



Poised For Discovery

TSX.V: CCM

Corporate Presentation
September 2024

C3METALS.COM

Forward-Looking Statement

- **Forward-Looking Statement** This presentation contains certain statements that may constitute forward-looking information under applicable securities laws. All statements, other than those of historical fact, which address activities, events, outcomes, results, developments, performance or achievements that C3 Metals anticipates or expects may or will occur in the future (in whole or in part) should be considered forward-looking information. In some cases, forward-looking information is identified by the use of terms and phrases such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “may”, “plan”, “predict”, “project”, “will”, “would”, and similar terms and phrases, including references to assumptions. Such information may involve, but is not limited to, comments with respect to strategies, expectations, planned operations or future actions. These forward-looking statements are based on currently available competitive, financial and economic data and operating plans as of the date of this presentation but are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements or industry results to be materially different from those expressed or implied by such forward-looking information. Such factors are based on information currently available to C3 Metals, including information obtained from third-party industry analysts and other third-party sources, and are based on management’s current expectations regarding future growth, results of operations, future capital (including the amount, nature and sources of funding thereof) and expenditures. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement
- A number of risks, uncertainties and other factors could cause actual results to differ materially from the results discussed in the forward-looking information, including, but not limited to, the following: risks associated with reliance on key personnel; financial health of C3 Metals’ and its related cash flows; general industry and market conditions and growth rates; failure to realize anticipated benefits of acquisitions and monetization opportunities; legislative and regulatory developments; reliance on major customers; general economic conditions and levels of economic activity including interest rate and currency exchange rate fluctuation; current global financial conditions; failure to realize on growth initiatives; financing risks; degree of competition in the industry; risks associated with the development of projects; changes in employee relations; control of costs and expenses including inability to repay maturing debt and to fund capital expenditures and future acquisitions and dependence on information systems and technology; retaining main customers risk.
- Forward-looking information reflects C3 Metals’ current beliefs and is based on information currently available to C3 Metals and on assumptions it believes to be reasonable. In some instances, material factors or assumptions are discussed in this presentation in connection with statements containing forward-looking information. Such material factors and assumptions include, but are not limited to: the Company’s ability to execute on its business plan; the continued success of business development activities; new assets or projects will continue to be added to the Company’s portfolio. The forward-looking information is made as of the date of this presentation and C3 Metals assumes no obligation to update or revise such information to reflect new events or circumstances, except as may be required by applicable law. Because of the risks, uncertainties and assumptions contained herein, prospective investors should not read forward-looking information as guarantees of future performance or results and should not place undue reliance on forward-looking information. Nothing in this presentation is, or should be relied upon as, a promise or representation as to the future.
- There is no warranty or guarantee given by any person as to any forecast or financial outlook contained herein. In addition, such forecasts and financial outlooks reflect various assumptions by C3 Metals. Although C3 Metals believes these assumptions to be reasonable, C3 Metals can give no assurance that such assumptions will prove to be correct and readers are cautioned that such assumptions may prove to be incorrect. The actual results achieved will vary from the forecast or financial outlook results and the variations may be material. There is no guarantee that any forecasts or financial outlooks will be achieved in whole or in part. To the extent any forward-looking statements contain forecasts or financial outlooks, such information is being provided solely to enable a reader to assess C3 Metals’ financial condition and its operational history and experience in the resource exploration industry. Readers are cautioned that this information may be not appropriate for any other purpose, including investment decisions.
- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.
- Data for the Jasperoide Project was retrieved from Hochschild Mining’s database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.
- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals’ Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.

Who We Are

C3 Metals' Board & Senior Management

Serial Resource Industry Value Creators



DAN SYMONS
President & CEO, Director

- +15 years of mining industry experience in business development, corporate development and investor relations
- Argonaut Gold, Romarco Minerals and Renmark Financial



TONY MANINI BSc (Hons), FAusIMM, FSEG
Chairman

- +30 years in exploration, mine development, mine operations, corporate and capital markets
- Rio Tinto, Oxiana, Co-founder EMR Capital



ZIMI MEKE B.Eng (Mech) Hons, FAusIMM, MAICD, FIEAust
Independent Director

- +25 years experience in the design, construction and operation of processing and infrastructure globally
- Founder, MD and CEO of Ausenco



FERNANDO PICKMANN LL.M.
Independent Director

- Lawyer and partner in Dentons' Lima Peru office. Consultant to Peru Government and legal advisor to resource companies
- President, COO and Director of Regulus Resources



YALE SIMPSON BApSc
Independent Director

- +30 years experience
- Co-chairman Extorre Gold Mines Ltd bought by Yamana Gold
- Co-Chairman of Exeter Resources bought by Goldcorp/Barrick



KIMBERLY ANN ARNTSON
Independent Director

- Founder, CEO and Director of LARG. Corporate development and finance specialist
- Prodigy Gold, M&A \$340M bought by Argonaut Gold



STEPHEN HUGHES BSc (Hons), APGNS, PGO (P.Geo)
Vice President Exploration, Director

- +25 years technical and management experience in exploration, development and mine geology
- 12 years Freeport McMoRan Copper & Gold

Proven Track Record of DISCOVERY & SUCCESS

At all Stages of Exploration and Mining

A Combination of Capital Markets and Technical Expertise

DAN SYMONS

Strategic,
Entrepreneurial
Leader Driving
Growth & Success

- ✓ 15+ years mining executive
- ✓ Stakeholder relations & corporate development leader
- ✓ Key role in highly successful junior-mid tier growth companies
- ✓ **M&A transactions over \$950M**
- ✓ **Equity financings over \$650M**
- ✓ **Debt financings over \$500M**



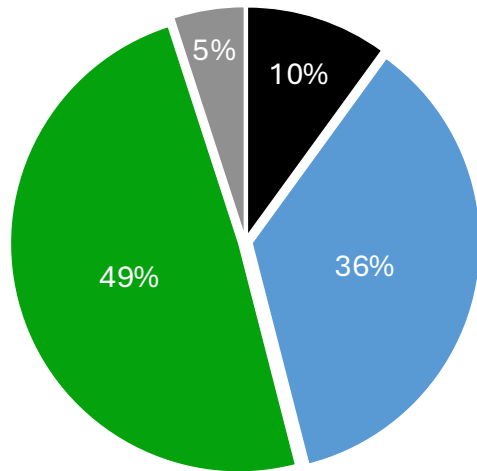
STEVE HUGHES

Visionary, Expert Porphyry
Geologist Unlocking Value
Through Discovery and
Delineation

- ✓ +25 years exploration, development & technical leadership
- ✓ Extensive experience in: Greenfields, Delineation and Feasibility
- ✓ Mining expertise in: Large Scale Block Cave, Stope & Open Pit
- ✓ **Discovery and/or delineation of over 34B lbs. Copper and 47Mozs Gold (14 projects)**

Shareholder Breakdown & Analyst Coverage

Over 50% Insider, Strategic & Institutionally Held



■ INSIDERS
 ■ HIGH NET WORTH / RETAIL
 ■ INSTITUTIONAL
 ■ STRATEGIC INVESTOR

Institutions



Ingalls & Snyder Investment Management



Equinox Partners Investment Management



Resource Capital Funds



Aegis Funds



Pathfinder Asset Management



J Zechner & Associates

Analyst Coverage



Beacon Securities
Michael Curran



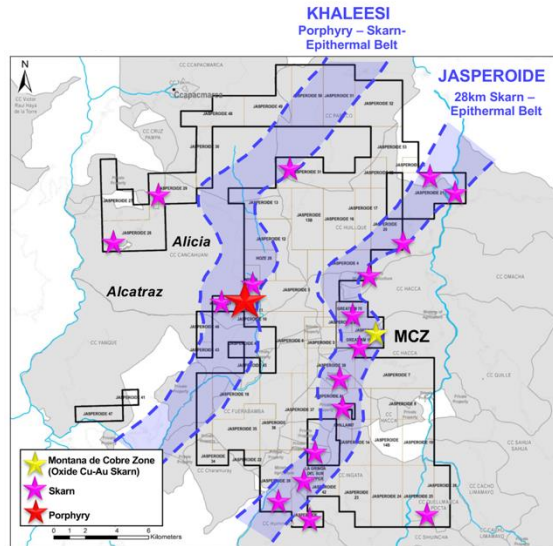
Paradigm Capital
Lauren McConnell

C3 Metals Value Proposition

A Simple Value Proposition at ~C\$20M MARKET CAP

PERU

Protected Downside in Known World Class Copper District

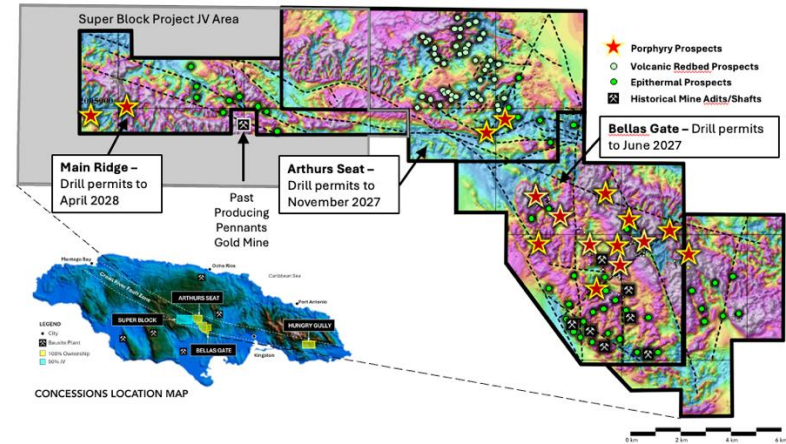


- **Maiden resource justifies current valuation¹:**
 - **M&I Mineral Resources** - 51.9 Mt at 0.50% Cu and 0.20 g/t Au for 569.1M lbs. of Cu and 326,800 oz. Au.
 - **Measured** - 28.6Mt at 0.60% Cu, 0.24 g/t gold for 380.0M lbs. Cu and 218,200 oz. Au.
 - **Indicated** - 23.3Mt at 0.37% Cu, 0.15 g/t gold for 189.1M lbs. Cu and 108,600 oz. Au.
 - **Inferred** - 4.0Mt at 0.32% Cu, 0.11 g/t gold for 28.3M lbs. Cu and 14,600 oz. Au.

¹ "JASPEROIDE COPPER-GOLD PROJECT CUSCO REGION, PERU NI 43-101 TECHNICAL REPORT MINERAL RESOURCE ESTIMATE" (July 5, 2023)

JAMAICA

New and Emerging Copper Belt



- **Limited to no value in stock today for Jamaican portfolio**
- **C3 Metals has "first mover" advantage**
- **Barrick Gold entered Jamaica May 2024 through exposure to 4,000 sq km.**

Our Projects

Jamaica: New and Emerging Copper District Blue Sky Exploration Upside

JAMAICA: Government Supportive & Favorable Environment



Mining **2nd**
Largest Industry
in Jamaica



70+ year

Bauxite industry

- US\$500-600M annual exports
- Alumina refinery in country



75+ years

Mining law in
place
(since 1947)



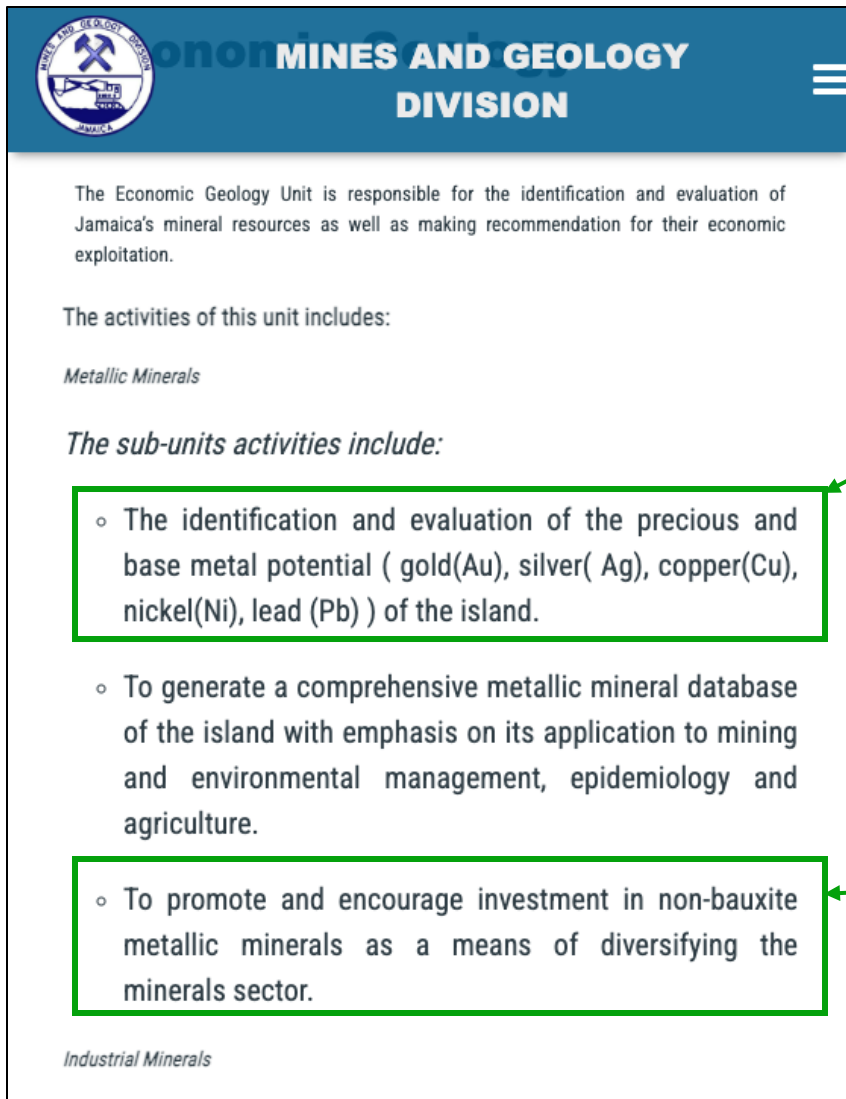
150+

Open-pit
limestone /
aggregate mines

Jamaican Mining History

- Historical Mining – 1600s and 1800s, Spanish and British
- Modern day gold mine (Pennants) closed as recently as 2004
- Supportive government
- Streamlined permitting
 - Two-three months to obtain five year drill permits

JAMAICAN MINERAL SECTOR IS SEEKING INVESTMENT IN METALLIC MINERALS



The screenshot shows the website for the Mines and Geology Division. The header includes the division's logo and name. The main content area describes the Economic Geology Unit's role and lists its activities, with a specific focus on metallic minerals. Two callout boxes highlight key points from the list of activities.

MINES AND GEOLOGY DIVISION

The Economic Geology Unit is responsible for the identification and evaluation of Jamaica's mineral resources as well as making recommendation for their economic exploitation.

The activities of this unit includes:

Metallic Minerals

The sub-units activities include:

- The identification and evaluation of the precious and base metal potential (gold(Au), silver(Ag), copper(Cu), nickel(Ni), lead (Pb)) of the island.
- To generate a comprehensive metallic mineral database of the island with emphasis on its application to mining and environmental management, epidemiology and agriculture.
- To promote and encourage investment in non-bauxite metallic minerals as a means of diversifying the minerals sector.

Industrial Minerals

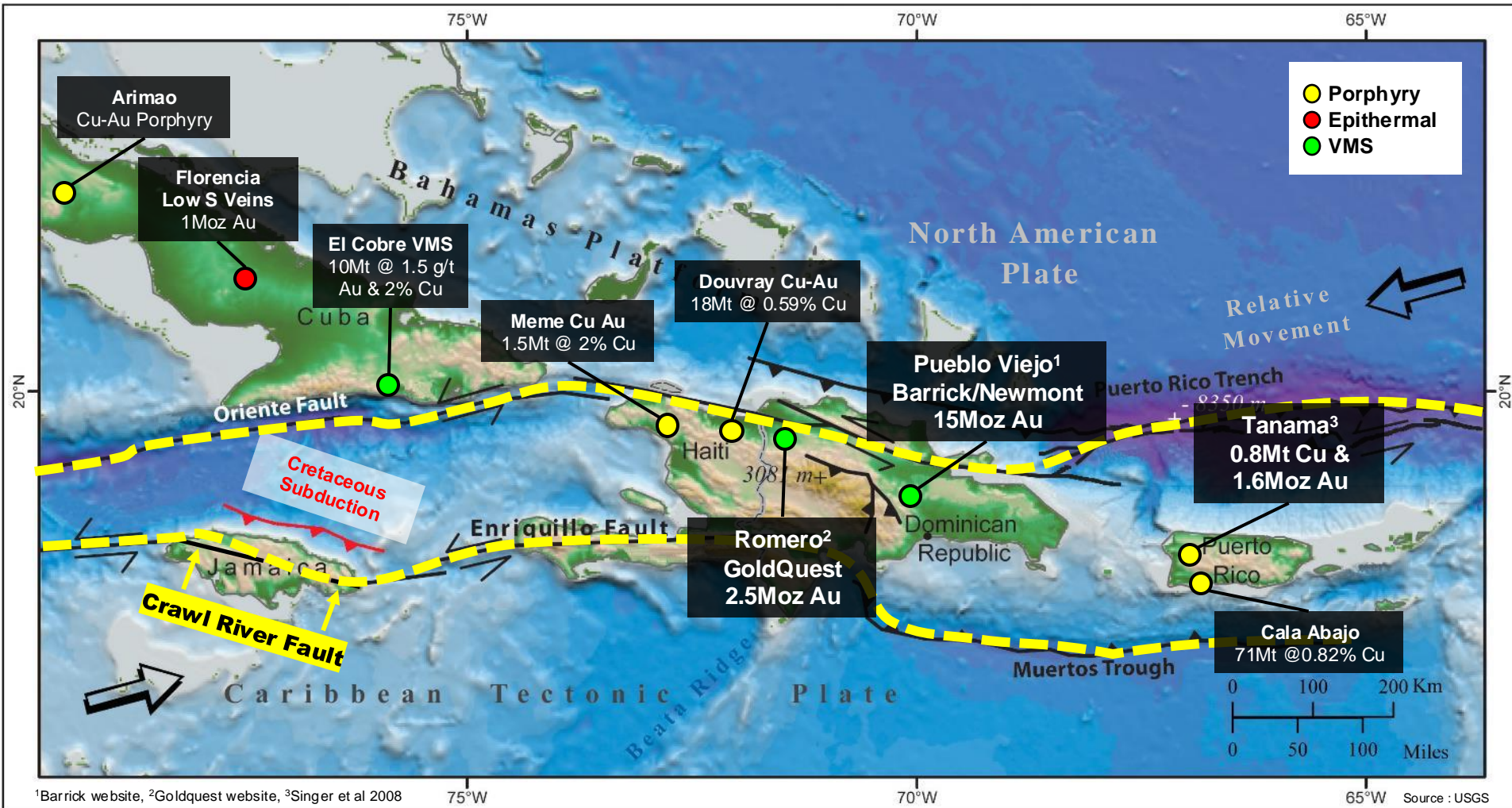
MINES AND GEOLOGY DIVISION OF THE MINISTRY OF AGRICULTURE, FISHERIES AND MINES

“The identification and evaluation of the precious and base metal potential gold, copper on the island.

“To promote and encourage investment in non-bauxite metallic minerals as a means of diversifying the minerals sector.”

Copper and Gold Deposits of the Caribbean

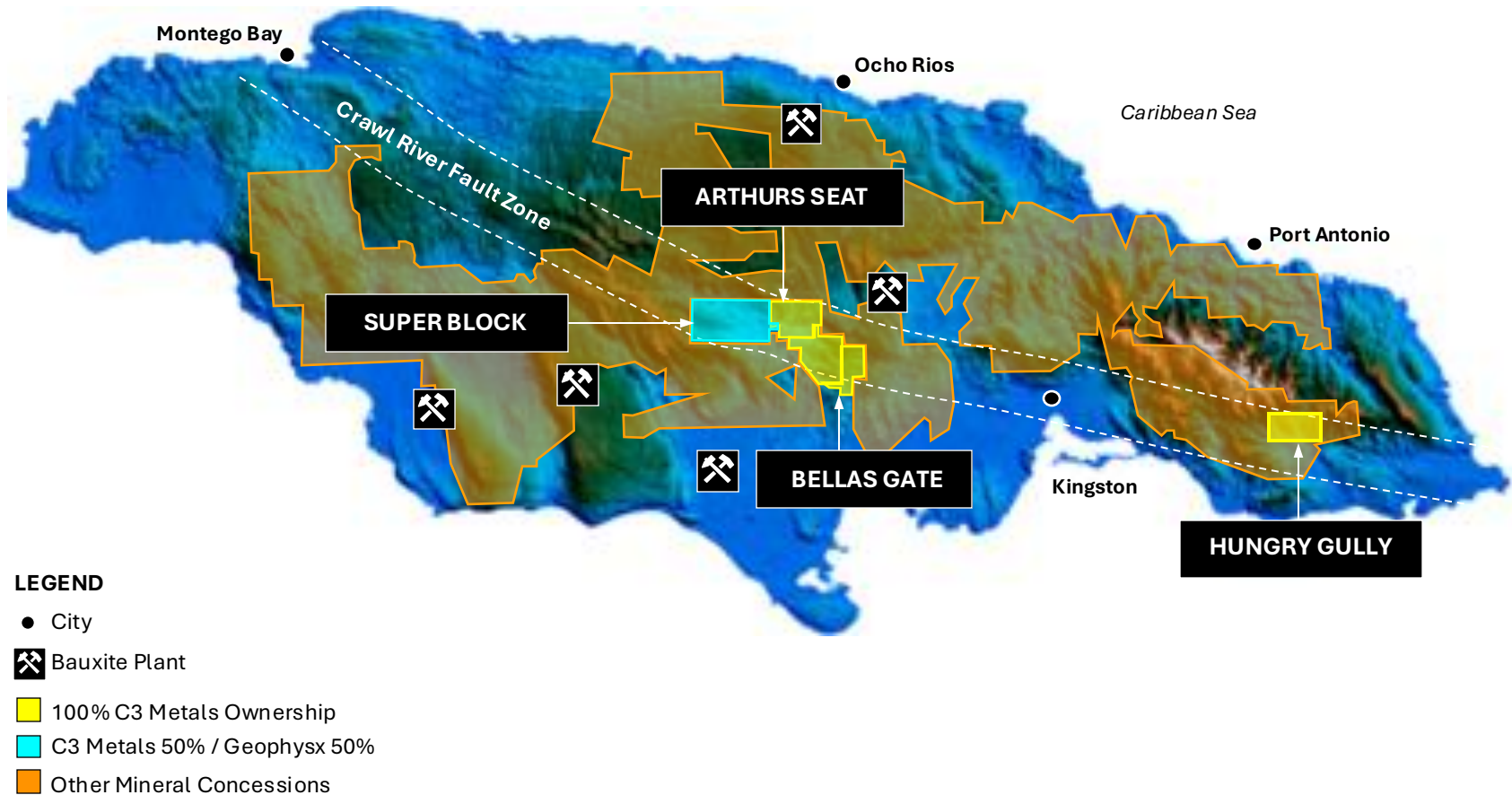
Productive for Porphyry & Epithermal Cu-Au Deposits



JAMAICA – Under-explored Cretaceous Arc

Mineral Concessions Granted in Jamaica

Mining is the Second Largest Industry in the Country



Stamford Hill and Charging Cross Mined in 1800s

62 Adits & Multiple Shafts Sunk at Bellas Gate project



Adit to the 2nd Level at Stamford Mine



Closed adit

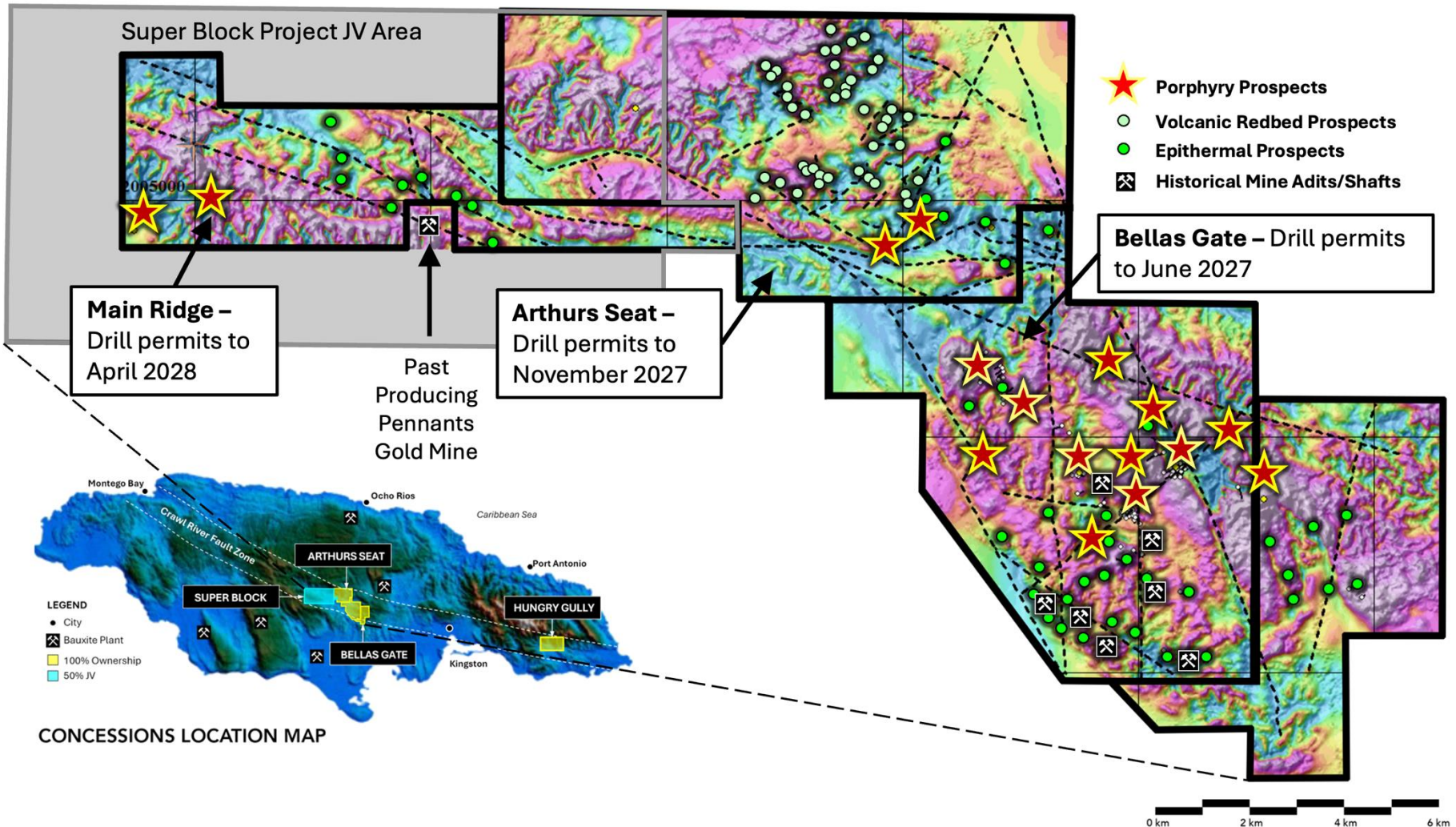


Old mine workings at the Stamford Mine, Bellas Gate SEPL

- **British mined high-grade epithermal copper-gold veins in the 1800s**
- Stamford Hill and Charing Cross veins mined during the 1850s.
- Operated until 1863
- Reports indicate between 1854-1857, 188 tonnes of copper was shipped to England grading 14.3% Cu.
- **Adits between 0.5km to 3.0km from 12 porphyry targets**

C3 METALS IN JAMAICA: A New & Emerging District

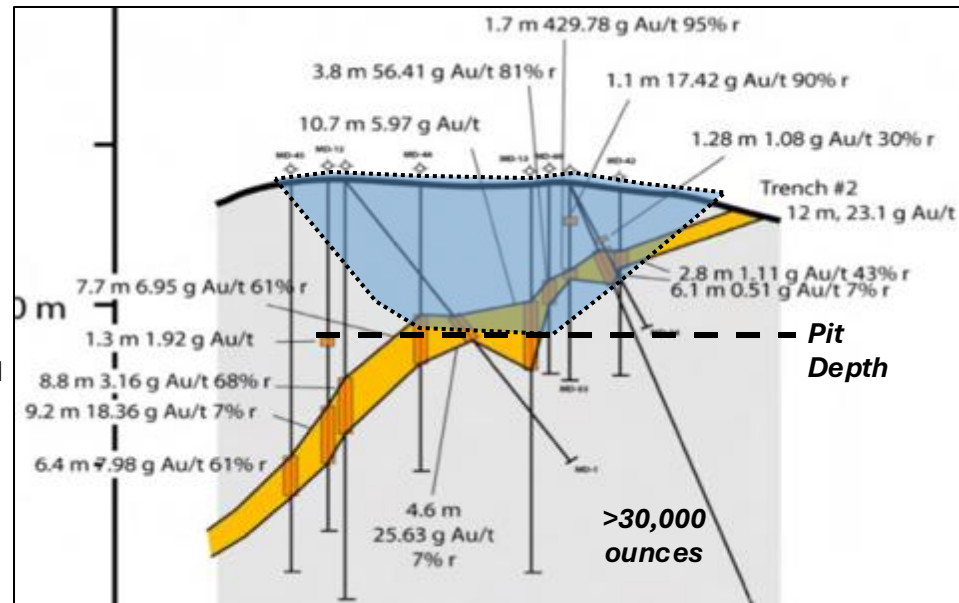
16 Porphyry, 40 Epithermal and Multiple Volcanic Redbed Prospects Identified Over 30km Strike



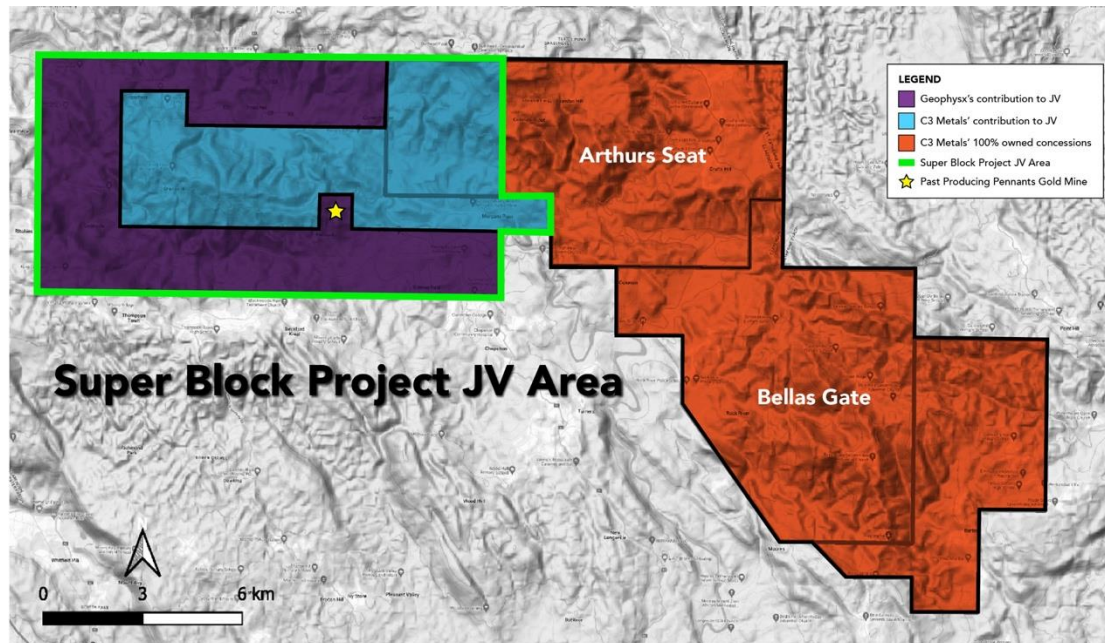
Pennants Gold Mine (2002 – 2004) – 50% C3 Metals

First Gold Deposit in Jamaica to be put into Production

- **BHP (1992)** defined a 3km gold in soil anomaly, discovered Pennants epithermal veins system
- **Orvana (1995-1998)** reported bonanza gold grades in Pennants drill holes, including
 - 1.7m @ 429.78g/t gold in MD53
 - 3.8m @ 56.41g/t gold in MD60
 - 4.6m @ 25.63g/t gold in MD1
 - 9.2m @ 18.36g/t gold in MD12
- Non-compliant NI 43-101 historical resource reported at **75,500t @ 20.4 g/t gold**
- **AusJAM** constructed Pennants in 2002, mine development costs reported at USD 7.5M
- **Pennants Mine closed after 2-years**, due to low gold price and numerous operations issues, reported to have extracted 16,000oz



50/50 Partnership with Geophysx Jamaica Limited

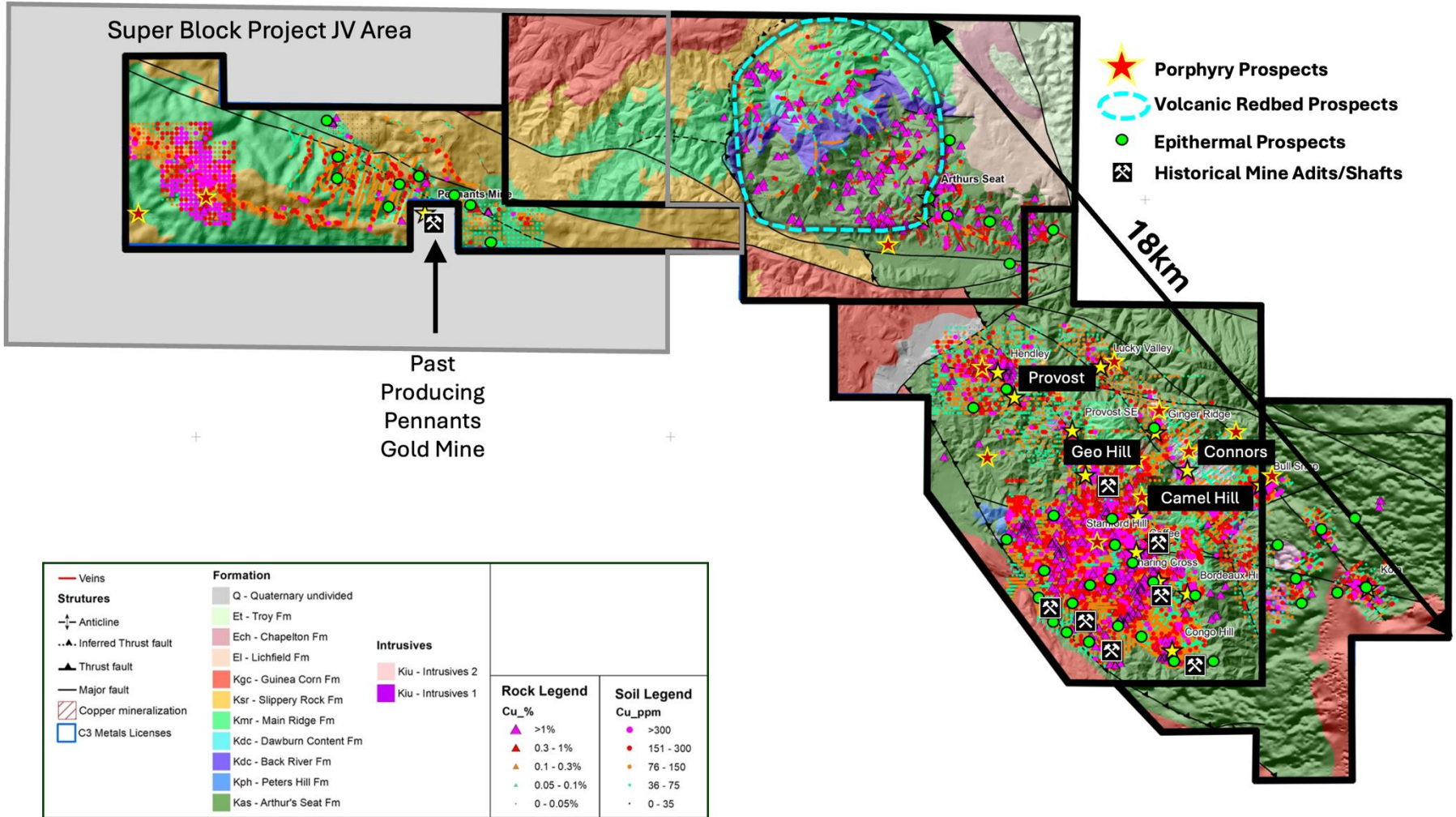


- Geophysx is a known brand in Jamaica with considerable financial bandwidth.
- Geophysx is the dominant mineral exploration license holder in Jamaica.
- The Stewart family is a hospitality and industrial powerhouse throughout the Caribbean.
- C3 Metals gains leverage to Geophysx's relationships and acumen in Jamaica.
- Geophysx gains leverage to C3 Metals' technical team.

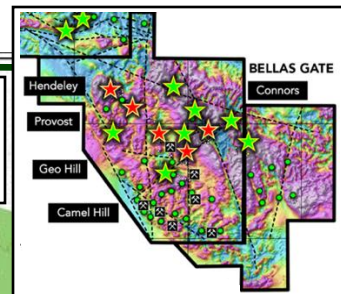


C3 METALS IN JAMAICA: A New & Emerging District

18km of High-Grade Soil and Rock Geochemistry Copper Occurrences with Multiple Porphyries Clustered Along Two Belts – 100% C3 Metals



Multiple Drill Results In-line with Copper/Gold Grades of Operating Mines Today



Drill rig location
 Porphyry
 Epithermal

Sept. 12, 2023
286m at 0.37% Cu and 0.21 g/t Au (**0.52% CuEq¹**)
 from 64m, incl. **192m** at 0.45% Cu and 0.27 g/t Au
(0.64% CuEq¹)

Sept. 25, 2023
280m at 0.43% Cu and 0.24 g/t Au (**0.60% CuEq¹**)
 Within 391m of Porphyry Copper-Gold Mineralization;
 Broadest Mineralized Interval Ever Reported at Bellas Gate

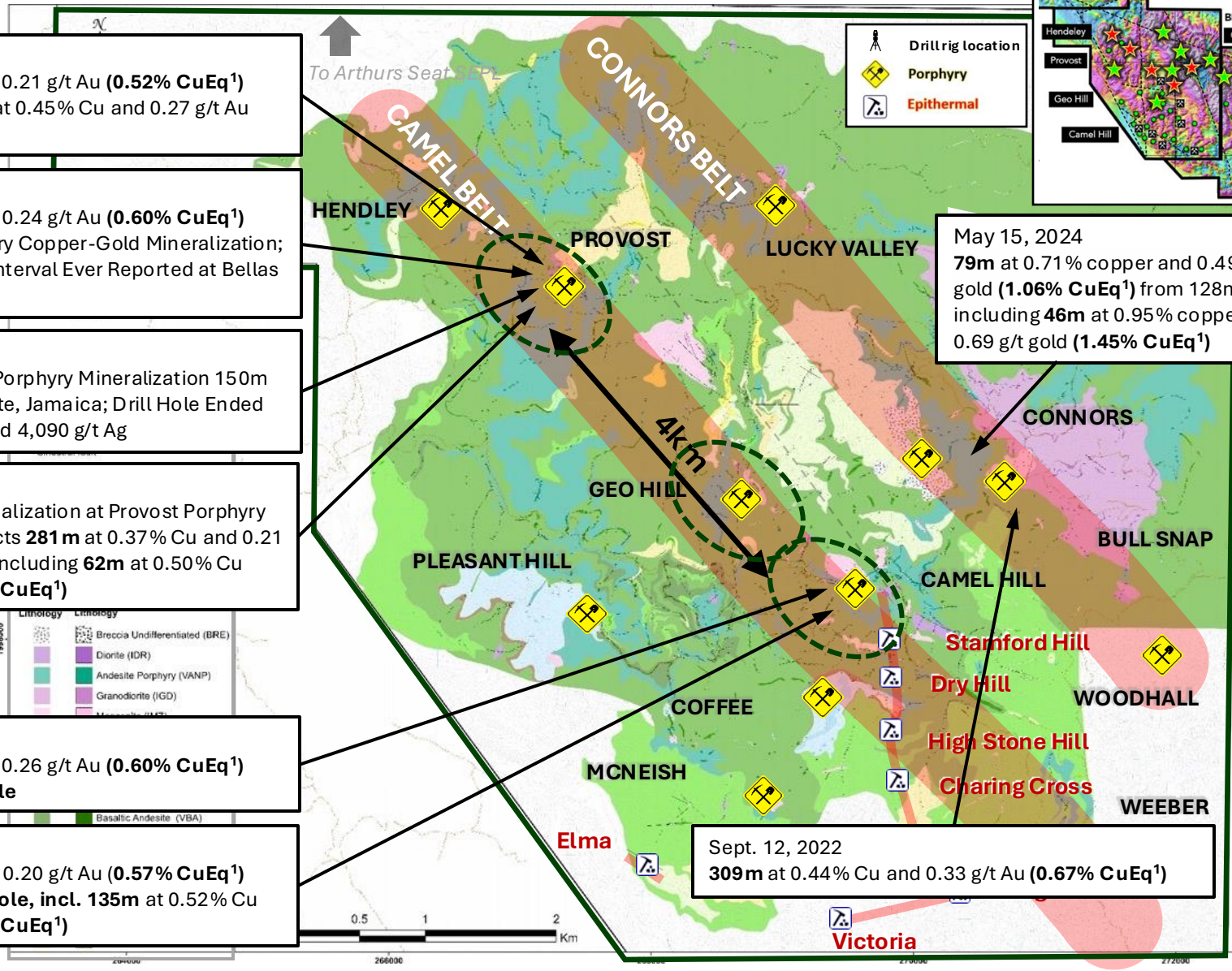
Oct. 11, 2023
 Extends Copper-Gold Porphyry Mineralization 150m
 at Provost at Bellas Gate, Jamaica; Drill Hole Ended
 in 1.1m at 1.27% Cu and 4,090 g/t Ag

Nov. 27, 2023
 Confirms Bornite Mineralization at Provost Porphyry
 at Bellas Gate; Intersects **281 m** at 0.37% Cu and 0.21
 g/t Au (**0.51% CuEq¹**), Including **62m** at 0.50% Cu
 and 0.39 g/t Au (**0.77% CuEq¹**)

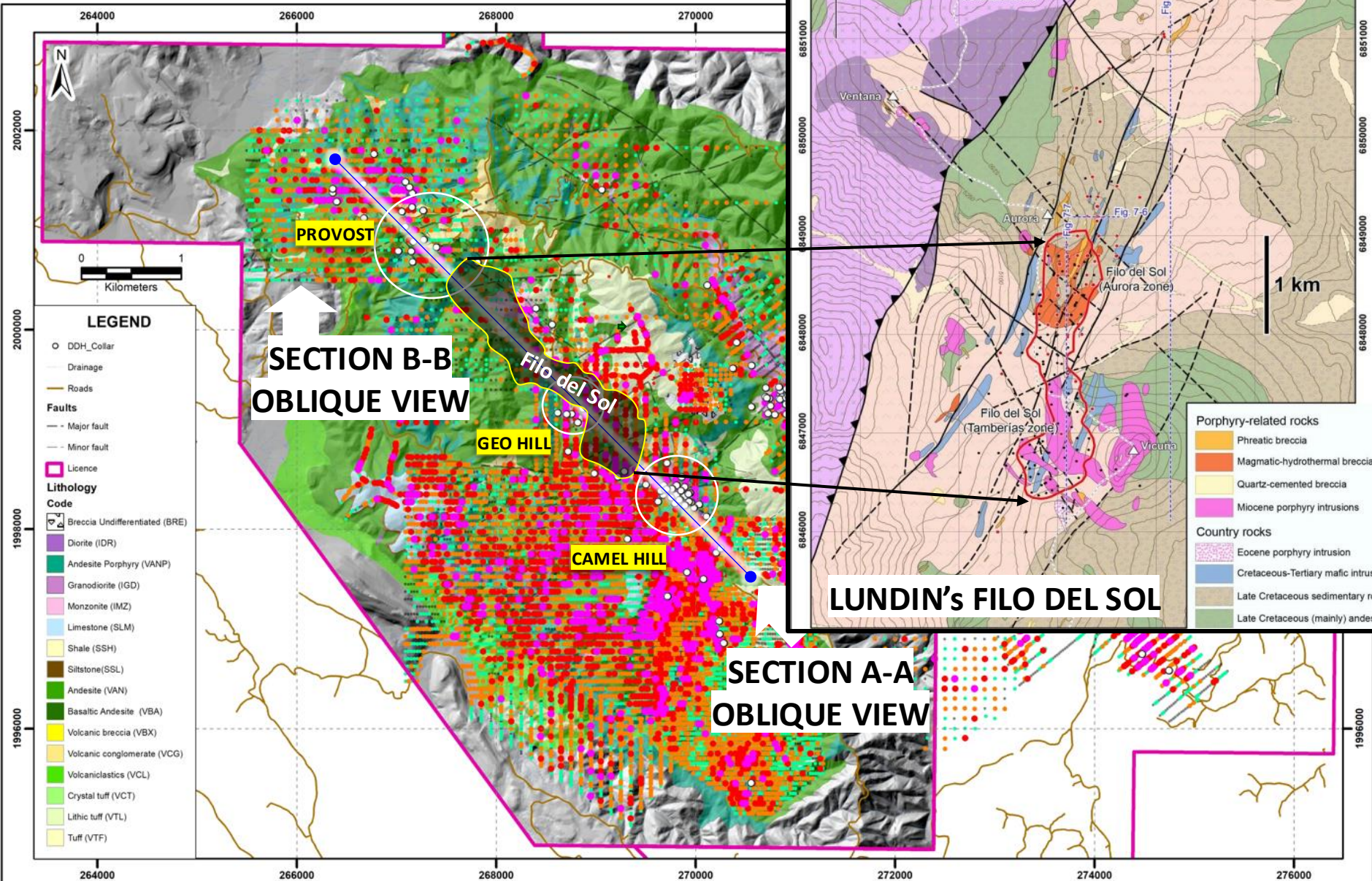
November 28, 2022
108m at 0.42% Cu and 0.26 g/t Au (**0.60% CuEq¹**)
 from only **6m** downhole

Oct. 4, 2023
208m at 0.43% Cu and 0.20 g/t Au (**0.57% CuEq¹**)
 from only **22m** downhole, incl. **135m** at 0.52% Cu
 and 0.27 g/t Au (**0.71% CuEq¹**)

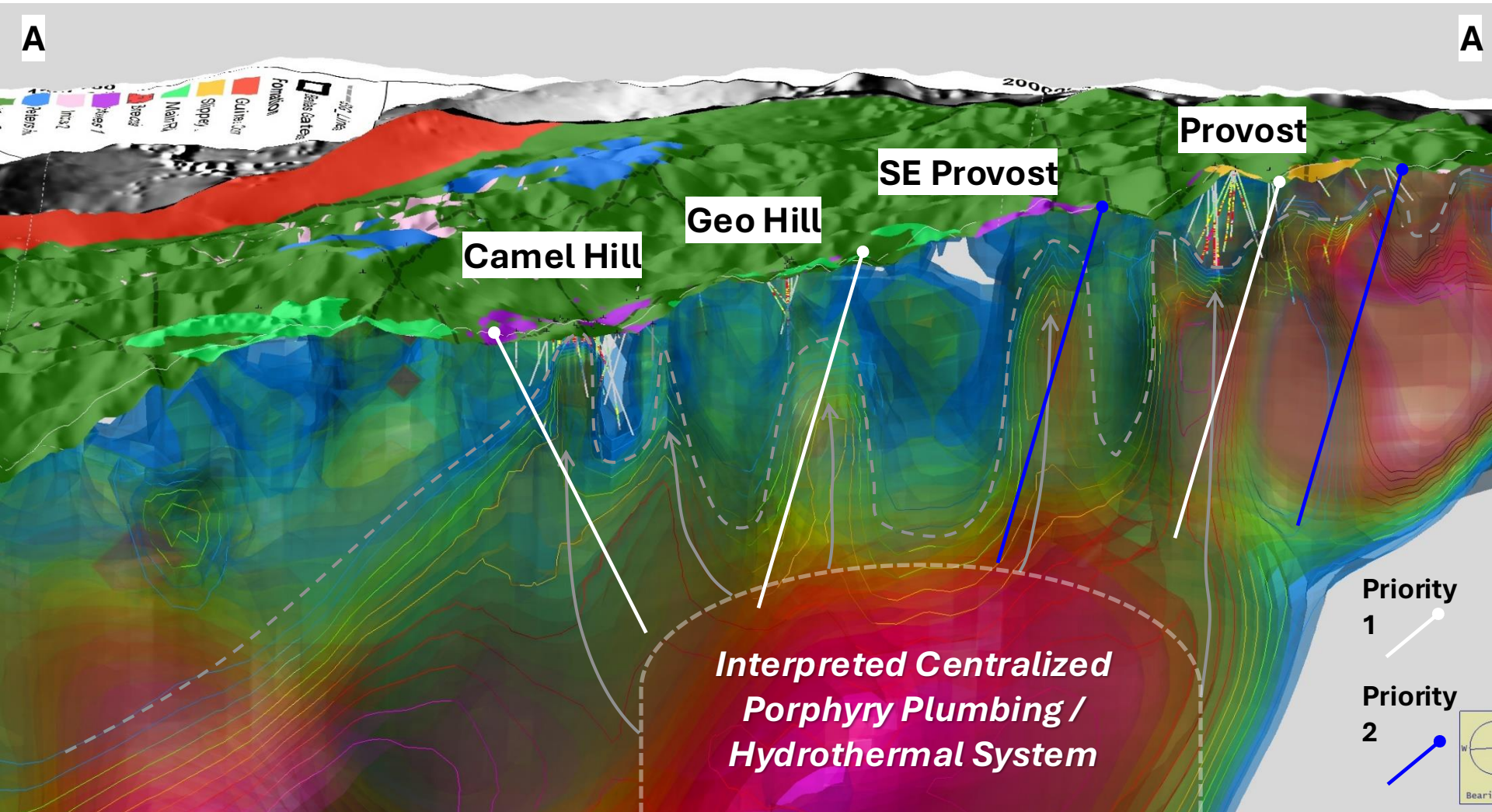
May 15, 2024
79m at 0.71% copper and 0.49 g/t
 gold (**1.06% CuEq¹**) from 128m,
 including **46m** at 0.95% copper and
 0.69 g/t gold (**1.45% CuEq¹**)



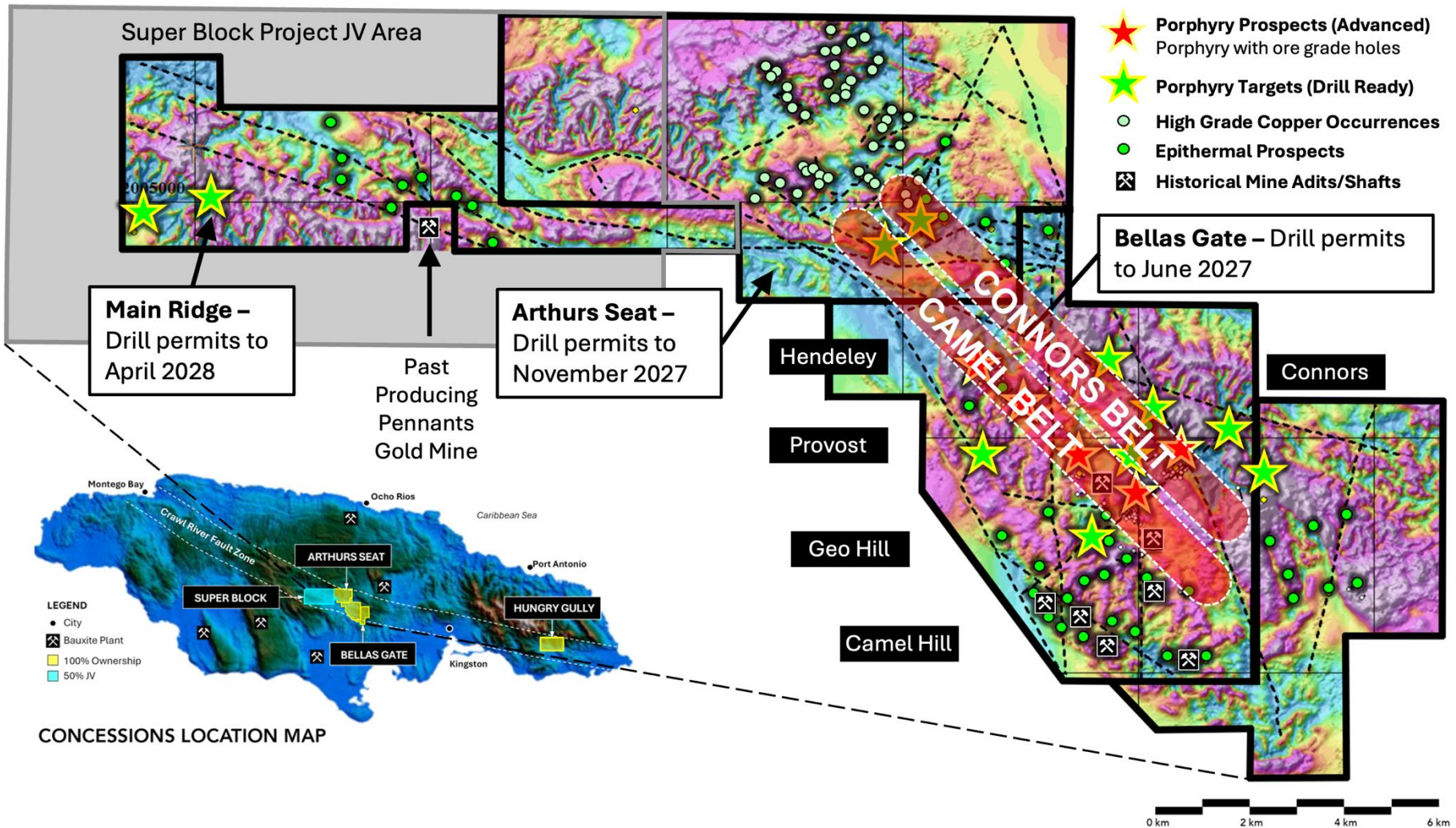
CAMEL BELT & FILO DEL SOL



Multiple Porphyries, Coincident MAG Apophyses

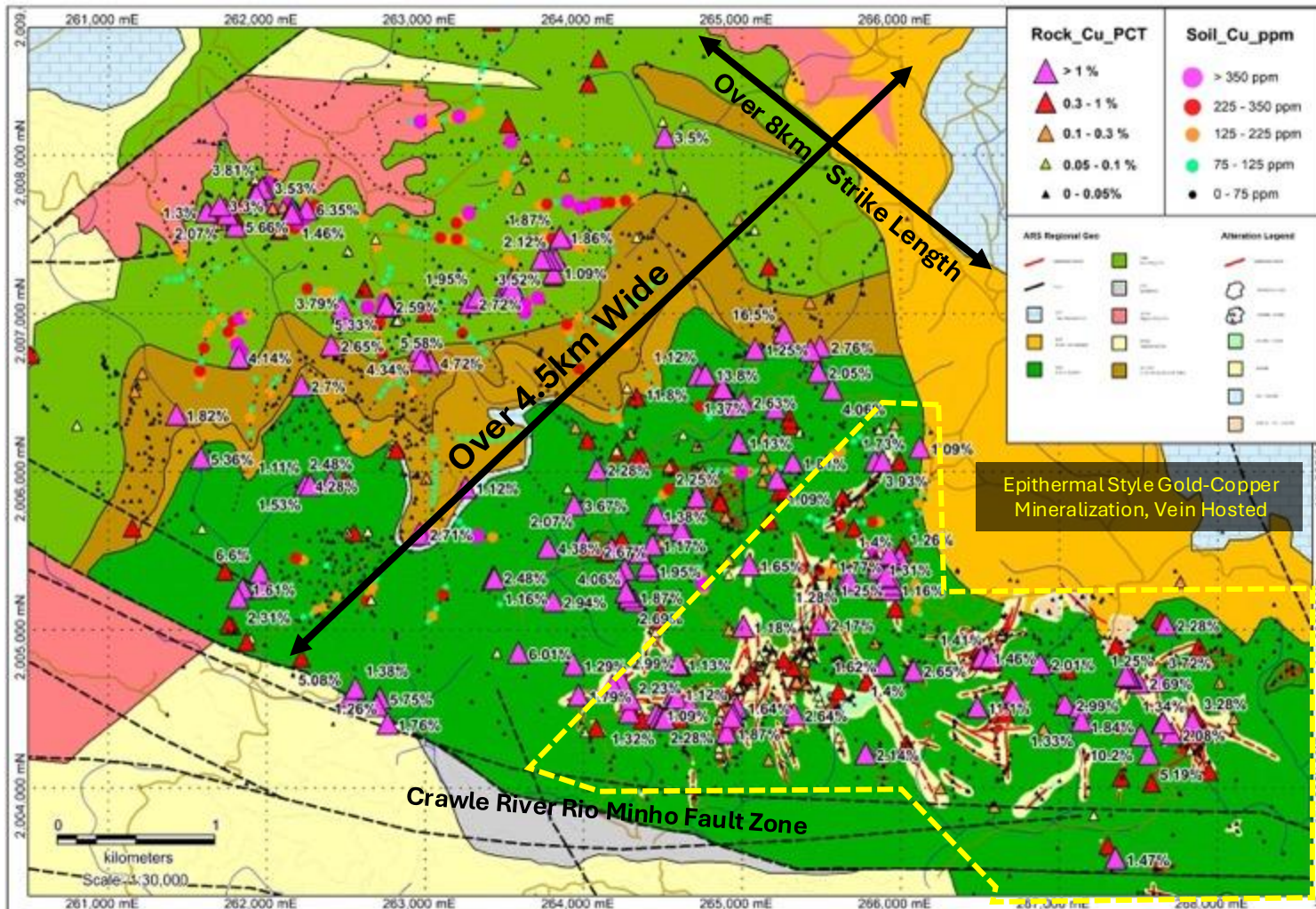


Porphyry Belts Extend to the Northwest?



ARTHURS SEAT DISCOVERY

Every Purple Triangle Indicates Rock Chip Sample Above 1% Copper



5.2% copper & 0.81 g/t gold



16.5% copper, 4,890 g/t silver & 0.50 g/t gold

Discovered 8.0km by 4.5km Copper-Gold Zone

Our Projects

Peru:

**Downside Protection at Current
Valuation in Known World Class
Copper District**

Blue Sky Exploration Upside

PERU: A Copper Legacy



2nd

Largest
Worldwide
Copper Producer



11%

of Global Copper
Production



10%

of Peru's GDP



2.2M

metric tonnes
produced in 2022

Rich Mining History

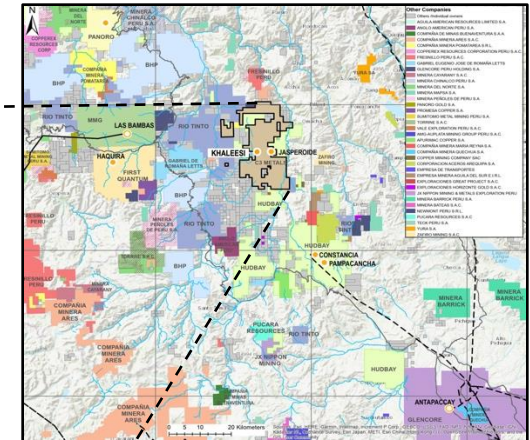
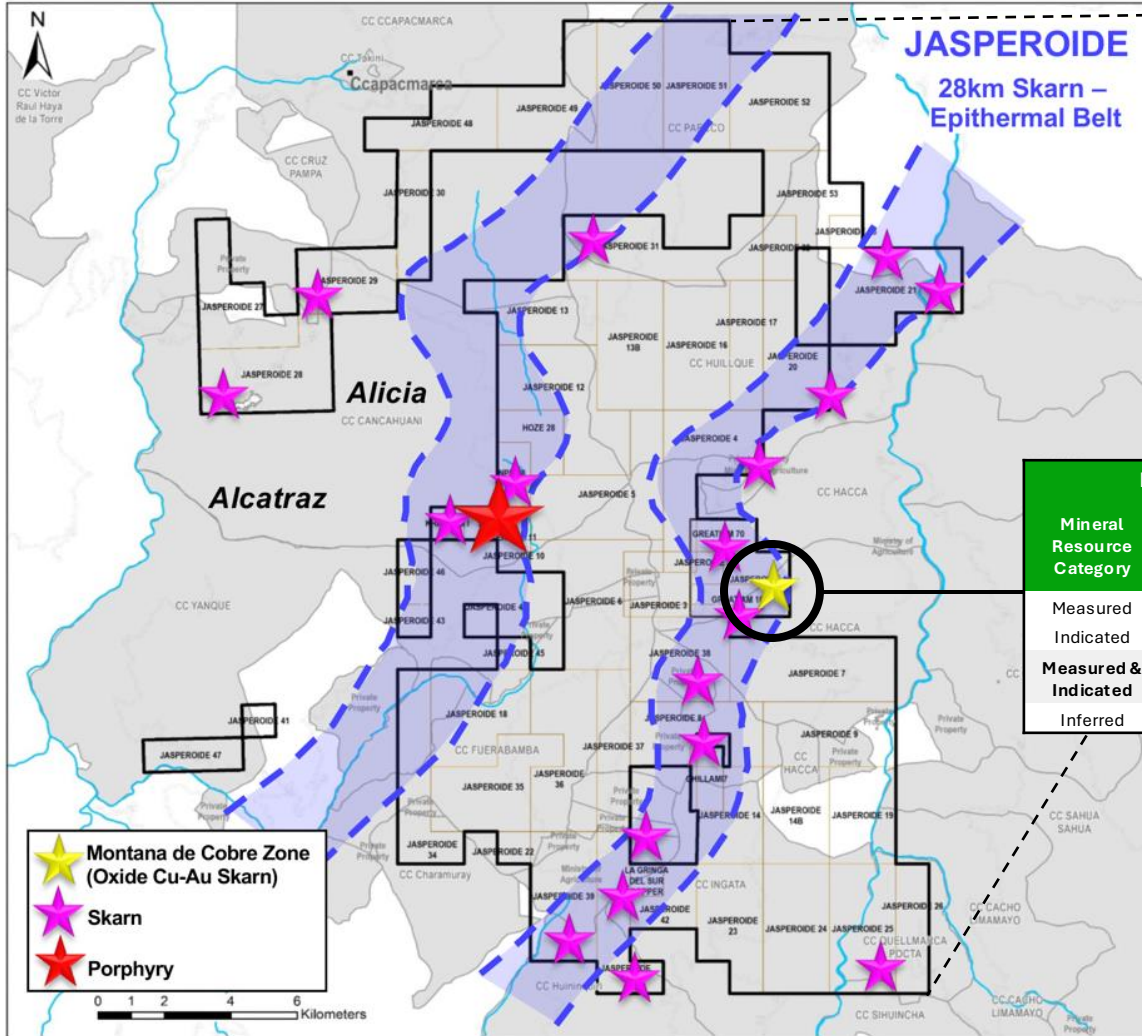
- History of copper mining dating back **thousands of years**.
- Attracts significant investments from international mining companies due to the country's **favorable geology and mining-friendly policies**.
- Cerro Verde Mine - one of the **largest copper mines in the world** in operation since the 1970s.
- Continues to thrive with **ongoing exploration projects** and the **discovery of new copper deposits**

15 Skarn and Outcropping Porphyry Prospects Identified

Only 1 of 15 Skarns Systematically Drill Tested Thus Far (MCZ)

**DISTRICT SCALE
PORPHYRY/SKARN POTENTIAL**
Two Parallel, Copper and Gold Mineralized Belts

KHALEESI
Porphyry – Skarn-
Epithermal Belt



MAIDEN RESOURCE - Montaña de Cobre Zone ⁽¹⁾						
Mineral Resource Category	Tonnes (Kt)	Copper Grade (%)	Gold Grade (g/t)	Contained Copper (M lbs)	Contained Gold (K oz)	Total Tonnes in Conceptual Pit
Measured	28,636	0.60	0.24	380.0	218.2	
Indicated	23,304	0.37	0.15	189.1	108.6	
Measured & Indicated	51,940	0.50	0.20	569.1	326.8	97,057
Inferred	4,005	0.32	0.11	28.3	14.6	

KHALEESI PROJECT

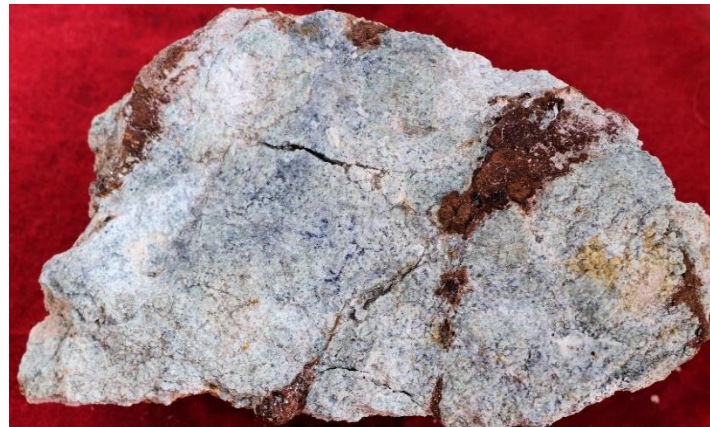
Mineralization At Surface Within an Alteration Zone 1,500m by 1,000m



**Epithermal quartz breccia
assayed 2.60% Cu, 6.0g/t Au**



**Skarn with bornite assayed
2.61% Cu, 0.11g/t Au**



**Phyllic altered diorite porphyry
assayed 1.41% Cu and 0.98g/t Au**



Summary



Two district-scale copper opportunities when the world needs copper



Maiden resource in Peru provides downside protection at current valuation



Blue sky upside through further exploration on over 50 prospects in Peru and Jamaica



Experienced team that has been involved through all mining cycles – exploration, discovery, development, operations



Committed to a business plan – evaluate low hanging fruit of various prospects and decide how to best manage risk/reward:

1. Projects to keep 100%
2. Projects to partner
3. Projects to divest and recycle capital back into the business

Tremendous Value Opportunity at ~C\$20M Market Cap



CONTACTS

DAN SYMONS

President & CEO

Tel: (416) 716-6466

dsymons@c3metals.com

CORPORATE OFFICE

69 Yonge St., Suite 200

Toronto, Ontario M5E 1K3

info@c3metals.com



[/C3Metals](https://www.facebook.com/C3Metals)



[@C3Metals](https://twitter.com/C3Metals)



[@C3Metals](https://www.instagram.com/C3Metals)



[company/C3Metals](https://www.linkedin.com/company/C3Metals)

www.c3metals.com