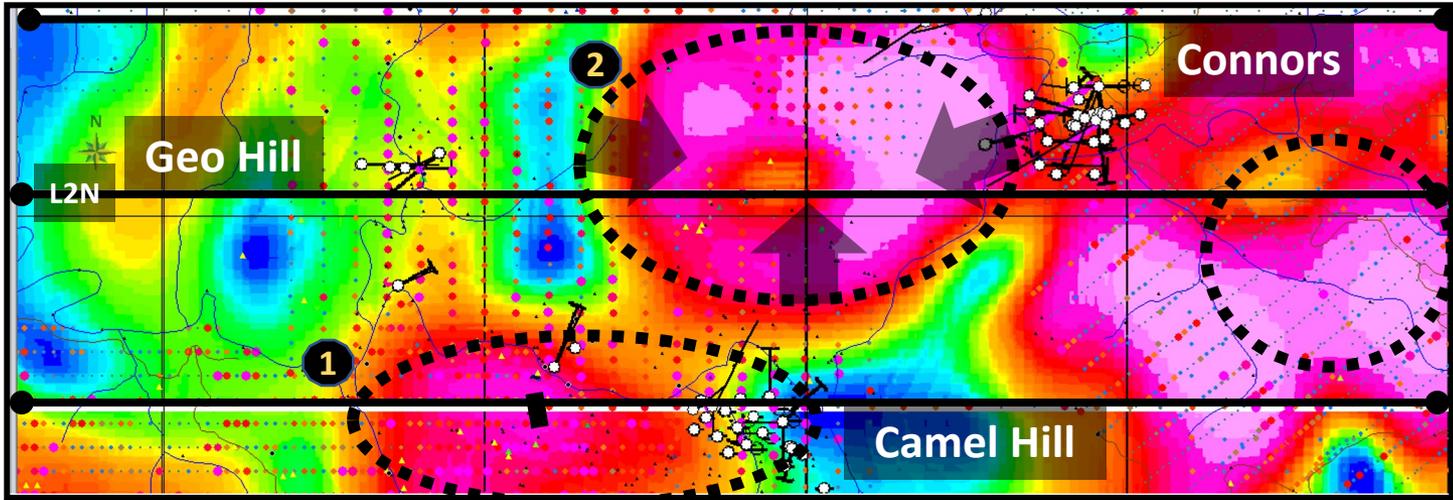
Blind
Porphyry
Target

L2N DEEPER VIEW OF IP CHARGEABILITY & MAG

Appears to Converge with Depth, Central Porphyry Source?

MAGNETIC VECTOR INVERSION

Level Plan
Slice 500m

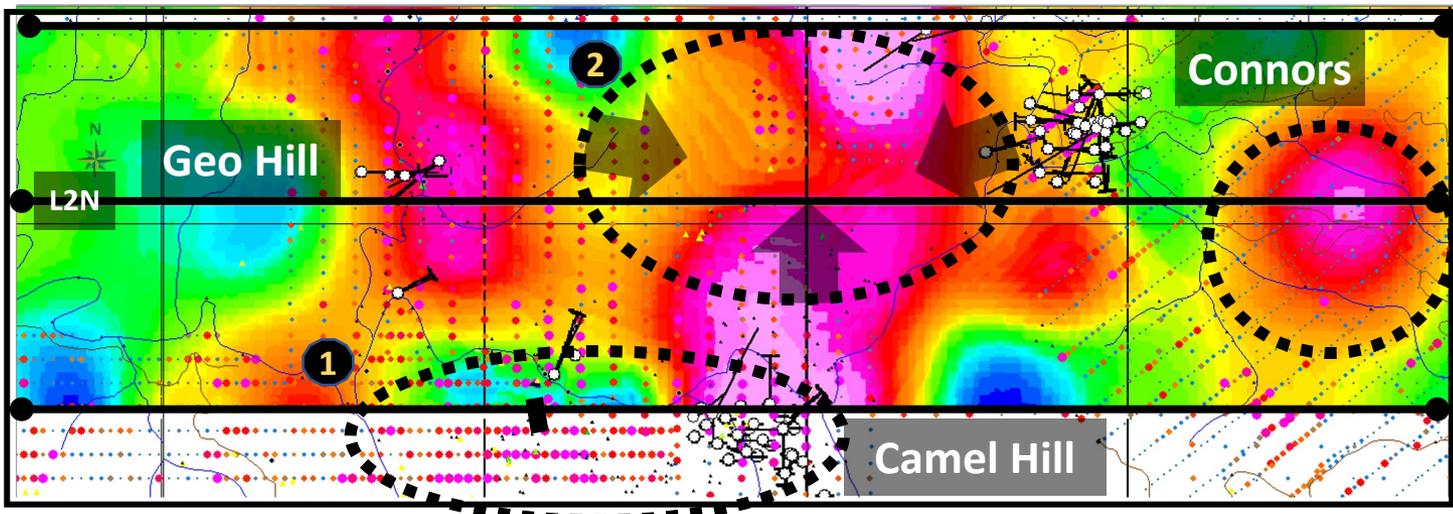


3
Blind
Porphyry
Target

IP CHARGEABILITY

1000m

Level Plan
Slice 400m



3
Blind
Porphyry
Target

Drill Priority 2 : CAMEL HILL PORPHYRY

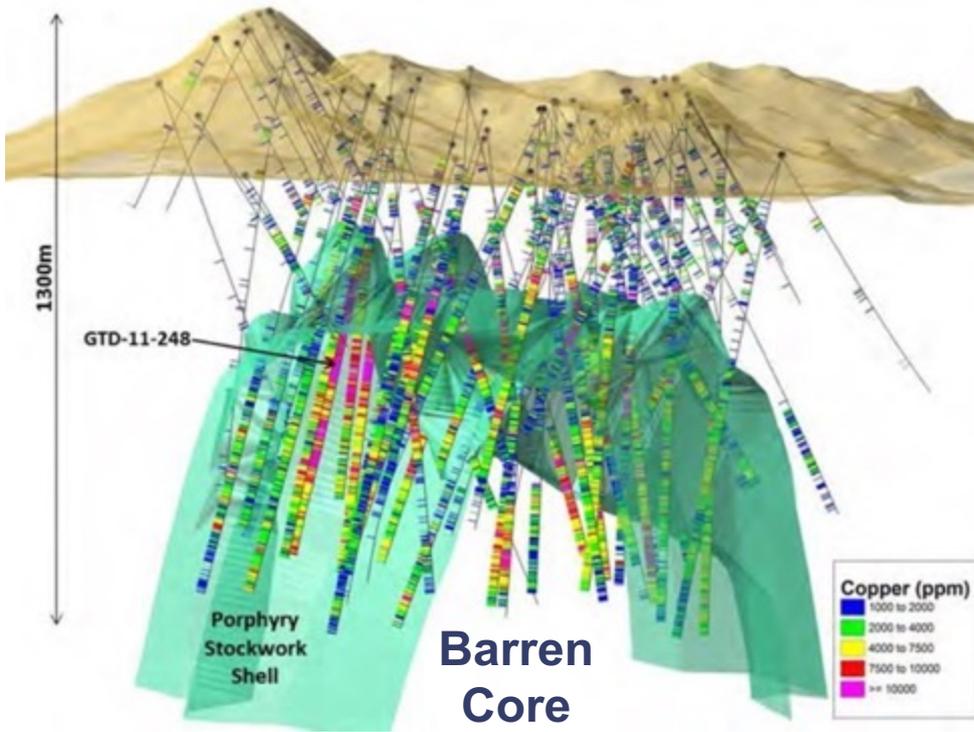
Bell Porphyry Model



BELL-PORPHYRY MODEL

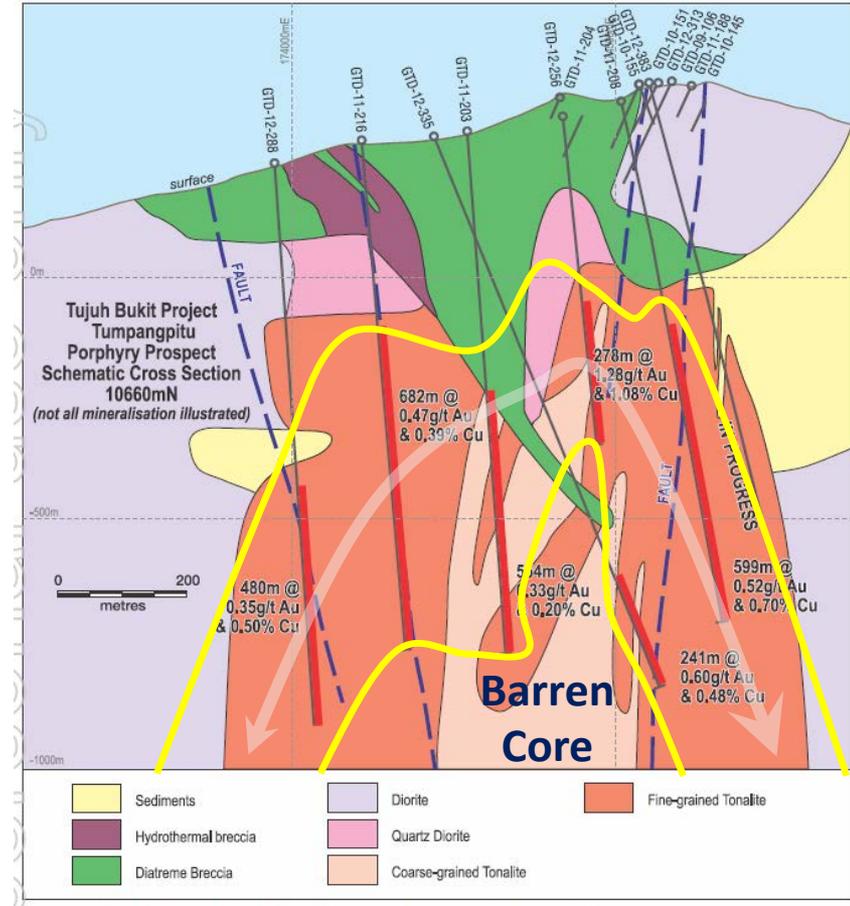
Barren Core, Bornite-Rich Porphyry on Margin, at Depth

BELL PORPHYRY MODEL (Tujuh Bukit Example - Indonesia)

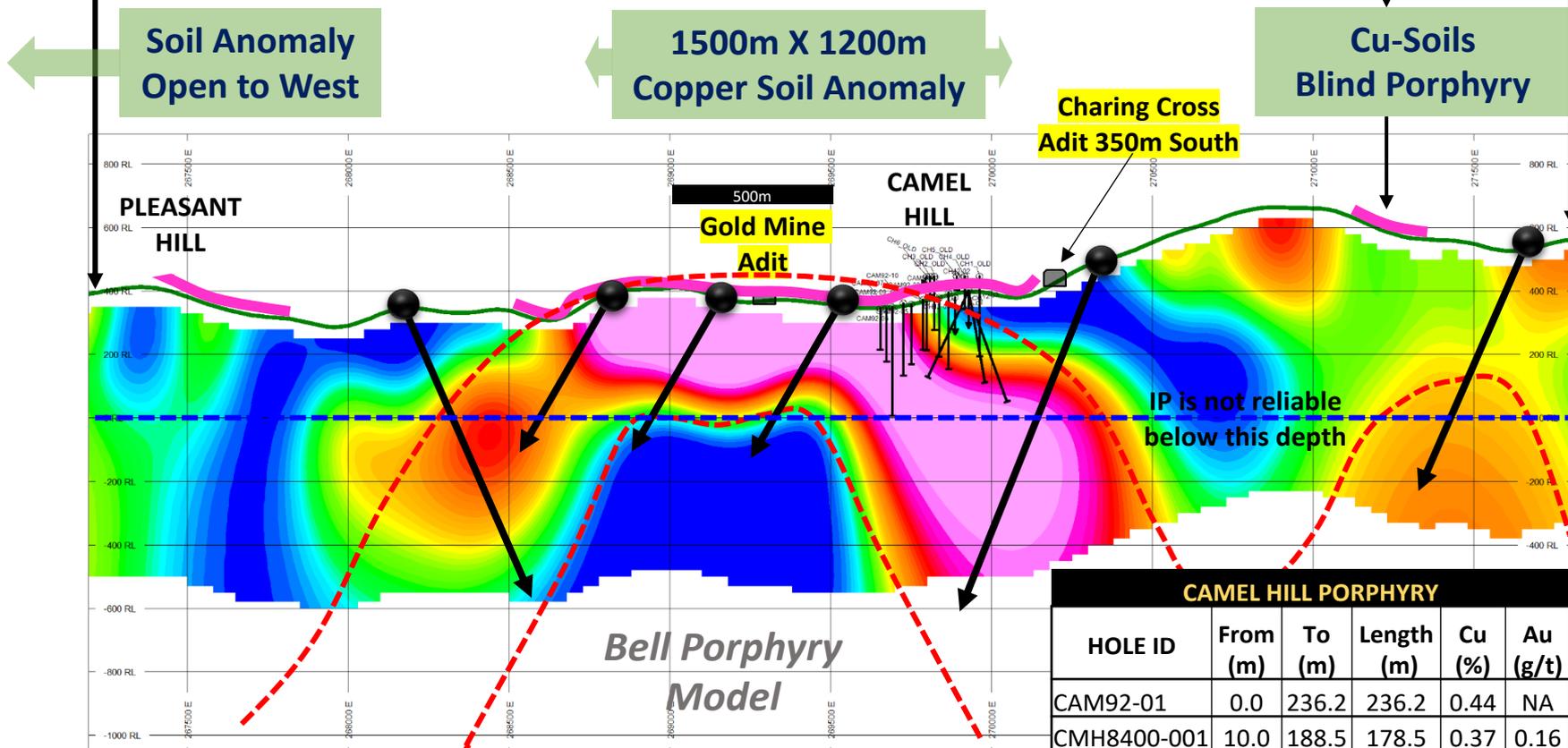
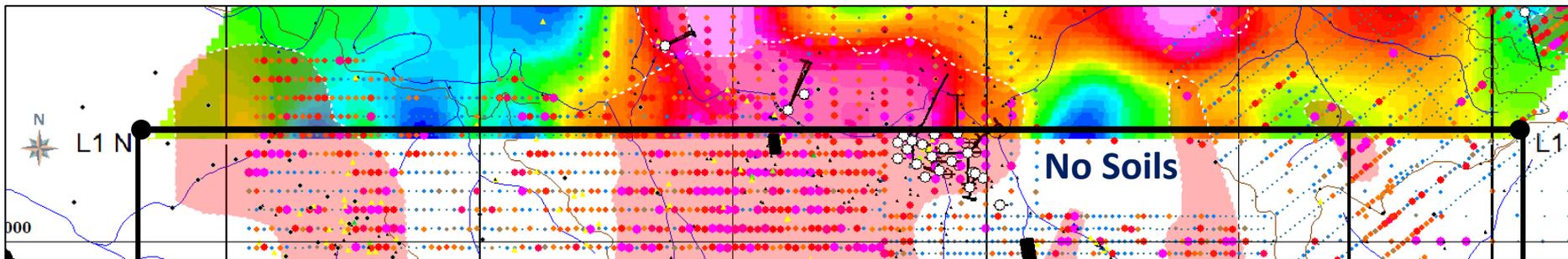


Margins
Mineralized

Margins
Mineralized



L1N PLAN IP-CHARGEABILITY SLICE



CAMEL HILL PORPHYRY					
HOLE ID	From (m)	To (m)	Length (m)	Cu (%)	Au (g/t)
CAM92-01	0.0	236.2	236.2	0.44	NA
CMH8400-001	10.0	188.5	178.5	0.37	0.16

SECTION VIEW IP-CHRG – LN1

CAMEL HILL-CONNORS-GEO HILL PORPHYRY CLUSTER



Multiple Porphyry and Epithermal Vein Systems



Drill Priority 3: COFFEE PORPHYRY PROSPECT

Strongest Copper in Soils - Not Drill Tested – No Geophysical Data

COFFEE PORPHYRY PROSPECT

Targeting a blind porphyry under Limestone

CONNORS PORPHYRY

CON9325-001 309.0m @ 0.44% Cu & 0.33 g/t Au from 15.0m

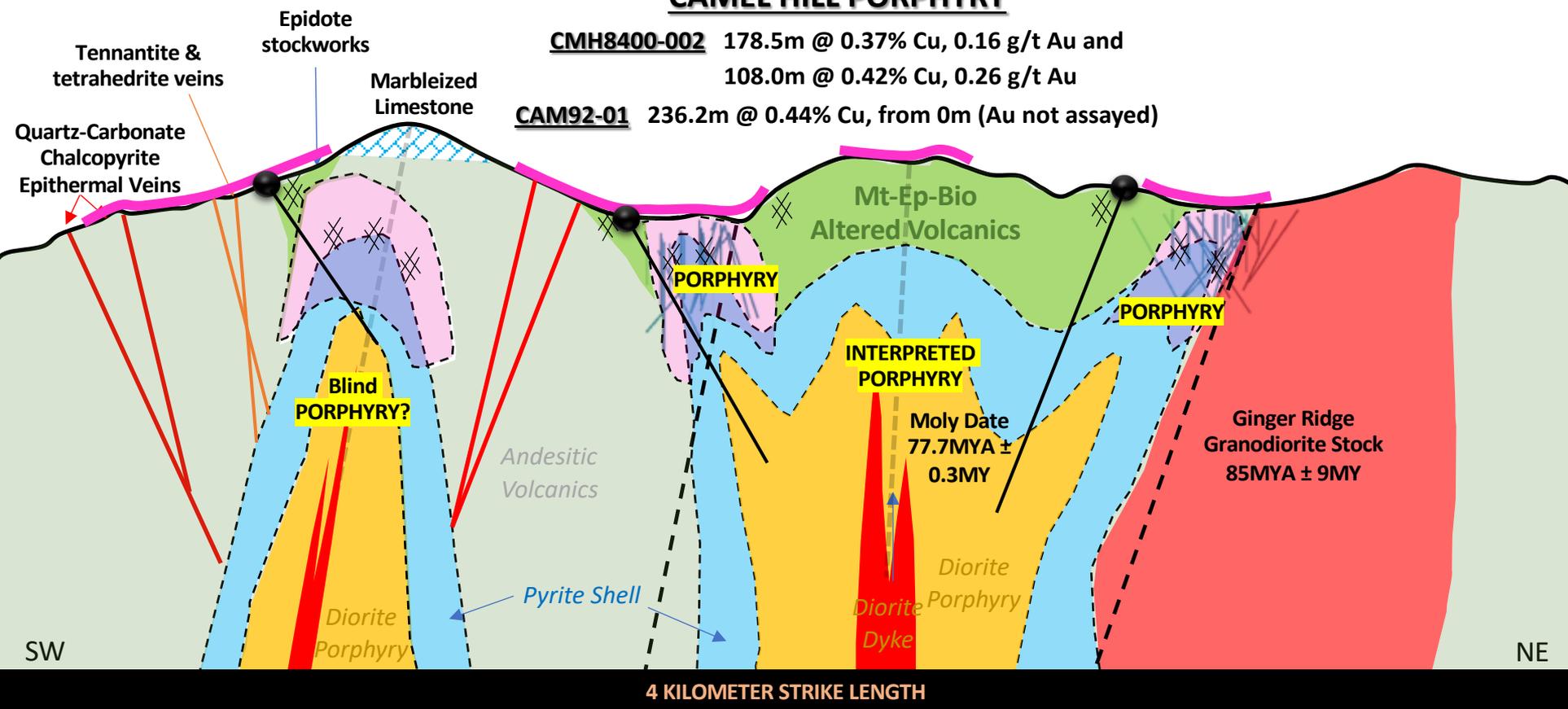
CON-14-004 114.0m @ 0.69% Cu & 0.52g/t Au from 28.0m

CAMEL HILL PORPHYRY

CMH8400-002 178.5m @ 0.37% Cu, 0.16 g/t Au and

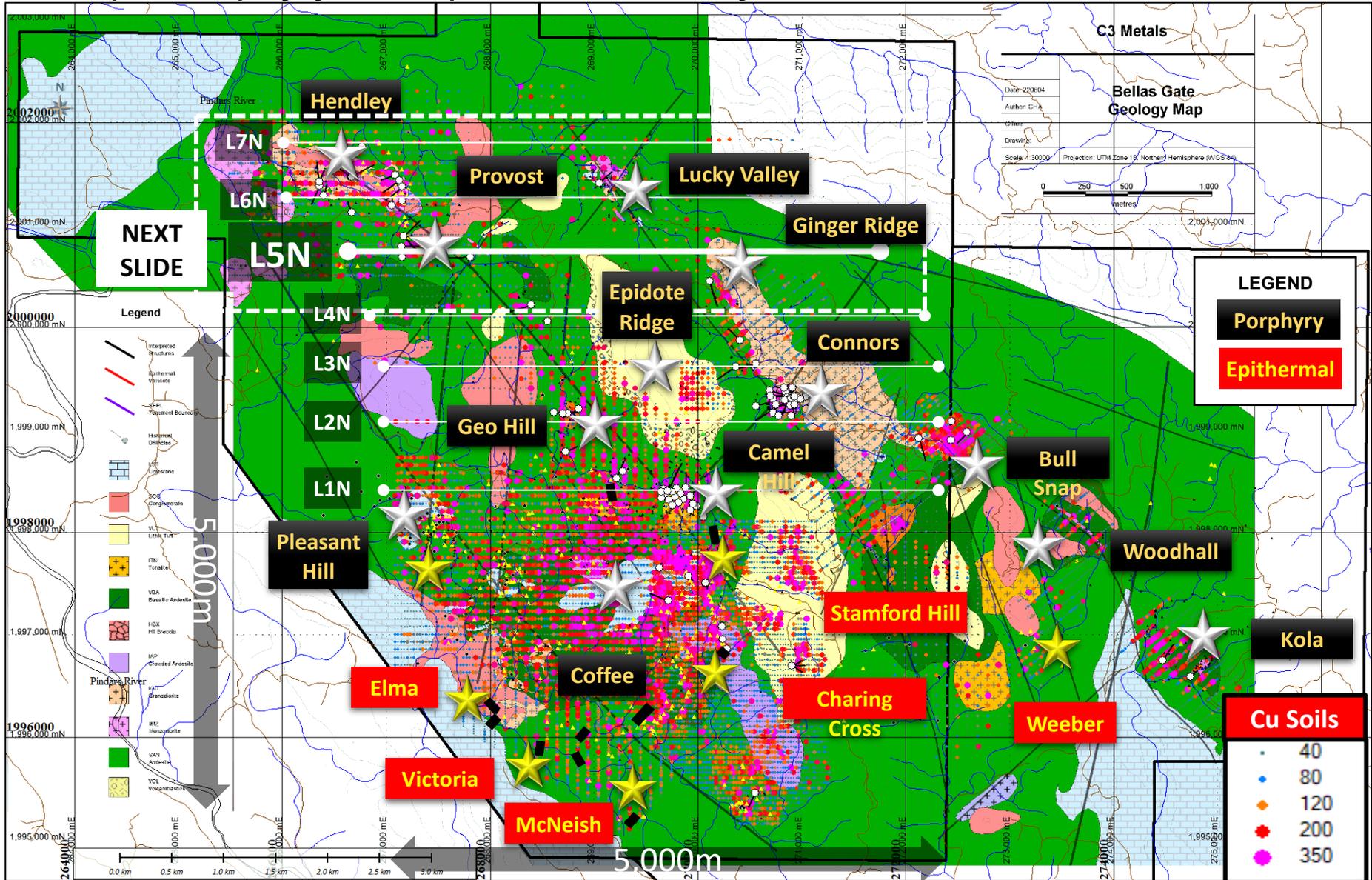
108.0m @ 0.42% Cu, 0.26 g/t Au

CAM92-01 236.2m @ 0.44% Cu, from 0m (Au not assayed)



Drill Priority 4: PROVOST PORPHYRY

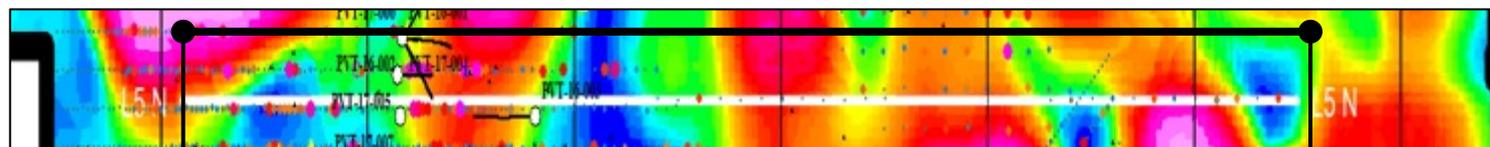
Multiple Porphyry and Epithermal Vein Systems



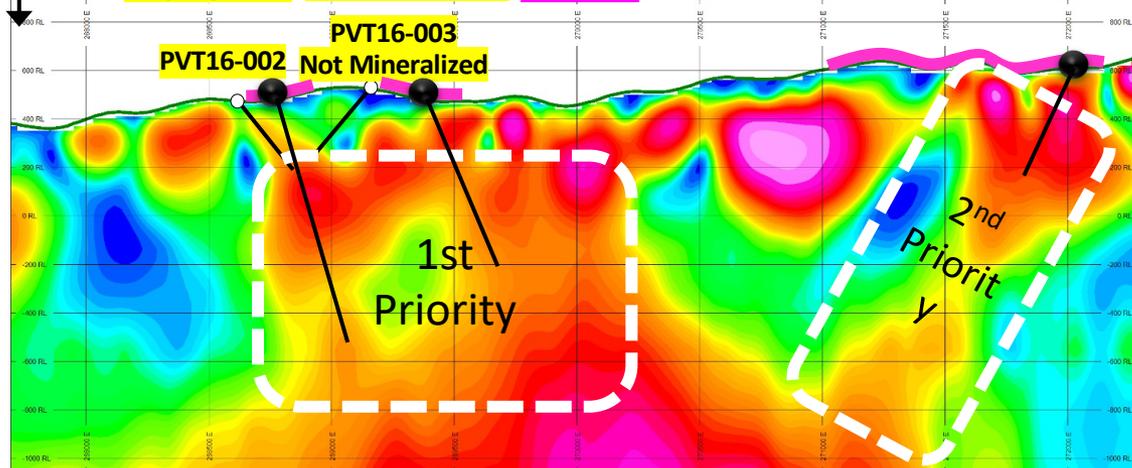
PROVOST PROSPECT

Strongest Copper in Soils, Not Drill Tested

Magnetic Vector Inversion 500m Slice



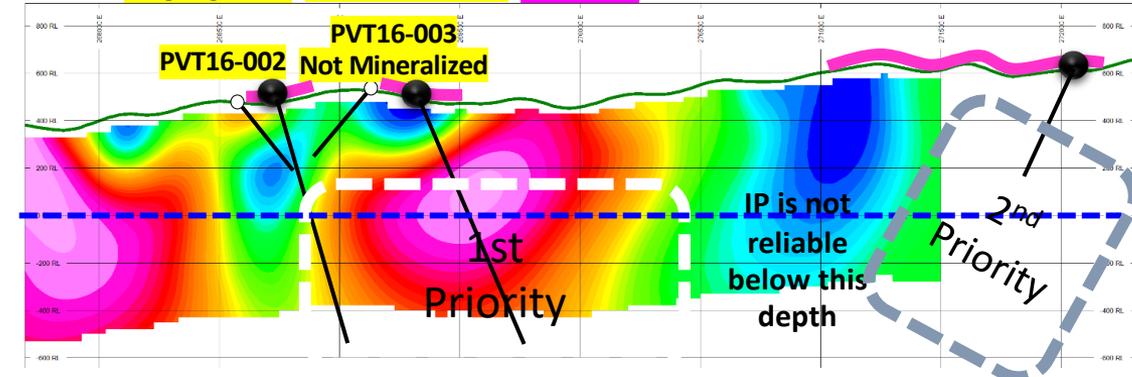
Mag High = Cu Mag Low = No Cu Cu in Soils



PVT16-002
298m at
0.30% Cu &
0.13g/t Au
Includes
10m at 1.3%
Cu and
0.91g/t Au
Large Mag
Body

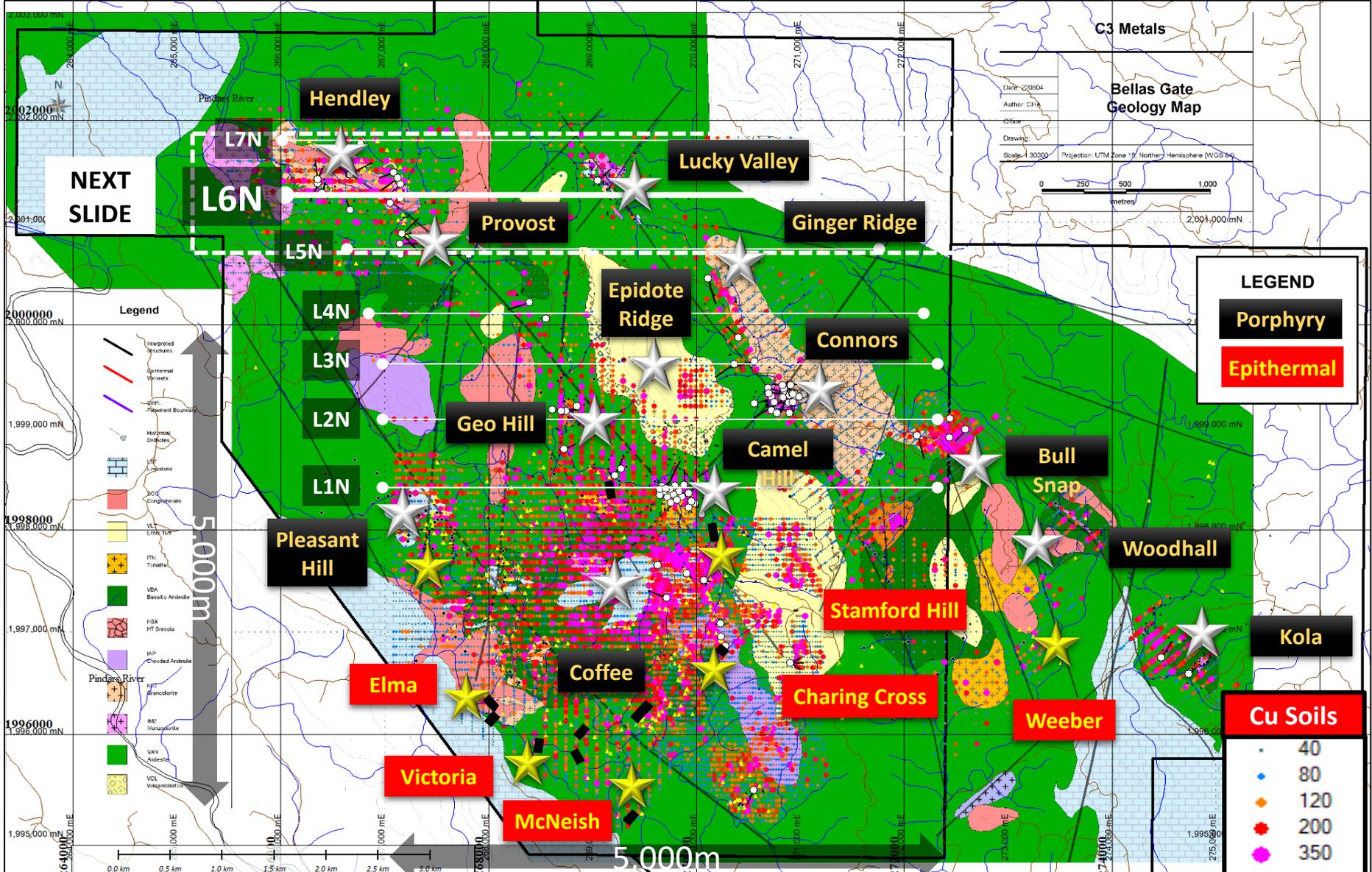
**Anomalous
Copper in
Soils over a
1,000m
Strike
Length,
coincident
magnetic
feature at
depth**

Mag High = Cu Mag Low = No Cu Cu in Soils



Drill Priority 5: HENDLEY PORPHYRY

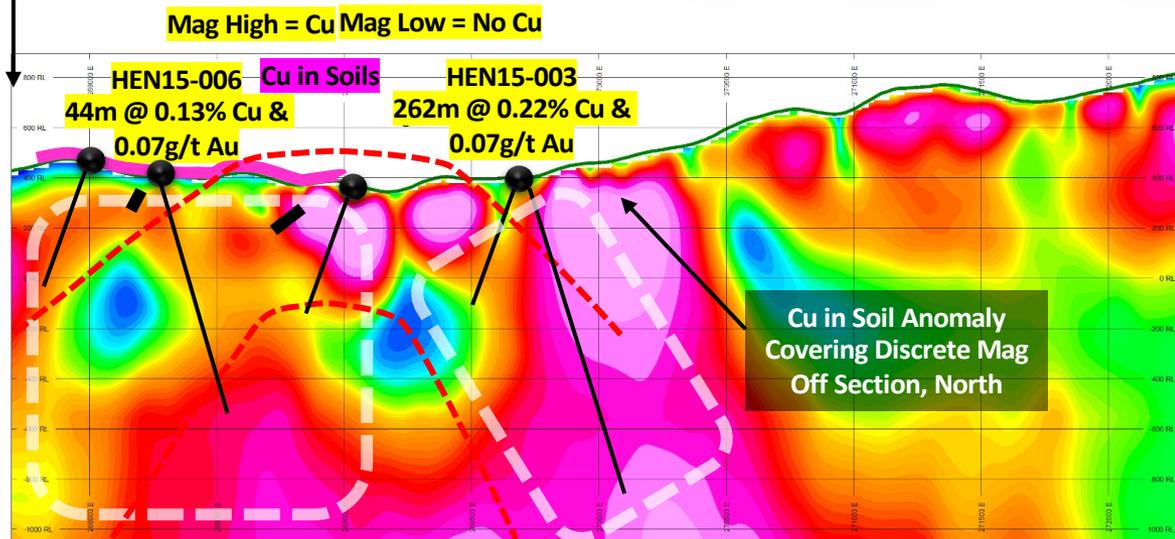
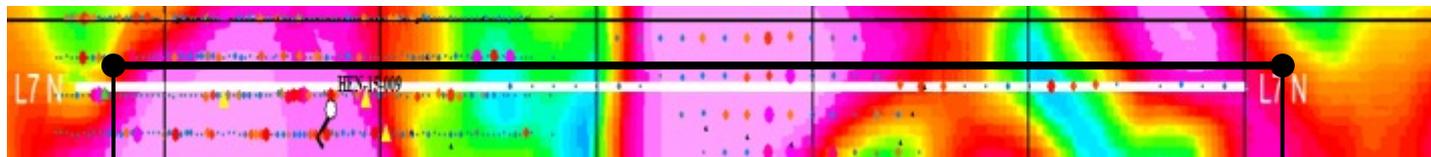
Multiple Porphyry and Epithermal Vein Systems



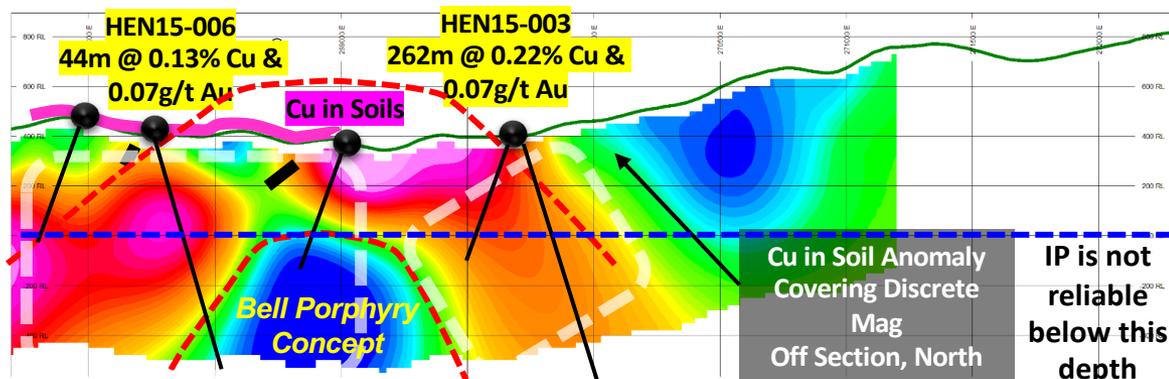
HENDLEY PORPHYRY PROSPECT

Strongest Copper in Soils, Not Drill Tested

Magnetic Vector Inversion 500m Slice

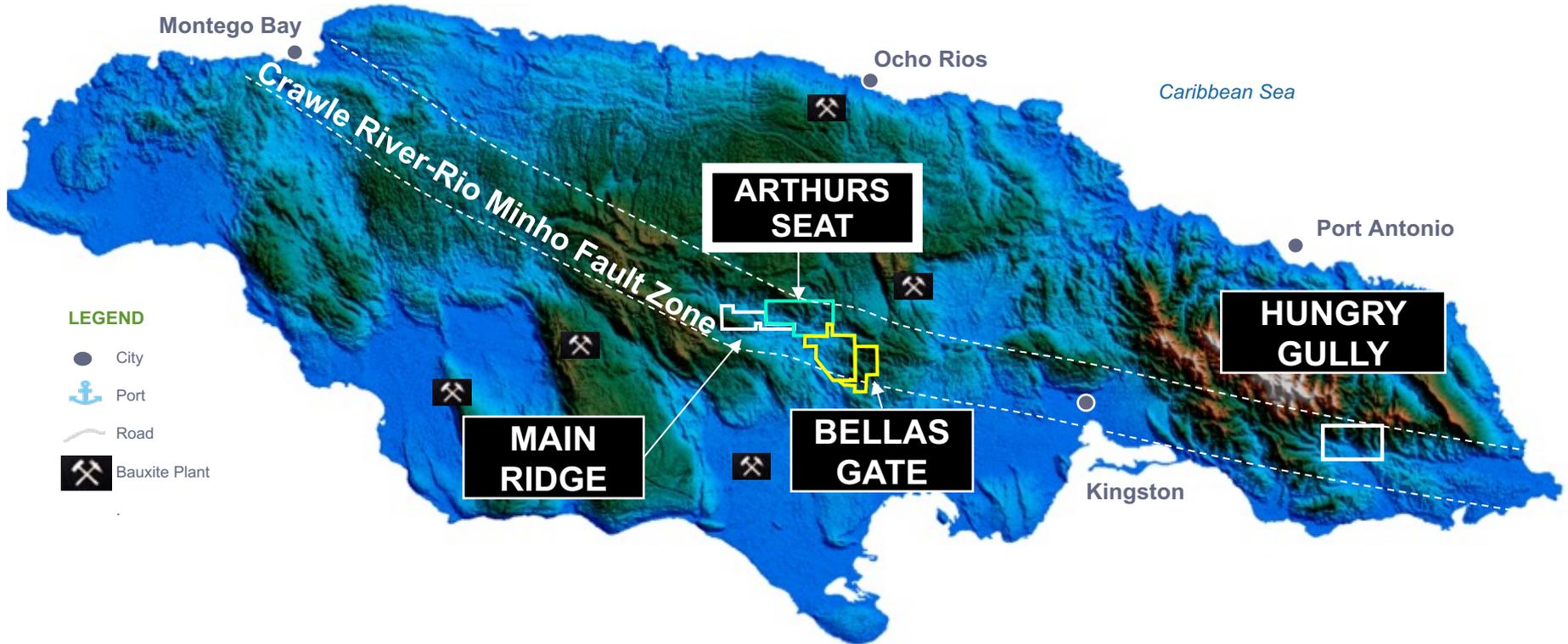


Large Magnetic Feature at Depth, With a Coincident IP Chargeability Anomaly. Broad low grade Cu in DDH



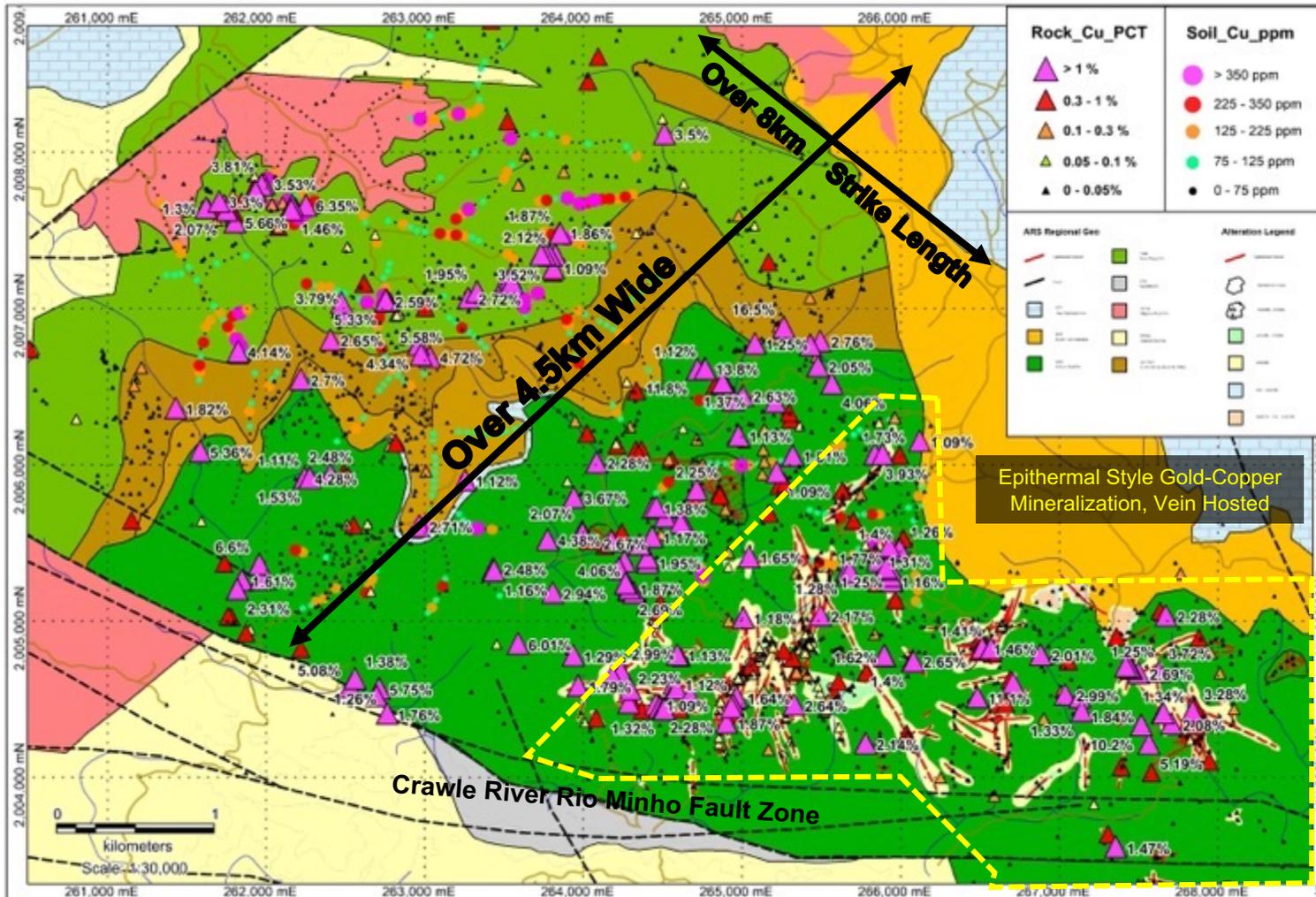
Two IP Chargeability Anomalies Wrapping Around a Magnetic Intrusive (?) Body at Depth

ARTHURS SEAT – New Discovery Porphyry & Epithermal Targets



»»» CRFZ Hosts 16 Porphyry and Over 40 Epithermal Prospects

8km by 5km Mineralized Zone, 5km by 3km Epithermal Breccias



5.2% copper & 0.81 g/t gold

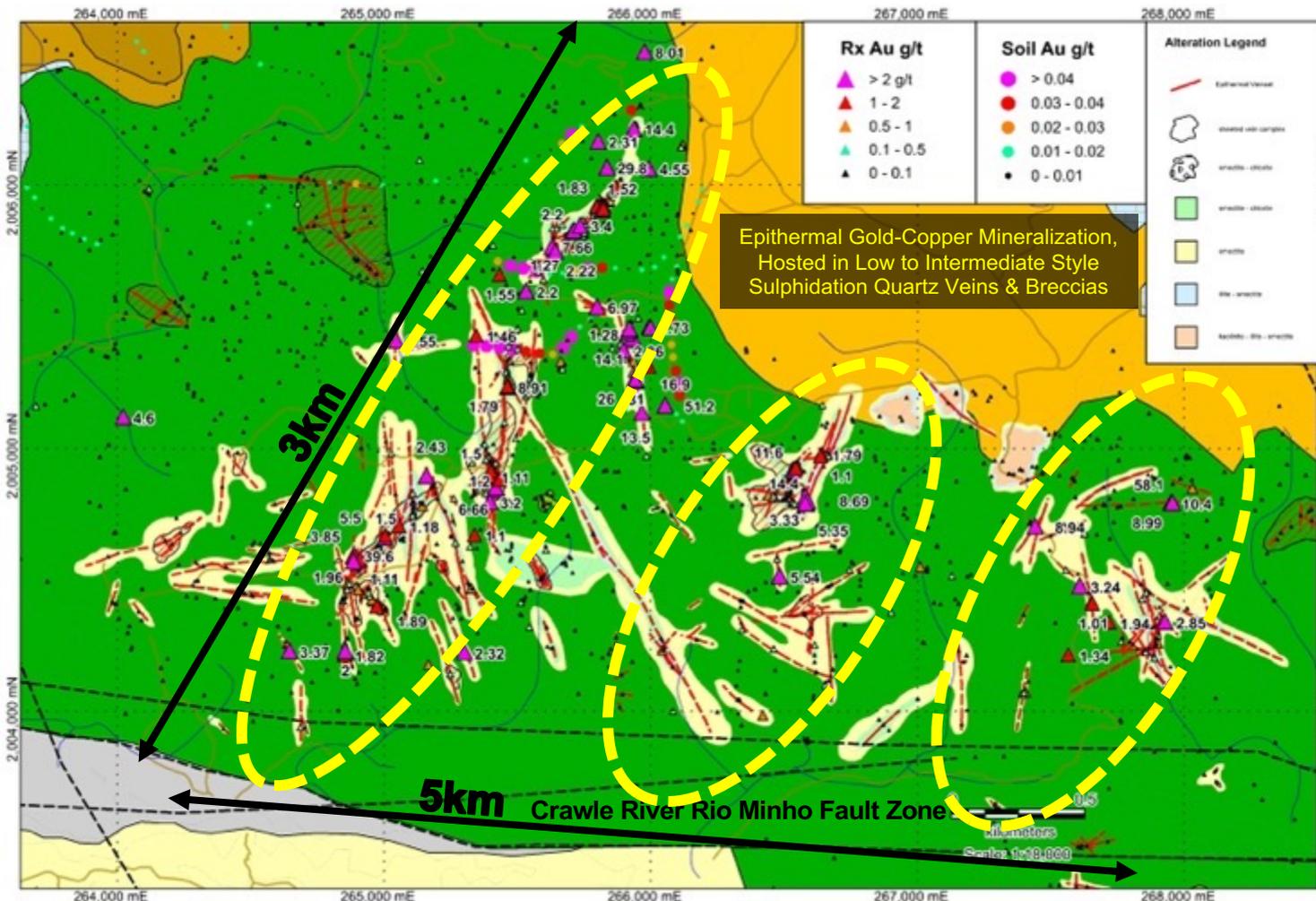


16.5% copper, 4,890 g/t silver & 0.50 g/t gold

Discovered 8.0km by 4.5km Copper-Gold-Silver Zone

»»» The CRFZ District is host to many prospects never drill tested

EPITHERMAL QUARTZ STRUCTURES 5KM BY 3KM AREA



11.6 g/t gold

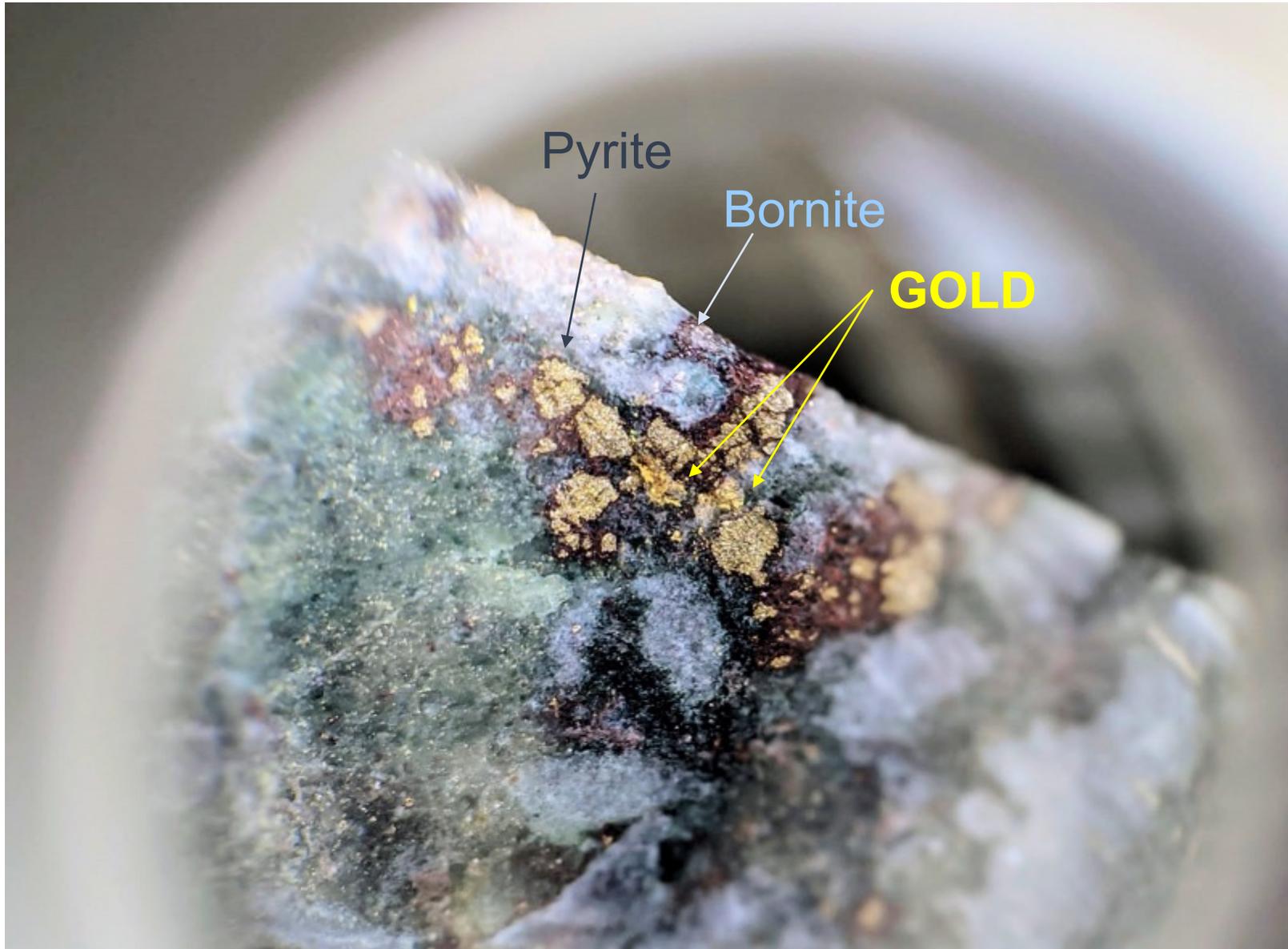


29.8 g/t gold



14.4 g/t gold

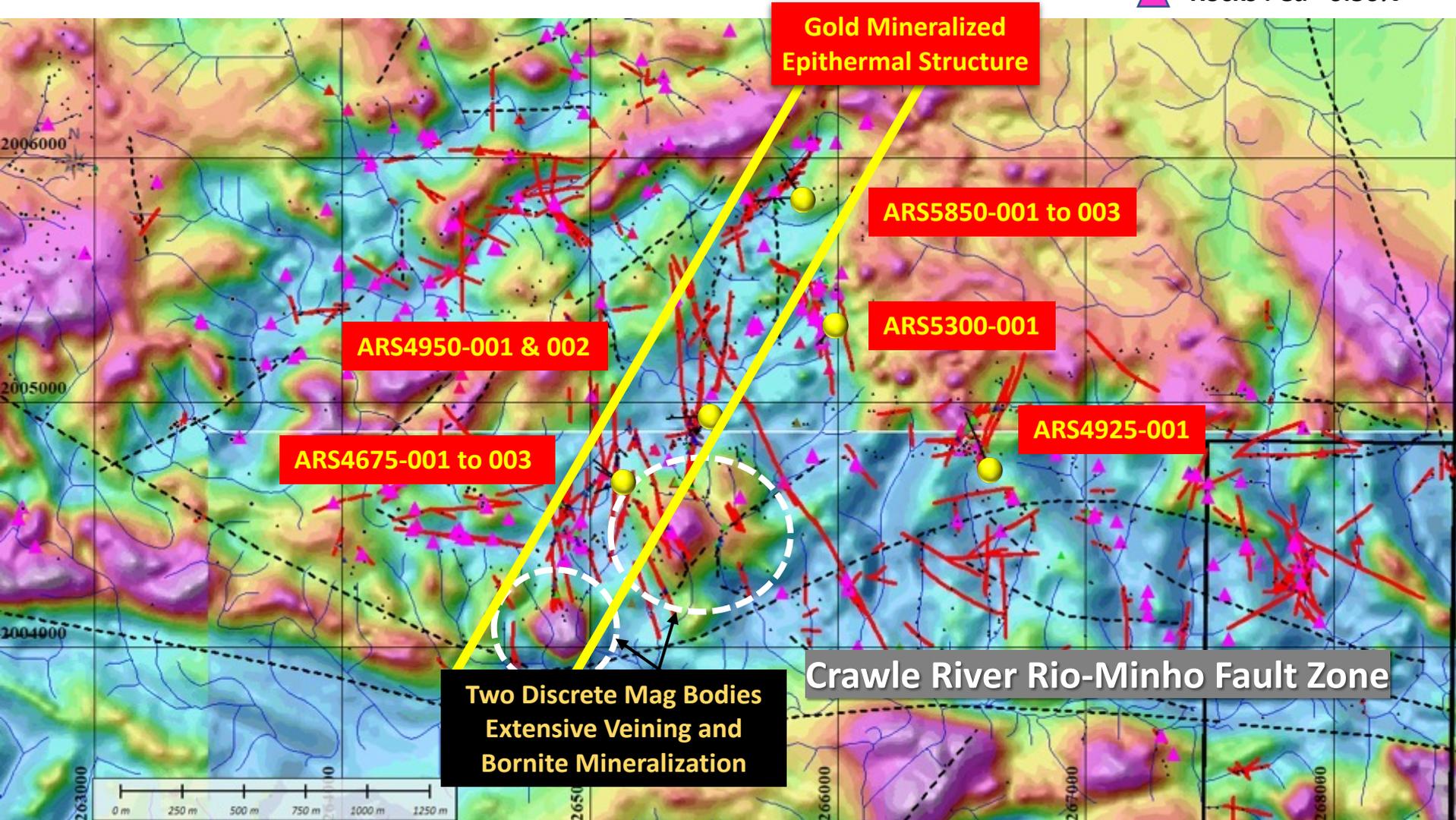
»»» The CRFZ District is host to many prospects never drill tested



ARTHURS SEAT PORPHYRY & EPITHEMAL POTENTIAL

3km Epithermal Breccia, Two Porphyry Targets

Rocks : Cu >0.50%

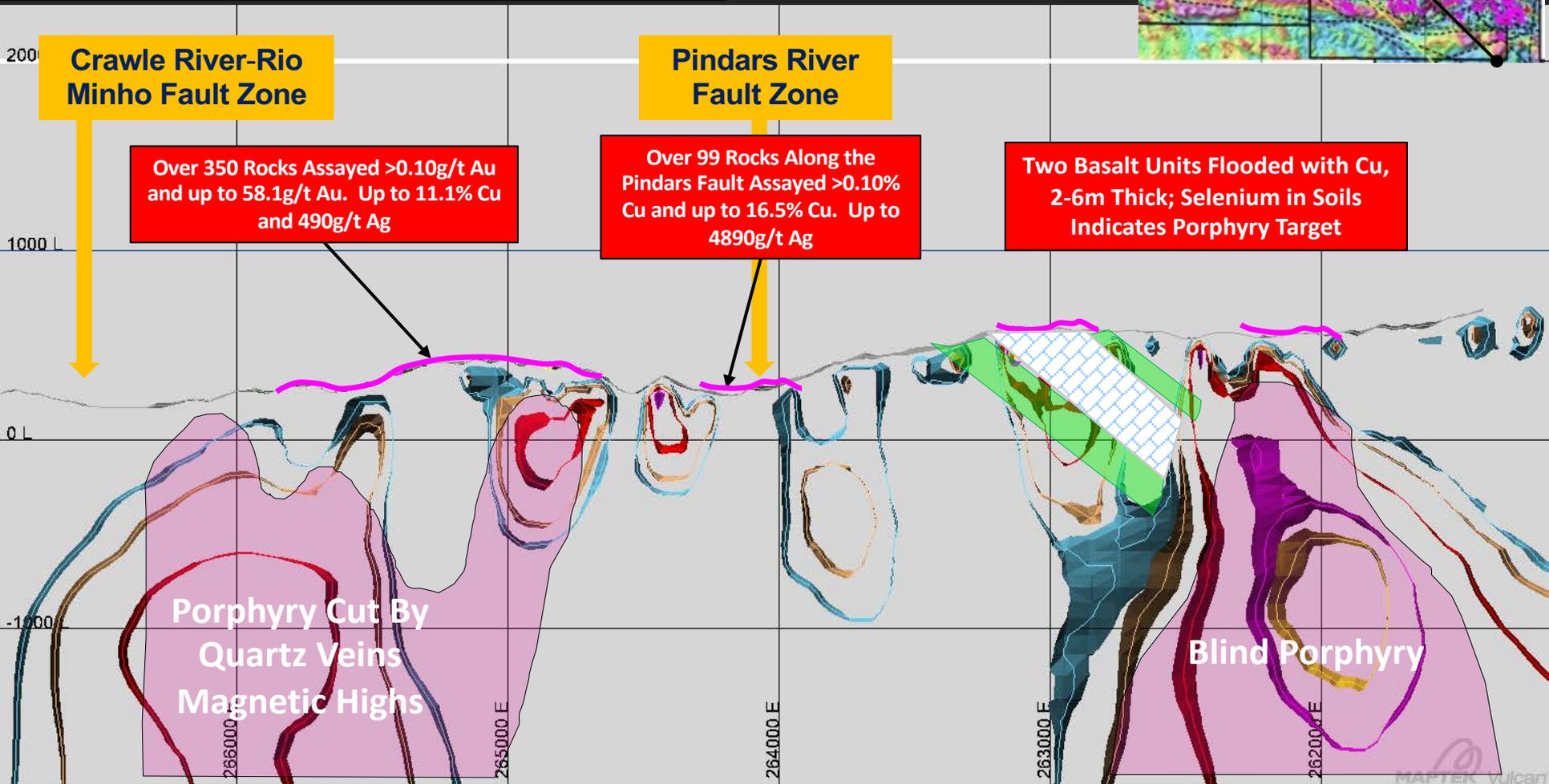
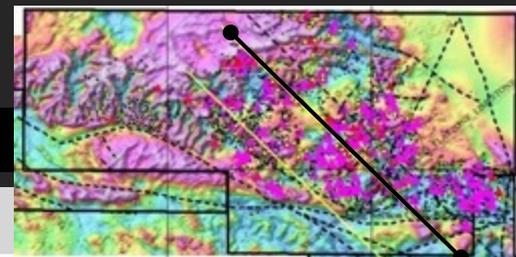


PORPHYRY & EPITHEMAL POTENTIAL

Interpreted Porphyry Telescoped Bornite Over Epithermals

Arthurs Seat
Epithermal Quartz Breccia Swarm & Porphyry Prospect

Blind Porphyry



Crawle River-Rio Minho Fault Zone

Pindars River Fault Zone

Over 350 Rocks Assayed >0.10g/t Au and up to 58.1g/t Au. Up to 11.1% Cu and 490g/t Ag

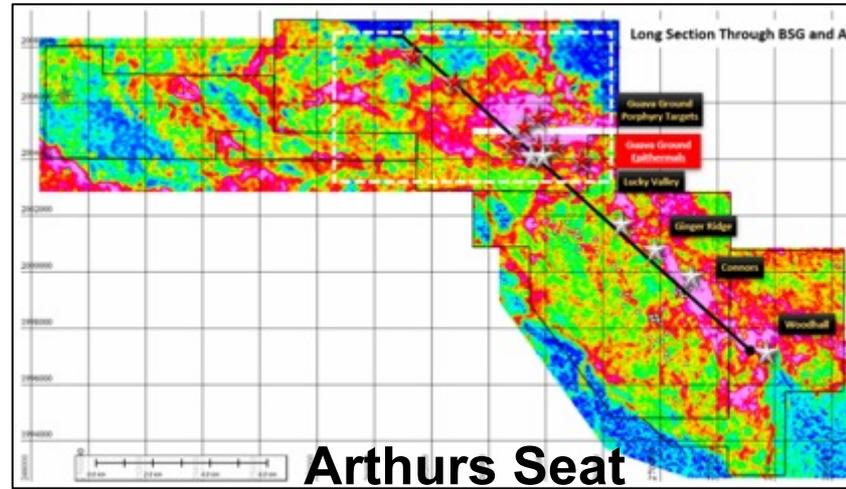
Over 99 Rocks Along the Pindars Fault Assayed >0.10% Cu and up to 16.5% Cu. Up to 4890g/t Ag

Two Basalt Units Flooded with Cu, 2-6m Thick; Selenium in Soils Indicates Porphyry Target

Porphyry Cut By Quartz Veins
Magnetic Highs

Blind Porphyry

- Mineralized Trend from BSG to ARS
- ARS 8km by 4.5km Anomalous Zone
- 5km by 3km Epithermal Swarm
- Porphyry Targets Never Drilled
- Epithermal Breccias 3km Strike



Bellas Gate

HOLE ID	From (m)	To (m)	Length (m)	Cu (%)	Au (g/t)
CON-14-001	75.0	291.0	216.0	0.47	0.21
CON-14-003	34.0	190.0	156.0	0.46	0.33
CON-14-005	0.0	113.0	113.0	0.59	0.53
and	154.0	273.0	119.0	0.37	0.17
CON-14-007	46.0	182.0	136.0	0.28	0.11

Arthurs Seat
Epithermal Quartz Breccia Swarm & Porphyry Prospect

Crawle River-Rio Minho Fault Zone

Pindars River Fault Zone

Blind Porphyry

Woodhall Porphyry Target
850m X 350m
Cu in Soils

Connors Porphyry

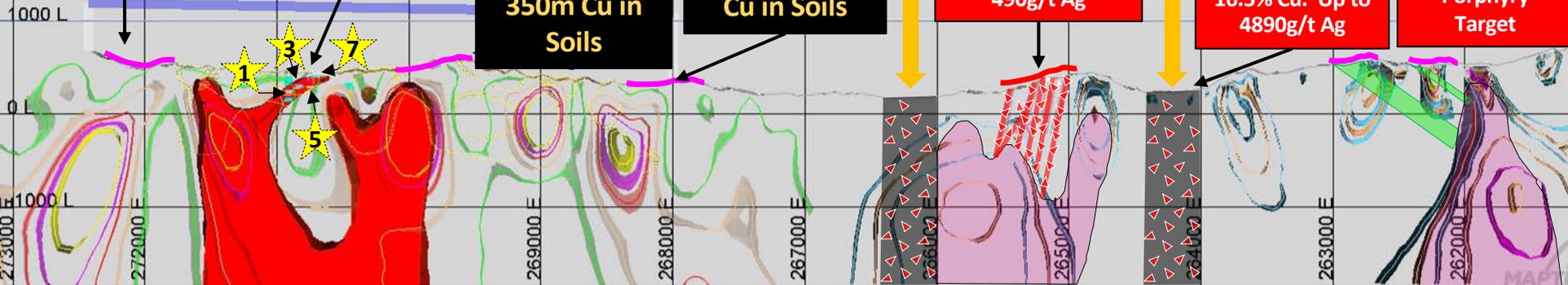
Ginger Ridge Porphyry Target
900m X 350m
Cu in Soils

Lucky Valley Porphyry Target
100m X 400m
Cu in Soils

Over 350 Rocks Assayed >0.10g/t Au and up to 58.1g/t Au. Up to 11.1% Cu and 490g/t Ag

Over 99 Rocks Along the Pindars Fault Assayed >0.10% Cu and up to 16.5% Cu. Up to 4890g/t Ag

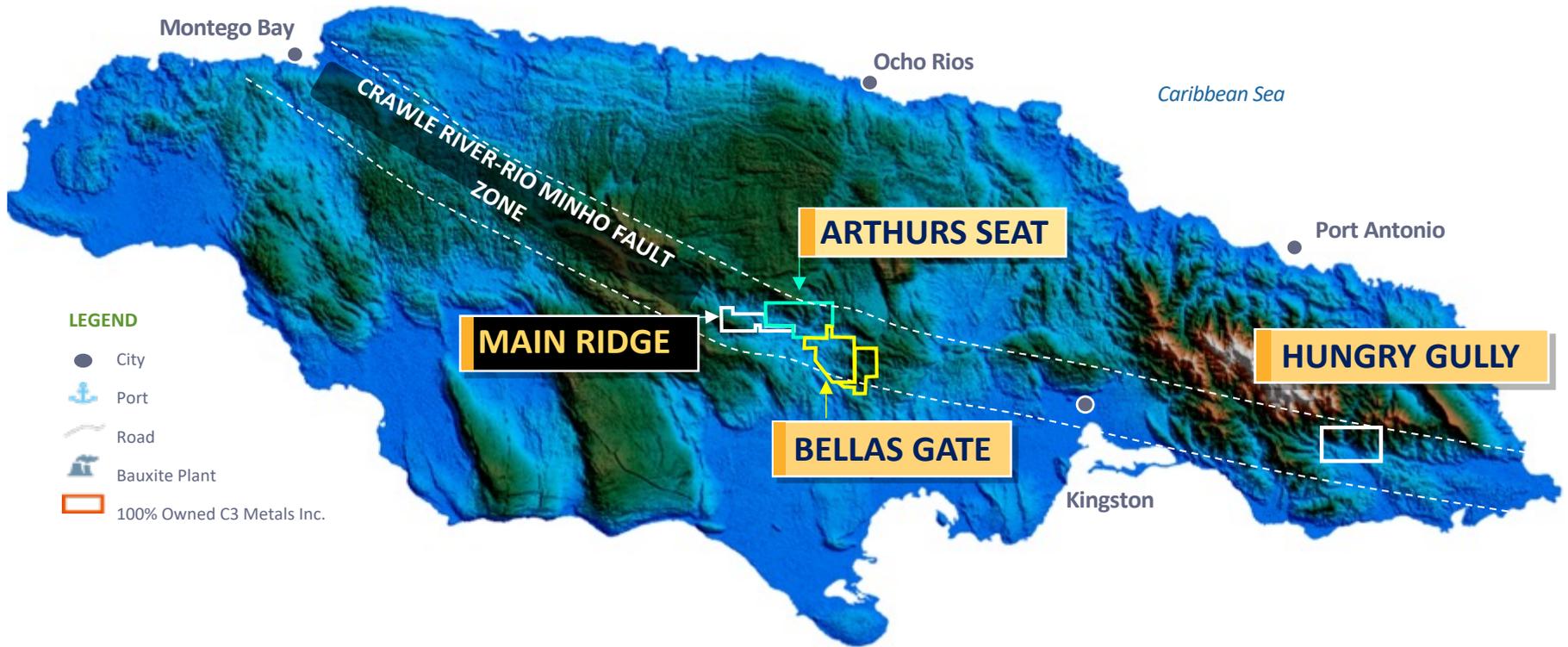
Two Basalt Units Flooded with Cu, 2-6m Thick; Selenium in Soils Indicates Porphyry Target



MAIN RIDGE SEPL (30KM²)

Located Next to a Past Producing Gold Mine

CRAWLE RIVER-RIO MINHO FAULT ZONE

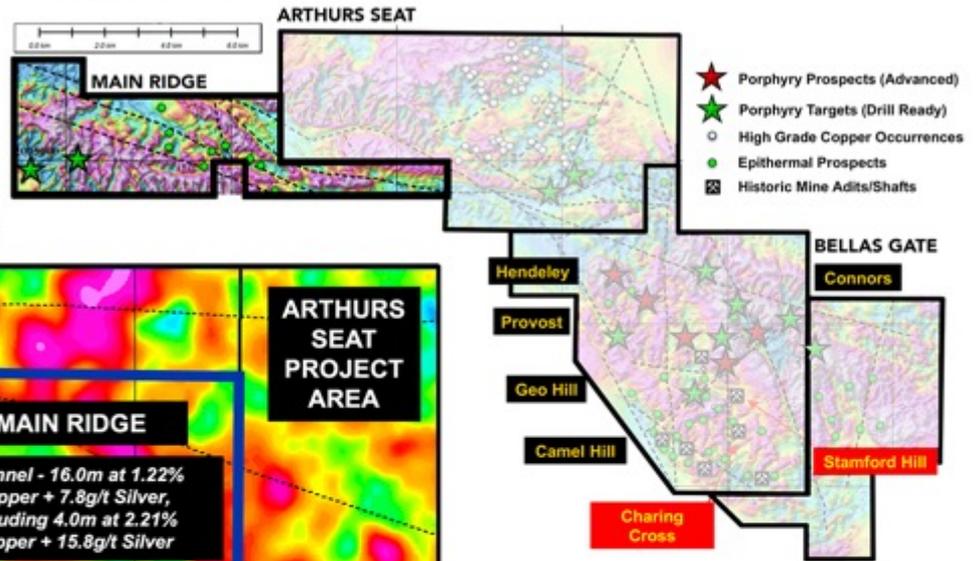


»»» HOST TO AN EXTENSIVE FIELD OF EPITHERMAL VEINS
POTENTIAL 20KM BY 5KM

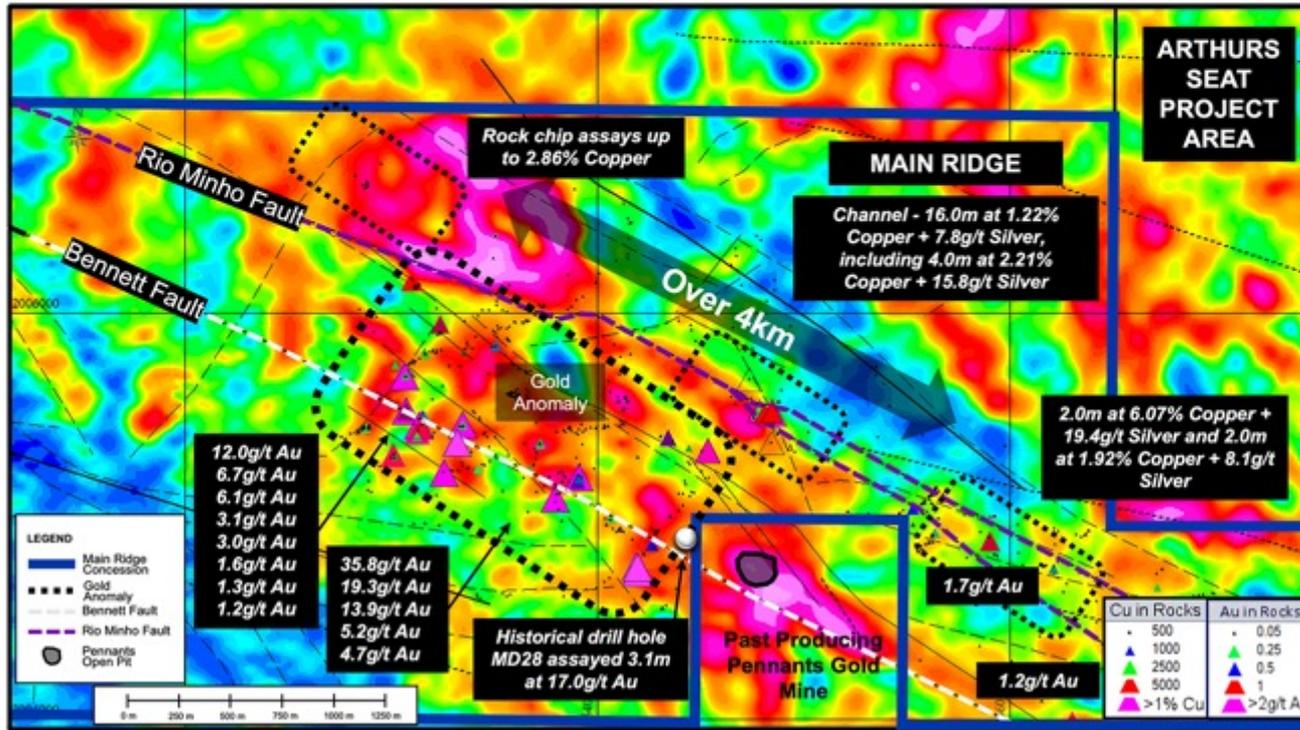
MINERALIZATION EXTENDS BEYOND PENNANTS MINE

Multiple High-Grade Gold & Copper Zones Field Confirmed

CONCESSIONS MAP



MAIN RIDGE GOLD AND COPPER ZONES OVER 4KM



Current market cap of C\$30M - C\$35M



Maiden resource in Peru expected to underpin value and protect downside



Peru offers exposure to large, strategic concession package in world-class copper-gold district



Multiple “follow up” drill targets in Jamaica on known porphyries



Jamaica: At least 16 porphyry and 40 epithermal targets over 30km strike extent



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Tel: +1 (647) 953 5924

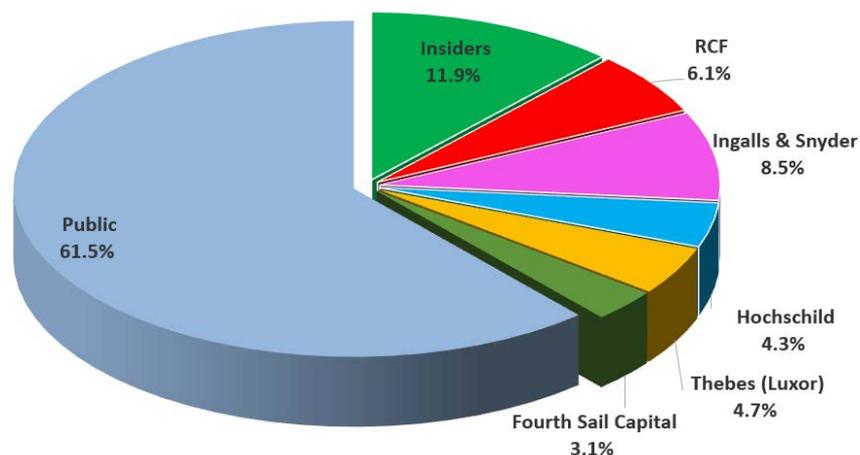
Toll Free: +1 (888) 416 6560

info@c3metals.com

APPENDIX

CAPITAL STRUCTURE, SHAREHOLDER REGISTRY & BALANCE SHEET

SHAREHOLDER INFORMATION



CORPORATE INFORMATION¹

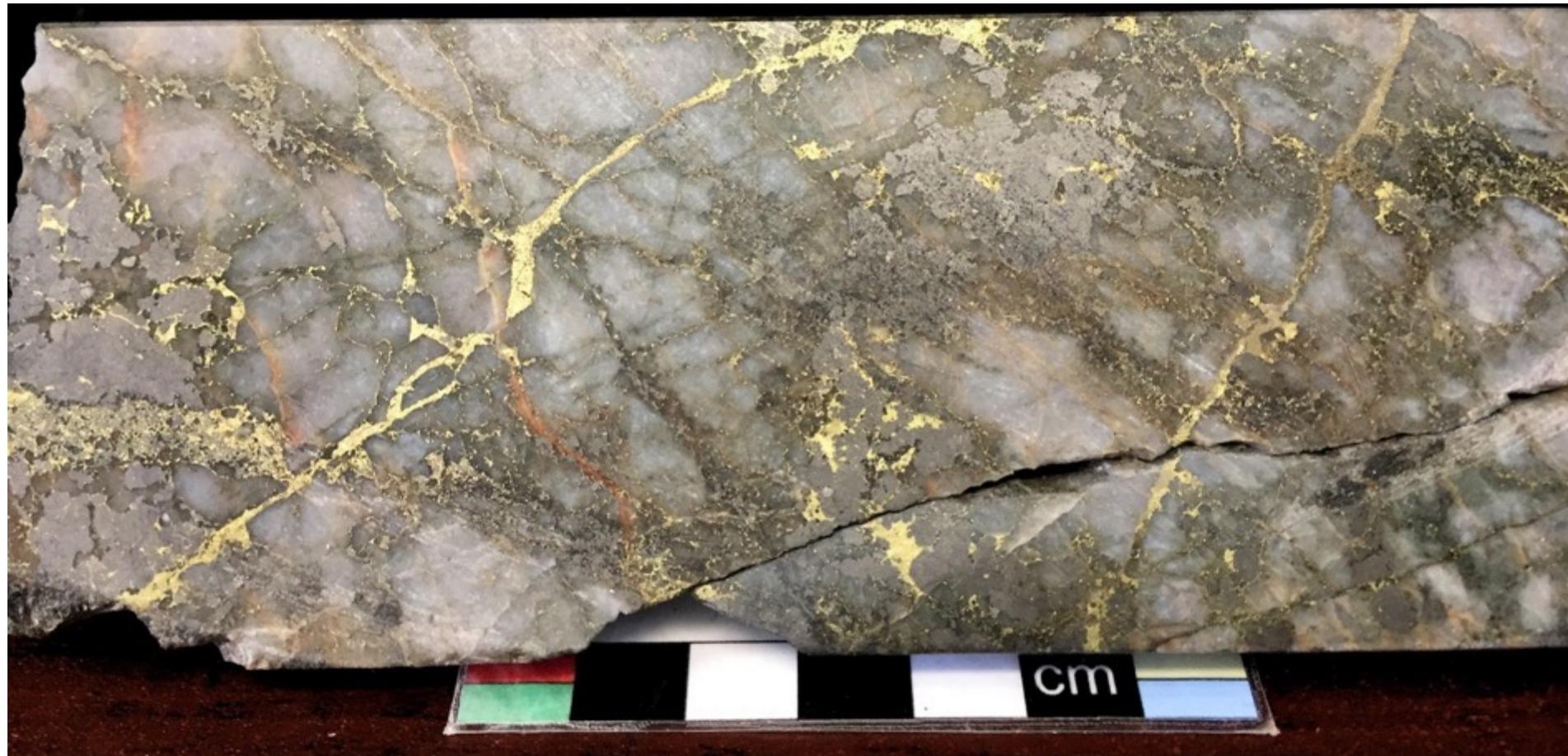
Shares Outstanding	589.5M
Warrants (avg \$0.19)	6.0M
Options (avg \$0.10)	40.9M
RSUs and DSUs	2.8M
Share Price	C\$0.06
Market Cap (Undiluted)	C\$35.4M
Cash on Hand	C\$3.6M²

¹ At February 17, 2023

² At December 31, 2022

PROVOST PVT16-002

Broad Zone of Mineralization, Pierced 10m-Copper-Rich Vein



▶▶▶ PVT16-002 Intersected 298m at 0.30% Cu & 0.13g/t Au and includes a 10m zone of intense quartz – magnetite alteration assaying at 1.3% Cu and 0.91g/t Au