



Poised For Discovery

TSX.V: CCCM

Corporate Presentation
July 2024

C3METALS.COM

Forward-Looking Statement

- **Forward-Looking Statement** This presentation contains certain statements that may constitute forward-looking information under applicable securities laws. All statements, other than those of historical fact, which address activities, events, outcomes, results, developments, performance or achievements that C3 Metals anticipates or expects may or will occur in the future (in whole or in part) should be considered forward-looking information. In some cases, forward-looking information is identified by the use of terms and phrases such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “may”, “plan”, “predict”, “project”, “will”, “would”, and similar terms and phrases, including references to assumptions. Such information may involve, but is not limited to, comments with respect to strategies, expectations, planned operations or future actions. These forward-looking statements are based on currently available competitive, financial and economic data and operating plans as of the date of this presentation but are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements or industry results to be materially different from those expressed or implied by such forward-looking information. Such factors are based on information currently available to C3 Metals, including information obtained from third-party industry analysts and other third-party sources, and are based on management’s current expectations regarding future growth, results of operations, future capital (including the amount, nature and sources of funding thereof) and expenditures. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement
- A number of risks, uncertainties and other factors could cause actual results to differ materially from the results discussed in the forward-looking information, including, but not limited to, the following: risks associated with reliance on key personnel; financial health of C3 Metals’ and its related cash flows; general industry and market conditions and growth rates; failure to realize anticipated benefits of acquisitions and monetization opportunities; legislative and regulatory developments; reliance on major customers; general economic conditions and levels of economic activity including interest rate and currency exchange rate fluctuation; current global financial conditions; failure to realize on growth initiatives; financing risks; degree of competition in the industry; risks associated with the development of projects; changes in employee relations; control of costs and expenses including inability to repay maturing debt and to fund capital expenditures and future acquisitions and dependence on information systems and technology; retaining main customers risk.
- Forward-looking information reflects C3 Metals’ current beliefs and is based on information currently available to C3 Metals and on assumptions it believes to be reasonable. In some instances, material factors or assumptions are discussed in this presentation in connection with statements containing forward-looking information. Such material factors and assumptions include, but are not limited to: the Company’s ability to execute on its business plan; the continued success of business development activities; new assets or projects will continue to be added to the Company’s portfolio. The forward-looking information is made as of the date of this presentation and C3 Metals assumes no obligation to update or revise such information to reflect new events or circumstances, except as may be required by applicable law. Because of the risks, uncertainties and assumptions contained herein, prospective investors should not read forward-looking information as guarantees of future performance or results and should not place undue reliance on forward-looking information. Nothing in this presentation is, or should be relied upon as, a promise or representation as to the future.
- There is no warranty or guarantee given by any person as to any forecast or financial outlook contained herein. In addition, such forecasts and financial outlooks reflect various assumptions by C3 Metals. Although C3 Metals believes these assumptions to be reasonable, C3 Metals can give no assurance that such assumptions will prove to be correct and readers are cautioned that such assumptions may prove to be incorrect. The actual results achieved will vary from the forecast or financial outlook results and the variations may be material. There is no guarantee that any forecasts or financial outlooks will be achieved in whole or in part. To the extent any forward-looking statements contain forecasts or financial outlooks, such information is being provided solely to enable a reader to assess C3 Metals’ financial condition and its operational history and experience in the resource exploration industry. Readers are cautioned that this information may be not appropriate for any other purpose, including investment decisions.
- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.
- Data for the Jasperoide Project was retrieved from Hochschild Mining’s database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.
- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals’ Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.

Who We Are

C3 Metals' Board & Senior Management

Serial Resource Industry Value Creators



DAN SYMONS
President & CEO, Director

- +15 years of mining industry experience in business development, corporate development and investor relations
- Argonaut Gold, Romarco Minerals and Renmark Financial



TONY MANINI BSc (Hons), FAusIMM, FSEG
Chairman

- +30 years in exploration, mine development, mine operations, corporate and capital markets
- Rio Tinto, Oxiana, Co-founder EMR Capital



ZIMI MEKE B.Eng (Mech) Hons, FAusIMM, MAICD, FIEAust
Independent Director

- +25 years experience in the design, construction and operation of processing and infrastructure globally
- Founder, MD and CEO of Ausenco



FERNANDO PICKMANN LL.M
Independent Director

- Lawyer and partner in Dentons' Lima Peru office. Consultant to Peru Government and legal advisor to resource companies
- President, COO and Director of Regulus Resources



YALE SIMPSON BApSc
Independent Director

- +30 years experience
- Co-chairman Extorre Gold Mines Ltd bought by Yamana Gold
- Co-Chairman of Exeter Resources bought by Goldcorp/Barrick



KIMBERLY ANN ARNTSON
Independent Director

- Founder, CEO and Director of LARG. Corporate development and finance specialist
- Prodigy Gold, M&A \$340M bought by Argonaut Gold



STEPHEN HUGHES BSc (Hons), APGNS, PGO (P.Geo)
Vice President Exploration, Director

- +25 years technical and management experience in exploration, development and mine geology
- 12 years Freeport McMoRan Copper & Gold

Proven Track Record of DISCOVERY & SUCCESS

At all Stages of Exploration and Mining

A Combination of Capital Markets and Technical Expertise

DAN SYMONS

Strategic,
Entrepreneurial
Leader Driving
Growth & Success

- ✓ 15+ years mining executive
- ✓ Stakeholder relations & corporate development leader
- ✓ Key role in highly successful junior-mid tier growth companies
- ✓ **M&A transactions over \$950M**
- ✓ **Equity financings over \$650M**
- ✓ **Debt financings over \$500M**



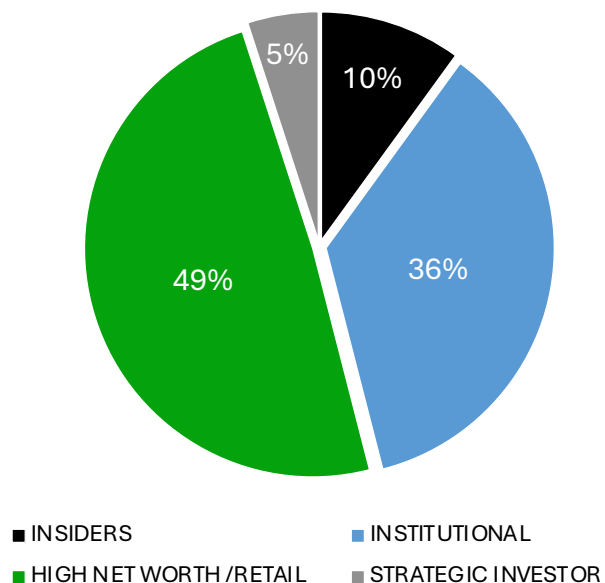
STEVE HUGHES

Visionary, Expert Porphyry
Geologist Unlocking Value
Through Discovery and
Delineation

- ✓ +25 years exploration, development & technical leadership
- ✓ Extensive experience in: Greenfields, Delineation and Feasibility
- ✓ Mining expertise in: Large Scale Block Cave, Stope & Open Pit
- ✓ **Discovery and/or delineation of over 34B lbs. Copper and 47Mozs Gold (14 projects)**

Shareholder Breakdown & Analyst Coverage

Over 50% Insider, Strategic & Institutionally Held



Institutions



Ingalls & Snyder Investment Management



Equinox Partners Investment Management



Resource Capital Funds



Aegis Funds



Pathfinder Asset Management



J Zechner & Associates

Analyst Coverage



Beacon Securities
Michael Curran



Paradigm Capital
Lauren McConnell

Business Strategy

Mineral Exploration: A Venture Capital Business



Like other venture capital businesses, mineral exploration involves high risk but can yield substantial rewards.

- **High Upfront Investment:** Geological surveys, drilling, environmental studies, land rights, and permits.
- **Risk Factors:** Geological, market, regulatory, environmental, and social risks.
- **Stages of Exploration:** Prospecting, initial drilling, advanced exploration, feasibility studies.
- **Venture Capital Involvement:** Focus on high-potential projects; seeking high returns to offset risks.
- **Potential Rewards:** Major discoveries lead to substantial profits and lucrative acquisitions.



Examples of venture capital businesses in other industries include Tech (UBER, META, Amazon), FinTech (Stripe), Consumer Goods (Nest, Peloton), Healthcare (medical devices).

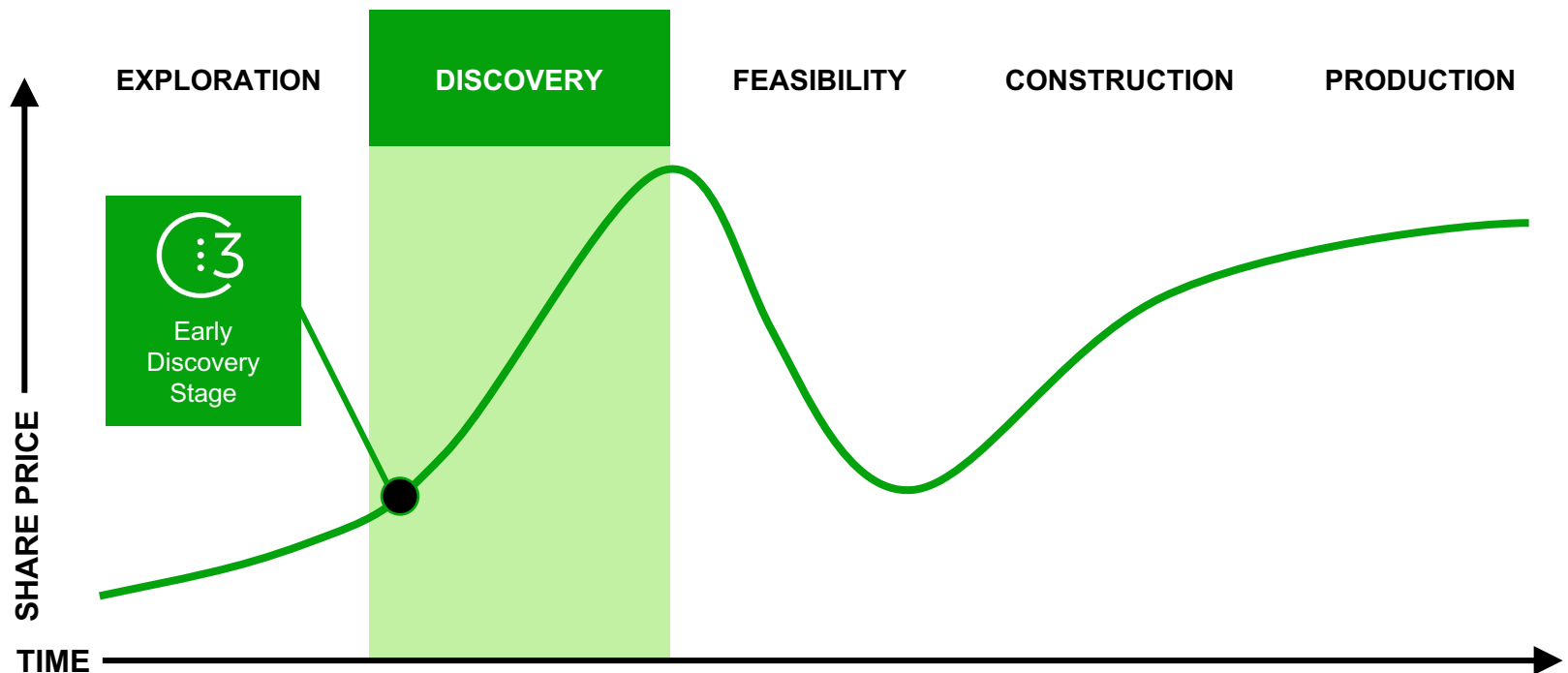
C3 Metals' Business Strategy



VISION

C3 Metals is focused on the **discovery and development of large copper/gold deposits** through safe, environmentally sound, community-focused, ethical and legal mineral exploration and development.

LIFECYCLE OF A JUNIOR MINING COMPANY*

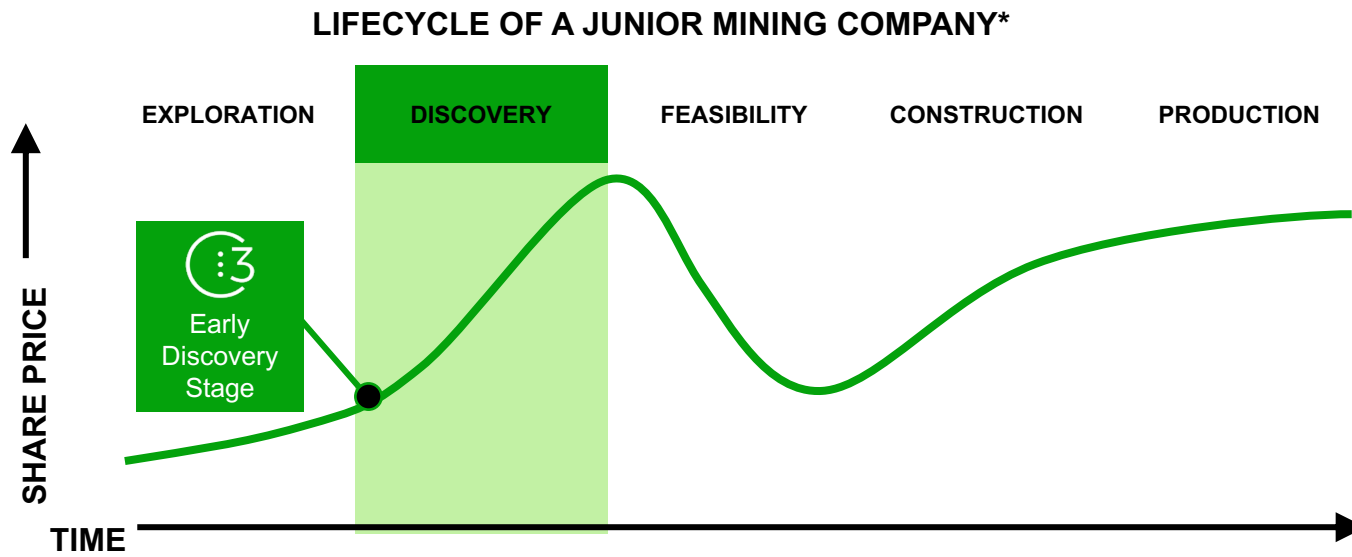


* Life cycle of a Junior Mining Company chart is conceptual in nature and not intended to be relied upon.

C3 Metals' Business Strategy

STEP 1 - Set Up Discovery Stage

- ✓ **Secure district-scale opportunities** for meaningful copper/gold deposit discoveries
- ✓ **Rate and rank** exploration targets
- ✓ **Secure capital** to fund exploration programs
- ✓ Discovery phase holds the potential for the **highest return on investment**



* Life cycle of a Junior Mining Company chart is conceptual in nature and not intended to be relied upon.

How We Rate & Rank our Projects



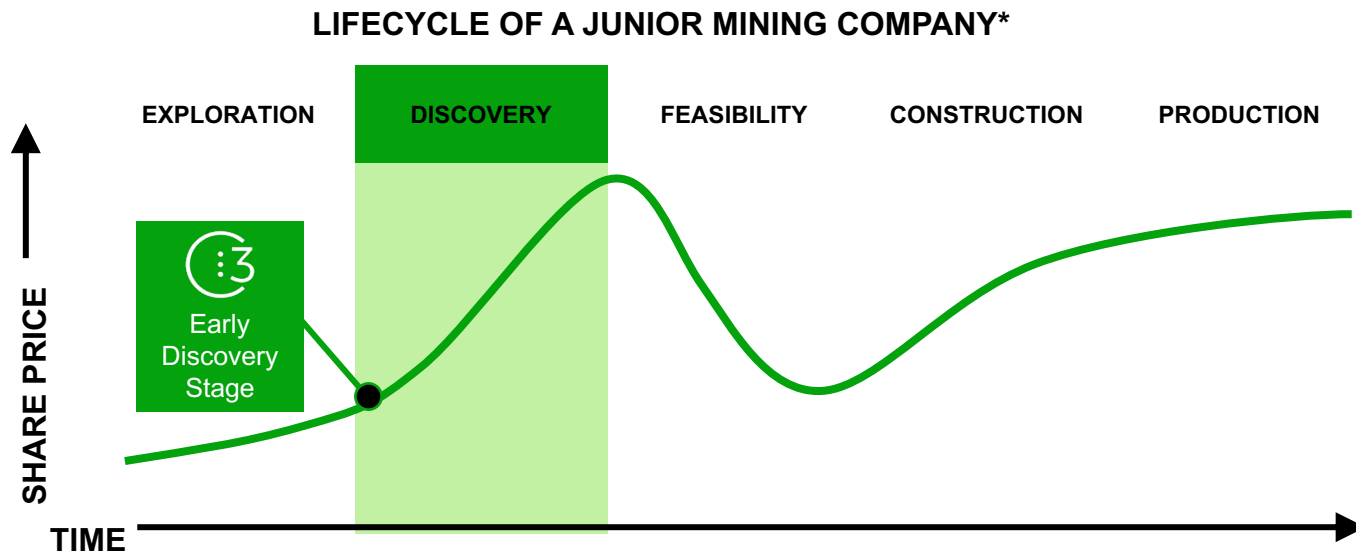
We rate and rank our projects with data accumulated to date.
Rating and capital allocation factors include:

- ✓ Scale of Project (volume of rock)
- ✓ Grade (richness of mineral in rock)
- ✓ Infrastructure
- ✓ Mineral Deposit Depth
- ✓ Social License

C3 Metals' Business Strategy

STEP 2 – Managing Risk

- ✓ **Risk vs. reward** assessment for optimal return on investment
- ✓ Create and **maximize portfolio optionality**
- ✓ Identify **low-hanging fruit** targets
- ✓ **Strategic partnerships** when appropriate



* Life cycle of a Junior Mining Company chart is conceptual in nature and not intended to be relied upon.

Business Plan Summary



Build portfolio of district-scale assets



Evaluate low hanging fruit

- Keep “easy” deposits/discoveries 100%



Manage risk

- Decide when to partner (invest someone’s capital for a percentage of the project)
- Decide when to divest (opportunity to recycle capital back into the business on higher priority targets)

C3 Metals

Focused on creating substantive value through
the discovery and development of
LARGE COPPER-GOLD DEPOSITS

PERU

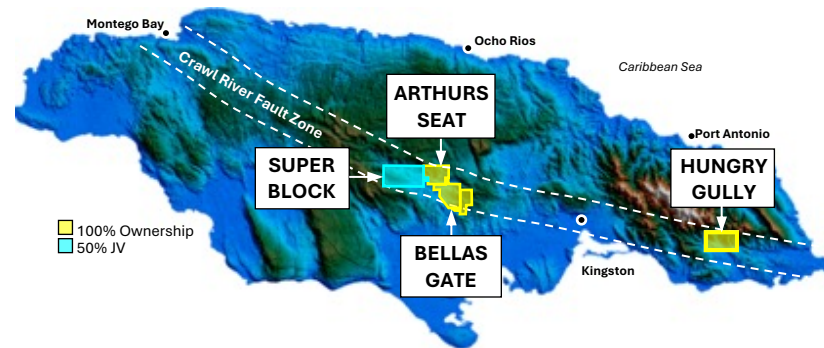
Known world class
Copper/Gold district



30,000 hectares
in Andahuaylas-Yauri district

JAMAICA

Where we believe we will show
the world a new district



17,855 hectares - 100%
9,870 hectares - 50% JV
in Crawl River Fault district

Just to meet business-as-usual trends, 115% more copper must be mined in the next 30 years than has been mined historically until now. To electrify the global vehicle fleet requires bringing into production 55% more new mines than would otherwise be needed. On the other hand, hybrid electric vehicle manufacture would require negligible extra copper mining.



Miners will need to invest more into generative exploration to meet the future demand for copper in an increasingly electrified world.

S&P Global

Why COPPER?

"Copper is required for everything, and today 80 percent of terminal energy is carbon based and only 20 percent is electricity," he said. "If we want a green world, that has to be flipped around, where 80 percent of terminal energy has to be electricity. And the metal that carries electricity is copper in every which way. That is the key metal."

Pierre Lassonde, Founder Franco-Nevada

Copper in particular is facing supply challenges, in part because deposits for the metal are generally large, meaning exploration and development costs are higher. This makes it tough for juniors to get traction.

"What are the traits of a copper porphyry? They're huge, they're deep and you have to spend a lot more money exploring," Murphy explained to the audience at the convention. "So a lot more money goes into grassroots (exploration) compared to gold, but also, it's really expensive exploration. The majors are the ones with the money to actually do that compared to the juniors, who may not be able to raise funds to do a kilometer-deep program."

S&P Global

Copper: Growing Demand & Constrained Supply

Growing Demand

Electric vehicles (EVs):



+5x copper vs gas vehicles
~40% of the green copper
demand by 2030

up to 25kg copper
used in charging ports



4.6t Cu/MW
in solar powered
systems



4.7t Cu
in 3MW wind turbines

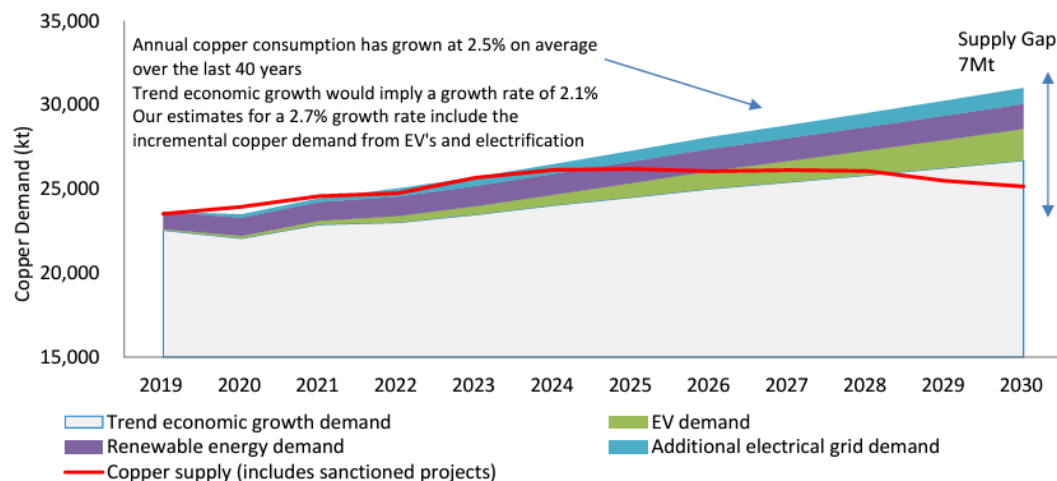


Up to 0.7kg/kWh
in a lithium-ion battery

Demand Exceeds Supply

The growing copper demand outweighs the global copper supply.

By the end of the decade a significant **supply of new copper production** is needed to fill the supply gap.



Source: Goldman Sachs Commodities Research

Source: Chart – Bloomberg, Wood Mackenzie, RBC Capital Markets estimates

Impact of AI Advancements on Copper Supply



“The exponential growth of AI computing capacity in the coming decade coincides with the amount of copper required to support this growth.”

**BUSINESS
INSIDER**

Increased Demand:

- AI data centers and high-performance AI chips require **substantial amounts of copper**.
- Global data centers' copper usage projected to rise from **467,000 tons** (2023) to **710,000 tons** (2026).

Projections:

- AI could add **1 million tonnes of annual copper demand by 2030**, exacerbating the potential **7 million tonne deficit expected by 2030**.

Investment:

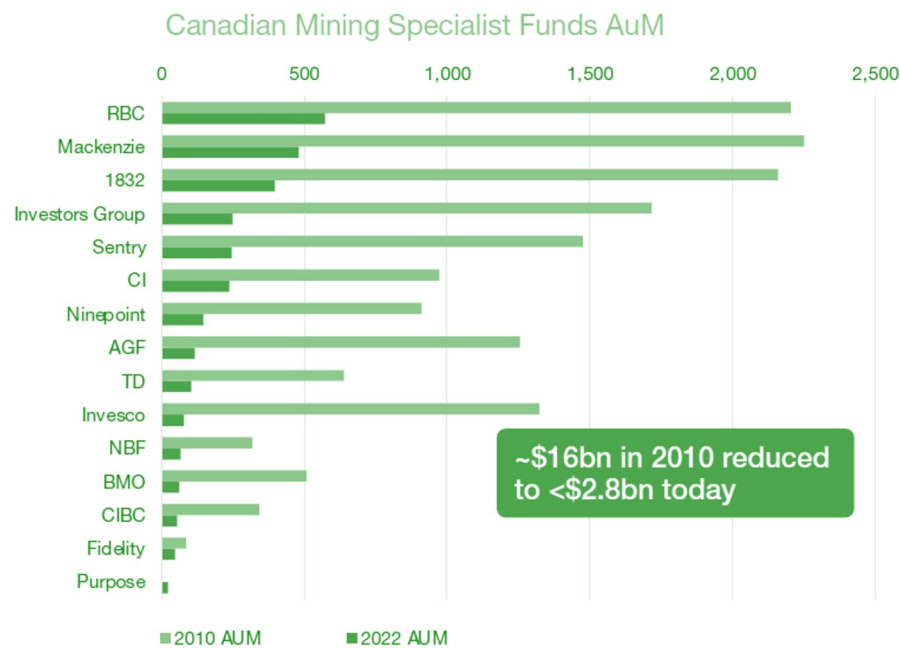
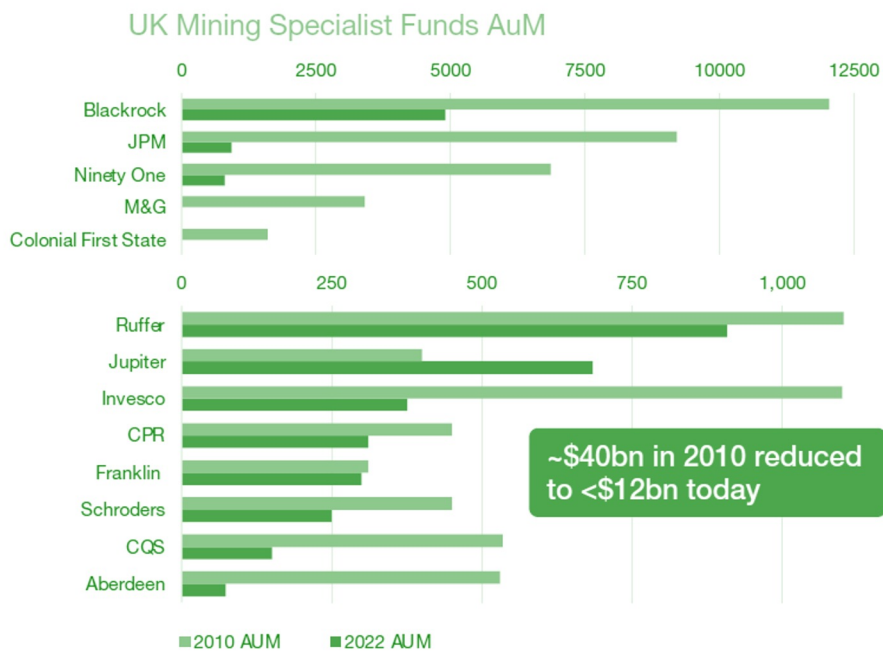
- Anticipated supply-demand imbalance and copper's versatile applications position it as a **promising investment opportunity**.
- Large companies looking to **strategically position themselves to capitalize on this copper trend** (BHP's bid for Anglo American, Teck Resources streamlining business through sale of coal assets, etc).

Sources: AI Insights Media, Mining.com and Business Insider.

Supply Constraint Directly Related to Lack of Investment

Significant capital continues to flee global specialist mining funds

From 2011 to present: MSCI World Mining Index & Van Eck Gold Miners Index **dropped 31% and 60%**
Mining specialist capital dropped **60% in UK and 80% in Canada**



Source: Bloomberg, fund documents as of Dec 2022.
Note: In US\$MM unless otherwise shown.

C3 Metals Focused on Building Tonnes with Grades In-line with Current Operating Mines

Operating mines currently have an **average grade of 0.53%¹**

Copper projects **under development** have an **average grade of 0.39%¹**

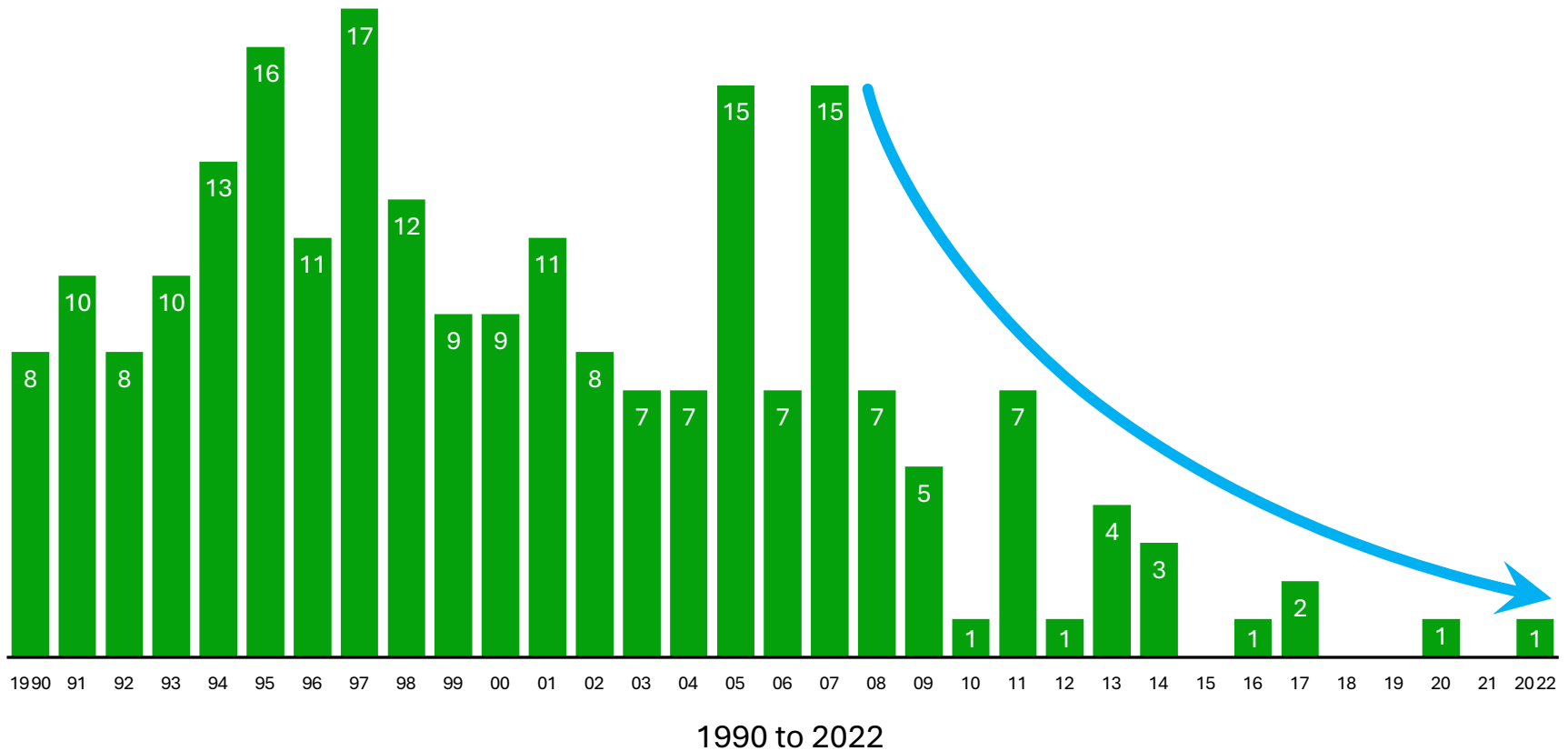
C3 Metals' CuEq² grades in recent drilling are in line with the average grade of current operating mines

¹ Source: MINING.com

² Copper equivalent (CuEq) calculation is for reporting purposes only and was determined based on $\text{CuEq (\%)} = \text{Cu (\%)} + ((0.7079 \times \text{Au g/t})$ under metal price assumptions of Copper - US\$3.00/lb, Gold - US\$1,800/oz. As the Bellas Gate project is an early-stage exploration project and there is insufficient metallurgical data to allow for estimation of recoveries, porphyry copper-gold recoveries are estimated based on multiple comparable porphyry-style copper-gold deposits (Alumbrera, Batu Hijau, Fish Lake, Mt Milligan, El Pachon, Agua Rica, Cerro Cassle and Skouries) which averaged 90% recovery for copper and 73% for gold.

Copper Discoveries on the Decline

Number of Copper Discoveries per Year

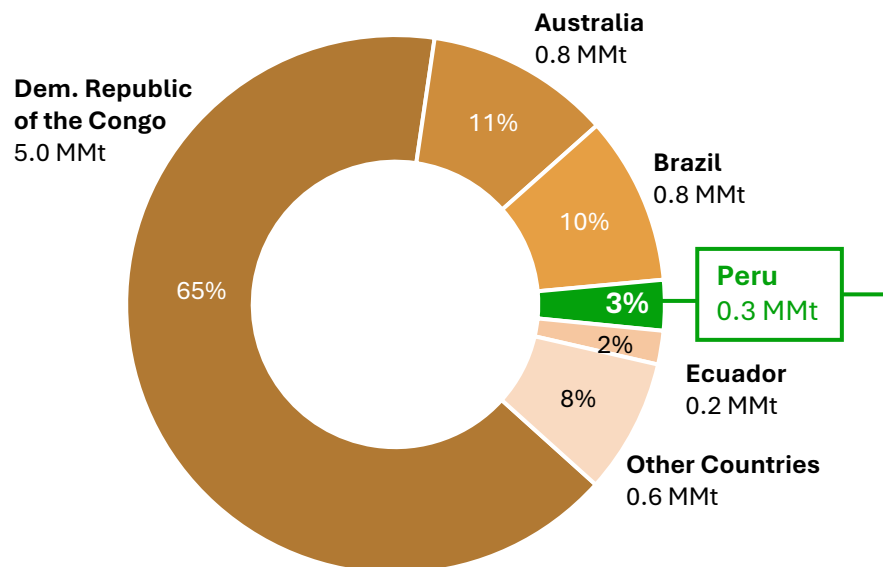


Sources: S&P Global Market Intelligence, May 2022



C3 Metals vs. Worldwide Initial Copper Resources in 2023

Copper initial resources by country, 2023



Shows C3 Metals resource on only the first of 15+ targets to be systemically drill tested on the 300 sq km property.

Top 5 copper initial resources, 2023

Western Foreland (Makoko, Klala) (Ivanhoe Mines Ltd.)

5.0 MMt, 1.86%

Chapada (Sauva) (Lundin Mining Corp.)

0.8 MMt, 0.31%

Northern Molong (Kalser) (Alkane Resources Ltd.)

0.5 MMt, 0.18%

Fountain Range (Carnaby Resources Ltd.)

0.3 MMt, 1.29%

Jasperoide (Montaña de Cobre) (C3 Metals Inc.)

0.3 MMt, 0.48%

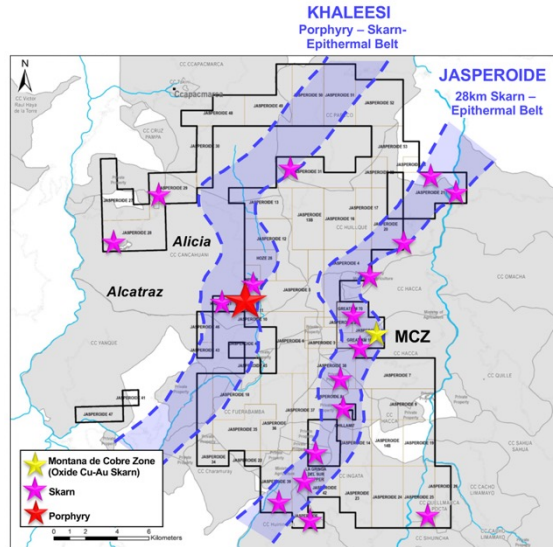
C3 Metals Value Proposition



A Simple Value Proposition at ~C\$15M MARKET CAP

PERU

Protected Downside in Known World Class Copper District

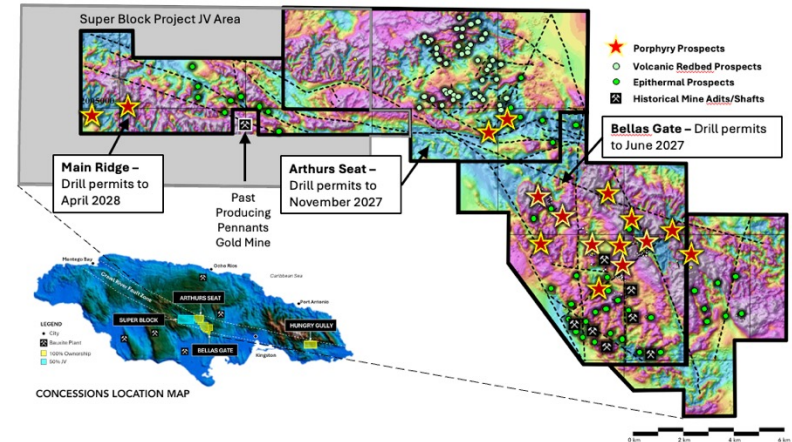


- **Maiden resource justifies current valuation¹:**
 - **M&I Mineral Resources** - 51.9 Mt at 0.50% Cu and 0.20 g/t Au for 569.1M lbs. of Cu and 326,800 oz. Au.
 - **Measured** - 28.6Mt at 0.60% Cu, 0.24 g/t gold for 380.0M lbs. Cu and 218,200 oz. Au.
 - **Indicated** - 23.3Mt at 0.37% Cu, 0.15 g/t gold for 189.1M lbs. Cu and 108,600 oz. Au.
 - **Inferred** - 4.0Mt at 0.32% Cu, 0.11 g/t gold for 28.3M lbs. Cu and 14,600 oz. Au.

¹ "JASPEROIDE COPPER-GOLD PROJECT CUSCO REGION, PERU NI 43-101 TECHNICAL REPORT MINERAL RESOURCE ESTIMATE" (July 5, 2023)

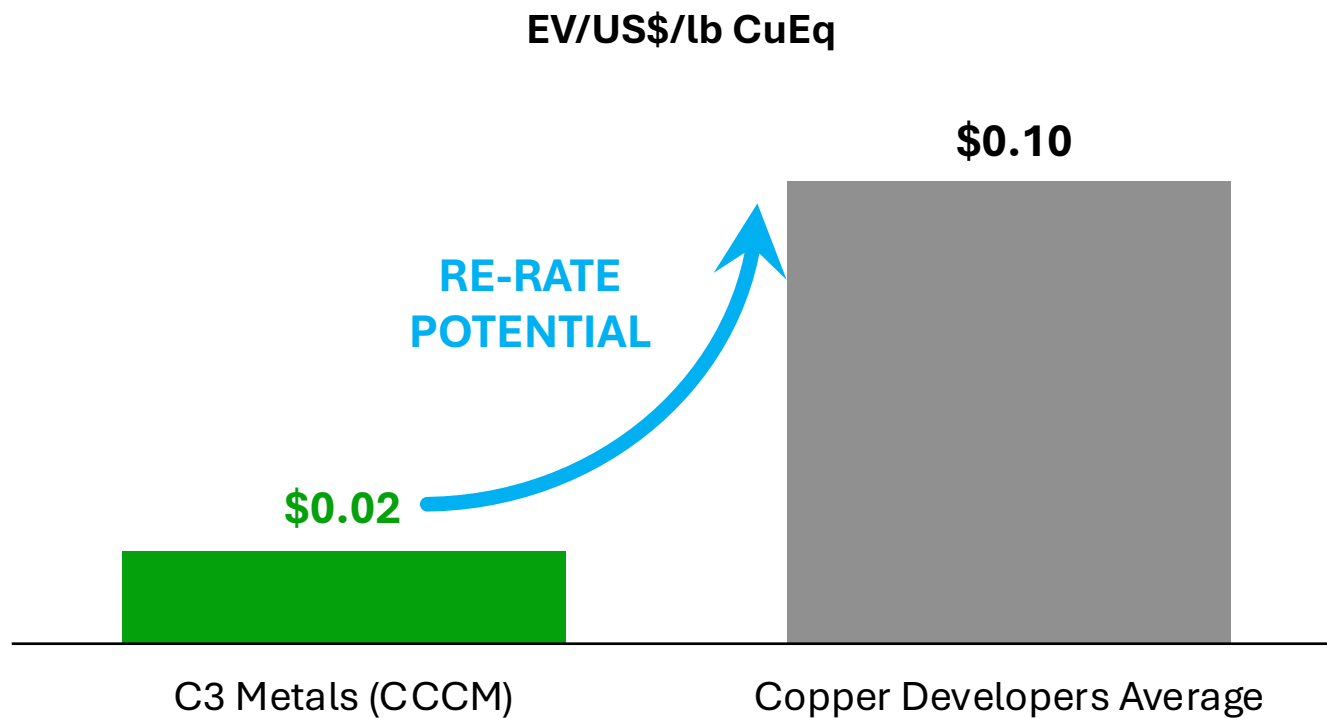
JAMAICA

New and Emerging Copper Belt



- **Limited to no value in stock today for Jamaican portfolio**
- **C3 Metals has “first mover” advantage**
- **Barrick Gold entered Jamaica May 2024 through exposure to 4,000 sq km.**

C3 Metals vs. Copper Developers



Source: Desjardins Securities, June 25, 2024. Copper developers including Atex Resources Inc., Filo Corp., Foran Mining Corporation, NGEx Minerals Ltd., Solaris Resources Inc., Trilogy Metals Inc.

Our Projects

**Jamaica: New and Emerging
Copper District**

Blue Sky Exploration Upside

JAMAICA: Government Supportive & Favorable Environment



Mining **2nd**
Largest Industry
in Jamaica



70+ year

Bauxite industry

- US\$500-600M annual exports
- Alumina refinery in country



75+ years

Mining law in
place
(since 1947)



150+

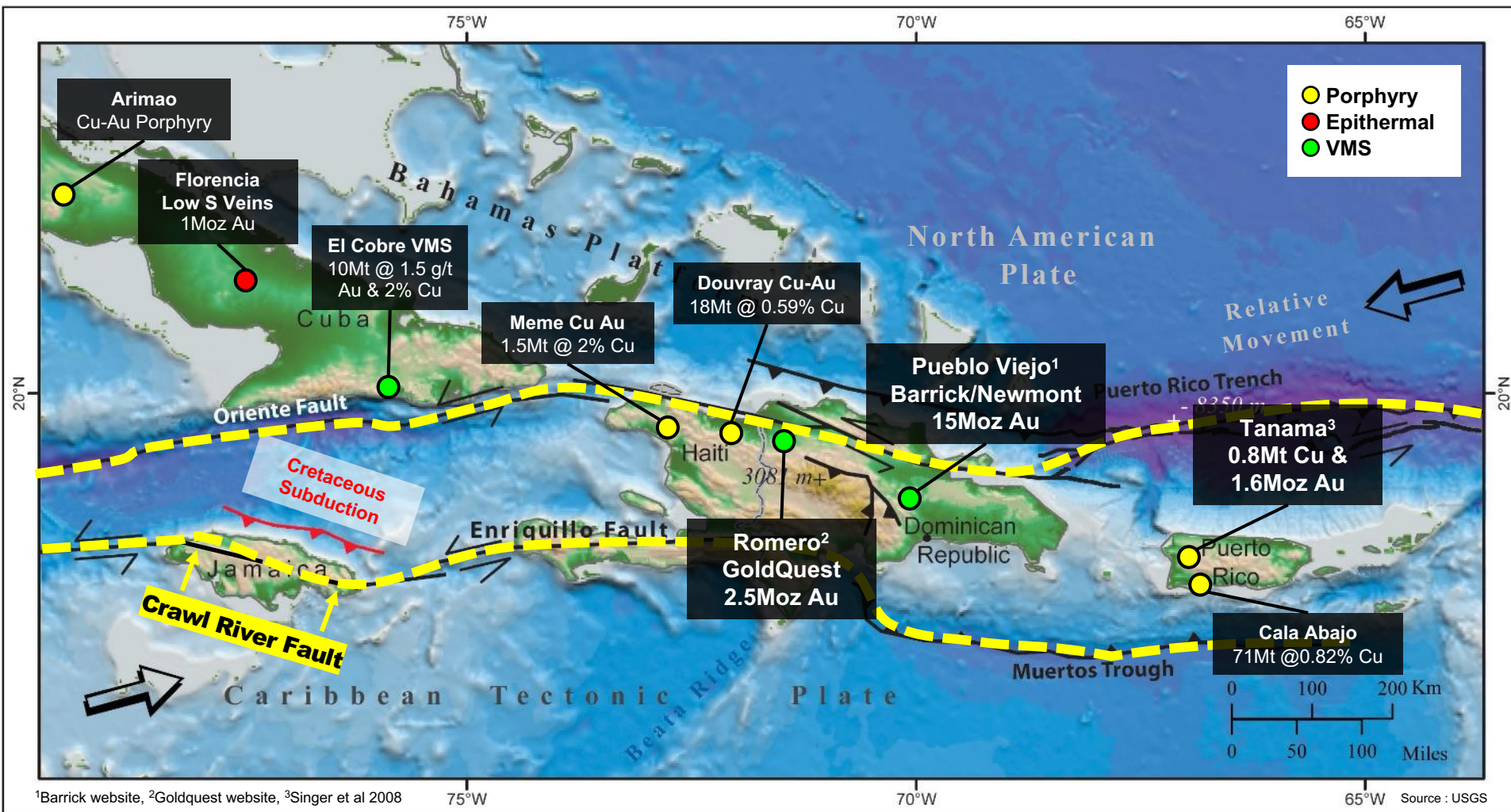
Open-pit
limestone /
aggregate mines

Jamaican Mining History

- Historical Mining – 1600s and 1800s, Spanish and British
- Modern day gold mine (Pennants) closed as recently as 2004
- Supportive government
- Streamlined permitting
 - Two-three months to obtain five year drill permits

Copper and Gold Deposits of the Caribbean

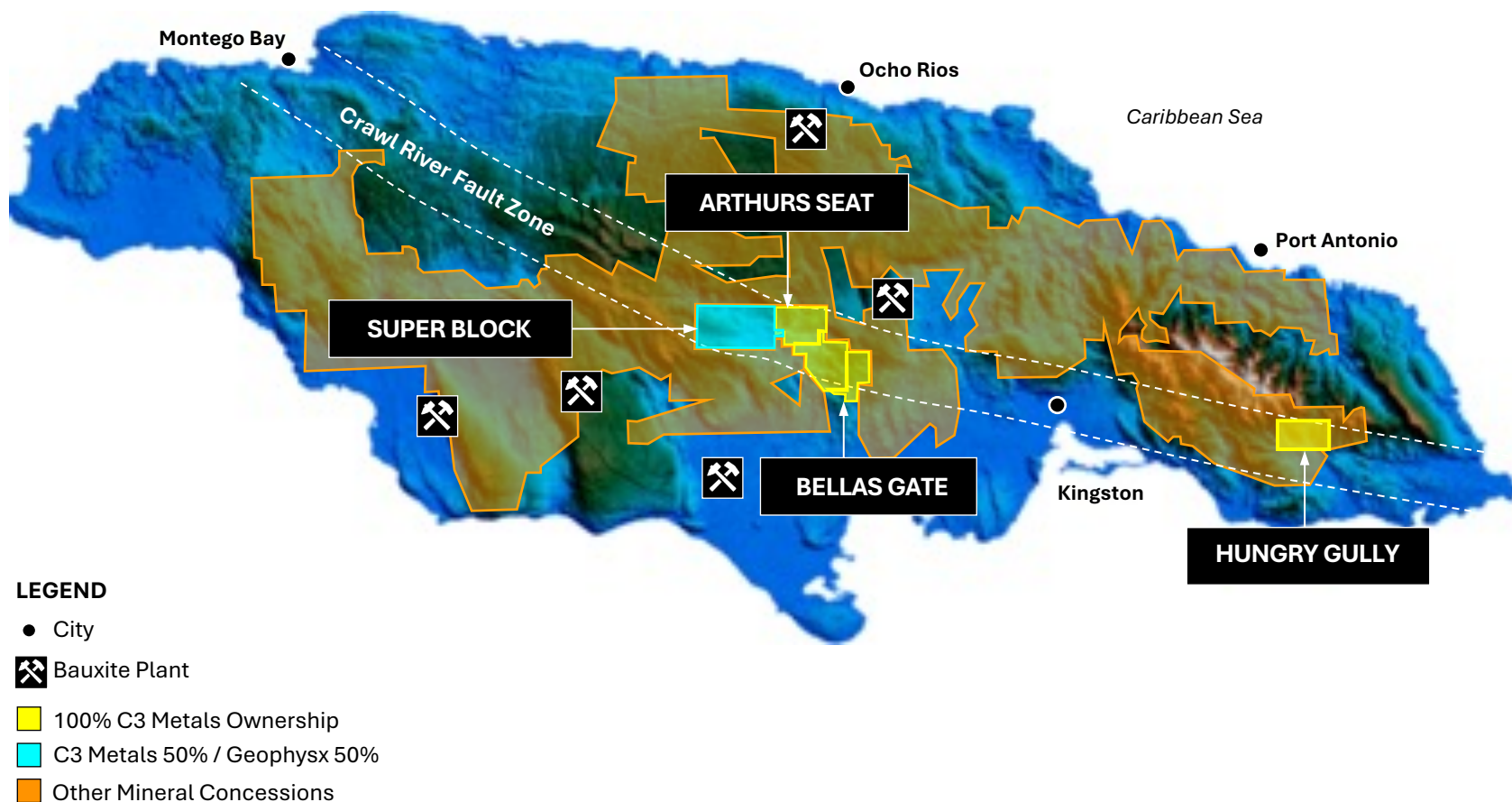
Productive for Porphyry & Epithermal Cu-Au Deposits



JAMAICA – Under-explored Cretaceous Arc

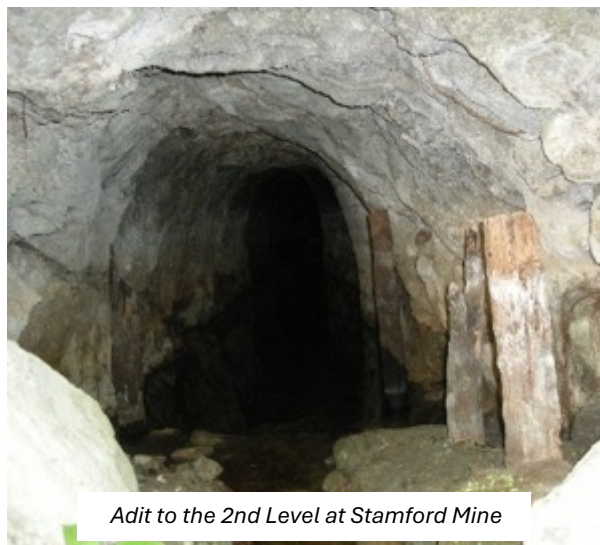
Mineral Concessions Granted in Jamaica

Mining is the Second Largest Industry in the Country



Stamford Hill and Charging Cross Mined in 1800s

62 Adits & Multiple Shafts Sunk at Bellas Gate project



Adit to the 2nd Level at Stamford Mine



Closed adit

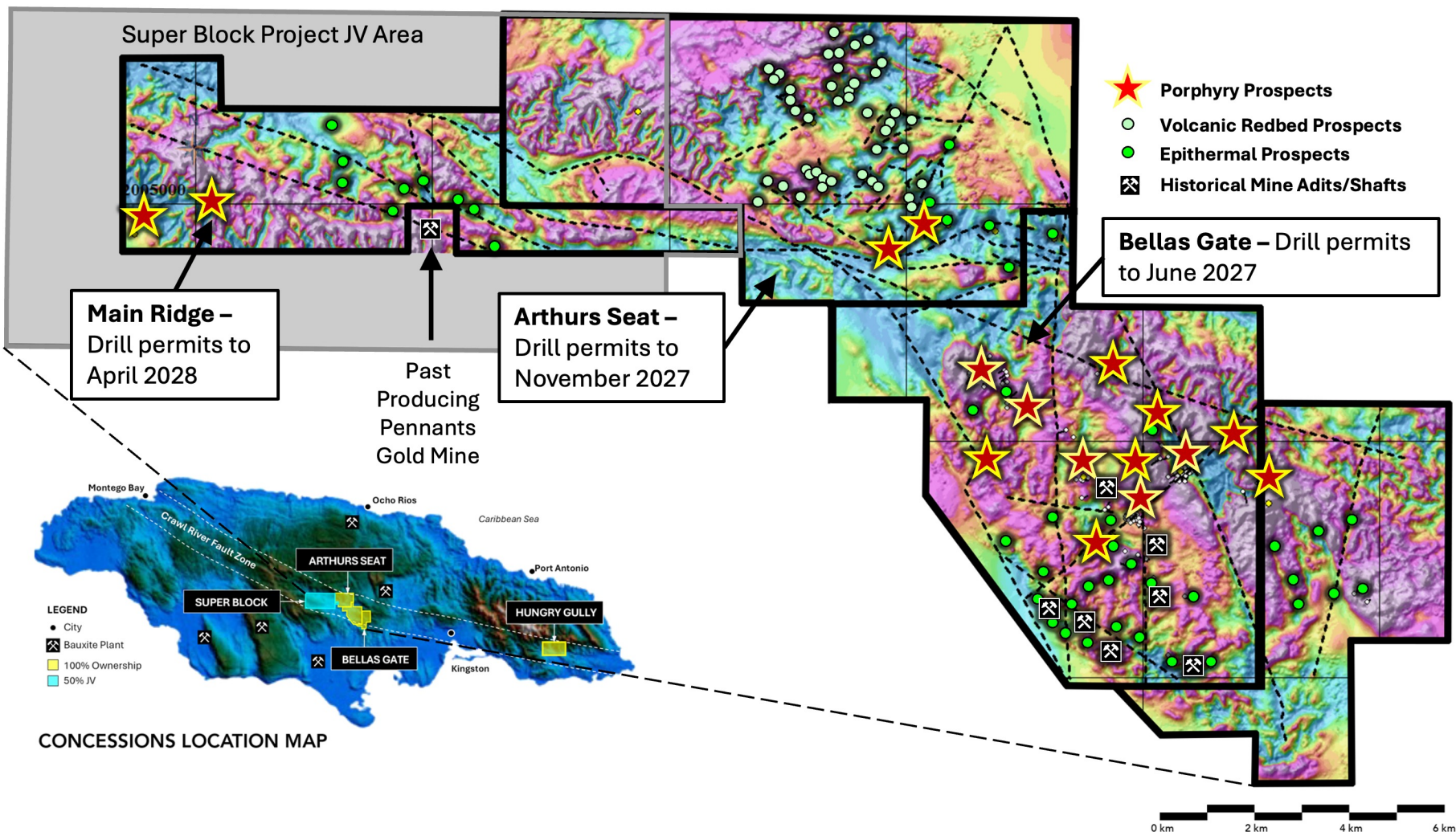


Old mine workings at the Stamford Mine, Bellas Gate SEPL

- **British mined high-grade epithermal copper-gold veins in the 1800s**
- Stamford Hill and Charing Cross veins mined during the 1850s.
- Operated until 1863
- Reports indicate between 1854-1857, 188 tonnes of copper was shipped to England grading 14.3% Cu.
- **Adits between 0.5km to 3.0km from 12 porphyry targets**

C3 METALS IN JAMAICA: A New & Emerging District

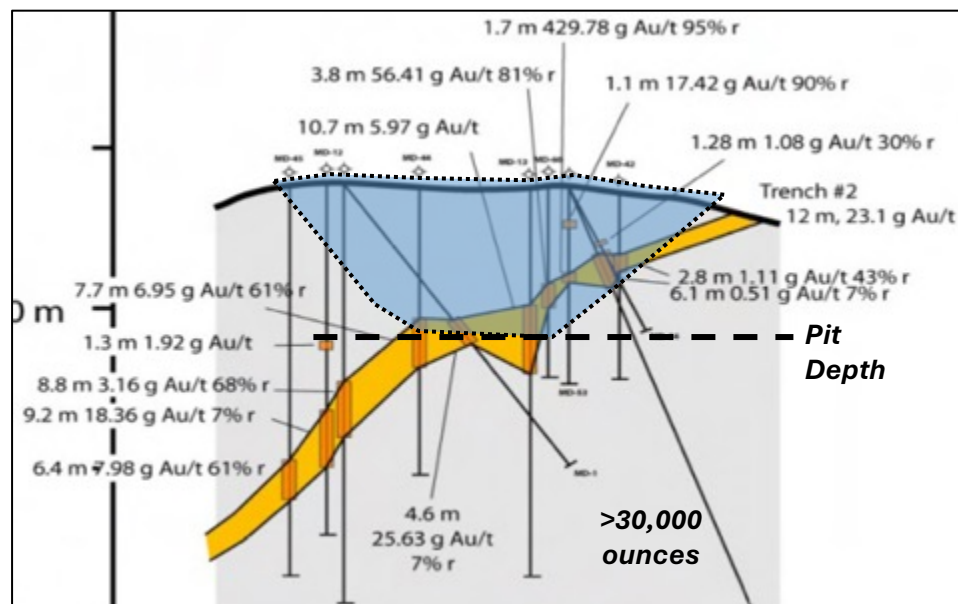
16 Porphyry, 40 Epithermal and Multiple Volcanic Redbed Prospects Identified Over 30km Strike



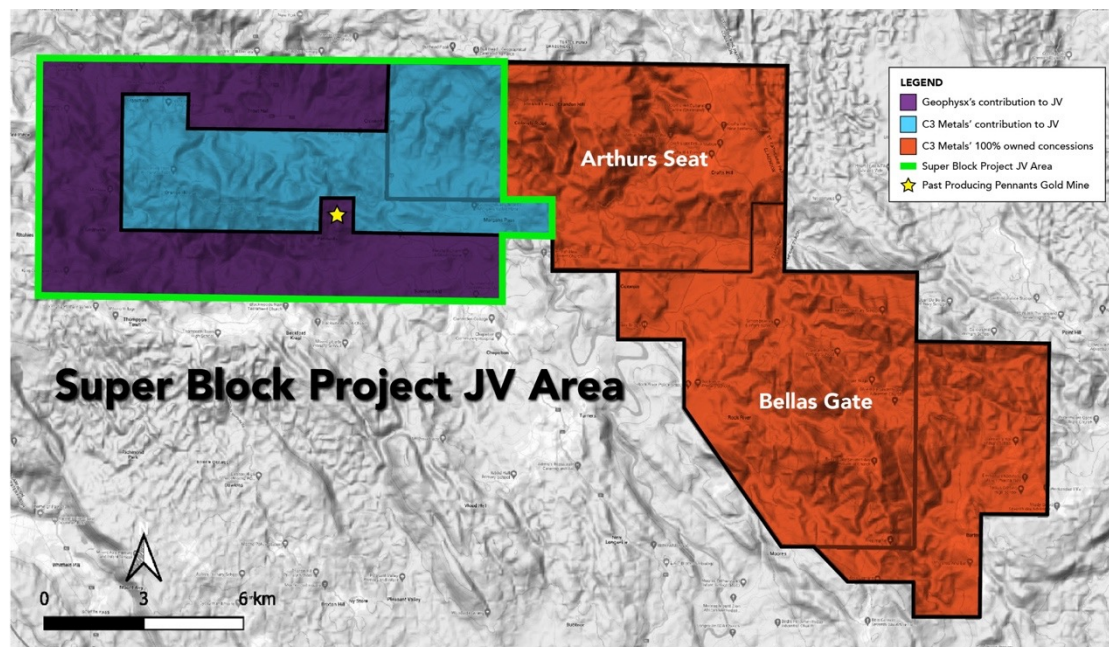
Pennants Gold Mine (2002 – 2004) – 50% C3 Metals

First Gold Deposit in Jamaica to be put into Production

- **BHP (1992)** defined a 3km gold in soil anomaly, discovered Pennants epithermal veins system
- **Orvana (1995-1998)** reported bonanza gold grades in Pennants drill holes, including
 - 1.7m @ 429.78g/t gold in MD53
 - 3.8m @ 56.41g/t gold in MD60
 - 4.6m @ 25.63g/t gold in MD1
 - 9.2m @ 18.36g/t gold in MD12
- Non-compliant NI 43-101 historical resource reported at **75,500t @ 20.4 g/t gold**
- **AusJAM** constructed Pennants in 2002, mine development costs reported at USD 7.5M
- **Pennants Mine closed after 2-years**, due to low gold price and numerous operations issues, reported to have extracted 16,000oz



50/50 Partnership with Geophysx Jamaica Limited

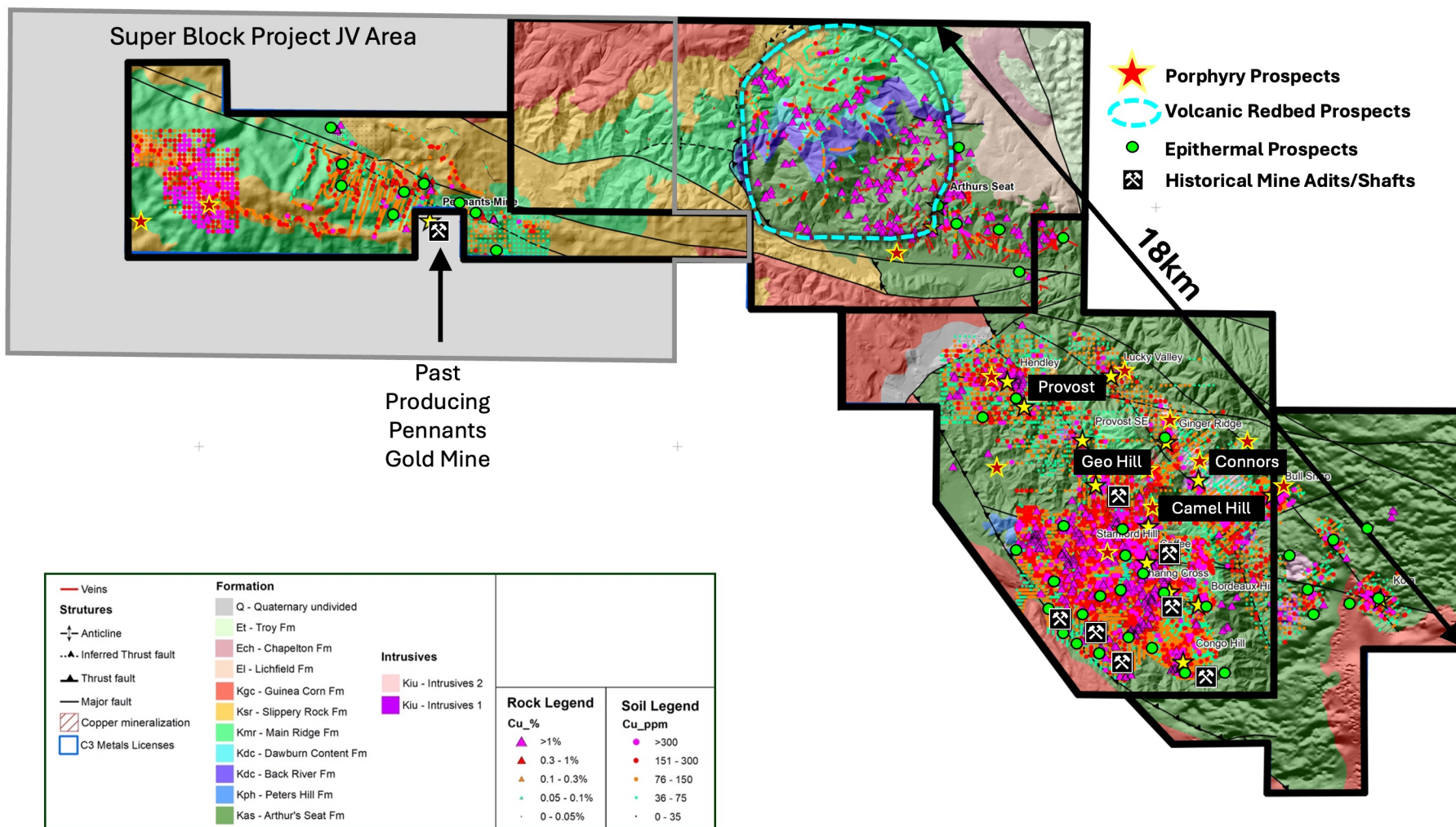


- Geophysx is a known brand in Jamaica with considerable financial bandwidth.
- Geophysx is the dominant mineral exploration license holder in Jamaica.
- The Stewart family is a hospitality and industrial powerhouse throughout the Caribbean.
- C3 Metals gains leverage to Geophysx's relationships and acumen in Jamaica.
- Geophysx gains leverage to C3 Metals' technical team.



C3 METALS IN JAMAICA: A New & Emerging District

18km of High-Grade Soil and Rock Geochemistry Copper Occurrences with Multiple Porphyries Clustered Along Two Belts – 100% C3 Metals



Multiple Drill Results In-line with Copper/Gold Grades of Operating Mines Today

Sept. 12, 2023
286m at 0.37% Cu and 0.21 g/t Au (**0.52% CuEq¹**)
 from 64m, incl. **192m** at 0.45% Cu and 0.27 g/t Au
 (**0.64% CuEq¹**)

Sept. 25, 2023
280m at 0.43% Cu and 0.24 g/t Au (**0.60% CuEq¹**)
 Within 391m of Porphyry Copper-Gold Mineralization;
 Broadest Mineralized Interval Ever Reported at Bellas Gate

Oct. 11, 2023
 Extends Copper-Gold Porphyry Mineralization 150m
 at Provost at Bellas Gate, Jamaica; Drill Hole Ended
 in 1.1m at 1.27% Cu and 4,090 g/t Ag

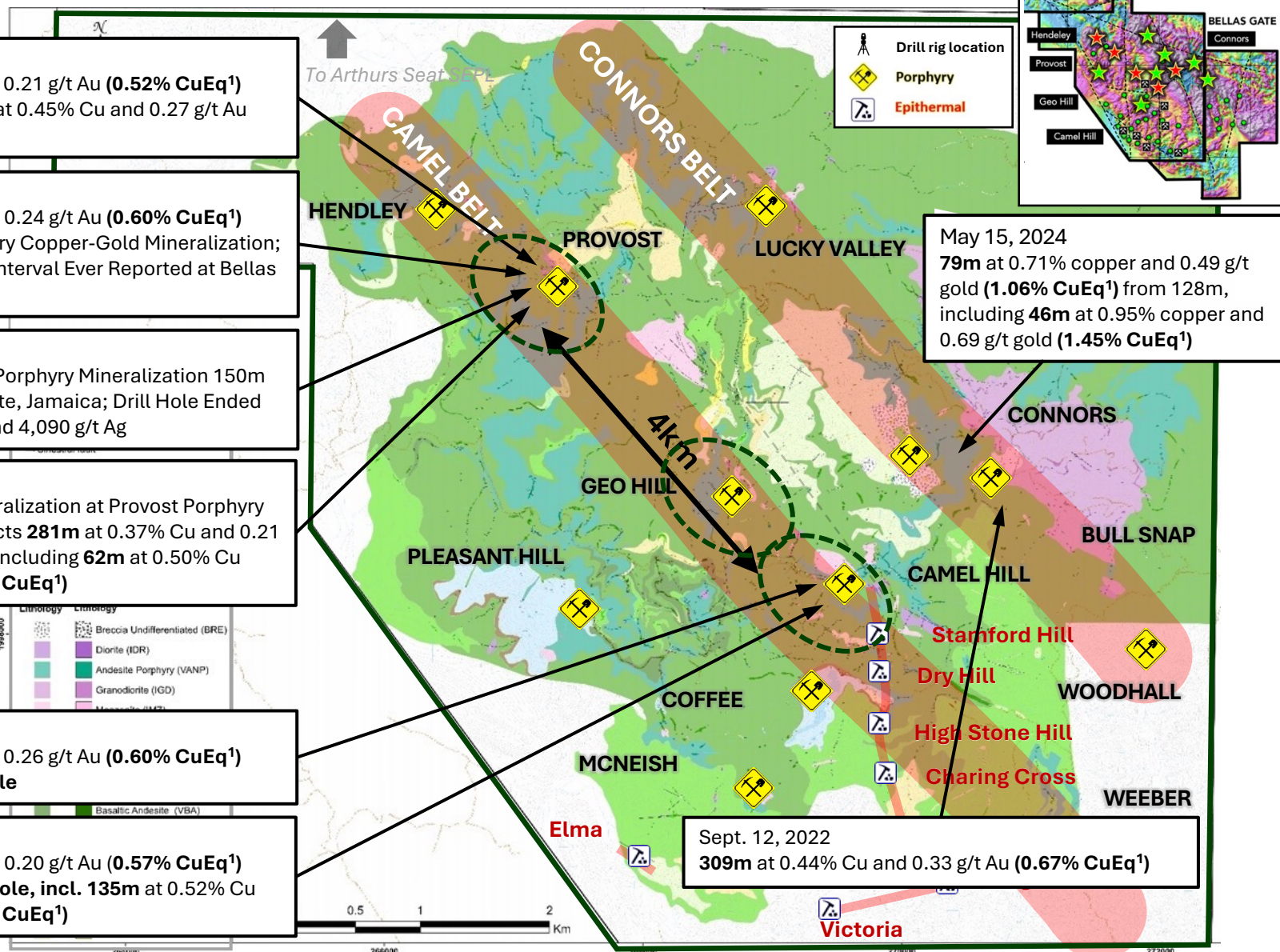
Nov. 27, 2023
 Confirms Bornite Mineralization at Provost Porphyry
 at Bellas Gate; Intersects **281m** at 0.37% Cu and 0.21
 g/t Au (**0.51% CuEq¹**), Including **62m** at 0.50% Cu
 and 0.39 g/t Au (**0.77% CuEq¹**)

November 28, 2022
108m at 0.42% Cu and 0.26 g/t Au (**0.60% CuEq¹**)
 from only 6m downhole

Oct. 4, 2023
208m at 0.43% Cu and 0.20 g/t Au (**0.57% CuEq¹**)
 from only 22m downhole, incl. **135m** at 0.52% Cu
 and 0.27 g/t Au (**0.71% CuEq¹**)

Sept. 12, 2022
309m at 0.44% Cu and 0.33 g/t Au (**0.67% CuEq¹**)

May 15, 2024
79m at 0.71% copper and 0.49 g/t
 gold (**1.06% CuEq¹**) from 128m,
 including **46m** at 0.95% copper and
 0.69 g/t gold (**1.45% CuEq¹**)

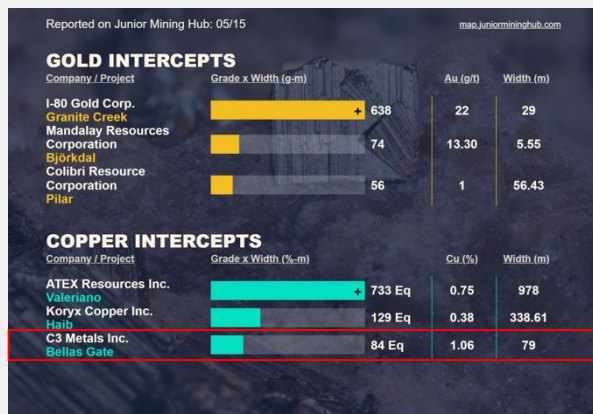


Consistent Ratings in Top Drill Results

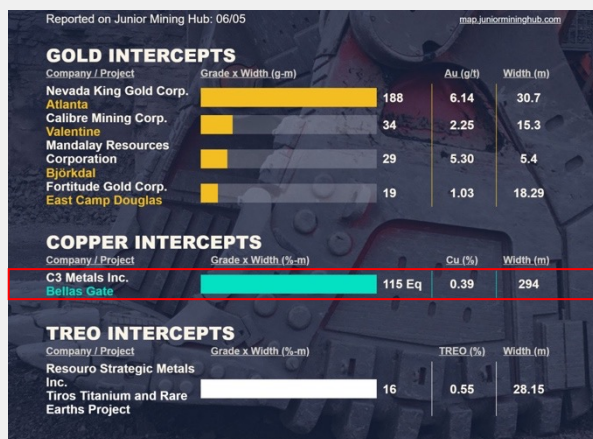


2024

News: May 15, 2024



News: June 5, 2024

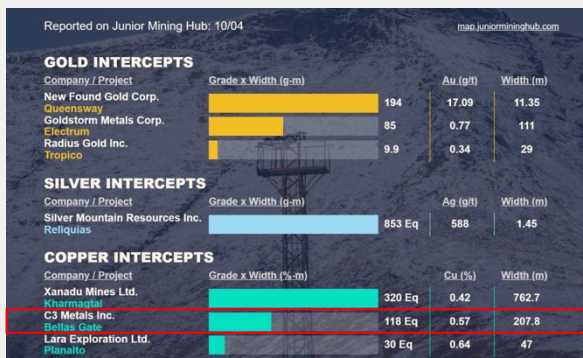


2023

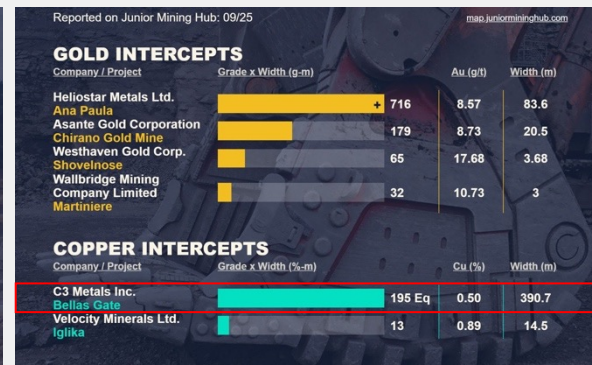
News: September 12, 2023



News: October 4, 2023



News: September 25, 2023



News: October 11, 2023



MINER DECK

2023

News: October 4, 2023

GOLD DRILLING HIGHLIGHTS

BY EXPLORERS ON OUR & WATCHLISTS: WEEK TO 10/06

Company	Project	Gold (g/t)	Interval (m)	Grade x Width (g-m)
Nevada King Gold	Atlanta	11.6	108 ft 215	1,259
Snowline Gold	Rogue	1.2	539 ft 6	647
McEwen Mining	Fox Complex	38.5	10 ft 422	385
Probe Gold	Navador	68.1	4 ft 526	272
CopAir Minerals	Kinsley Mountain	12.6	20.3 ft 268	255
Dynasty Gold	Thundercloud	3.2	71 ft 93	224
New Found Gold	Queensway	17.1	114 ft 157	196
Founders Metals	Antino	4.06	46 ft 222	186
Chesapeake Gold	Lucy	6.11	24 ft 0	147
San Lorenzo Gold	Salvadora	1.2	74 ft 246	89
Goldstorm Metals	Electrum	0.77	111 ft 179	85
Faraday Copper	Copper Creek	0.31	219 ft 24	68
Angus Gold	Golden Sky	1	61 ft 52	61
Delta Resources	Delta-1	1.37	38.5 ft 130	53
C3 Metals	Bellus Gate	0.2	208 ft 22	42

News: November 27, 2023

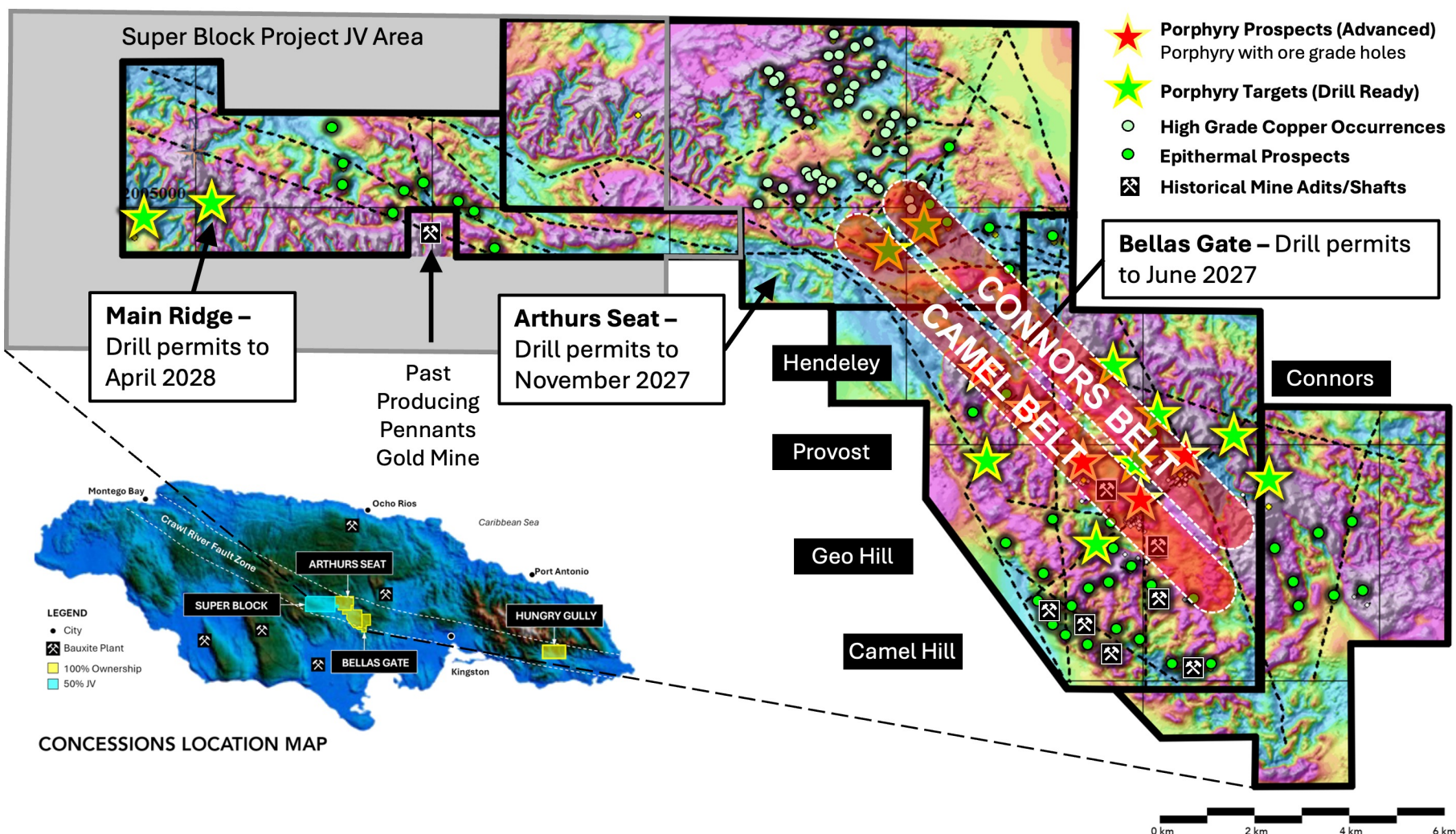
COPPER DRILLING HIGHLIGHTS

BY EXPLORERS ON OUR WATCHLIST: FROM 11/23 TO 11/30

Company	Project	Copper (%)	Interval (m)	Grade x Width (mQ)
Filo	Filo del Sol	0.66	1,014 fr 400	669
Copper Metals	Mt Isa East	2.8	71 fr 115	199
True North Copper	Mt Oxide	1.91	70 fr 225	134
Tudor Gold	Treaty Creek	0.23	518 fr 1,242	119
C3 Metals	Bellias Gale	0.37	281 fr 227	104
Ivanhoe Mines	W. Foreland	11.6	5.2 fr 1,135	60
Si6 Metals	Dibete	7.2	6.2 fr 25	44
Canadian North Res.	Ferguson Lake	0.23	113 fr 313	26
AIC Mines	Eloise	3.3	7.4 fr 488	24
Hammer Metals	Mt Isa	0.6	30 fr 121	24

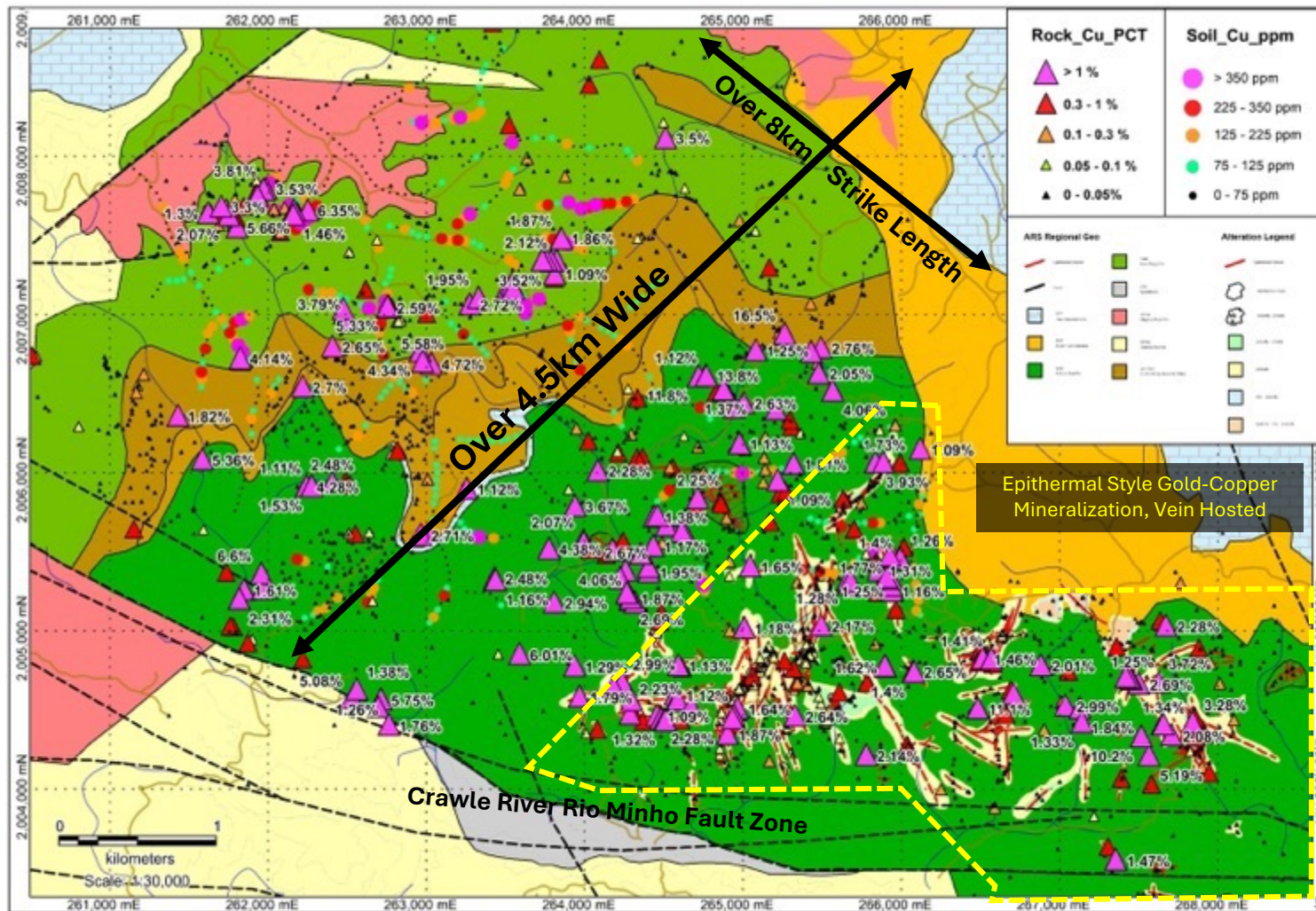
Notes: (1) This is a curated list of results by companies publicly trading in Canada & Australia. (2) "Interval" = core-length, not true width. (3) Numbers may be rounded. (4) This grade-thickness chart skews towards broader envelopes of lower-grade mineralization that may include higher-grade intervals not shown here, so it is not useful for assessment of deposit economics. See the respective news releases for full context of results. (5) Only the highest-grade thickness intercept per company is shown. (6) We try our best to be accurate but errors may occur. (7) We are not paid a fee by the above companies. (8) We do not know shares in the above companies. (9) All rights are reserved.

Porphyry Belts Extend to the Northwest?



ARTHURS SEAT DISCOVERY

Every Purple Triangle Indicates Rock Chip Sample Above 1% Copper



5.2% copper & 0.81 g/t gold



16.5% copper, 4,890 g/t silver & 0.50 g/t gold

Discovered 8.0km by 4.5km Copper-Gold Zone

Our Projects

**Peru: Downside Protection at
Current Valuation in Known
World Class Copper District**

Blue Sky Exploration Upside

PERU: A Copper Legacy



2nd

Largest
Worldwide
Copper Producer



11%

of Global Copper
Production



10%

of Peru's GDP



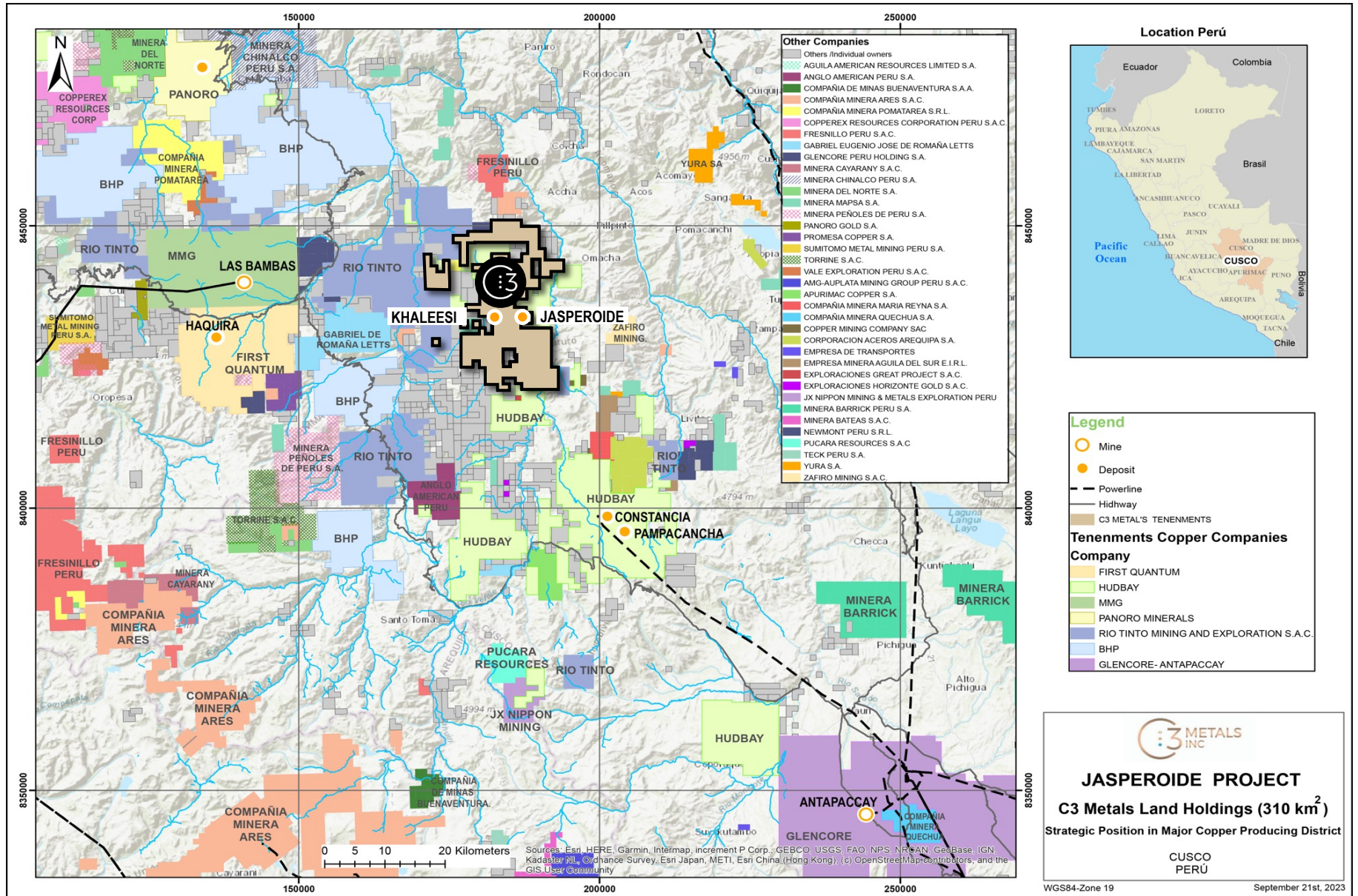
2.2M

metric tonnes
produced in 2022

Rich Mining History

- History of copper mining dating back **thousands of years**.
- Attracts significant investments from international mining companies due to the country's **favorable geology and mining-friendly policies**.
- Cerro Verde Mine - one of the **largest copper mines in the world** in operation since the 1970s.
- Continues to thrive with **ongoing exploration projects** and the **discovery of new copper deposits**

C3 Metals in PERU: Strategic 30,000-Hectare Land Package



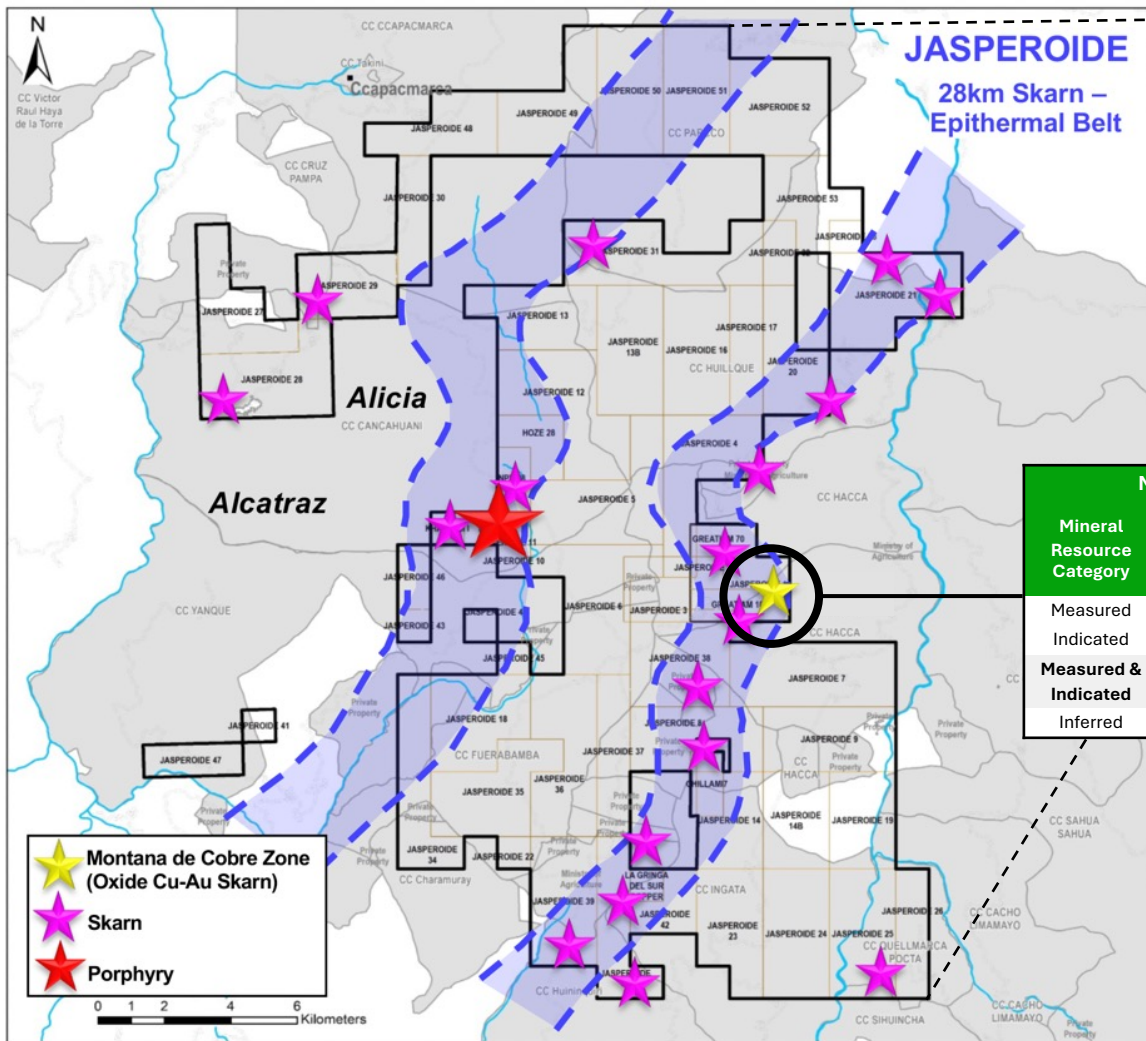
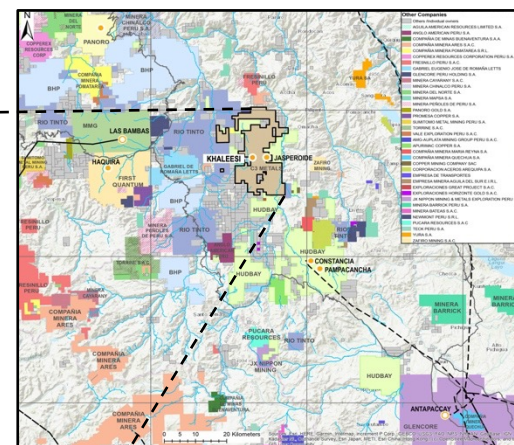
15 Skarn and Outcropping Porphyry Prospects Identified

Only 1 of 15 Skarns Systematically Drill Tested Thus Far (MCZ)

**DISTRICT SCALE
PORPHYRY/SKARN POTENTIAL**
Two Parallel, Copper and Gold Mineralized Belts

KHALEESI
Porphyry – Skarn-
Epithermal Belt

JASPEROIDE
28km Skarn –
Epithermal Belt



MAIDEN RESOURCE - Montaña de Cobre Zone ⁽¹⁾

Mineral Resource Category	Tonnes (Kt)	Copper Grade (%)	Gold Grade (g/t)	Contained Copper (M lbs)	Contained Gold (K oz)	Total Tonnes in Conceptual Pit
Measured	28,636	0.60	0.24	380.0	218.2	
Indicated	23,304	0.37	0.15	189.1	108.6	
Measured & Indicated	51,940	0.50	0.20	569.1	326.8	97,057
Inferred	4,005	0.32	0.11	28.3	14.6	

KHALEESI PROJECT

Skarn, Epithermal and Porphyry Mineralization at Surface



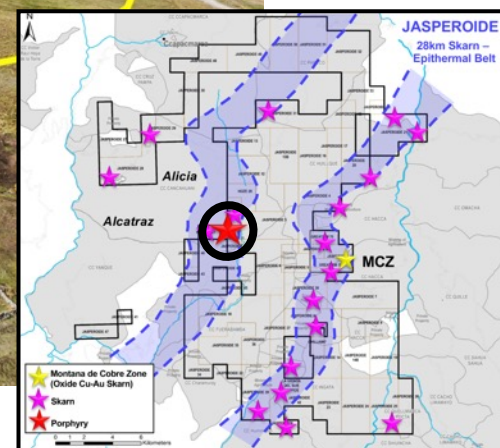
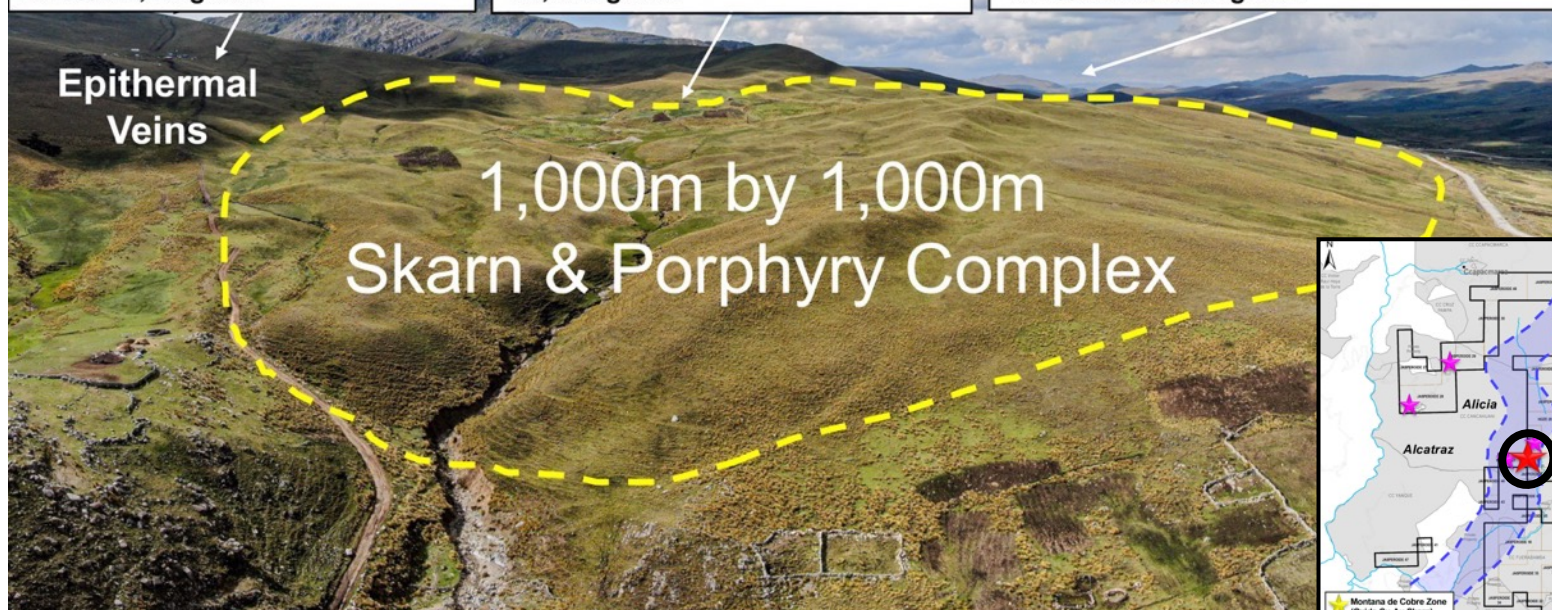
Epithermal quartz breccia assayed
2.60% Cu, 6.0g/t Au



Skarn with bornite assayed 2.61%
Cu, 0.11g/t Au



Phyllic altered diorite porphyry assayed
1.41% Cu and 0.98g/t Au



Summary



Two district-scale copper opportunities when the world needs copper



Maiden resource in Peru provides downside protection at current valuation



Blue sky upside through further exploration on over 50 prospects in Peru and Jamaica



Experienced team that has been involved through all mining cycles – exploration, discovery, development, operations



Committed to a business plan – evaluate low hanging fruit of various prospects and decide how to best manage risk/reward:

1. Projects to keep 100%
2. Projects to partner
3. Projects to divest and recycle capital back into the business

**Tremendous Value Opportunity
at ~C\$15M Market Cap**



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